



Slide 1

Slide notes: We will now demonstrate how we generate new Financial Periods.



## Slide 2

Slide notes: We can generate new Financial Periods as required at any time, by selecting "Generate New Periods" from the Period wizard.



Slide 3

Slide notes: We get some reminders from the system about Period Start Dates, Real Periods, etc.



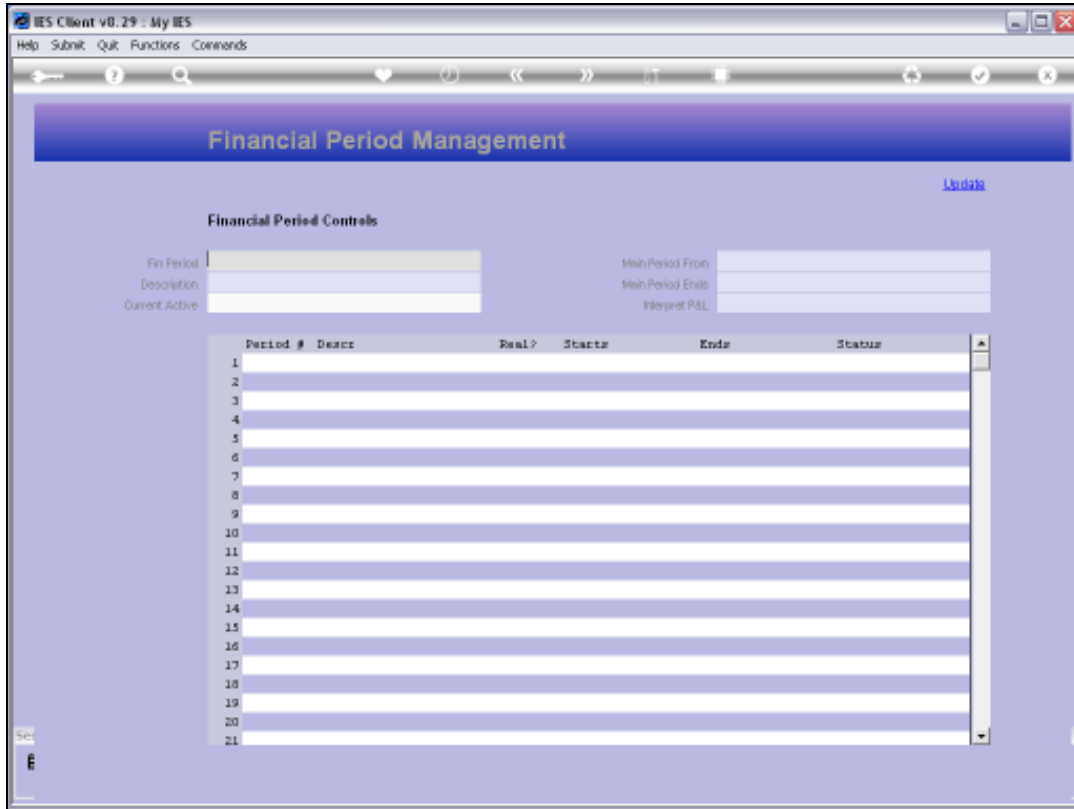
#### Slide 4

Slide notes: And we can choose to generate a single new Period, or 12 or 13. Most commonly we choose the option to generate 13 Periods for a new Financial year.



Slide 5

Slide notes: The system generates the Periods and they can now be found listed on the Main Period record.



Slide 6  
Slide notes:

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## Financial Period Management

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**Financial Period Controls**

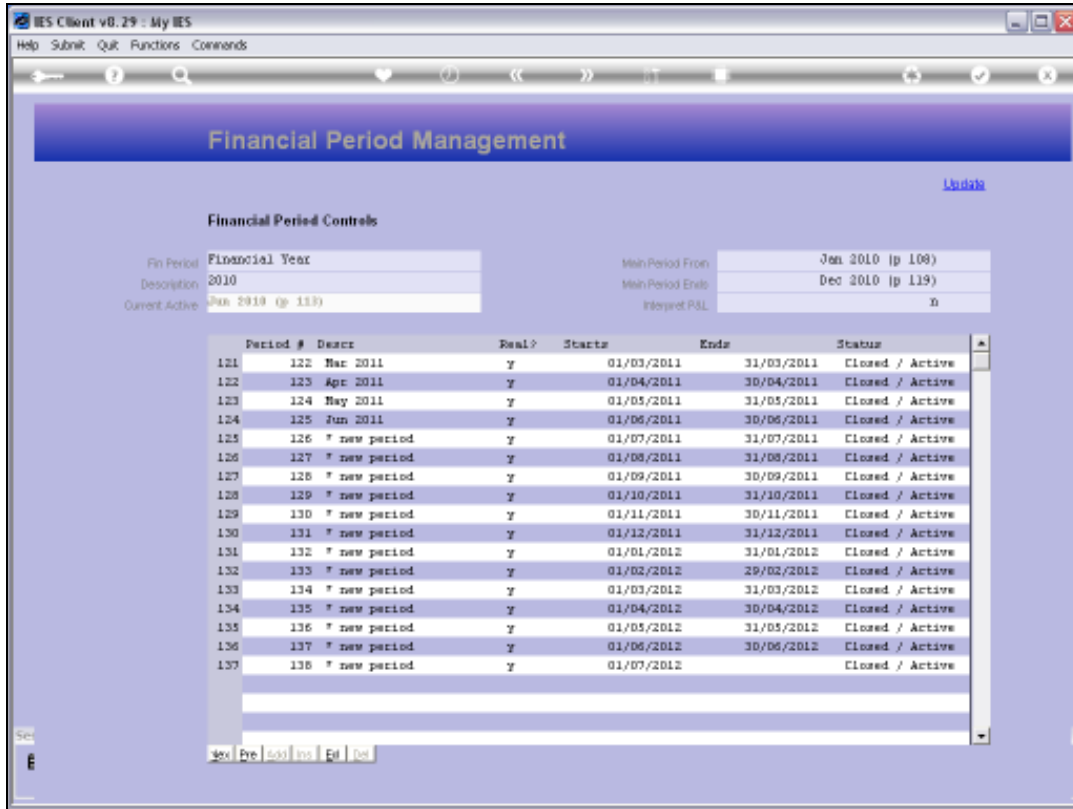
Fin Period: **Financial Year**  
 Description: 2010  
 Current Active: **Jan 2010 (p 119)**

Main Period From: **Jan 2010 (p 108)**  
 Main Period Ends: **Dec 2010 (p 119)**  
 Intercept PSL: **n**

Period #	Descr	Real?	Starts	Ends	Status
1	2 Apr 2000	y	01/04/2000	30/04/2000	Fixed
2	3 May 2000	y	01/05/2000	31/05/2000	Fixed
3	4 Jun 2000	y	01/06/2000	30/06/2000	Fixed
4	5 Jul 2000	y	01/07/2000	31/07/2000	Fixed
5	6 Aug 2000	y	01/08/2000	31/08/2000	Fixed
6	7 Sep 2000	y	01/09/2000	30/09/2000	Fixed
7	8 Oct 2000	y	01/10/2000	31/10/2000	Fixed
8	9 Nov 2000	y	01/11/2000	30/11/2000	Fixed
9	10 Dec 2000	y	01/12/2000	31/12/2000	Fixed
10	11 Jan 2001	y	01/01/2001	31/01/2001	Fixed
11	12 Feb 2001	y	01/02/2001	28/02/2001	Fixed
12	13 13th Period	n	01/03/2001	28/02/2001	Fixed
13	14 Mar 2001	y	01/03/2001	31/03/2001	Fixed
14	15 Apr 2001	y	01/04/2001	30/04/2001	Fixed
15	16 May 2001	y	01/05/2001	31/05/2001	Fixed
16	17 Jun 2001	y	01/06/2001	30/06/2001	Fixed
17	18 Jul 2001	y	01/07/2001	31/07/2001	Fixed
18	19 Aug 2001	y	01/08/2001	31/08/2001	Fixed
19	20 Sep 2001	y	01/09/2001	30/09/2001	Fixed
20	21 Oct 2001	y	01/10/2001	31/10/2001	Fixed
21	22 Nov 2001	y	01/11/2001	30/11/2001	Fixed

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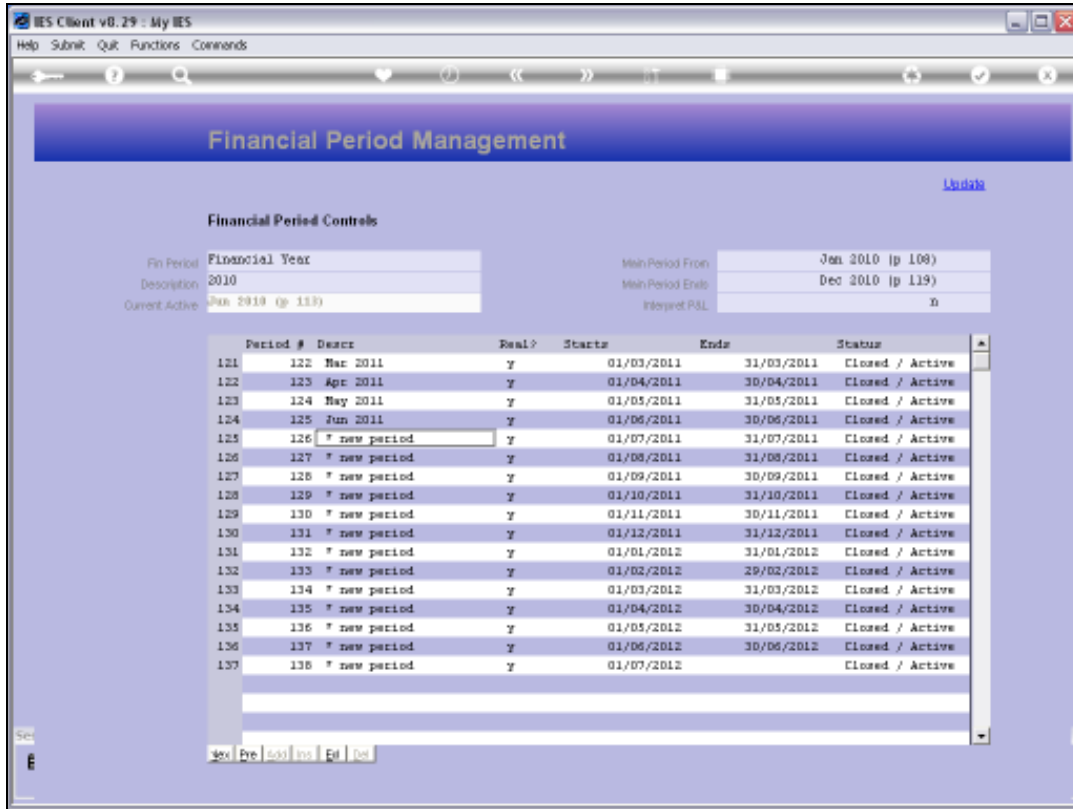
Slide notes: The Main Period record is offered automatically, because this is where we will adapt the Descriptions for the new Periods, and if necessary, also the start dates and 'real' status.



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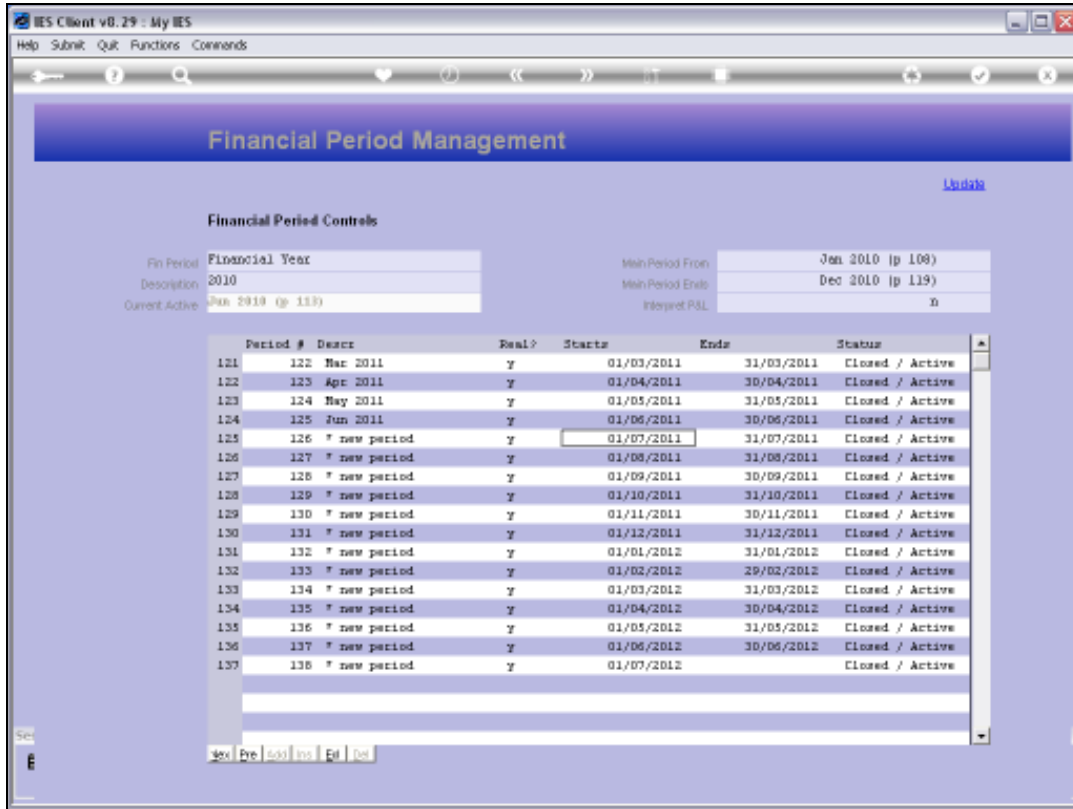
Slide notes: The New Periods will be found right at the end of the list of Periods on the Main record, and we can start putting our Period Descriptions here.





Slide 9

Slide notes: The system will automatically put the start dates for each new Period based on a monthly cycle, but if it is not correct according to our needs in any particular case, then we will change it.



Slide 10

Slide notes: All new Periods that have been generated will have a 'real' status of 'y', and if any of these new Periods will be a 13th Period then we will change that line as well.

