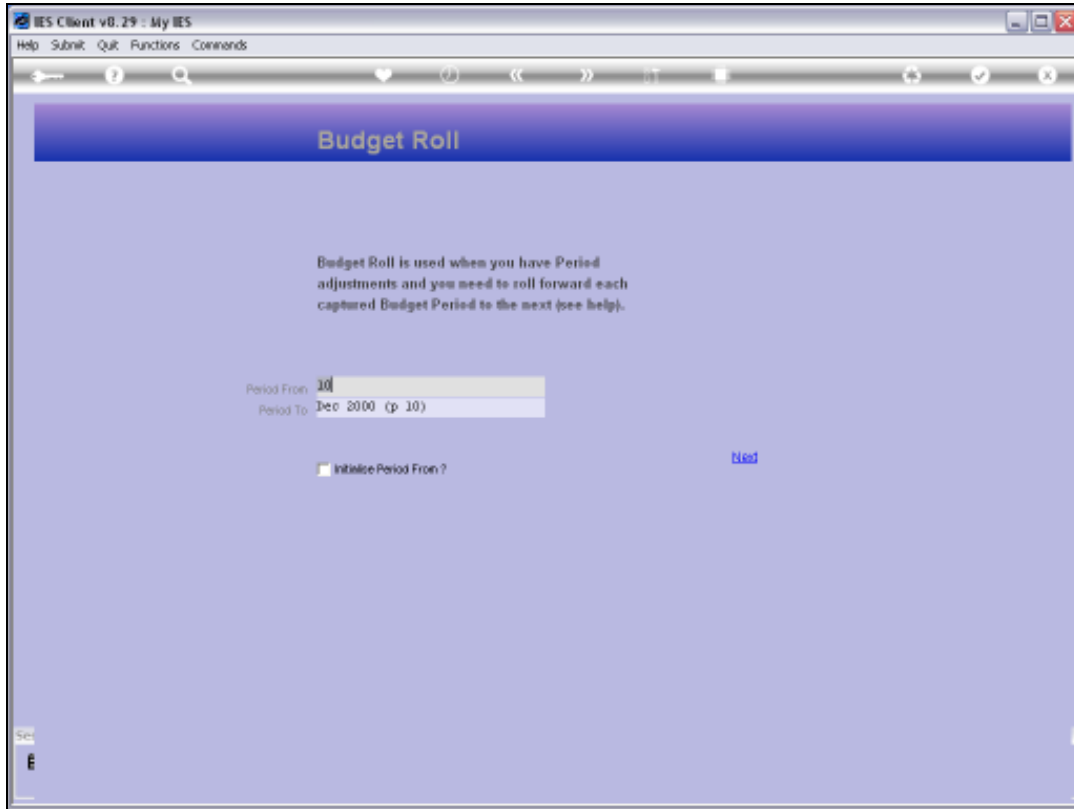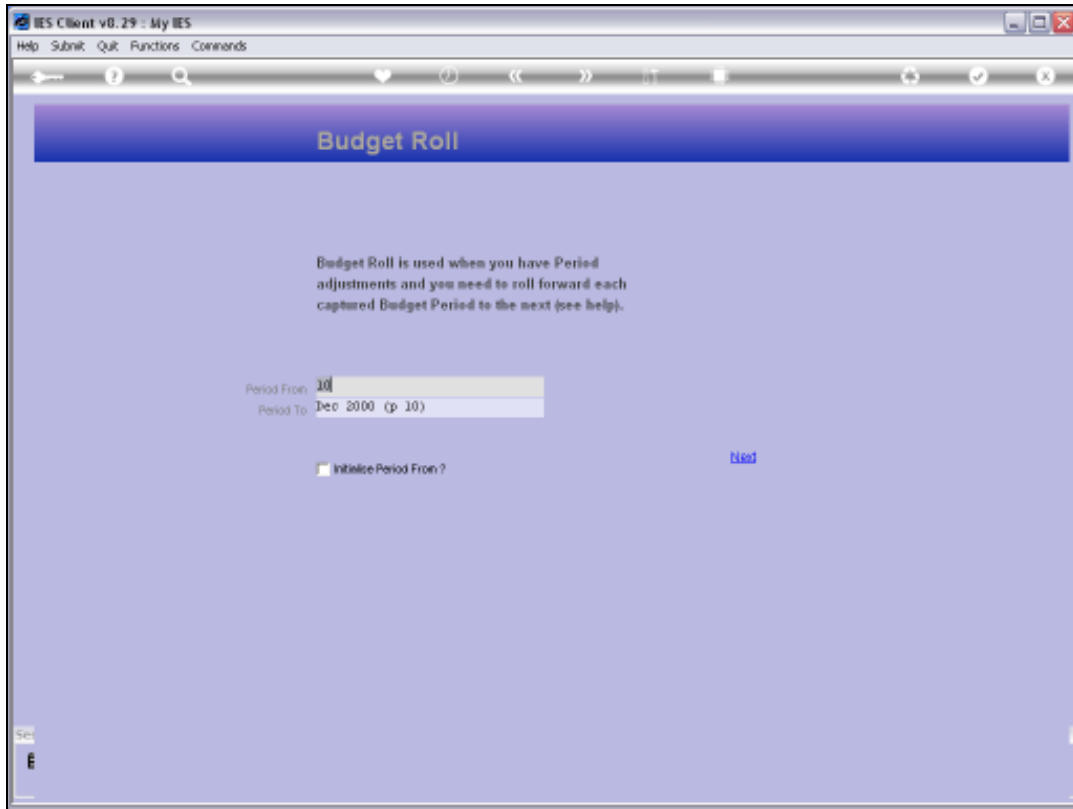Slide 1

Slide notes: The Budget Period Roll option will move a Budget from 1 Period to another.
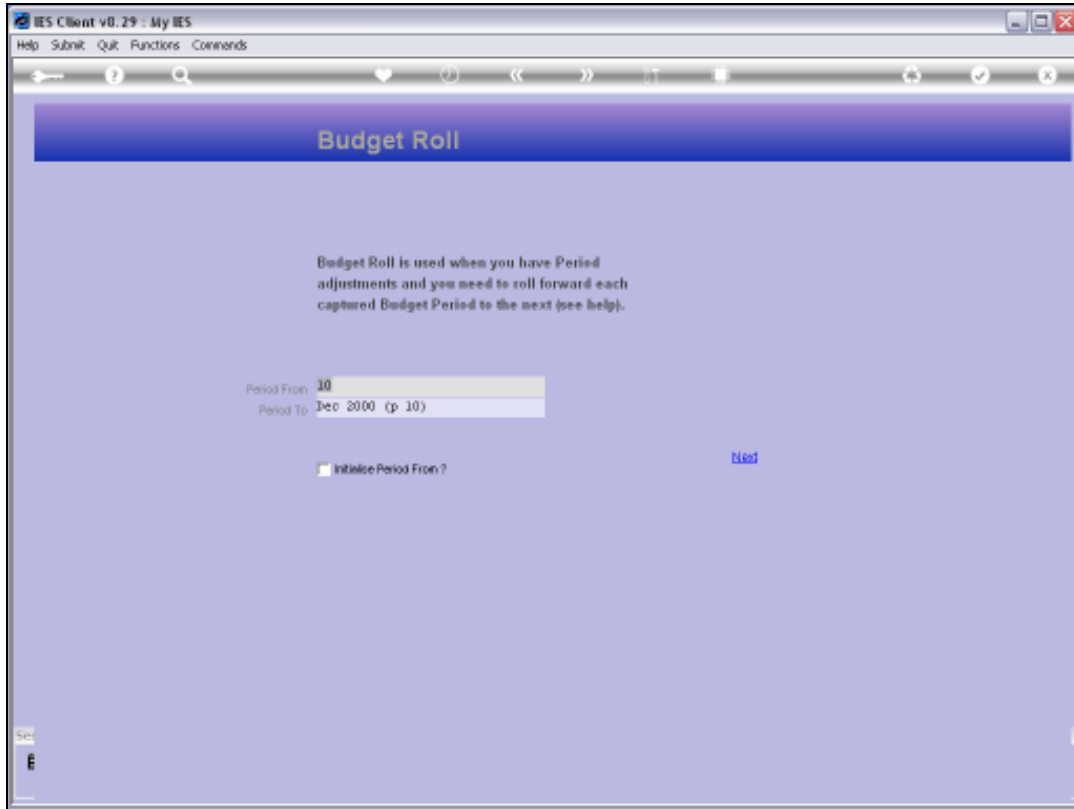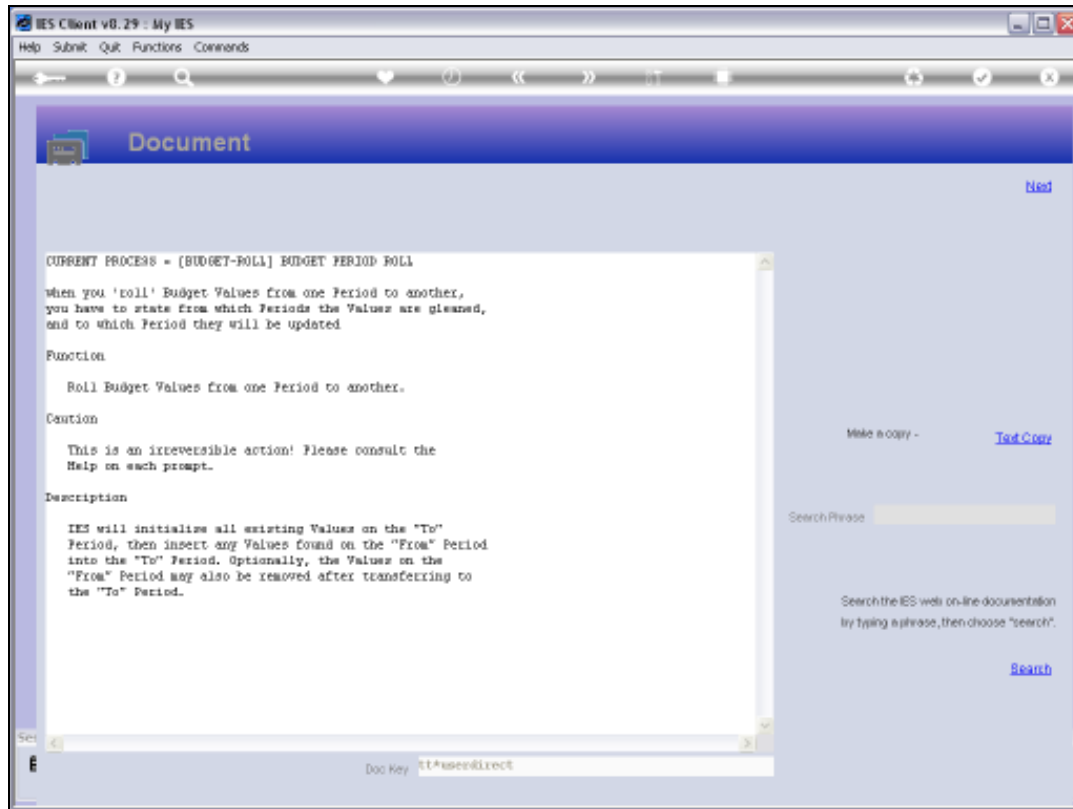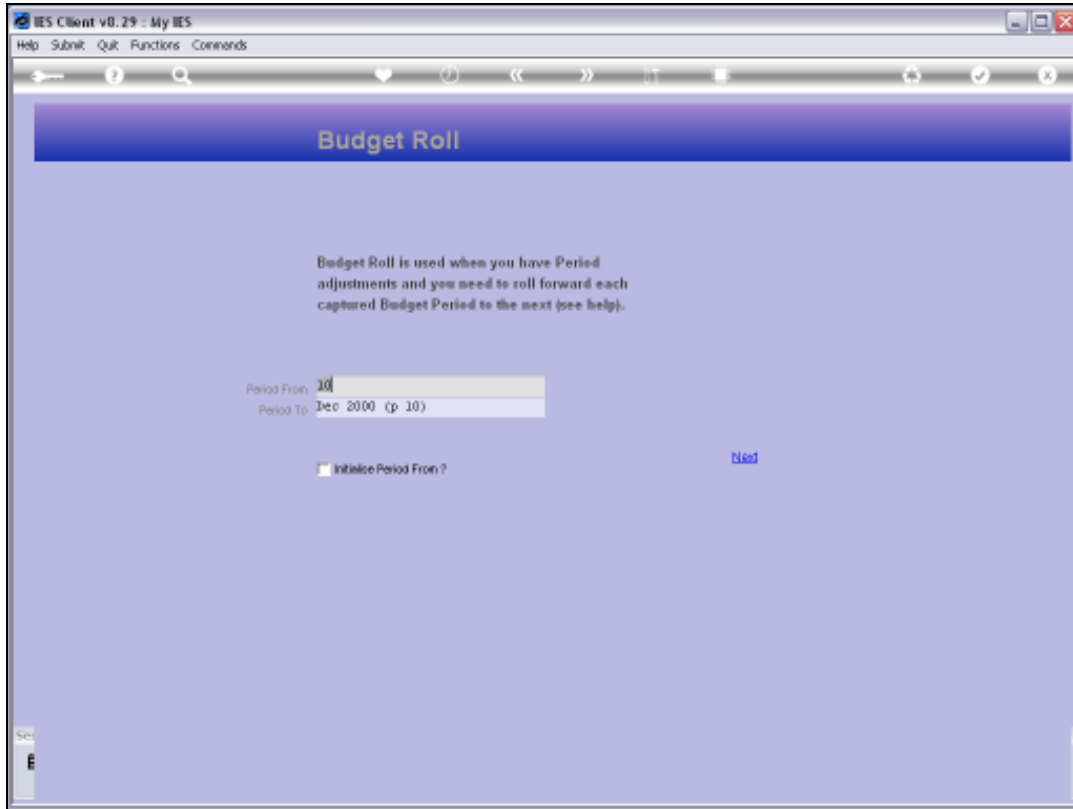
Slide 2
Slide notes:

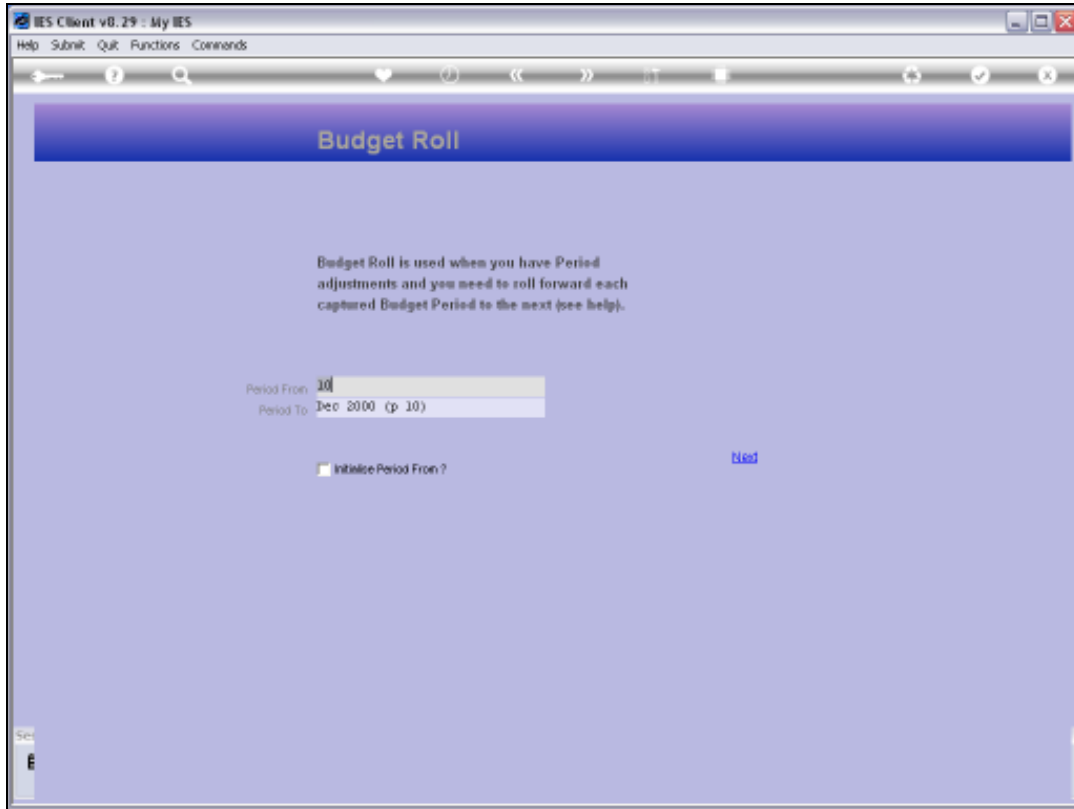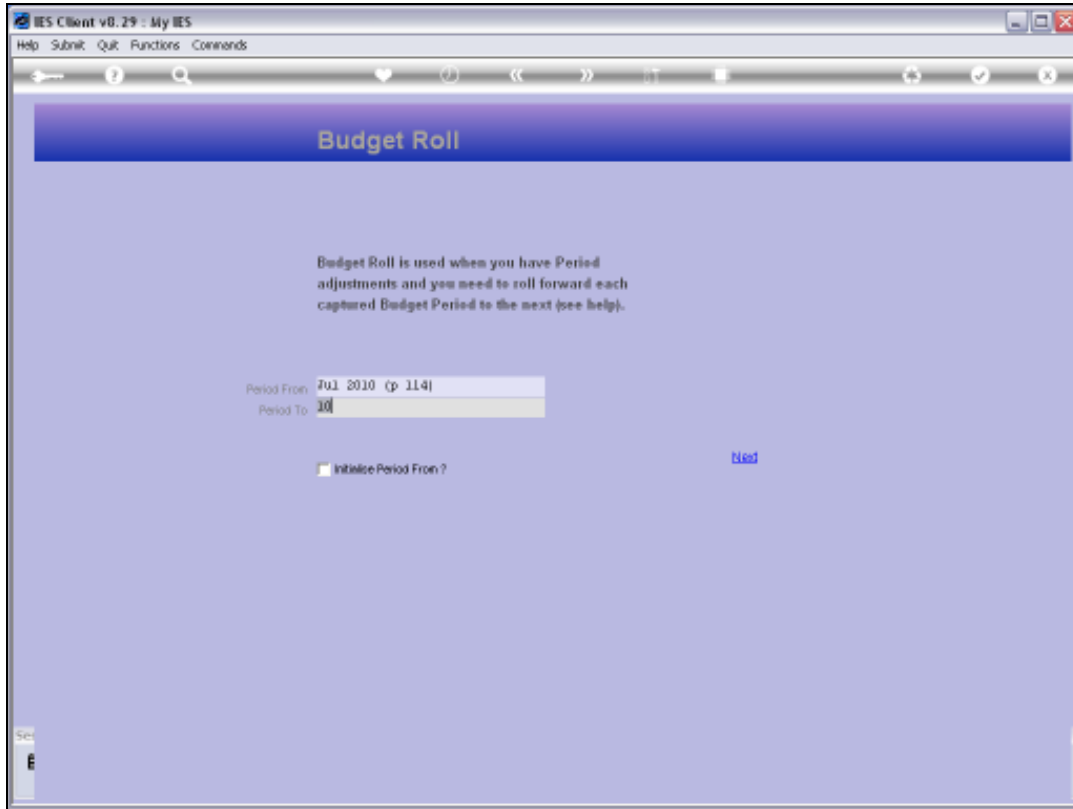Slide 3
Slide notes:

Slide 4
Slide notes:

Slide 5

Slide notes: We can specify which Period the Budget must be taken from, and which Period it must be put into, in the process overwriting any Budget that is currently in the To Period..
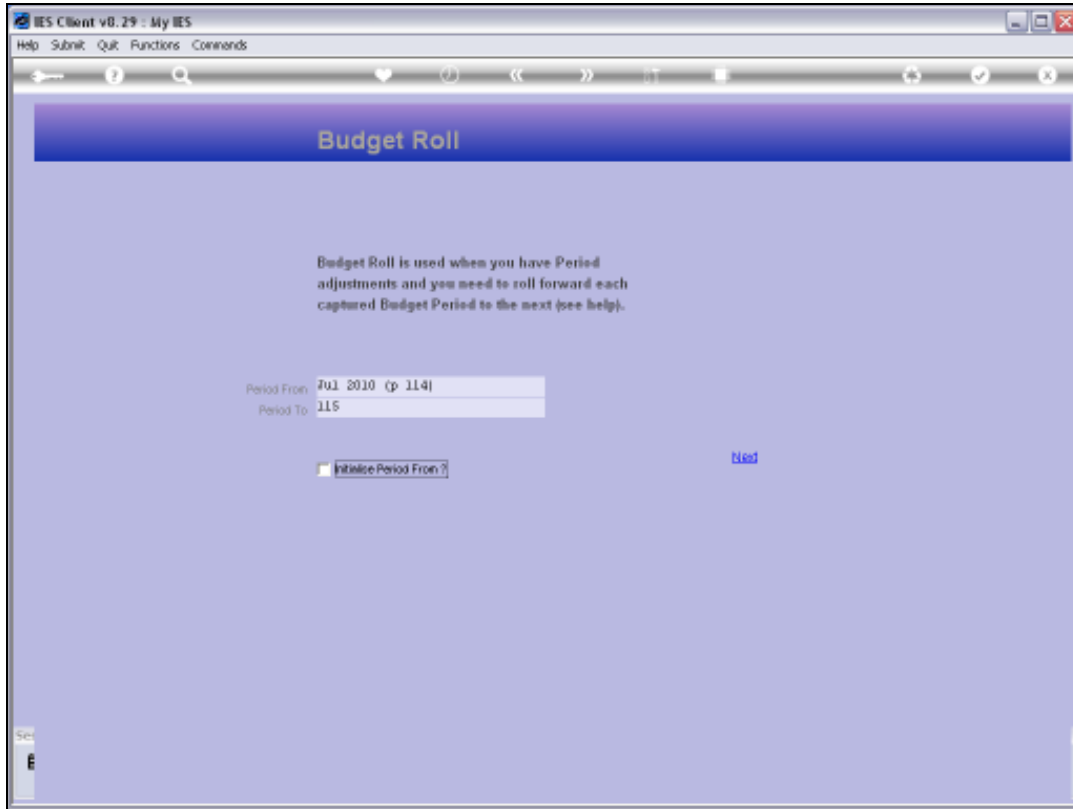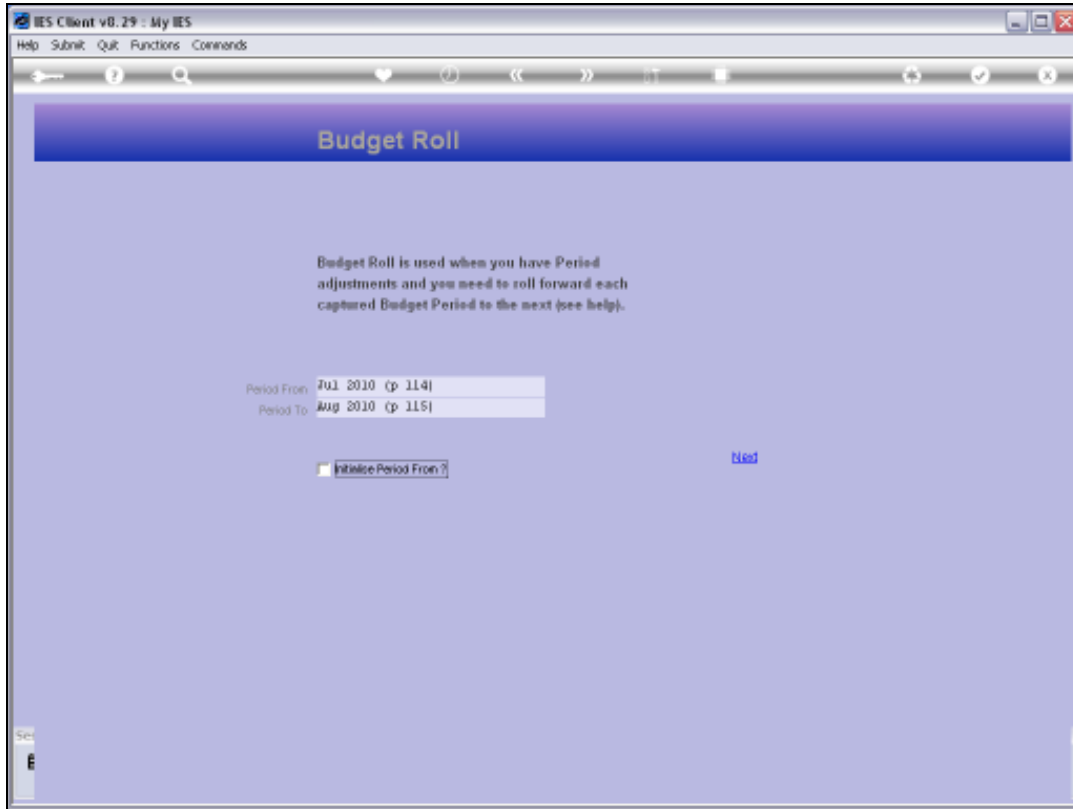
Slide 6
Slide notes:
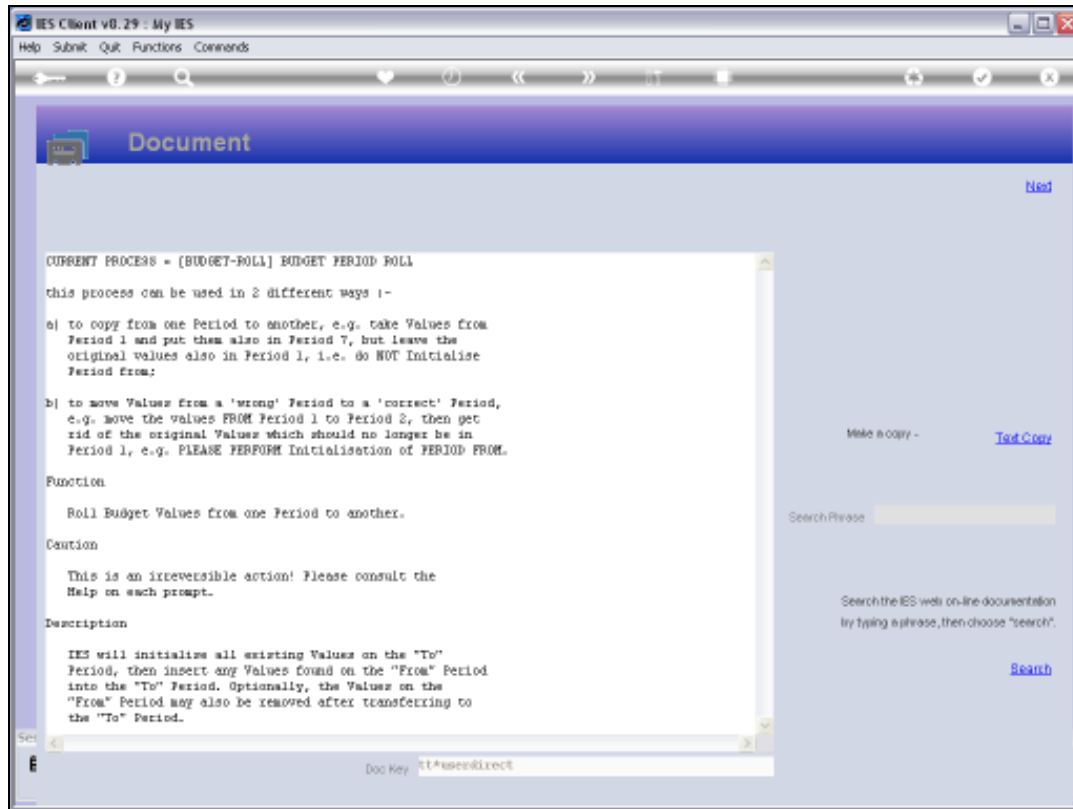
Slide 7

Slide notes:

Slide 8
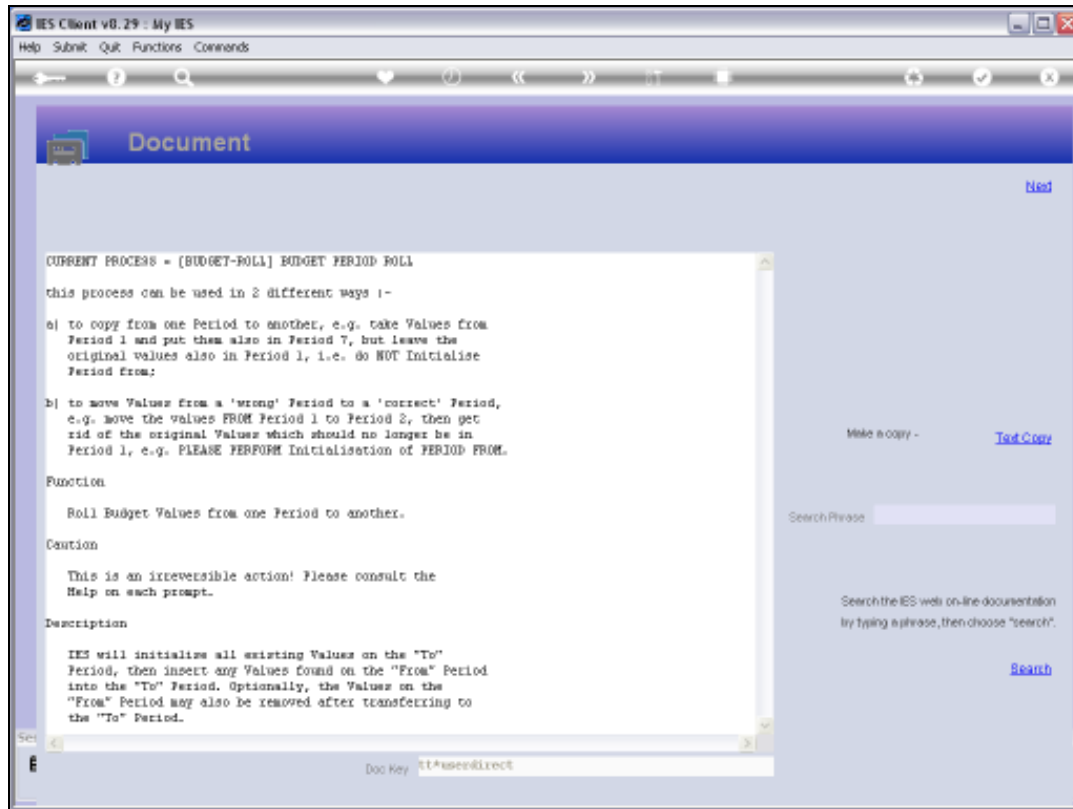Slide notes:

Slide 9
Slide notes:

Slide 10

Slide notes: For example, we may say that the Budget for August 2010 should be made equal to the current Budget as found in July 2010.

Slide 11

Slide notes: And we can decide whether the Budget should be removed from the source Period or not. As such, there are 2 usages available here. One option is to just copy a Budget from 1 Period to another, and the second option is to do that and then clear out any Budget from the source Period and make it zero.
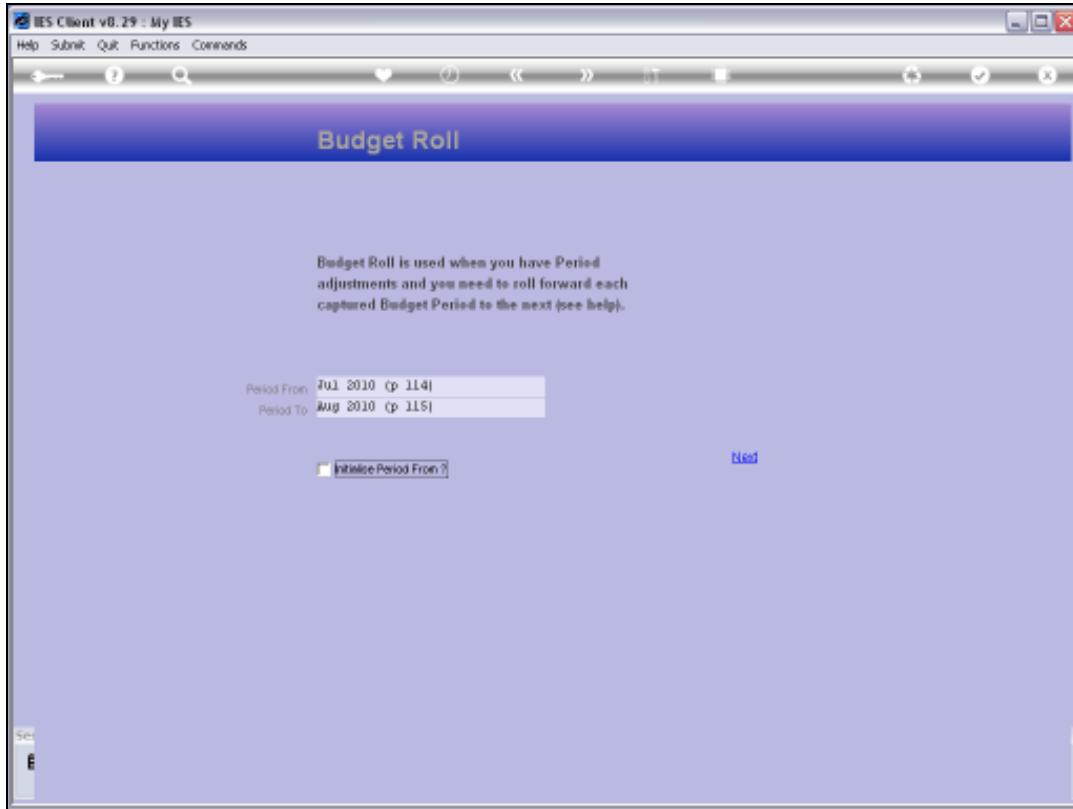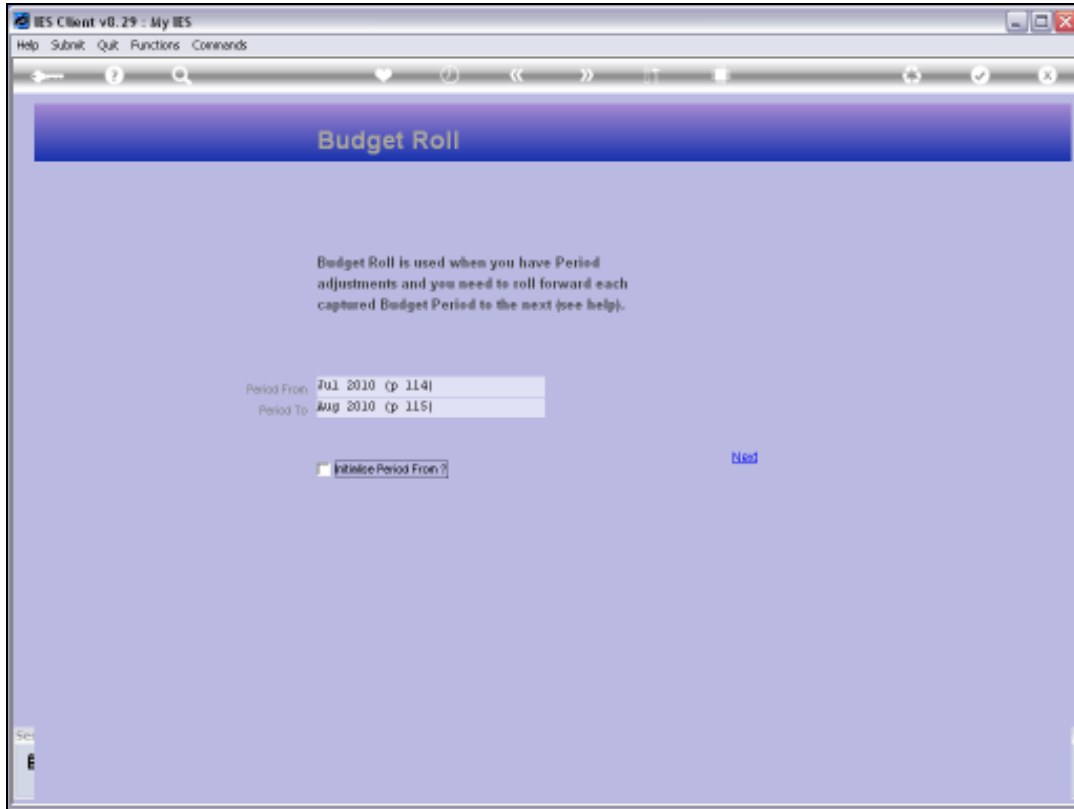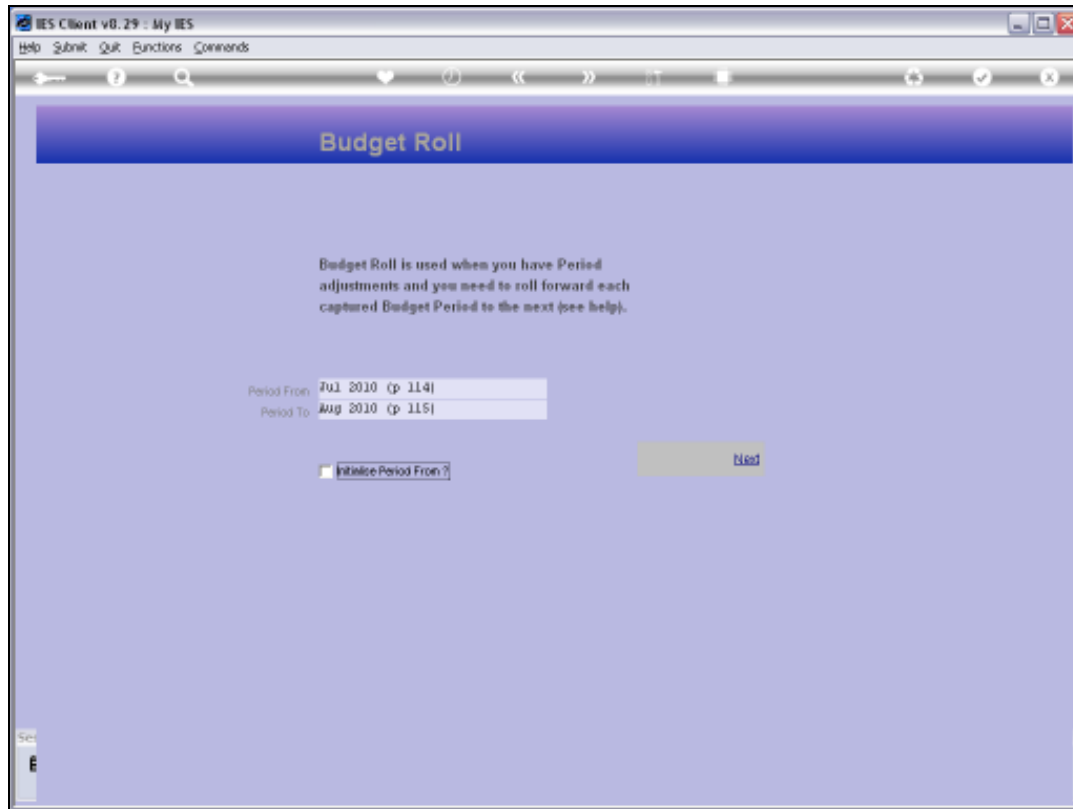
Slide 12
Slide notes:

Slide 13
Slide notes:

Slide 14
Slide notes:

Slide 15
Slide notes:

Slide 16

Slide notes: This is an irreversible action. All Budgets are copied, including Financial, Physical and KPI Budget, Budget Notes and Revised Budget.