

IES Client v0.29 - My IES

Help Submit Quit Functions Comments

Define or Execute Budget Report

[Save](#)
[Print Now](#)

[Find Existing Report](#)

Report Key: 0001

Report Name: Dept. Fin 12+T PRIVATE LEIGERS

Heading @ the Top: PRIVATE LEIGERS

Footnote (optional):

Template to Apply: 01 FIN 12 + Total

Scaling to Apply: MD02, 1's, no decimal

Detail

Balance @ End:

Breaks

1	p and 1 (inc status) flag

Budget Actuals Mapping

1	

Data Selector to Use:

[Visit Data Selector](#)

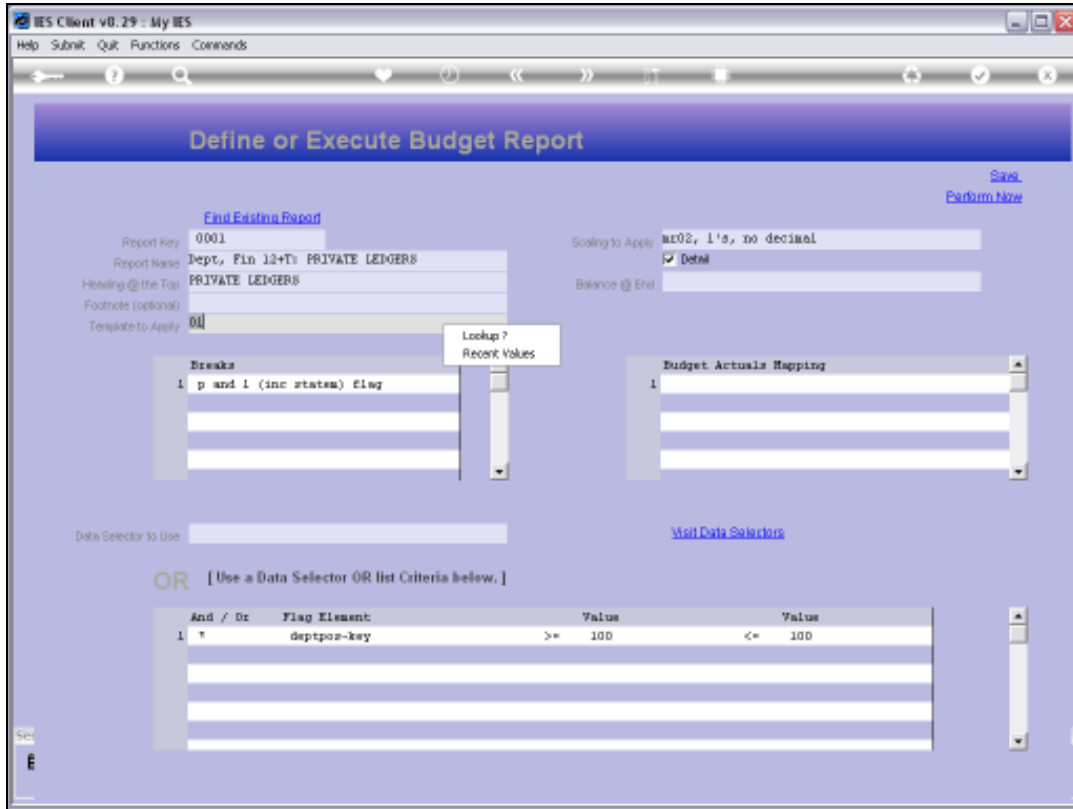
OR [Use a Data Selector OR list Criteria below.]