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Fin Period	Financial Year	Main Period From	Jan 2010 (p 108)
Description	2010	Main Period Ends	Dec 2010 (p 119)
Current Active	Jan 2010 (p 119)	Interpret PSL	n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 * new period	y	01/07/2011	31/07/2011	Closed / Active
126	127 * new period	y	01/08/2011	31/08/2011	Closed / Active
127	128 * new period	y	01/09/2011	30/09/2011	Closed / Active
128	129 * new period	y	01/10/2011	31/10/2011	Closed / Active
129	130 * new period	y	01/11/2011	30/11/2011	Closed / Active
130	131 * new period	y	01/12/2011	31/12/2011	Closed / Active
131	132 * new period	y	01/01/2012	31/01/2012	Closed / Active
132	133 * new period	y	01/02/2012	29/02/2012	Closed / Active
133	134 * new period	y	01/03/2012	31/03/2012	Closed / Active
134	135 * new period	y	01/04/2012	30/04/2012	Closed / Active
135	136 * new period	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Ends: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 * new period	y	01/07/2011	31/07/2011	Closed / Active
126	127 * new period	y	01/08/2011	31/08/2011	Closed / Active
127	128 * new period	y	01/09/2011	30/09/2011	Closed / Active
128	129 * new period	y	01/10/2011	31/10/2011	Closed / Active
129	130 * new period	y	01/11/2011	30/11/2011	Closed / Active
130	131 * new period	y	01/12/2011	31/12/2011	Closed / Active
131	132 * new period	y	01/01/2012	31/01/2012	Closed / Active
132	133 * new period	y	01/02/2012	29/02/2012	Closed / Active
133	134 * new period	y	01/03/2012	31/03/2012	Closed / Active
134	135 * new period	y	01/04/2012	30/04/2012	Closed / Active
135	136 * new period	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Ends: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 * new period	y	01/07/2011	31/07/2011	Closed / Active
126	127 * new period	y	01/08/2011	31/08/2011	Closed / Active
127	128 * new period	y	01/09/2011	30/09/2011	Closed / Active
128	129 * new period	y	01/10/2011	31/10/2011	Closed / Active
129	130 * new period	y	01/11/2011	30/11/2011	Closed / Active
130	131 * new period	y	01/12/2011	31/12/2011	Closed / Active
131	132 * new period	y	01/01/2012	31/01/2012	Closed / Active
132	133 * new period	y	01/02/2012	29/02/2012	Closed / Active
133	134 * new period	y	01/03/2012	31/03/2012	Closed / Active
134	135 * new period	y	01/04/2012	30/04/2012	Closed / Active
135	136 * new period	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Ends: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126	y	01/07/2011	31/07/2011	Closed / Active
126	127 * new period	y	01/08/2011	31/08/2011	Closed / Active
127	128 * new period	y	01/09/2011	30/09/2011	Closed / Active
128	129 * new period	y	01/10/2011	31/10/2011	Closed / Active
129	130 * new period	y	01/11/2011	30/11/2011	Closed / Active
130	131 * new period	y	01/12/2011	31/12/2011	Closed / Active
131	132 * new period	y	01/01/2012	31/01/2012	Closed / Active
132	133 * new period	y	01/02/2012	29/02/2012	Closed / Active
133	134 * new period	y	01/03/2012	31/03/2012	Closed / Active
134	135 * new period	y	01/04/2012	30/04/2012	Closed / Active
135	136 * new period	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Financial Period Management

Financial Period Controls

Financial Year: 2010  
Main Period From: Jan 2010 (p 108)  
Main Period Ends: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127	y	01/08/2011	31/08/2011	Closed / Active
127	128 * new period	y	01/09/2011	30/09/2011	Closed / Active
128	129 * new period	y	01/10/2011	31/10/2011	Closed / Active
129	130 * new period	y	01/11/2011	30/11/2011	Closed / Active
130	131 * new period	y	01/12/2011	31/12/2011	Closed / Active
131	132 * new period	y	01/01/2012	31/01/2012	Closed / Active
132	133 * new period	y	01/02/2012	29/02/2012	Closed / Active
133	134 * new period	y	01/03/2012	31/03/2012	Closed / Active
134	135 * new period	y	01/04/2012	30/04/2012	Closed / Active
135	136 * new period	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Fin Period	Financial Year	Main Period From	Jan 2010 (p 108)
Description	2010	Main Period Ends	Dec 2010 (p 119)
Current Active	Jan 2010 (p 119)	Interpret PSL	n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 * new period	y	01/03/2012	31/03/2012	Closed / Active
134	135 * new period	y	01/04/2012	30/04/2012	Closed / Active
135	136 * new period	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

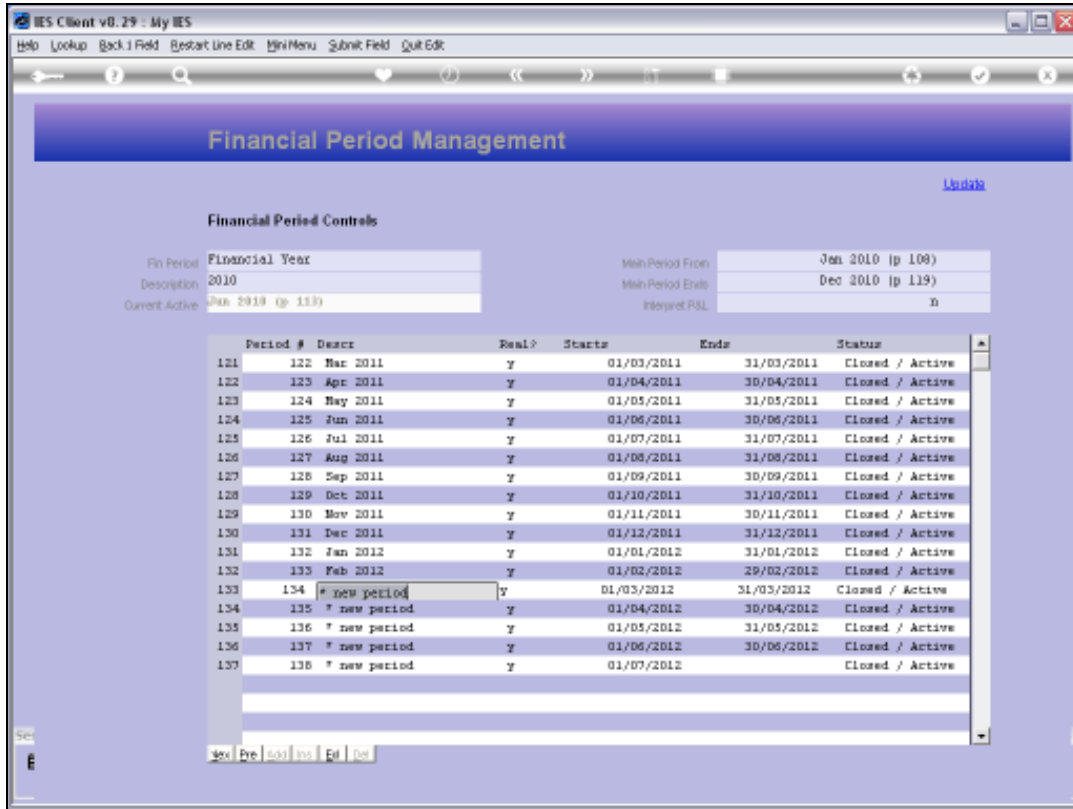
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Slide 16

Slide notes: In this Company, the Financial Year end is at February, so after this Period we will make a 13th Period.





Slide 17

Slide notes: And in a moment we will return to this line to change the 'real' status for this 13th Period.

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 @ 119

Main Period From: Jan 2010 @ 108  
Main Period Ends: Dec 2010 @ 119  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	y	01/03/2012	31/03/2012	Closed / Active
134	135 * new period	y	01/04/2012	30/04/2012	Closed / Active
135	136 * new period	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Endo: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	y	01/03/2012	31/03/2012	Closed / Active
134	135	y	01/04/2012	30/04/2012	Closed / Active
135	136 * new period	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Fin Period	Financial Year	Main Period From	Jan 2010 (p 108)
Description	2010	Main Period Ends	Dec 2010 (p 119)
Current Active	Jan 2010 (p 119)	Interpret PSL	n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	y	01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136	y	01/05/2012	31/05/2012	Closed / Active
136	137 * new period	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

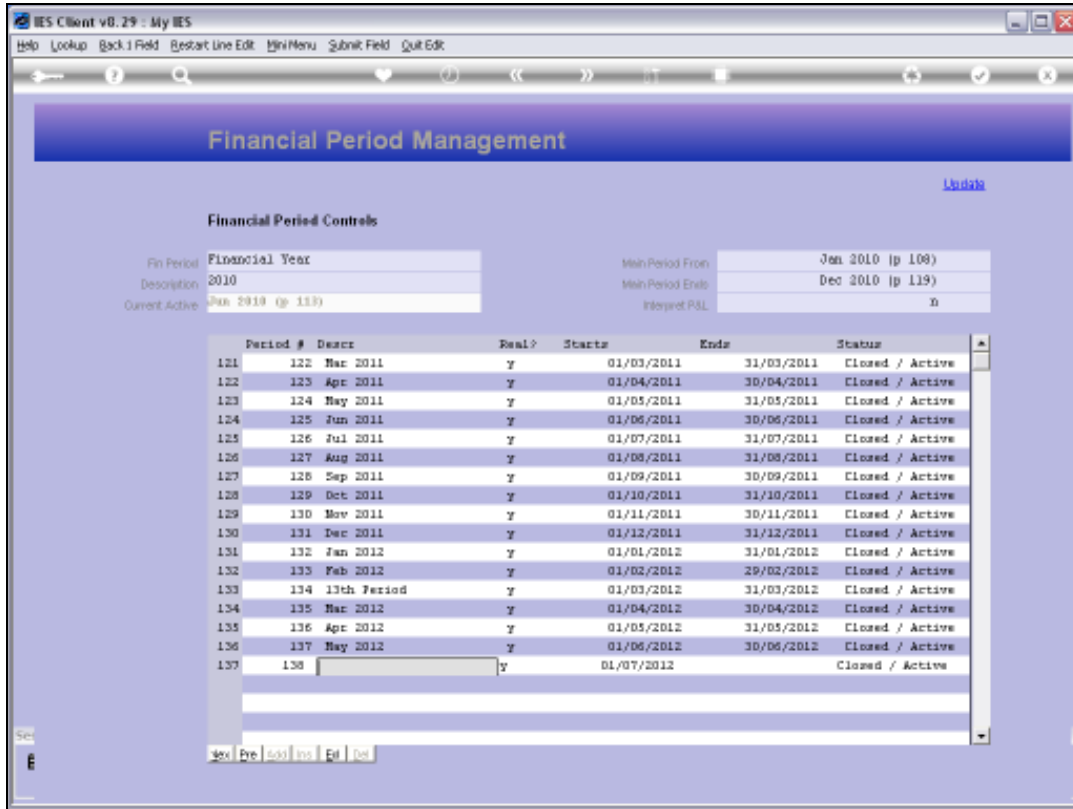
Main Period From: Jan 2010 (p 108)  
Main Period Ends: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	y	01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137	y	01/06/2012	30/06/2012	Closed / Active
137	138 * new period	y	01/07/2012		Closed / Active

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Slide 22

Slide notes: Now that we have completed the Period Descriptions, it is easy to change the 'real' status for the 13th Period to 'n'.

Financial Period Management

Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Ends: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period		01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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Fin Period	Financial Year	Main Period From	Jan 2010 (p 108)
Description	2010	Main Period Ends	Dec 2010 (p 119)
Current Active	Jan 2010 (p 119)	Interpret PSL	n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	y	01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Endo: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period		01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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Financial Period Management

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Endo: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starto	Endo	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	n	01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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**Financial Period Management**

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**Financial Period Controls**

Fin Period	Financial Year	Main Period From	Jan 2010 (p 108)
Description	2010	Main Period Ends	Dec 2010 (p 119)
Current Active	Jan 2010 (p 119)	Interpret PSL	n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	n	01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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Financial Period Management

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Endo: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starte	Ende	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	n	01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012		01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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## Financial Period Management

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### Financial Period Controls

Fin Period	Financial Year	Main Period From	Jan 2010 (p 108)
Description	2010	Main Period Ends	Dec 2010 (p 119)
Current Active	Jan 2010 (p 119)	Interpret PSL	n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period	n	01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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## Slide 29

Slide notes: Because of the 13th Period, in this case we have to perform some Start Date changes as well. The 13th Period is usually indicated with a single day, i.e. the last day of the 12th Period.

IES Client v8.29 : My IES

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**Financial Period Management**

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**Financial Period Controls**

Fin Period	Financial Year	Main Period From	Jan 2010 (p 108)
Description	2010	Main Period Ends	Dec 2010 (p 119)
Current Active	Jan 2010 (p 119)	Interpret PSL	n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 13th Period n		01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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Financial Period Management

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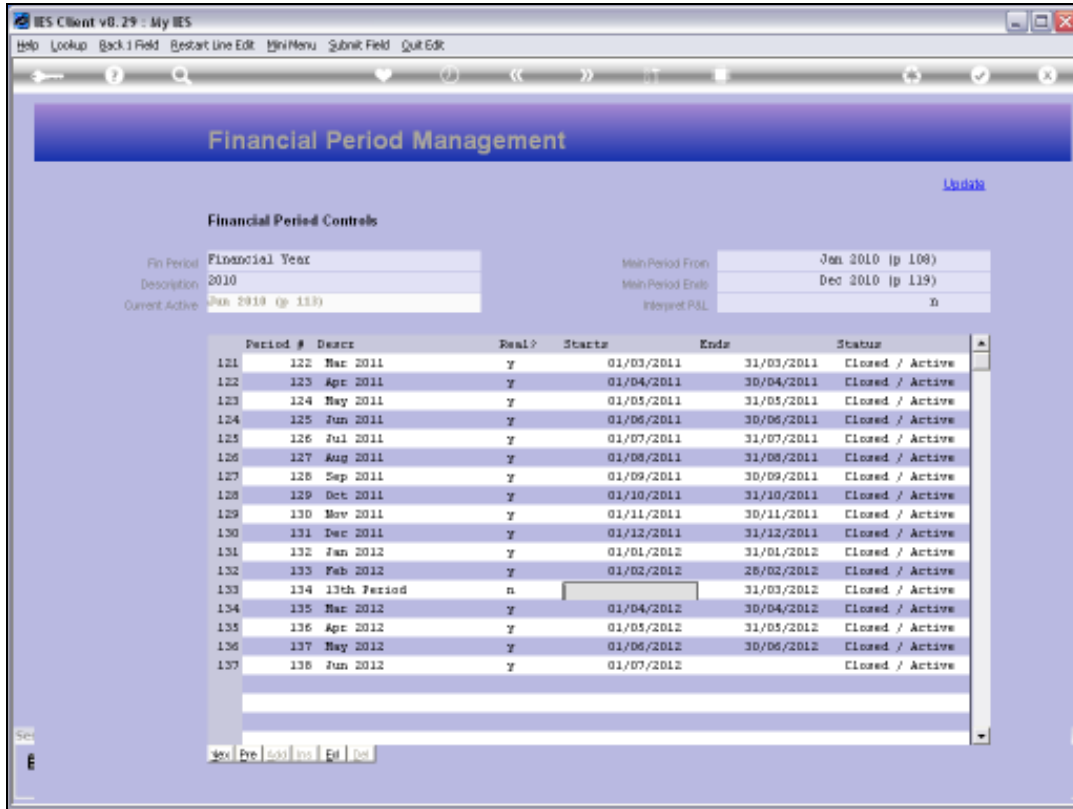
Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Ends: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	29/02/2012	Closed / Active
133	134 15th Period n		01/03/2012	31/03/2012	Closed / Active
134	135 Mar 2012	y	01/04/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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Slide 31  
Slide notes:



Slide 32

Slide notes: Now we have the situation that the following months are all out by a month on their Starting Dates, so we just change them.



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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Endo: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	28/02/2012	Closed / Active
133	134 13th Period	n	29/02/2012	29/02/2012	Closed / Active
134	135 Mar 2012	y	01/03/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y	01/05/2012	31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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Financial Period Management

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

Main Period From: Jan 2010 (p 108)  
Main Period Endo: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	28/02/2012	Closed / Active
133	134 13th Period	n	29/02/2012	29/02/2012	Closed / Active
134	135 Mar 2012	y	01/03/2012	30/04/2012	Closed / Active
135	136 Apr 2012	y		31/05/2012	Closed / Active
136	137 May 2012	y	01/06/2012	30/06/2012	Closed / Active
137	138 Jun 2012	y	01/07/2012		Closed / Active

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Financial Period Management

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Financial Period Controls

Fin Period: 2010  
Description: 2010  
Current Active: Jan 2010 (p 119)

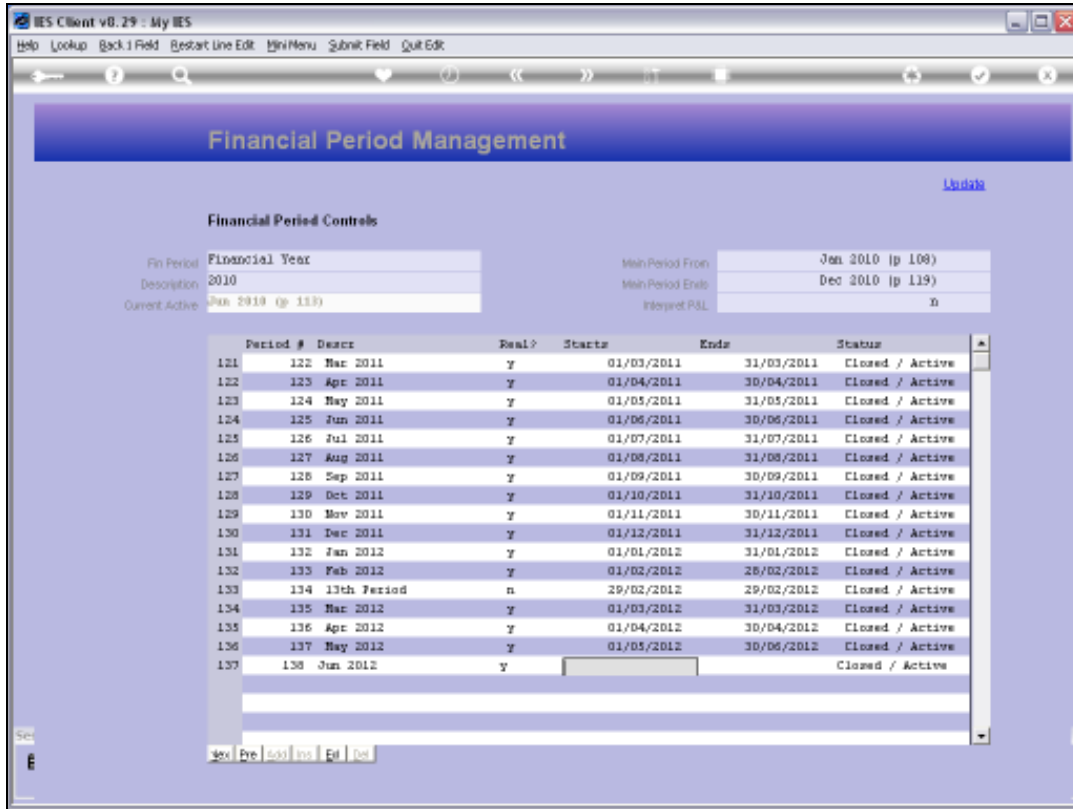
Main Period From: Jan 2010 (p 108)  
Main Period Ends: Dec 2010 (p 119)  
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active
122	123 Apr 2011	y	01/04/2011	30/04/2011	Closed / Active
123	124 May 2011	y	01/05/2011	31/05/2011	Closed / Active
124	125 Jun 2011	y	01/06/2011	30/06/2011	Closed / Active
125	126 Jul 2011	y	01/07/2011	31/07/2011	Closed / Active
126	127 Aug 2011	y	01/08/2011	31/08/2011	Closed / Active
127	128 Sep 2011	y	01/09/2011	30/09/2011	Closed / Active
128	129 Oct 2011	y	01/10/2011	31/10/2011	Closed / Active
129	130 Nov 2011	y	01/11/2011	30/11/2011	Closed / Active
130	131 Dec 2011	y	01/12/2011	31/12/2011	Closed / Active
131	132 Jan 2012	y	01/01/2012	31/01/2012	Closed / Active
132	133 Feb 2012	y	01/02/2012	28/02/2012	Closed / Active
133	134 13th Period	n	29/02/2012	29/02/2012	Closed / Active
134	135 Mar 2012	y	01/03/2012	31/03/2012	Closed / Active
135	136 Apr 2012	y	01/04/2012	30/04/2012	Closed / Active
136	137 May 2012	y		30/06/2012	Closed / Active
137	138 Jun 2012	y			Closed / Active

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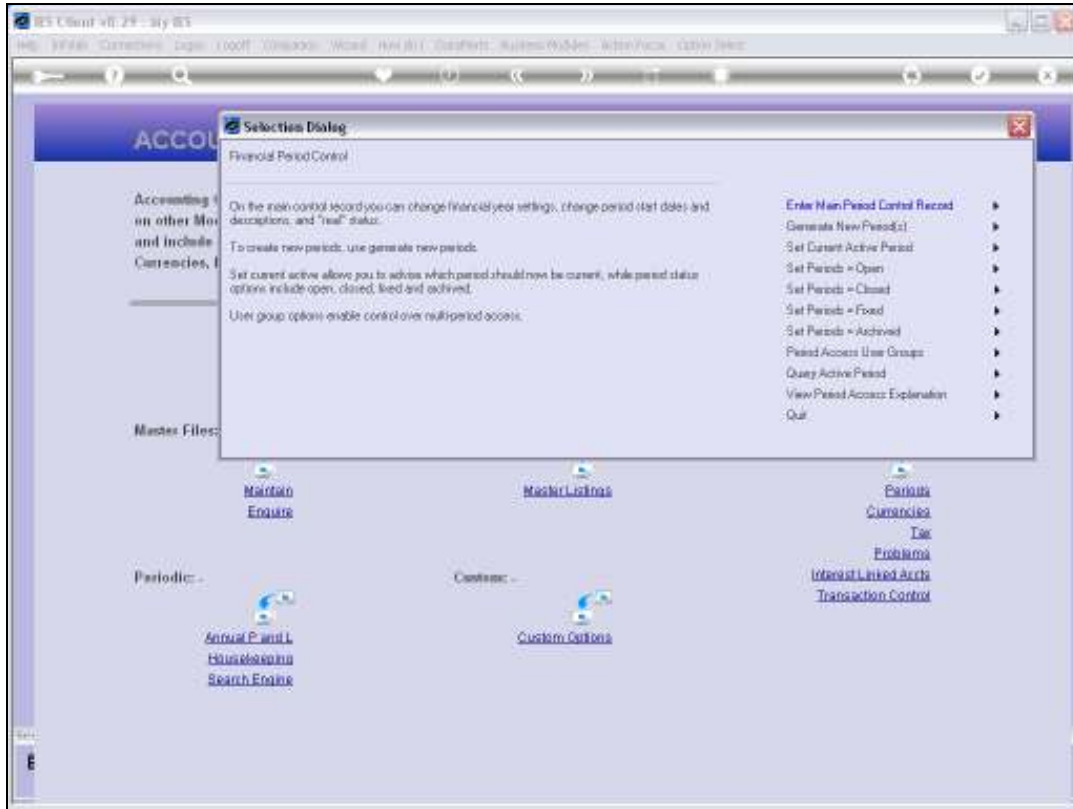
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Slide 35  
Slide notes:



Slide 36

Slide notes: The exercise is now completed. We have 13 new Periods, and all Descriptions, Start Dates and 'real' statuses are correct, so we save the Main Period record.



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Slide notes:



Slide 38

Slide notes: