

Financial Period Management

Financial Period Controls

Fin Period: Financial Year: 2010
 Description: 2010
 Current Active: Mar 2010 (p 119)

Main Period From: Jan 2010 (p 108)
 Main Period End: Dec 2010 (p 119)
 Inherit P/L: N

Period #	Descr	Real?	Start	End	Status
101	102 Jul 2009	y	01/07/2009	31/07/2009	Open
102	103 Aug 2009	y	01/08/2009	31/08/2009	Open
103	104 Sep 2009	y	01/09/2009	30/09/2009	Open
104	105 Oct 2009	y	01/10/2009	31/10/2009	Open
105	106 Nov 2009	y	01/11/2009	30/11/2009	Open
106	107 Dec 2009	y	01/12/2009	31/12/2009	Open
107	108 Jan 2010	y	01/01/2010	31/01/2010	Closed / Active
108	109 Feb 2010	y	01/02/2010	28/02/2010	Closed / Active
109	110 Mar 2010	y	01/03/2010	31/03/2010	Closed / Active
110	111 Apr 2010	y	01/04/2010	30/04/2010	Closed / Active
111	112 May 2010	y	01/05/2010	31/05/2010	Closed / Active
112	113 Jun 2010	y	01/06/2010	30/06/2010	Open
113	114 Jul 2010	y	01/07/2010	31/07/2010	Open
114	115 Aug 2010	y	01/08/2010	31/08/2010	Open
115	116 Sep 2010	y	01/09/2010	30/09/2010	Open
116	117 Oct 2010	y	01/10/2010	31/10/2010	Open
117	118 Nov 2010	y	01/11/2010	30/11/2010	Open
118	119 Dec 2010	y	01/12/2010	31/12/2010	Open
119	120 Jan 2011	y	01/01/2011	31/01/2011	Closed / Active
120	121 Feb 2011	y	01/02/2011	28/02/2011	Closed / Active
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active

Slide 1

Slide notes: We are now going to show how we may use the Period wizard to OPEN Financial Periods. We start by looking at the Main Period control record, where we can see that March and April 2010 are currently CLOSED. Only Periods that are currently CLOSED are available for opening.

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Fin Period: 2010
Description: 2010
Current Active: 2010 (p 119)

Main Period From: Jan 2010 (p 108)
Main Period Ends: Dec 2010 (p 119)
Interpret PSL: n

Period #	Descr	Real?	Starts	Ends	Status
101	102 Jul 2009	y	01/07/2009	31/07/2009	Open
102	103 Aug 2009	y	01/08/2009	31/08/2009	Open
103	104 Sep 2009	y	01/09/2009	30/09/2009	Open
104	105 Oct 2009	y	01/10/2009	31/10/2009	Open
105	106 Nov 2009	y	01/11/2009	30/11/2009	Open
106	107 Dec 2009	y	01/12/2009	31/12/2009	Open
107	108 Jan 2010	y	01/01/2010	31/01/2010	Closed / Active
108	109 Feb 2010	y	01/02/2010	28/02/2010	Closed / Active
109	110 Mar 2010	y	01/03/2010	31/03/2010	Closed / Active
110	111 Apr 2010	y	01/04/2010	30/04/2010	Closed / Active
111	112 May 2010	y	01/05/2010	31/05/2010	Closed / Active
112	113 Jun 2010	y	01/06/2010	30/06/2010	Open
113	114 Jul 2010	y	01/07/2010	31/07/2010	Open
114	115 Aug 2010	y	01/08/2010	31/08/2010	Open
115	116 Sep 2010	y	01/09/2010	30/09/2010	Open
116	117 Oct 2010	y	01/10/2010	31/10/2010	Open
117	118 Nov 2010	y	01/11/2010	30/11/2010	Open
118	119 Dec 2010	y	01/12/2010	31/12/2010	Open
119	120 Jan 2011	y	01/01/2011	31/01/2011	Closed / Active
120	121 Feb 2011	y	01/02/2011	28/02/2011	Closed / Active
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active

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Slide 3
Slide notes:



Slide 4

Slide notes: We choose 'Set Periods Open'.



Slide 5
Slide notes:



Slide 6

Slide notes: And then we select the Periods to Open. We can select 1 or many Periods.



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Financial Period Management

[Links](#)

Financial Period Controls

Fin Period: **Financial Year**
 Description: **2010**
 Current Active: **Jan 2010 (p 119)**

Main Period From: **Jan 2010 (p 108)**
 Main Period Ends: **Dec 2010 (p 119)**
 Interpret PSL: **n**

Period #	Descr	Real?	Starts	Ends	Status
101	102 Jul 2009	y	01/07/2009	31/07/2009	Open
102	103 Aug 2009	y	01/08/2009	31/08/2009	Open
103	104 Sep 2009	y	01/09/2009	30/09/2009	Open
104	105 Oct 2009	y	01/10/2009	31/10/2009	Open
105	106 Nov 2009	y	01/11/2009	30/11/2009	Open
106	107 Dec 2009	y	01/12/2009	31/12/2009	Open
107	108 Jan 2010	y	01/01/2010	31/01/2010	Closed / Active
108	109 Feb 2010	y	01/02/2010	28/02/2010	Closed / Active
109	110 Mar 2010	y	01/03/2010	31/03/2010	Open
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113	114 Jul 2010	y	01/07/2010	31/07/2010	Open
114	115 Aug 2010	y	01/08/2010	31/08/2010	Open
115	116 Sep 2010	y	01/09/2010	30/09/2010	Open
116	117 Oct 2010	y	01/10/2010	31/10/2010	Open
117	118 Nov 2010	y	01/11/2010	30/11/2010	Open
118	119 Dec 2010	y	01/12/2010	31/12/2010	Open
119	120 Jan 2011	y	01/01/2011	31/01/2011	Closed / Active
120	121 Feb 2011	y	01/02/2011	28/02/2011	Closed / Active
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active

Buttons: **Sec**, **E**, **del**, **Pre**, **Back**, **105**, **108**, **110**, **115**, **118**, **120**, **121**, **122**, **Ed**, **Del**

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Slide notes: If we check the Main Period record again, we can see that March and April 2010 are now Open.

Financial Period Management

Financial Period Controls

Fin Period	Financial Year	Main Period From	Jan 2010 (p 108)
Description	2010	Main Period Ends	Dec 2010 (p 119)
Current Active	Jan 2010 (p 119)	Interpret PSL	n

Period #	Descr	Real?	Starts	Ends	Status
101	102 Jul 2009	y	01/07/2009	31/07/2009	Open
102	103 Aug 2009	y	01/08/2009	31/08/2009	Open
103	104 Sep 2009	y	01/09/2009	30/09/2009	Open
104	105 Oct 2009	y	01/10/2009	31/10/2009	Open
105	106 Nov 2009	y	01/11/2009	30/11/2009	Open
106	107 Dec 2009	y	01/12/2009	31/12/2009	Open
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114	115 Aug 2010	y	01/08/2010	31/08/2010	Open
115	116 Sep 2010	y	01/09/2010	30/09/2010	Open
116	117 Oct 2010	y	01/10/2010	31/10/2010	Open
117	118 Nov 2010	y	01/11/2010	30/11/2010	Open
118	119 Dec 2010	y	01/12/2010	31/12/2010	Open
119	120 Jan 2011	y	01/01/2011	31/01/2011	Closed / Active
120	121 Feb 2011	y	01/02/2011	28/02/2011	Closed / Active
121	122 Mar 2011	y	01/03/2011	31/03/2011	Closed / Active

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