And / Or	Flag Element	Value	Value
1	*	deptpoz-key	>= 100 <= 100

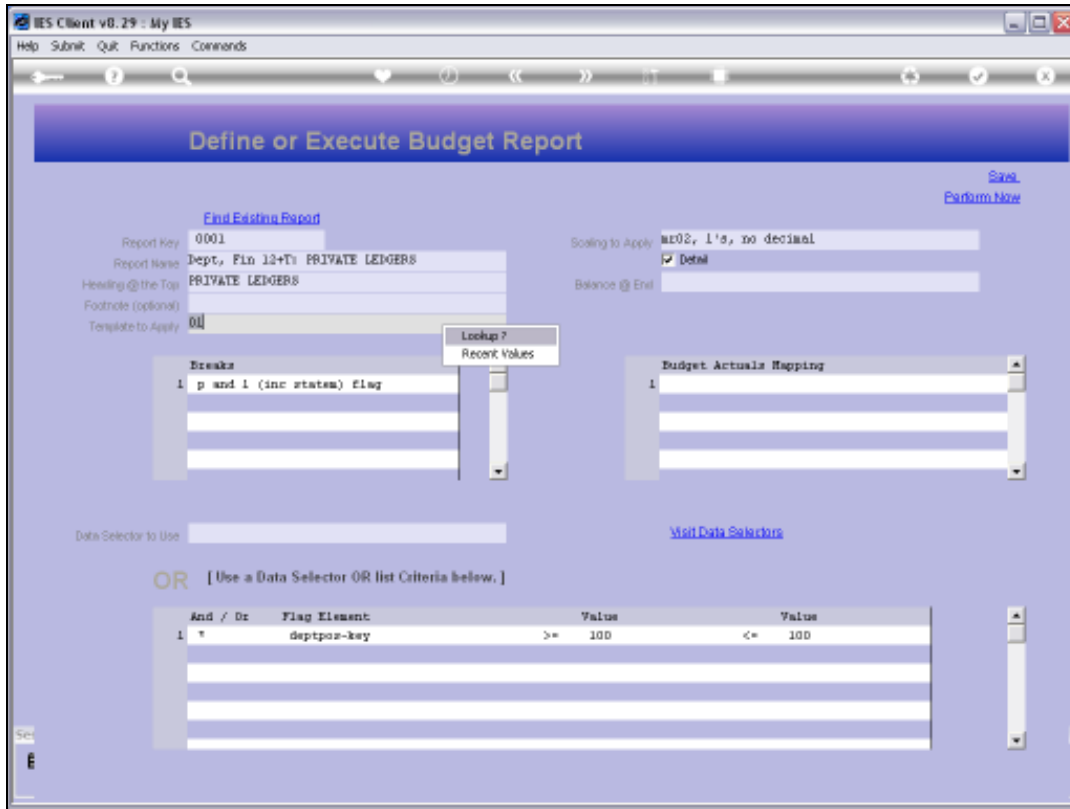
Save

Slide 1

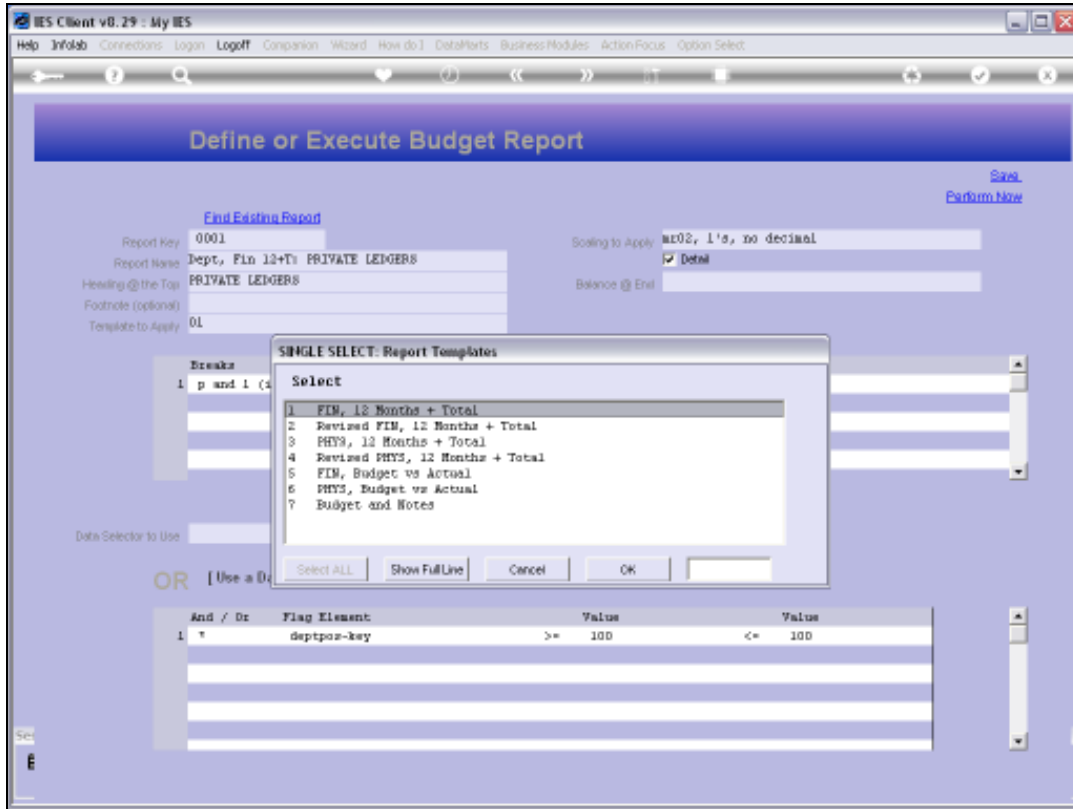
Slide notes: For Revised Budget Reporting, we have easy options. On the Budget Management Reports, with Budget Writer, we can just choose a Revised Budget Template when writing Reports on the Revised Budget.



Slide 2
Slide notes:

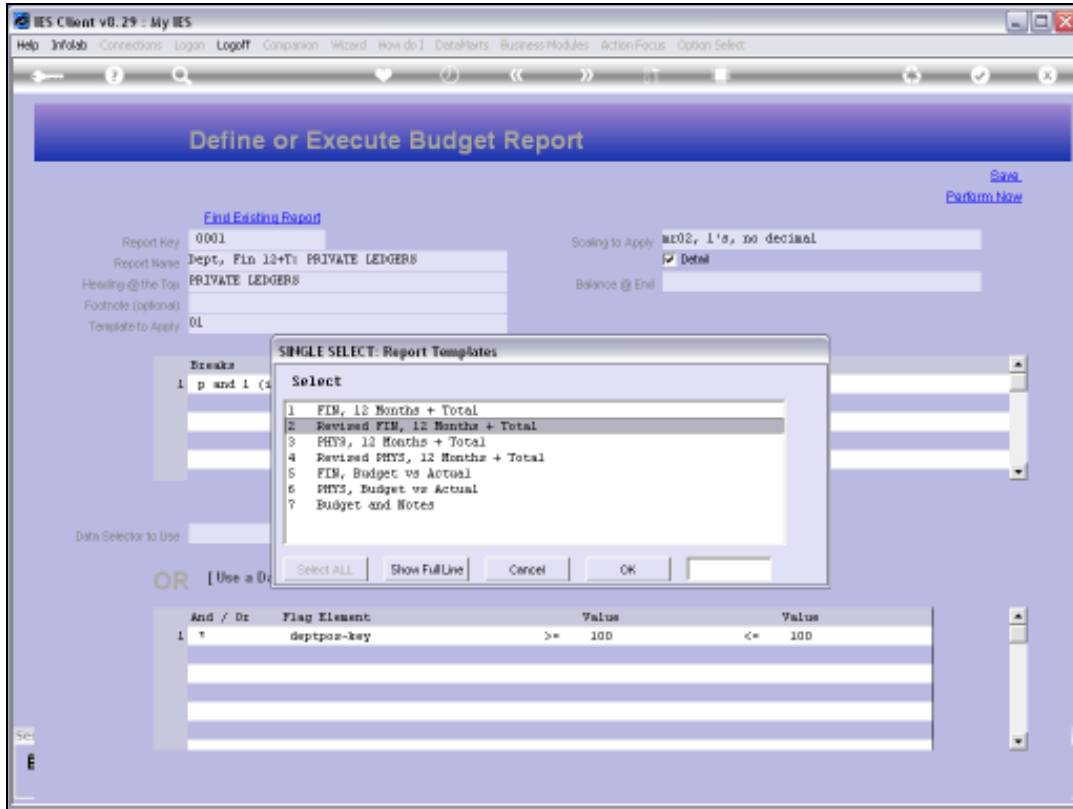


Slide 3
Slide notes:

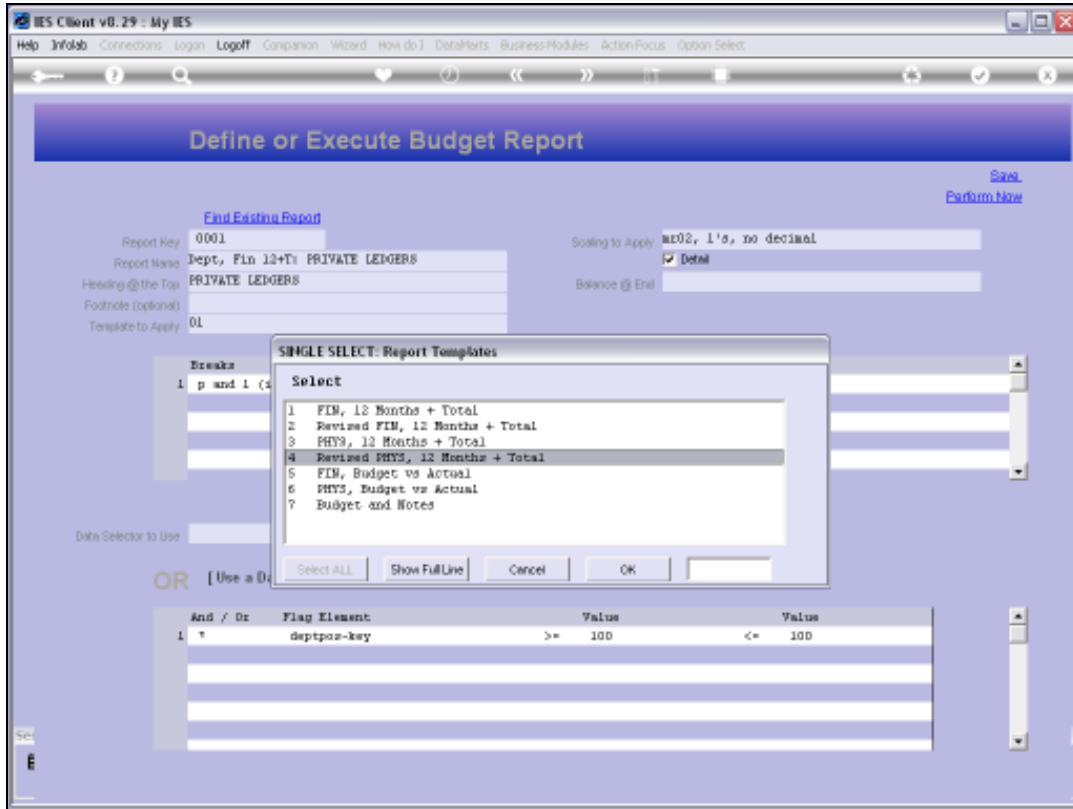


Slide 4

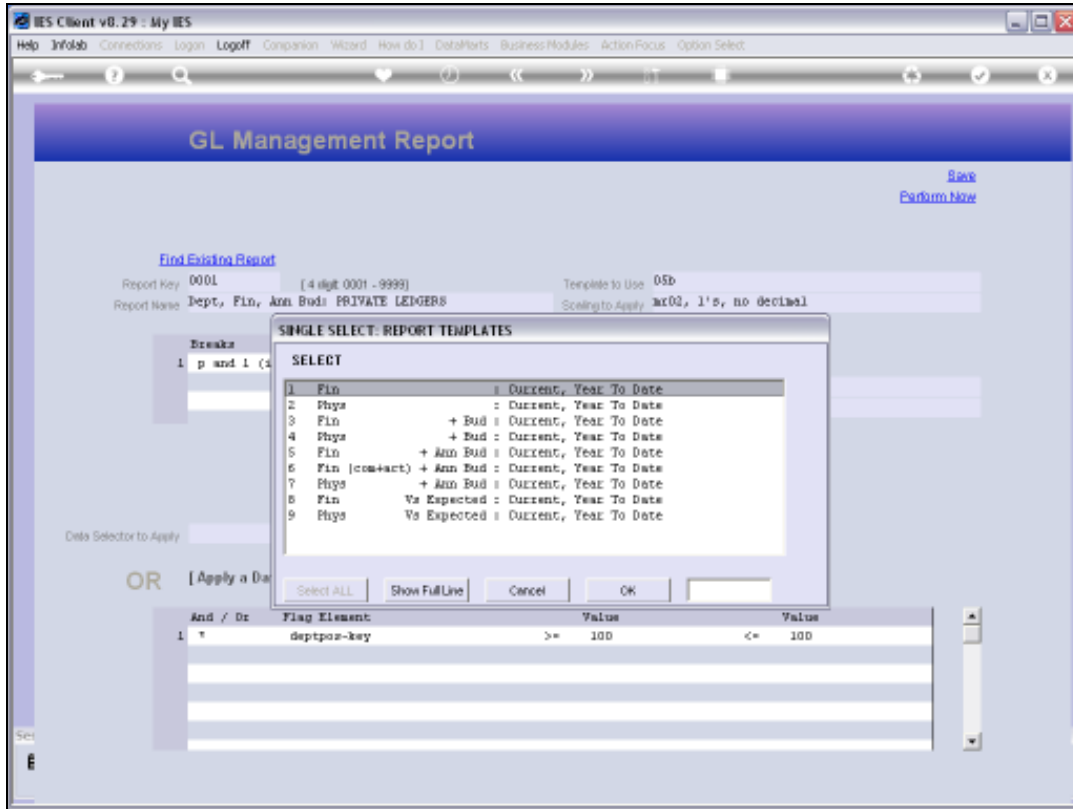
Slide notes: There is a 'Revised Budget' Template for Financials as well as for Physicals.



Slide 5
Slide notes:

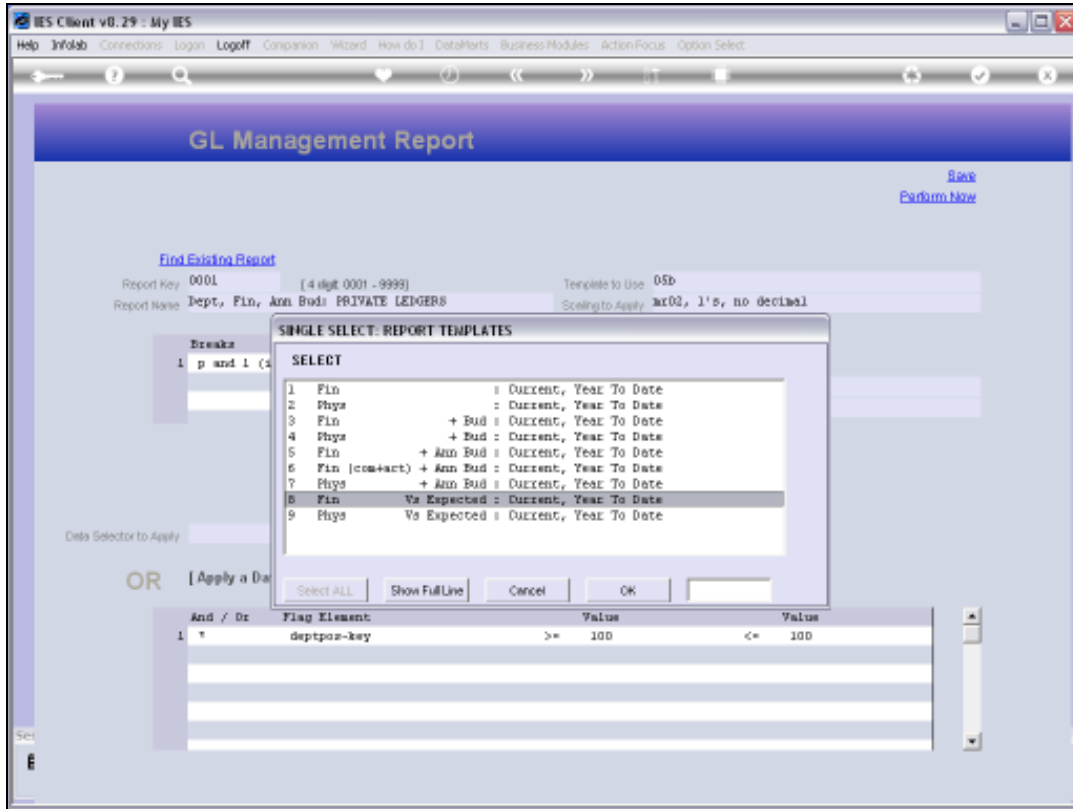


Slide 6
Slide notes:

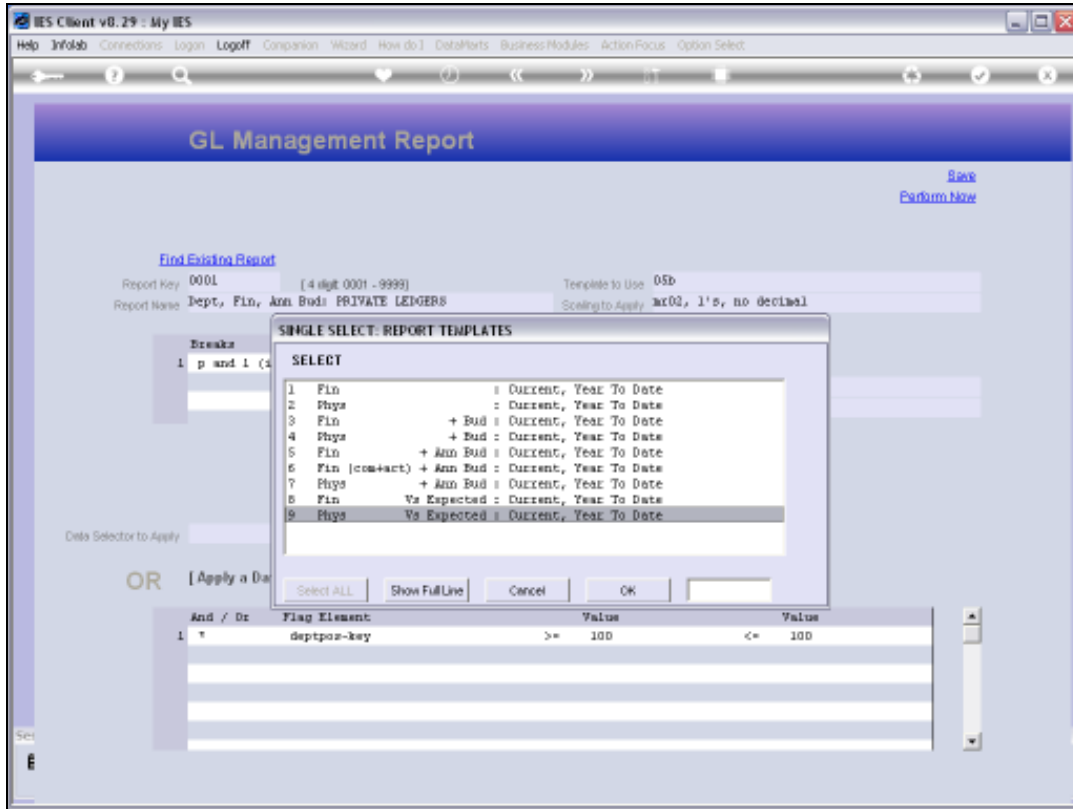


Slide 7

Slide notes: With the Ledger Writer, we also have 2 Template Options that will look at the Revised Budget as opposed to the standard Budget.



Slide 8
Slide notes:



Slide 9
Slide notes:

The screenshot shows the IES Client v8.29 interface. At the top, there are menu options: Help, Submit, Quit, Functions, Commands. Below the menu is a navigation bar with tabs: 1 Console, 2 Pre Run, 3 The Tags, 4 Options. The main content area is divided into two sections.

Tag Result Macros:

Tag#	Value Name	Exec. It.
1	0001 PERIOD	1
2	0002 CUR: PRIMARY REVENUE	1
3	0003 CUR BUD: PRIMARY REVENUE	1
4	0004 YTD: PRIMARY REVENUE	1
5	0005 YTD BUD: PRIMARY REVENUE	1
6	0006 FULL BUD: PRIMARY REVENUE	1
7	0007 CUR: SUNDRY REVENUE	1
8	0008 CUR BUD: SUNDRY REVENUE	1
9	0009 YTD: SUNDRY REVENUE	1
10	0010 YTD BUD: SUNDRY REVENUE	1
11	0011 FULL BUD: SUNDRY REVENUE	1
12	0012 CUR: TOTAL REVENUE	1
13	0013 BUD: TOTAL REVENUE	1
14	0014 YTD: TOTAL REVENUE	1
15	0015 YTD BUD: TOTAL REVENUE	1
16	0016 FULL BUD: TOTAL REVENUE	1
17	0017 CUR: ADMIN COSTS	1
18	0018 CUR BUD: ADMIN COSTS	1
19	0019 YTD: ADMIN COSTS	1
20	0020 YTD BUD: ADMIN COSTS	1
21	0021 FULL BUD: ADMIN COSTS	1
22	0022 CUR: STAFF COSTS	1
23	0023 CUR BUD: STAFF COSTS	1
24	0024 YTD: STAFF COSTS	1
25	0025 YTD BUD: STAFF COSTS	1

Where is that tag!

Search options:

- [Select from Tag List](#)
- [Search for Tag Number](#)
- [Search for Tag Name](#)

Current Tag Focus:

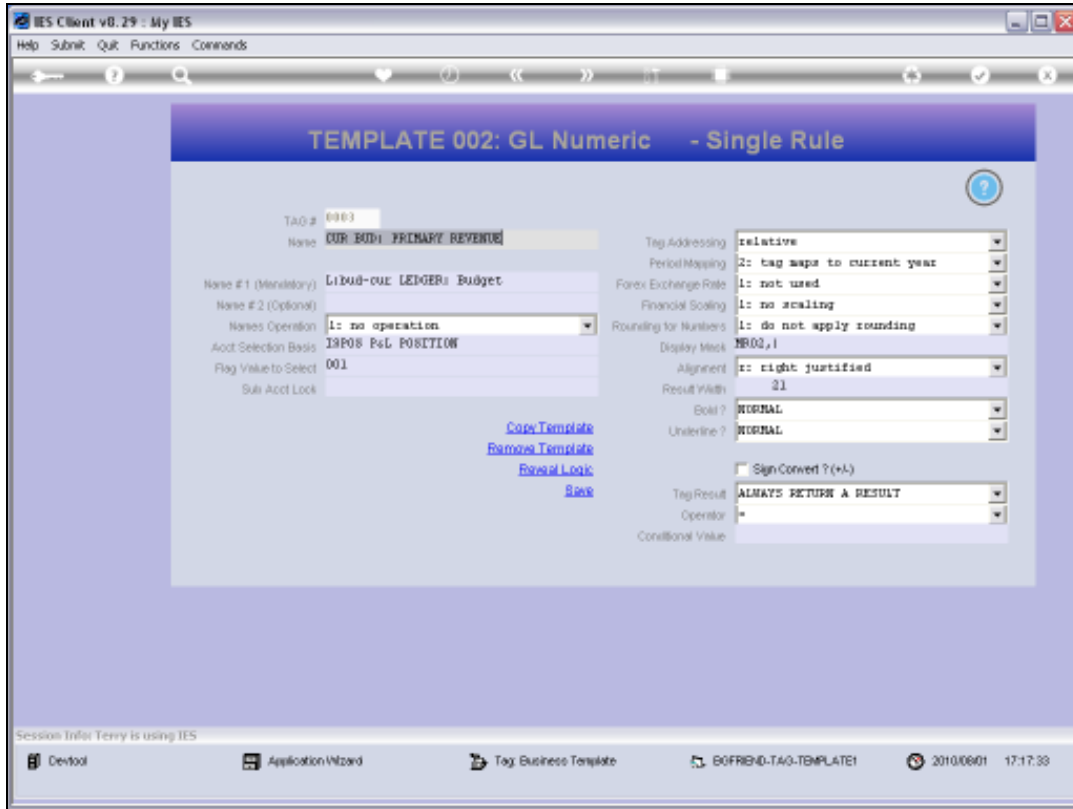
Row	1
Tag#	0001
Name	PERIOD

[Open the Tag Macro](#)

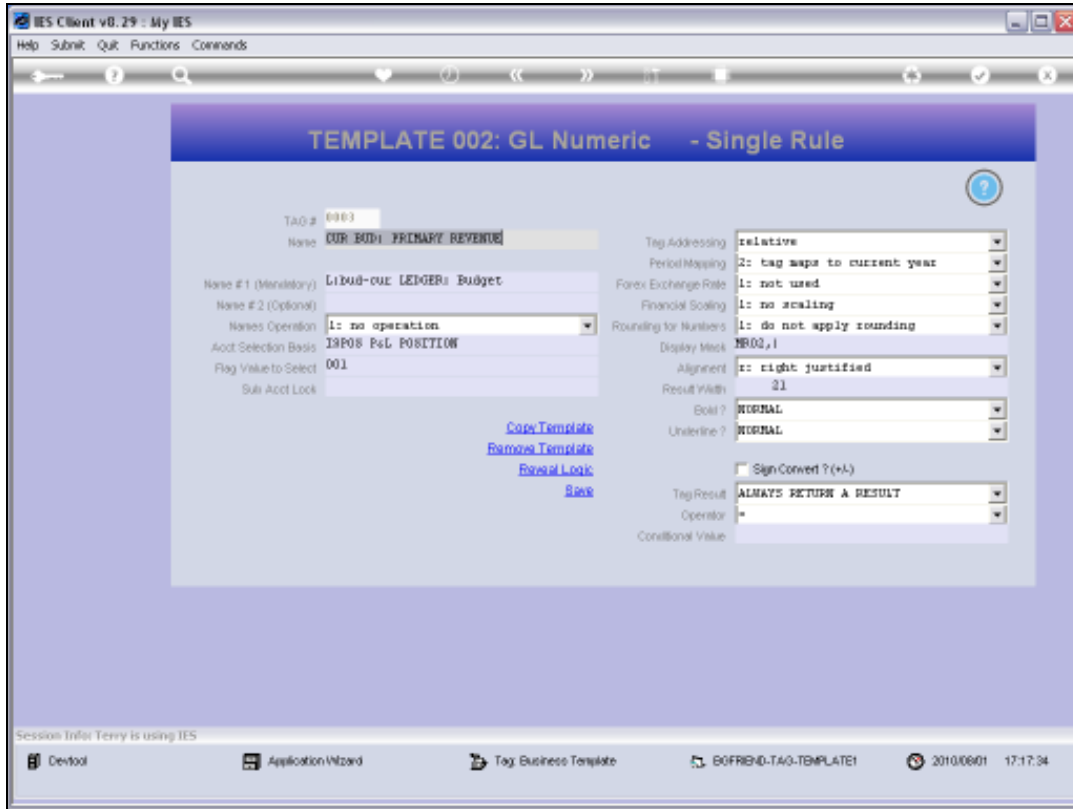
Navigation buttons: Next, Prev, Add, Del, Edit, Print

Slide 10

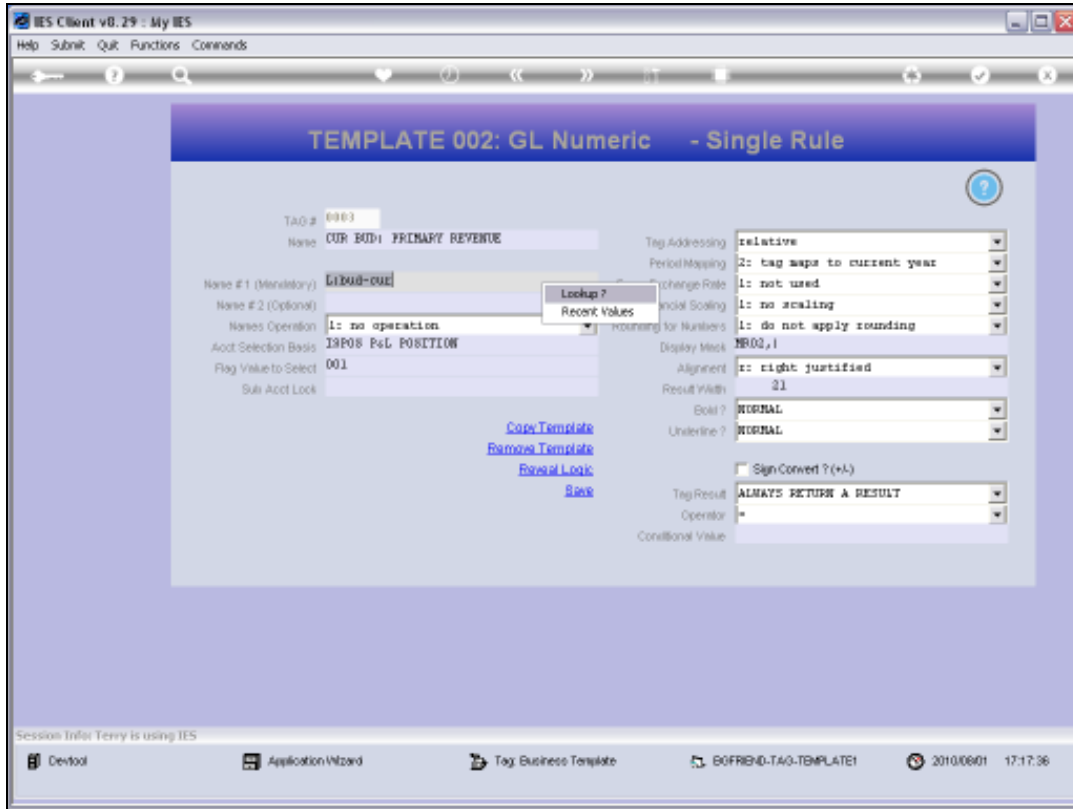
Slide notes: And any other Budget Reports, or Reports that include Budget numbers, are done with Document Writer. In this case, our Tag Templates can include the correct Names for Revised Budget numbers.



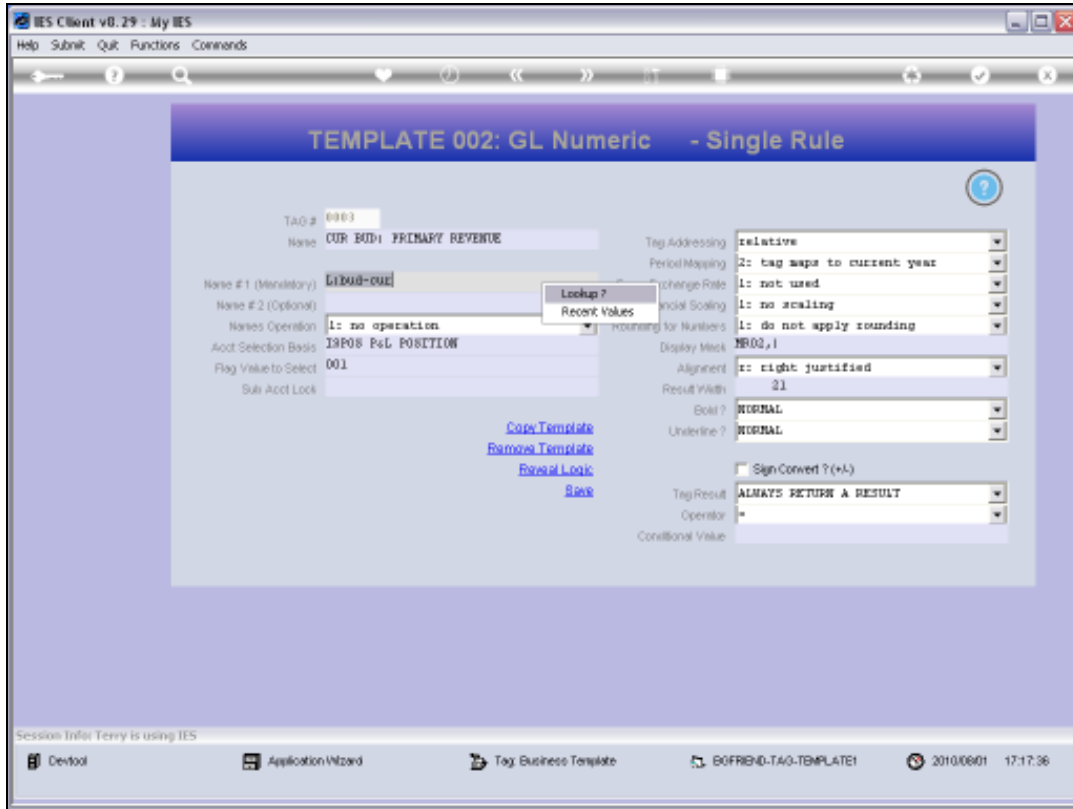
Slide 11
Slide notes:



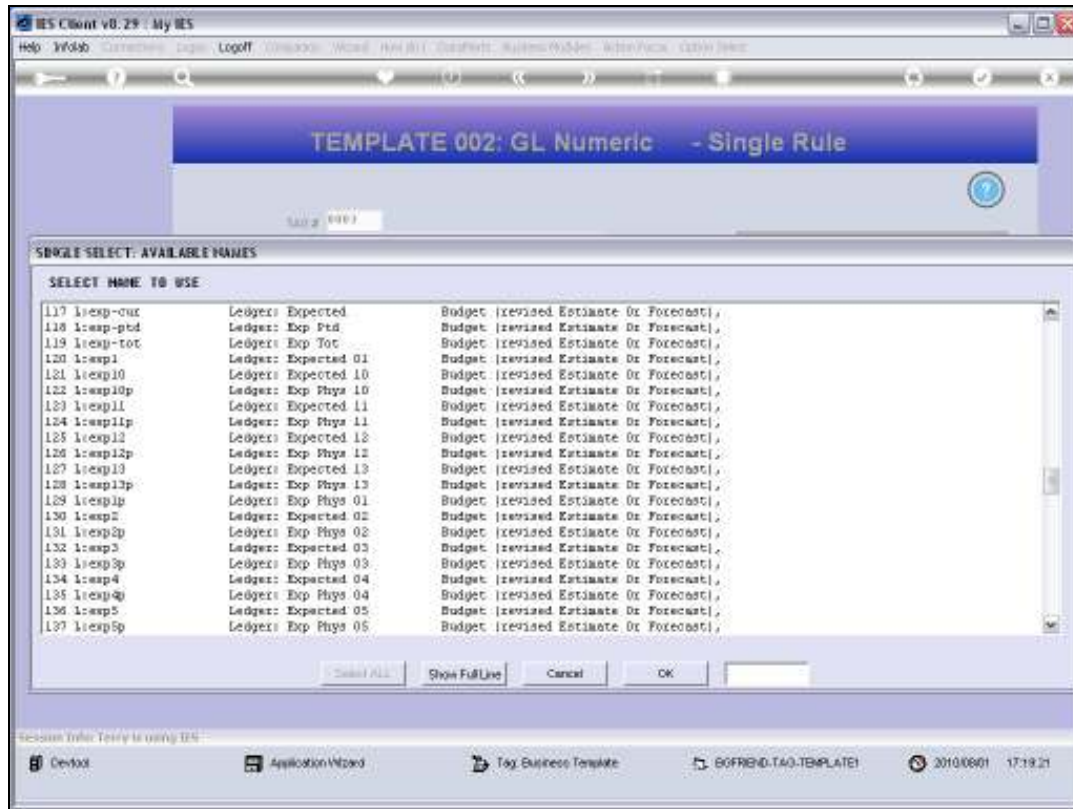
Slide 12
Slide notes:



Slide 13
Slide notes:

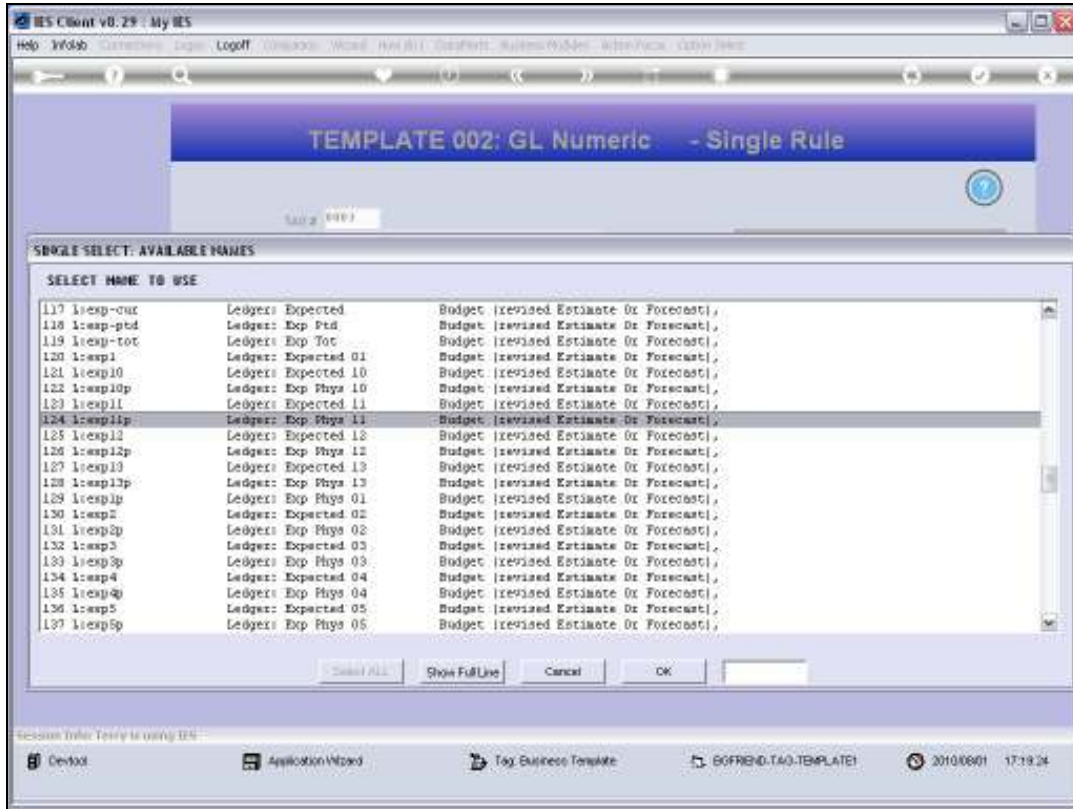


Slide 14
Slide notes:

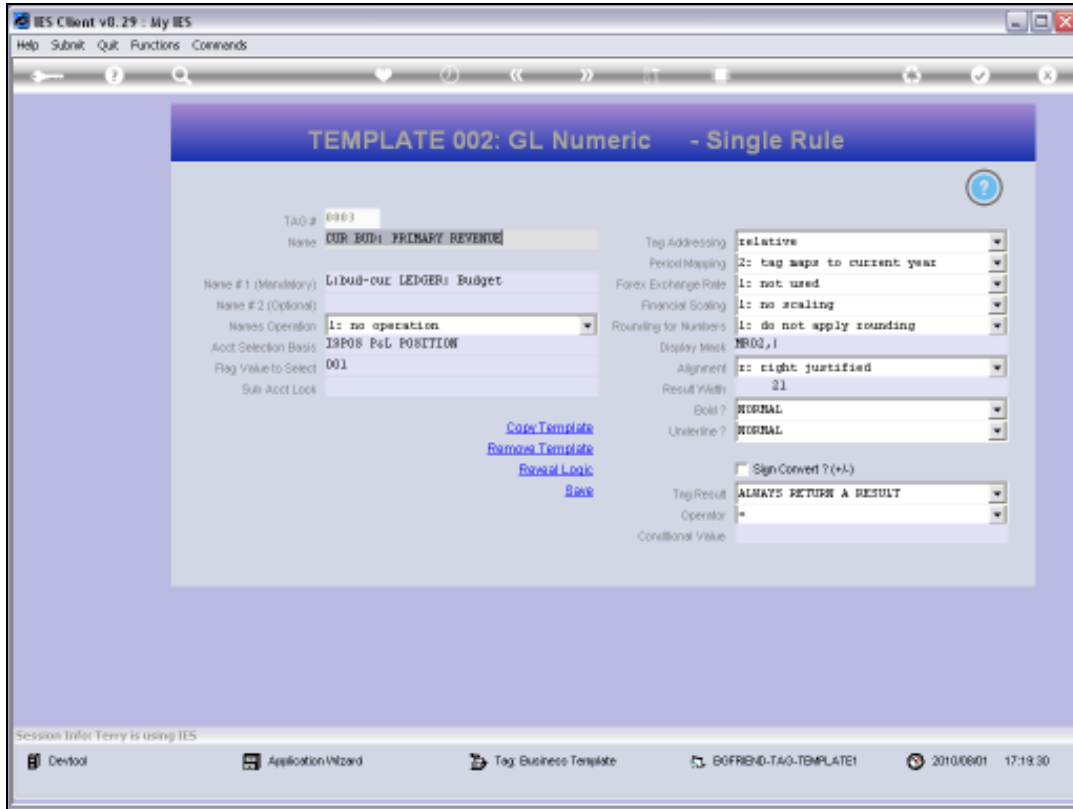


Slide 15

Slide notes: The Ledger is full of options of Budget Names that belong to the Revised Budget, and we just select from these Names the Values that we want.



Slide 16
Slide notes:



Slide 17
Slide notes: