

IES Client v0.29 : My IES

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1 Main 2 Notes

FINANCIAL BUDGET: Estimate and Expected

Account Code: 851-00-222 RETAIL COST OF SALES: RIVERSIDE

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[Copy/Plus](#) [Spread](#)
[Copy/Minus](#) [Totals](#)
[Increase %](#) [Chart](#)
[Decrease %](#) [Save](#)

Increase %: 0.00
Decrease %: 0.00

Budget		Previous	Actuals	
1	240,625.00	Jan 2010	262,500.00	260,555.00
2	0.00	Feb 2010	262,500.00	233,875.00
3	240,625.00	Mar 2010	262,500.00	265,540.00
4	0.00	Apr 2010	262,500.00	265,000.00
5	240,625.00	May 2010	262,500.00	210,998.00
6	0.00	Jun 2010	262,500.00	260,778.00
7	240,625.00	Jul 2010	262,500.00	273,440.00
8	0.00	Aug 2010	262,500.00	260,700.00
9	240,625.00	Sep 2010	262,500.00	262,500.00
10	0.00	Oct 2010	262,500.00	268,465.00
11	240,625.00	Nov 2010	262,500.00	255,000.00
12	0.00	Dec 2010	262,500.00	298,774.00

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Slide 1

Slide notes: Whenever we have figures in the Budget column, we can apply the 'Spread' function to allocate an equal Budget amount to all the Months. The 'Spread' function will add up all Amounts currently found in the Budget column, and will spread it evenly between all the Budget Periods.

Account Code: 651-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget	Previous	Actuals
1 240,625.00	Jan 2010 262,500.00	260,555.00
2 0.00	Feb 2010 262,500.00	233,875.00
3 240,625.00	Mar 2010 262,500.00	263,540.00
4 0.00	Apr 2010 262,500.00	265,000.00
5 240,625.00	May 2010 262,500.00	210,995.00
6 0.00	Jun 2010 262,500.00	260,775.00
7 240,625.00	Jul 2010 262,500.00	273,440.00
8 0.00	Aug 2010 262,500.00	260,700.00
9 240,625.00	Sep 2010 262,500.00	262,500.00
10 0.00	Oct 2010 262,500.00	268,465.00
11 240,625.00	Nov 2010 262,500.00	255,000.00
12 0.00	Dec 2010 262,500.00	298,774.00

Slide 2
Slide notes:

The screenshot shows a web application window titled 'IES Client v8.29 : My IES'. The main content area is titled 'FINANCIAL BUDGET: Estimate and Expected'. Below the title, there are navigation links: 'Copy Previous', 'Copy Plus', 'Copy Minus', 'Increase %', 'Decrease %', 'Initials', 'Summary', 'Totals', 'Chart', and 'Raw'. The 'Account Code' is '851-00-222 RETAIL COST OF SALES: RIVERSIDE'. There are two input fields for 'Increase %' and 'Decrease %', both containing '0,00'. The main data is presented in a table with columns for 'Budget', 'Previous', and 'Actuals'. The table lists 12 months from Jan 2010 to Dec 2010. The 'Budget' column shows a constant value of 120,312.50 for all months. The 'Previous' column shows 262,500.00 for all months. The 'Actuals' column shows varying values for each month, ranging from 210,998.00 in May to 298,774.00 in December.

Budget	Previous	Actuals
1 120,312.50	Jan 2010	262,500.00
2 120,312.50	Feb 2010	262,500.00
3 120,312.50	Mar 2010	262,500.00
4 120,312.50	Apr 2010	262,500.00
5 120,312.50	May 2010	210,998.00
6 120,312.50	Jun 2010	262,500.00
7 120,312.50	Jul 2010	262,500.00
8 120,312.50	Aug 2010	262,500.00
9 120,312.50	Sep 2010	262,500.00
10 120,312.50	Oct 2010	262,500.00
11 120,312.50	Nov 2010	255,000.00
12 120,312.50	Dec 2010	298,774.00

Slide 3

Slide notes: Now we have equal Budget Amounts in each Month.

Account Code: 651-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget	Previous	Actuals
1 120,312.50 Jan 2010	262,500.00	260,555.00
2 120,312.50 Feb 2010	262,500.00	233,875.00
3 120,312.50 Mar 2010	262,500.00	263,540.00
4 120,312.50 Apr 2010	262,500.00	265,000.00
5 120,312.50 May 2010	262,500.00	210,995.00
6 120,312.50 Jun 2010	262,500.00	260,778.00
7 120,312.50 Jul 2010	262,500.00	273,440.00
8 120,312.50 Aug 2010	262,500.00	260,700.00
9 120,312.50 Sep 2010	262,500.00	262,500.00
10 120,312.50 Oct 2010	262,500.00	268,465.00
11 120,312.50 Nov 2010	262,500.00	255,000.00
12 120,312.50 Dec 2010	262,500.00	298,774.00

Buttons: Copy Previous, Copy Plus, Copy Minus, Increase %, Decrease %, Initiate, Spread, Totals, Chart, Save

Input fields: Increase %: 0.00, Decrease %: 0.00

Footer: Sec 6

Slide 4
Slide notes:

Account Code: 651-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget		Previous	Actuals
1	0.00	Jan 2010	262,500.00
2	0.00	Feb 2010	233,875.00
3	0.00	Mar 2010	263,540.00
4	0.00	Apr 2010	265,000.00
5	0.00	May 2010	210,995.00
6	0.00	Jun 2010	260,775.00
7	0.00	Jul 2010	273,440.00
8	0.00	Aug 2010	260,700.00
9	0.00	Sep 2010	262,500.00
10	0.00	Oct 2010	268,465.00
11	0.00	Nov 2010	255,000.00
12	0.00	Dec 2010	298,774.00

Increase %: 0.00
Decrease %: 0.00

Slide 5

Slide notes: The most popular use for the 'Spread' function is to capture a single Annual Budget Total in the Budget Column, and then to use the 'Spread' function to allocate it by Month.

Account Code: 651-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget		Previous	Actuals	
1	0	Jan 2010	262,500.00	260,555.00
2	0.00	Feb 2010	262,500.00	233,875.00
3	0.00	Mar 2010	262,500.00	263,540.00
4	0.00	Apr 2010	262,500.00	265,000.00
5	0.00	May 2010	262,500.00	210,995.00
6	0.00	Jun 2010	262,500.00	260,775.00
7	0.00	Jul 2010	262,500.00	273,440.00
8	0.00	Aug 2010	262,500.00	260,700.00
9	0.00	Sep 2010	262,500.00	262,500.00
10	0.00	Oct 2010	262,500.00	268,465.00
11	0.00	Nov 2010	262,500.00	255,000.00
12	0.00	Dec 2010	262,500.00	298,774.00

Slide 6
Slide notes:

Account Code: 651-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget		Previous	Actuals	
1	0	Jan 2010	262,500.00	260,555.00
2	0.00	Feb 2010	262,500.00	233,875.00
3	0.00	Mar 2010	262,500.00	263,540.00
4	0.00	Apr 2010	262,500.00	265,000.00
5	0.00	May 2010	262,500.00	210,995.00
6	0.00	Jun 2010	262,500.00	260,775.00
7	0.00	Jul 2010	262,500.00	273,440.00
8	0.00	Aug 2010	262,500.00	260,700.00
9	0.00	Sep 2010	262,500.00	262,500.00
10	0.00	Oct 2010	262,500.00	268,465.00
11	0.00	Nov 2010	262,500.00	255,000.00
12	0.00	Dec 2010	262,500.00	298,774.00

Slide 7
Slide notes:

Account Code: 651-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget		Previous	Actuals	
1	360,000.00	Jan 2010	262,500.00	260,555.00
2	0	Feb 2010	262,500.00	233,875.00
3	0.00	Mar 2010	262,500.00	263,540.00
4	0.00	Apr 2010	262,500.00	265,000.00
5	0.00	May 2010	262,500.00	210,998.00
6	0.00	Jun 2010	262,500.00	260,778.00
7	0.00	Jul 2010	262,500.00	273,440.00
8	0.00	Aug 2010	262,500.00	260,700.00
9	0.00	Sep 2010	262,500.00	262,500.00
10	0.00	Oct 2010	262,500.00	268,465.00
11	0.00	Nov 2010	262,500.00	255,000.00
12	0.00	Dec 2010	262,500.00	298,774.00

Buttons: Calc, Prev, Add, Ins, Del

Slide 8
Slide notes:

Account Code: 851-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget		Previous	Actuals	
1	360,000.00	Jan 2010	262,500.00	260,555.00
2	0.00	Feb 2010	262,500.00	233,875.00
3	0.00	Mar 2010	262,500.00	263,540.00
4	0.00	Apr 2010	262,500.00	265,000.00
5	0.00	May 2010	262,500.00	210,995.00
6	0.00	Jun 2010	262,500.00	260,775.00
7	0.00	Jul 2010	262,500.00	273,440.00
8	0.00	Aug 2010	262,500.00	260,700.00
9	0.00	Sep 2010	262,500.00	262,500.00
10	0.00	Oct 2010	262,500.00	268,465.00
11	0.00	Nov 2010	262,500.00	255,000.00
12	0.00	Dec 2010	262,500.00	298,774.00

Slide 9
Slide notes:

Account Code: 851-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget	Previous	Actuals
1 30,000.00 Jan 2010	262,500.00	260,555.00
2 30,000.00 Feb 2010	262,500.00	233,875.00
3 30,000.00 Mar 2010	262,500.00	263,540.00
4 30,000.00 Apr 2010	262,500.00	265,000.00
5 30,000.00 May 2010	262,500.00	210,998.00
6 30,000.00 Jun 2010	262,500.00	260,778.00
7 30,000.00 Jul 2010	262,500.00	273,440.00
8 30,000.00 Aug 2010	262,500.00	260,700.00
9 30,000.00 Sep 2010	262,500.00	262,500.00
10 30,000.00 Oct 2010	262,500.00	268,465.00
11 30,000.00 Nov 2010	262,500.00	255,000.00
12 30,000.00 Dec 2010	262,500.00	298,774.00

Slide 10
Slide notes:

Account Code: 651-00-222 RETAIL COST OF SALES: RIVERSIDE

Budget	Previous	Actuals
1 30,000.00 Jan 2010	262,500.00	260,555.00
2 30,000.00 Feb 2010	262,500.00	233,875.00
3 30,000.00 Mar 2010	262,500.00	263,540.00
4 30,000.00 Apr 2010	262,500.00	265,000.00
5 30,000.00 May 2010	262,500.00	210,995.00
6 30,000.00 Jun 2010	262,500.00	260,775.00
7 30,000.00 Jul 2010	262,500.00	273,440.00
8 30,000.00 Aug 2010	262,500.00	260,700.00
9 30,000.00 Sep 2010	262,500.00	262,500.00
10 30,000.00 Oct 2010	262,500.00	268,465.00
11 30,000.00 Nov 2010	262,500.00	255,000.00
12 30,000.00 Dec 2010	262,500.00	298,774.00

Buttons: Copy Previous, Copy Plus, Copy Minus, Increase %, Decrease %, Initiate, Spread, Totals, Chart, Save

Input fields: Increase %: 0.00, Decrease %: 0.00

Footer: Sec 6

Slide 11
Slide notes: