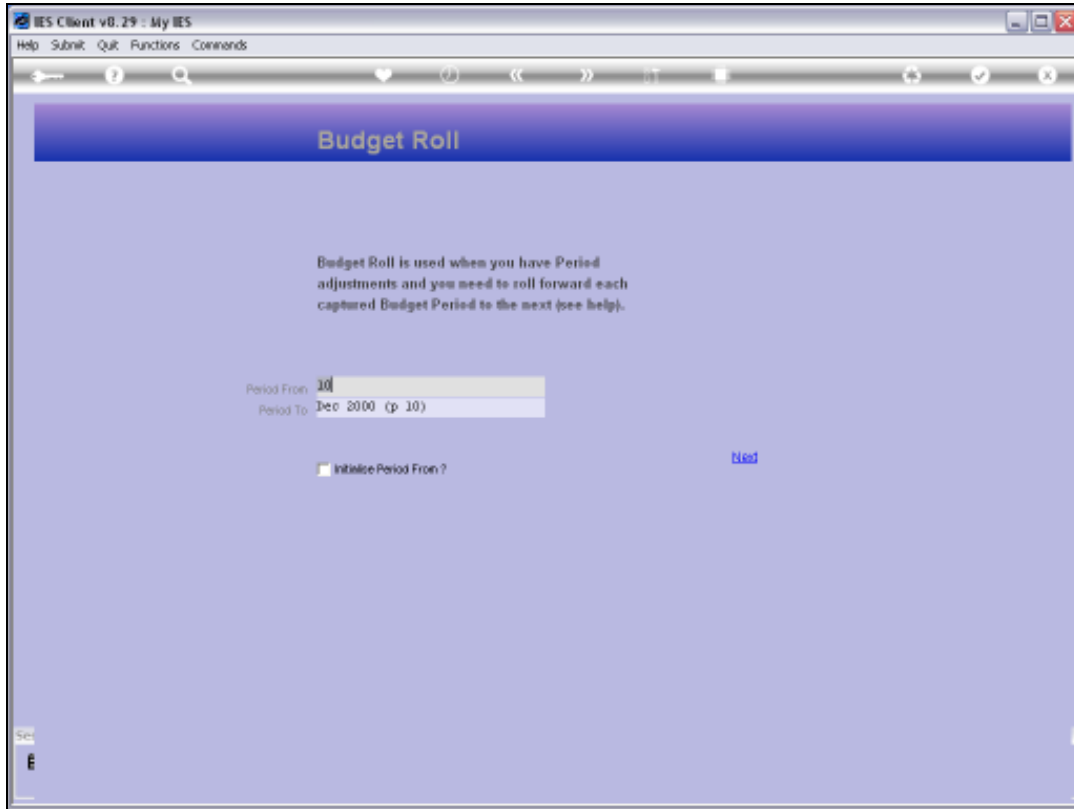




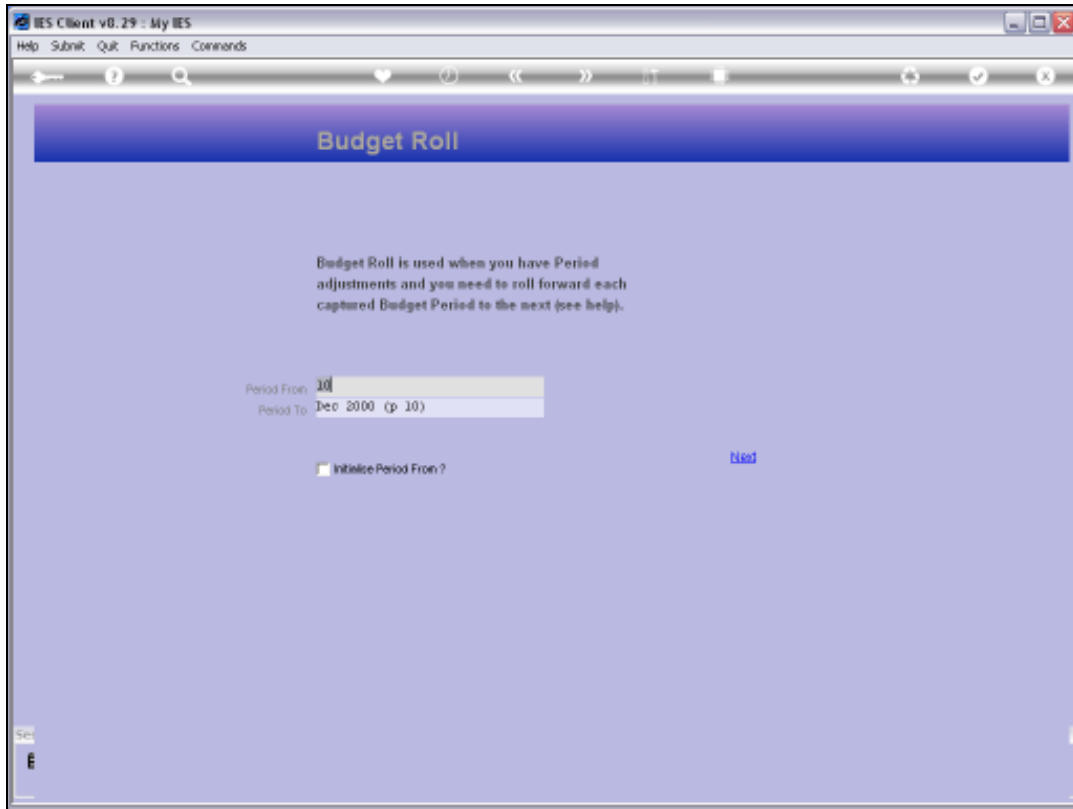
Slide 1

Slide notes: The Budget Period Roll option will move a Budget from 1 Period to another.

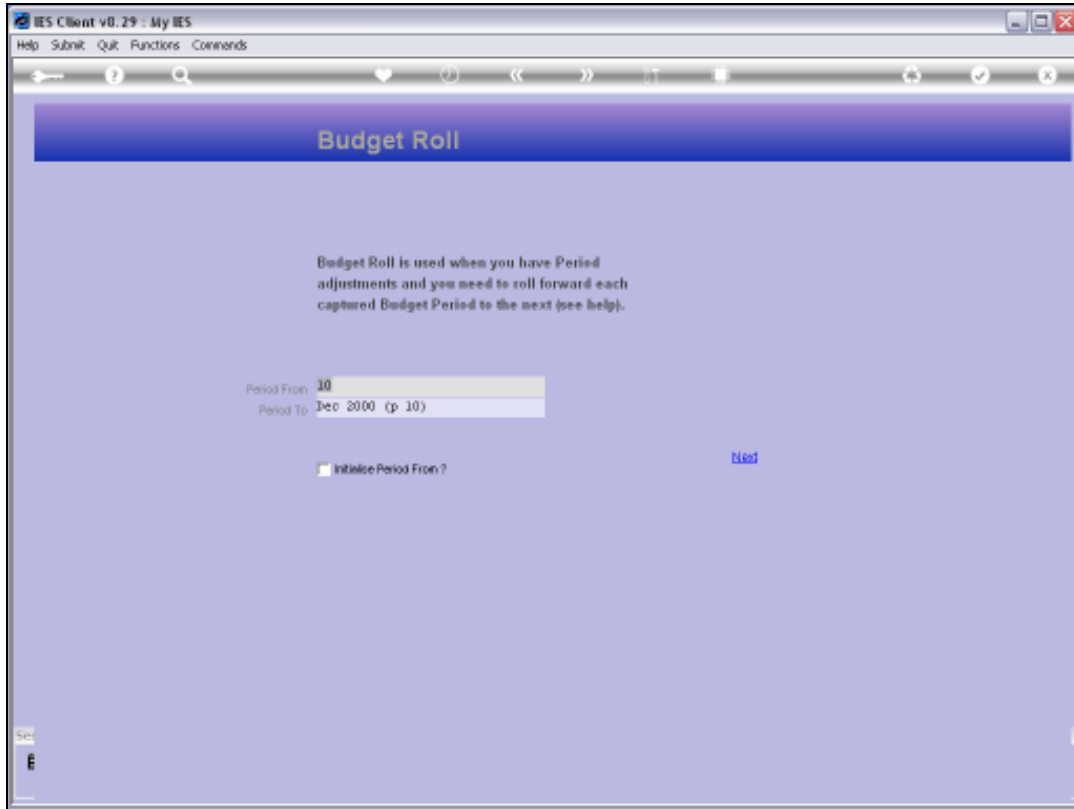


Slide 2

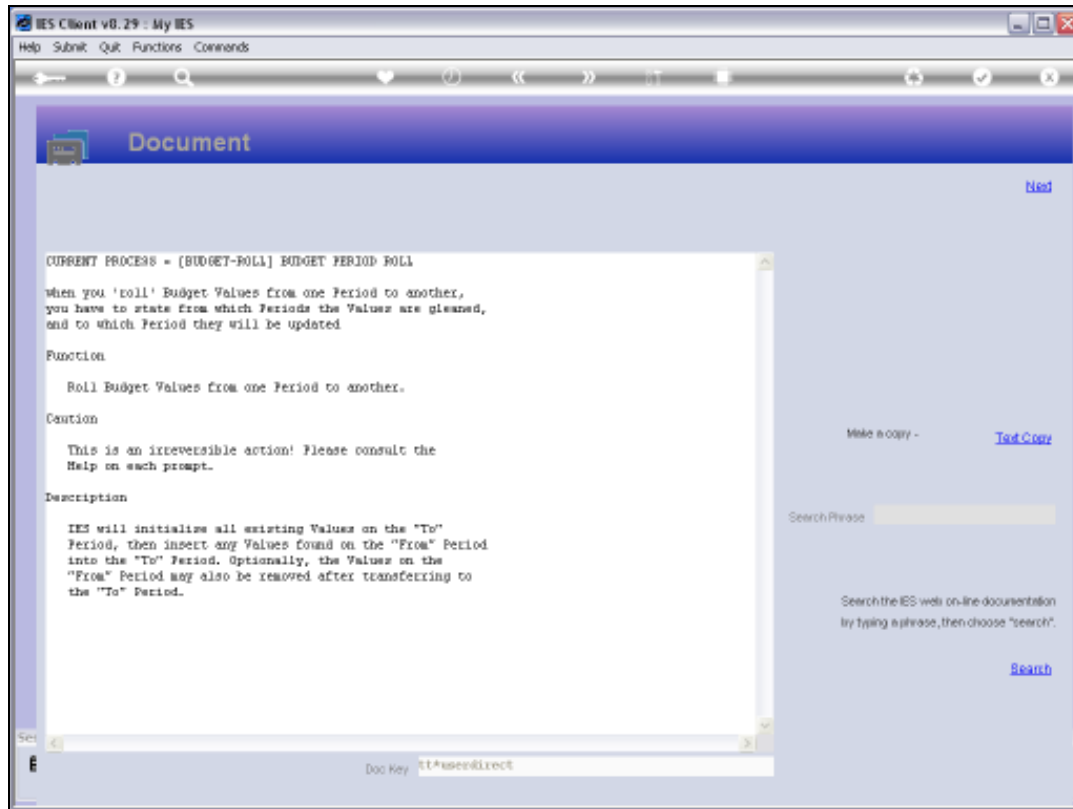
Slide notes:



Slide 3
Slide notes:

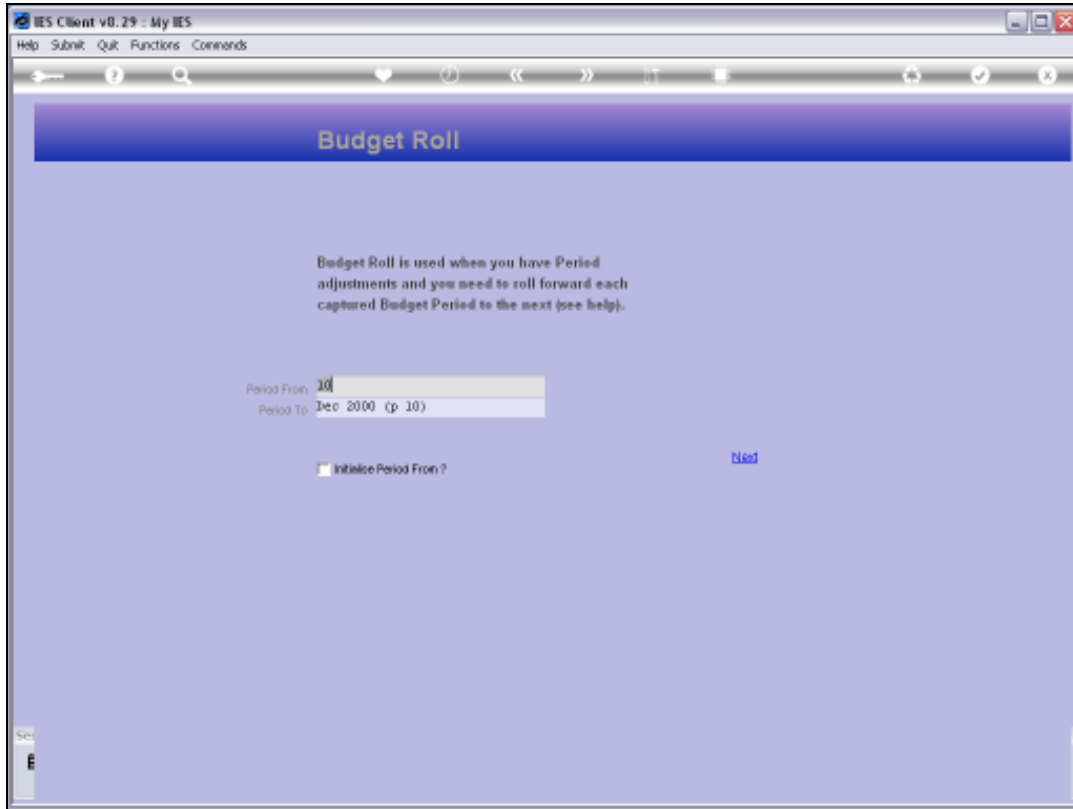


Slide 4
Slide notes:

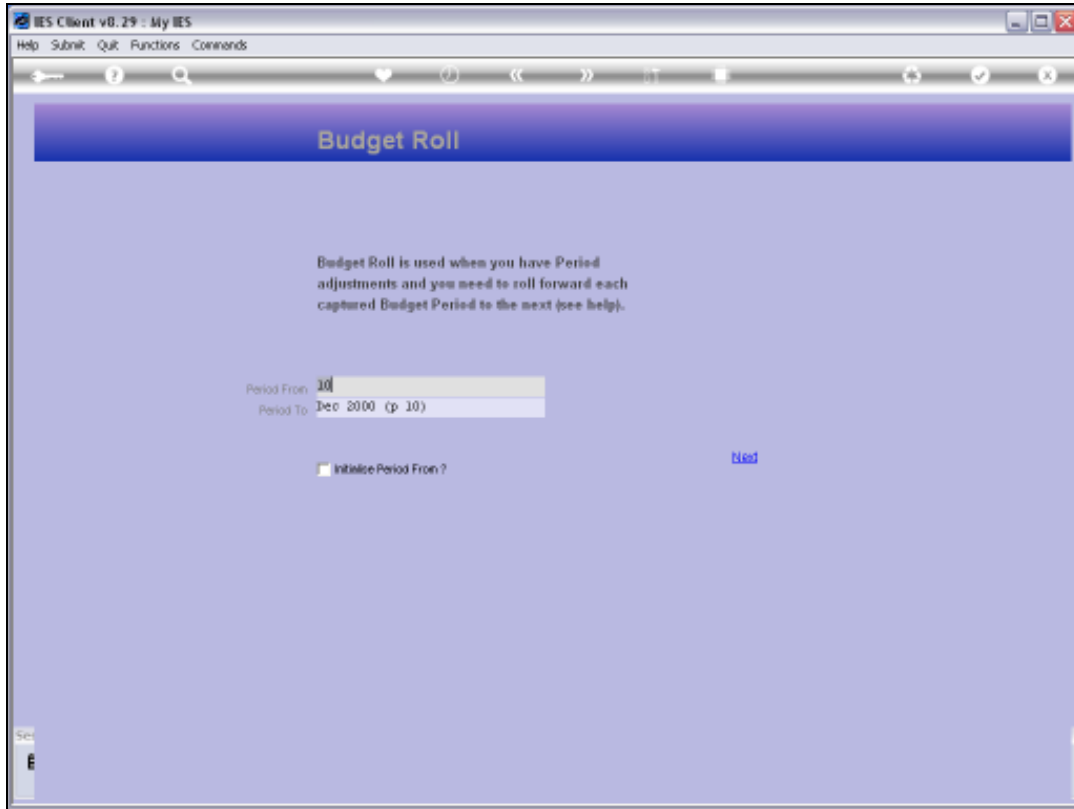


Slide 5

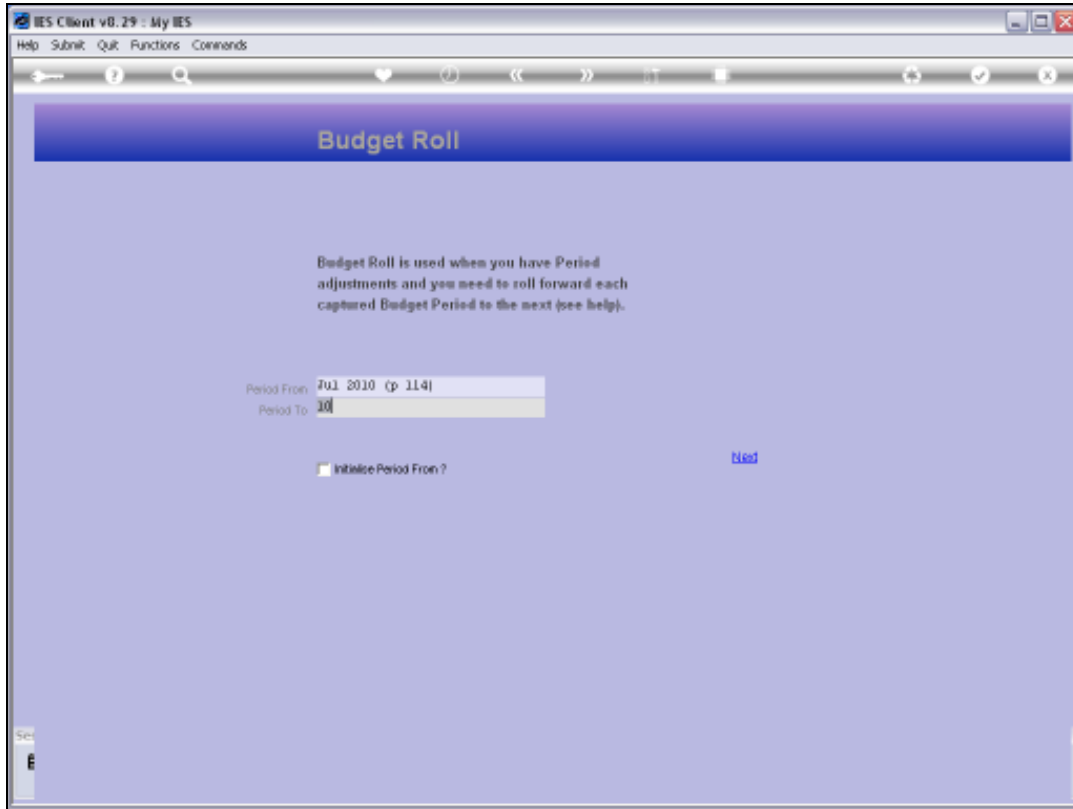
Slide notes: We can specify which Period the Budget must be taken from, and which Period it must be put into, in the process overwriting any Budget that is currently in the To Period..



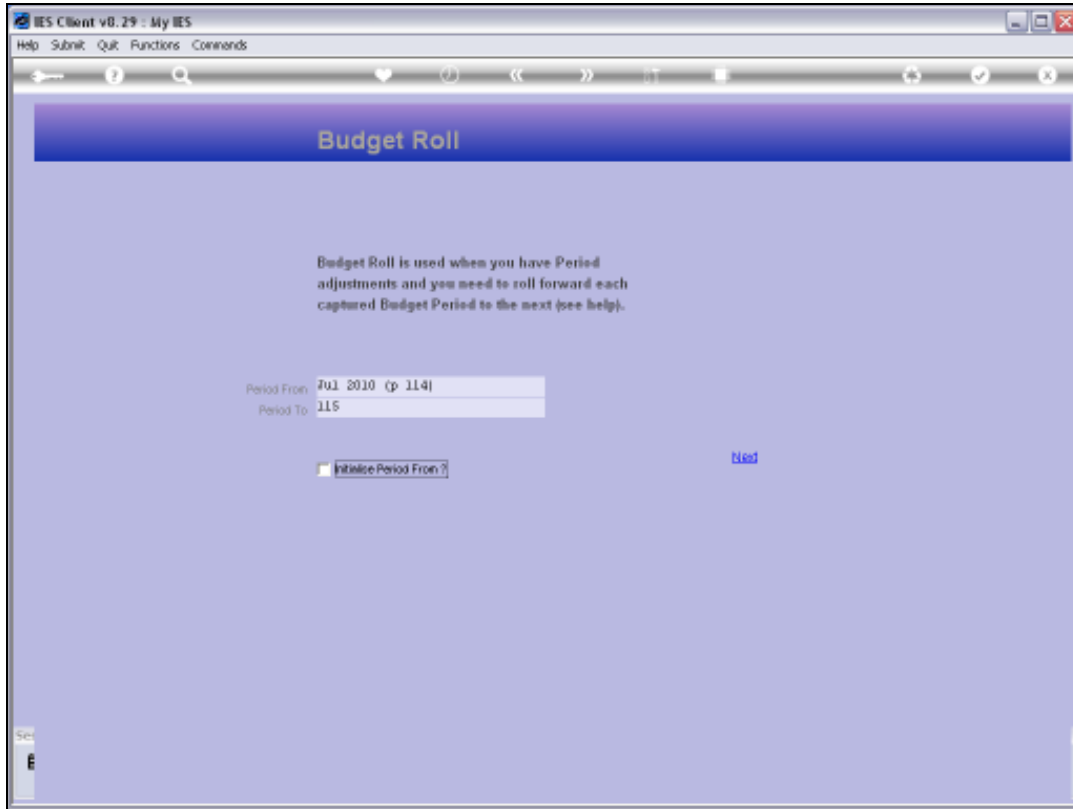
Slide 6
Slide notes:



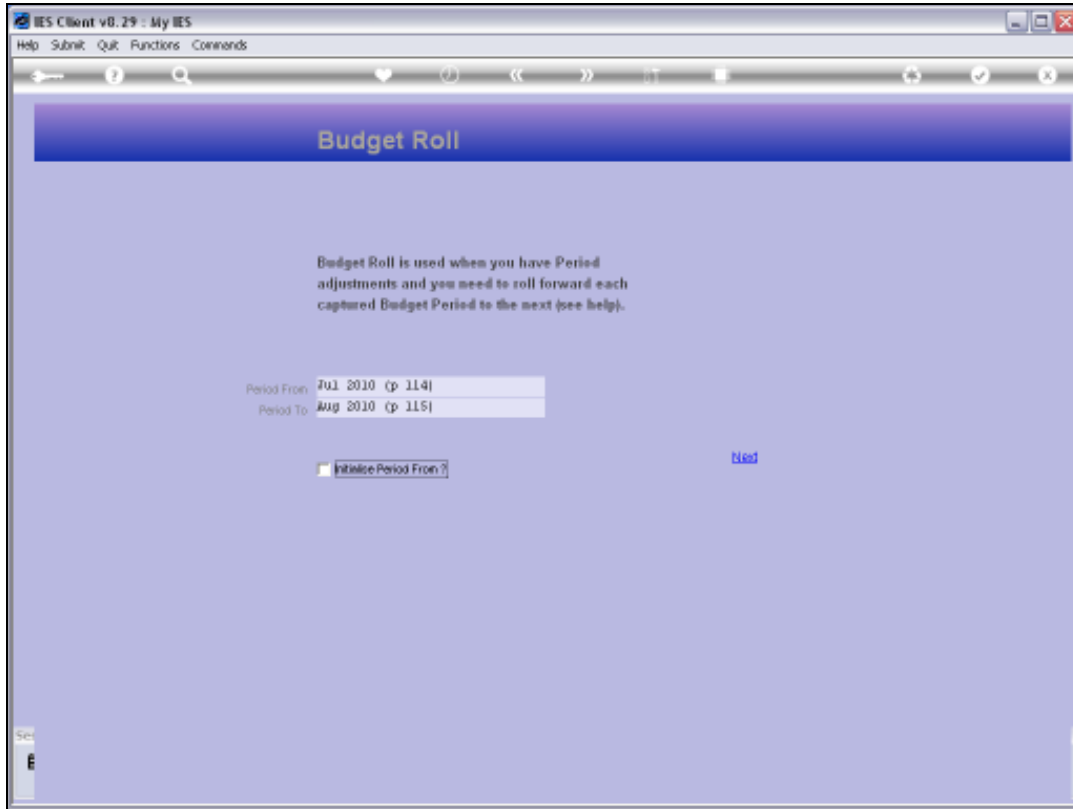
Slide 7
Slide notes:



Slide 8
Slide notes:

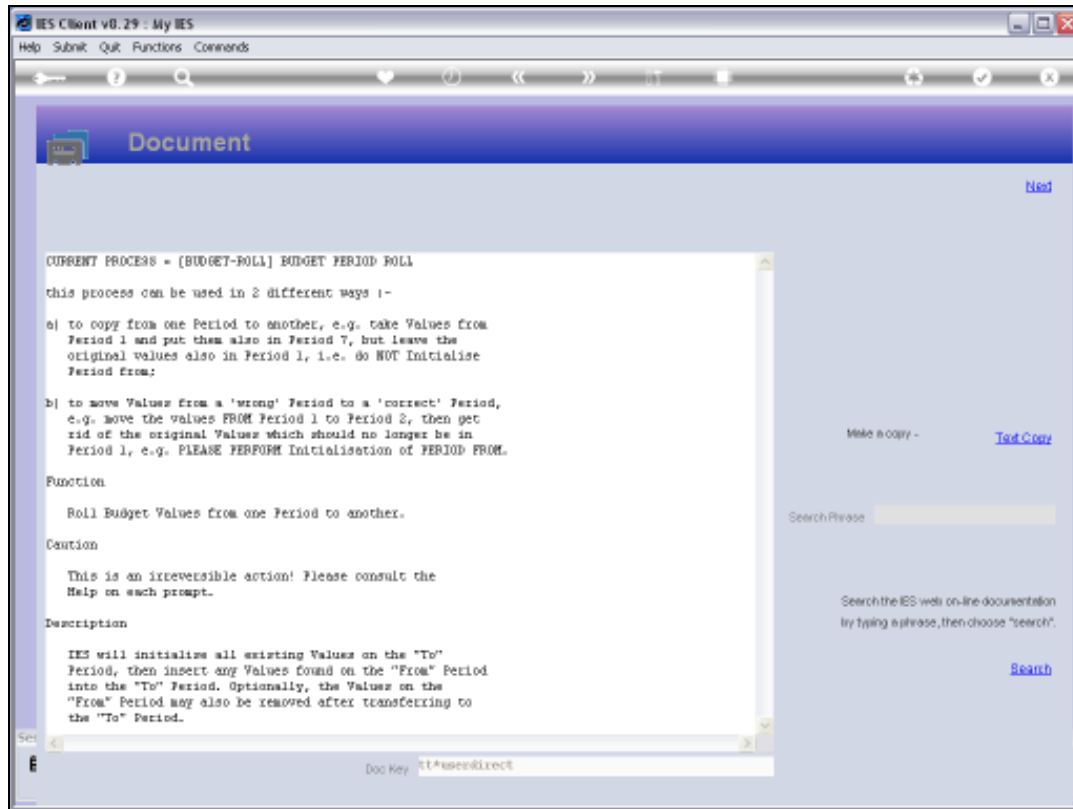


Slide 9
Slide notes:



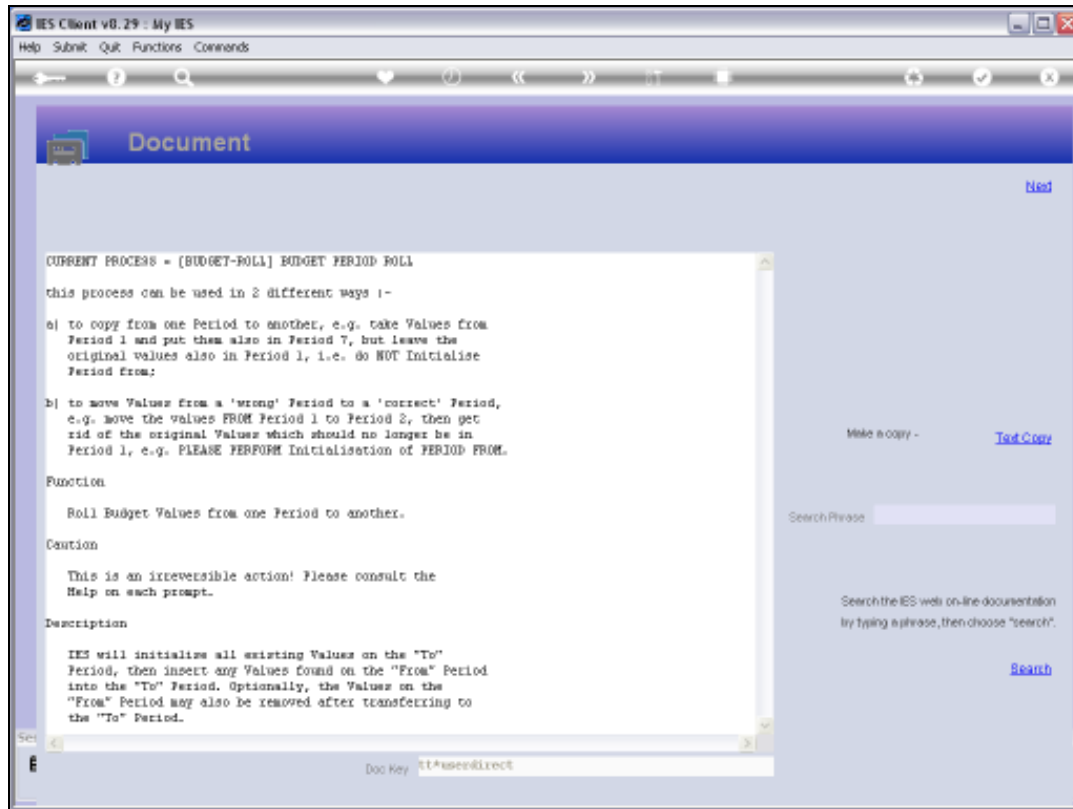
Slide 10

Slide notes: For example, we may say that the Budget for August 2010 should be made equal to the current Budget as found in July 2010.



Slide 11

Slide notes: And we can decide whether the Budget should be removed from the source Period or not. As such, there are 2 usages available here. One option is to just copy a Budget from 1 Period to another, and the second option is to do that and then clear out any Budget from the source Period and make it zero.



IES Client v8.29 : My IES
Help Submit Quit Functions Commands

Document

Next

CURRENT PROCESS = [BUDGET-ROLL] BUDGET PERIOD ROLL

this process can be used in 2 different ways :-

- a) to copy from one Period to another, e.g. take Values from Period 1 and put them also in Period 7, but leave the original values also in Period 1, i.e. @ NOT Initialise Period from:
- b) to move Values from a 'wrong' Period to a 'correct' Period, e.g. MOVE the values FROM Period 1 to Period 2, then get rid of the original Values which should no longer be in Period 1, e.g. PLEASE PERFORM Initialisation of PERIOD FROM.

Function

Roll Budget Values from one Period to another.

Caution

This is an irreversible action! Please consult the Help on each prompt.

Description

IES will initialize all existing Values on the "To" Period, then insert any Values found on the "From" Period into the "To" Period. Optionally, the Values on the "From" Period may also be removed after transferring to the "To" Period.

Make a copy - [Text Copy](#)

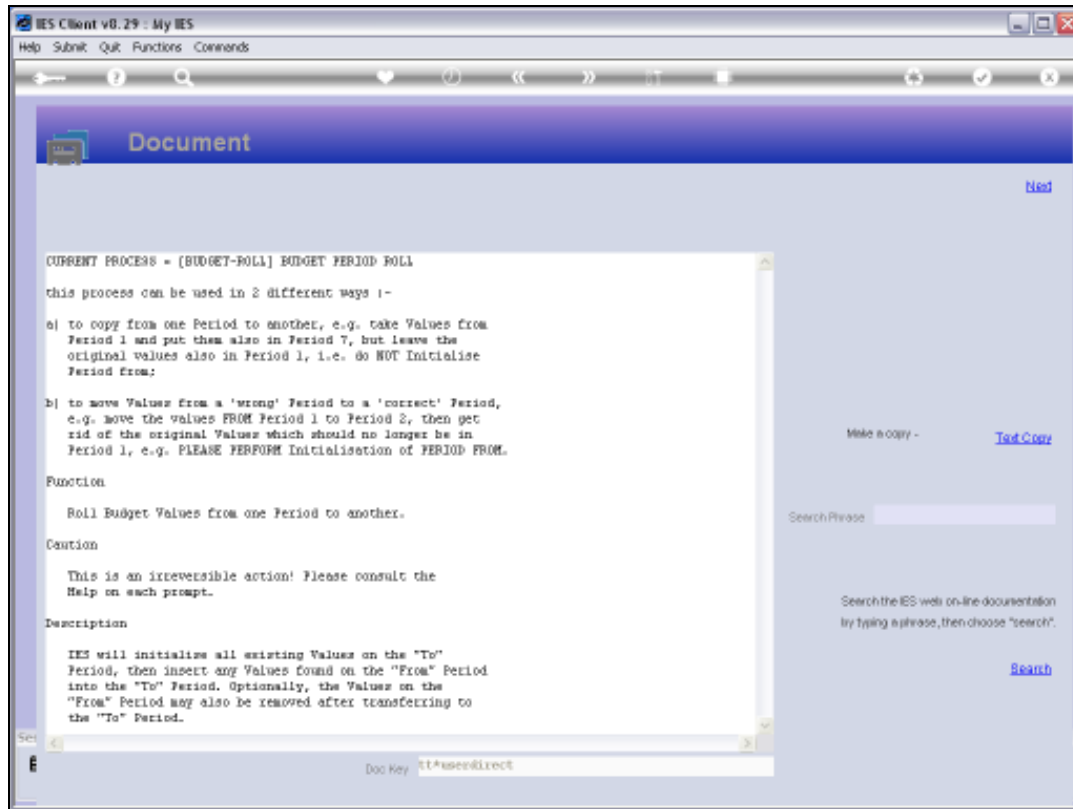
Search Phrase

Search the IES web on-line documentation by typing a phrase, then choose "search". [Search](#)

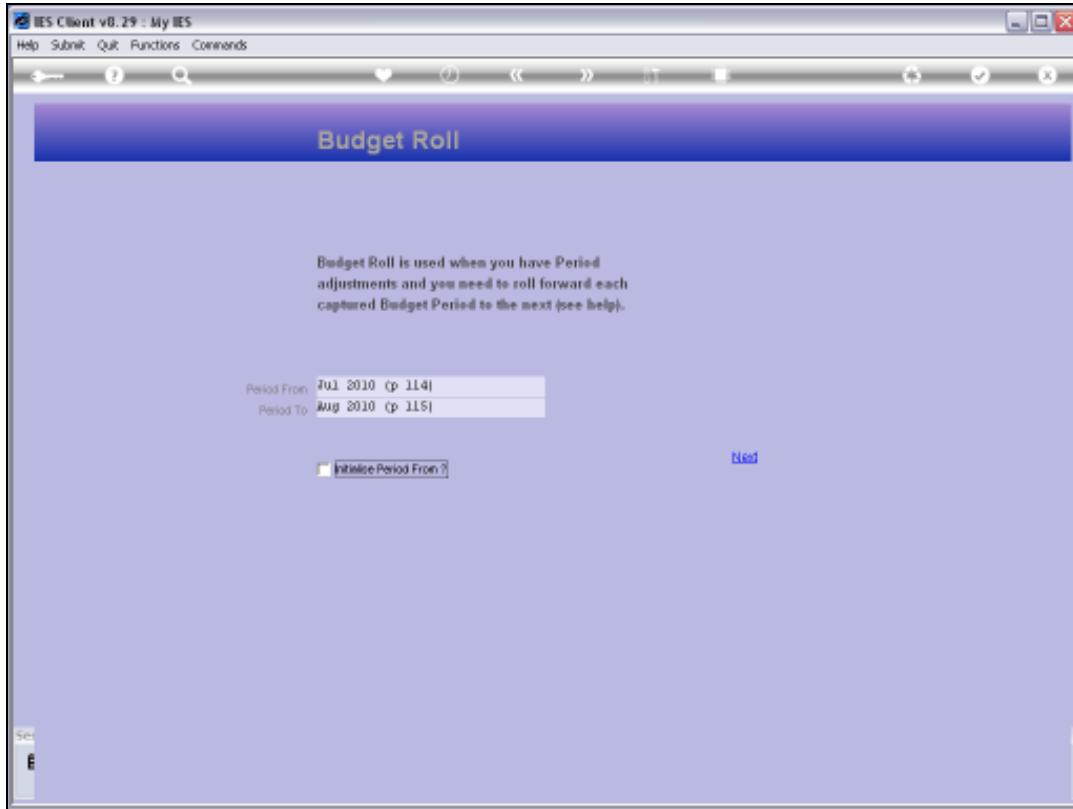
Doc Key: it*user@direct

Slide 12

Slide notes:

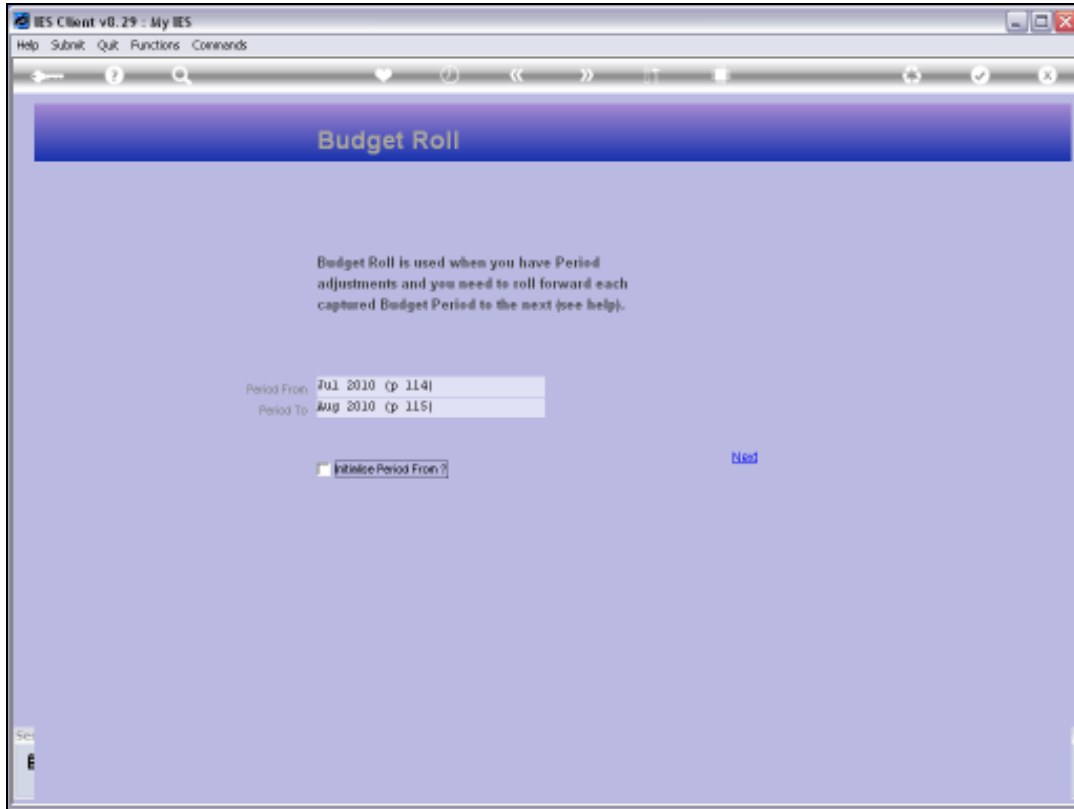


Slide 13
Slide notes:



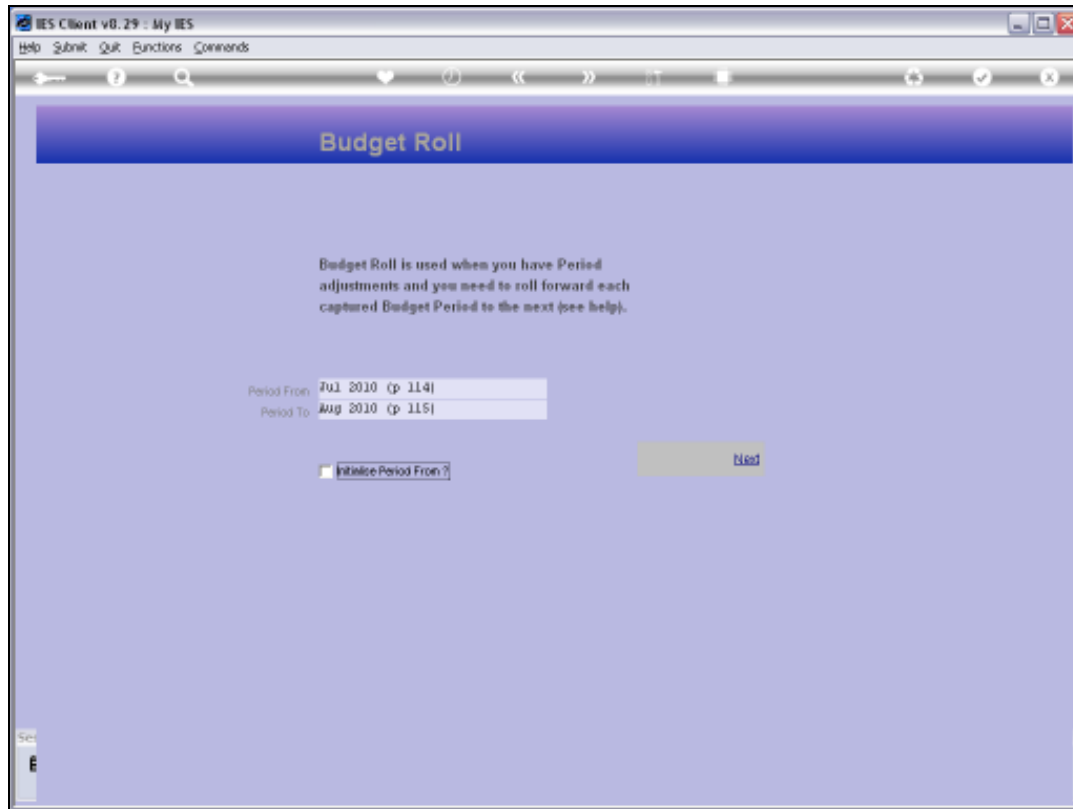
Slide 14

Slide notes:



Slide 15

Slide notes:



Slide 16

Slide notes: This is an irreversible action. All Budgets are copied, including Financial, Physical and KPI Budget, Budget Notes and Revised Budget.