

Slide 1 - Slide 1

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console 2 Pre Run 3 The Tags 4 Options

Tag Result Macros: -

>>> Tags	Value Names	Exec It
1 0001	Co Name	1
2 0002	Period	1
3 1234	1234	1
4 0003	0003	1
5 0004	0004	1
6 0005	0005	1
7 0006	0006	1
8 0014	Stock Sales: Cur	1
9 0015	Stock Sales: Bud	1
10 0017	Stock Sales: YTD Bud	1
11 0018	Stock Sales: Ann Bud	1
12 0019	Other: Cur	1
13 0020	Other: Bud	1
14 0022	Other: YTD Bud	1
15 0023	Other: Ann Bud	1
16 0024	Tot Revenue: Cur	1
17 0025	Tot Revenue: Bud	1
18 0026	Tot Revenue: YTD	1
19 0027	Tot Revenue: YTD Bud	1
20 0028	Tot Revenue: Ann Bud	1
21 0029	Rent: Cur	1
22 0030	Rent: Bud	1
23 0031	Rent: YTD	1
24 0032	Rent: YTD Bud	1
25 0033	Rent: Ann Bud	1

Where is that tag !

[Select from Tag List](#)

[Search for Tag Number](#)

[Search for Tag Name](#)

Current Tag Focus: -

Row: 1

Tag #: 0001

Name: Co Name

[Open the Tag Macro](#)

Nex Pre Add Ins Ed Del

Slide notes

We give Names to our Tags to make life easier for ourselves. DocWriter does not need it, and will use the Tag Number as the Name until we change the Name to something more meaningful.

Slide 2 - Slide 2

IES Client v8.29 : My IES

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1 Console2 Pre Run3 The Tags4 Options

Tag Result Macros: -

>>> Tags	Value Names	Exec It
1 0001	Co Name	1
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11 0018	Stock Sales: Ann Bud	1
12 0019	Other: Cur	1
13 0020	Other: Bud	1
14 0022	Other: YTD Bud	1
15 0023	Other: Ann Bud	1
16 0024	Tot Revenue: Cur	1
17 0025	Tot Revenue: Bud	1
18 0026	Tot Revenue: YTD	1
19 0027	Tot Revenue: YTD Bud	1
20 0028	Tot Revenue: Ann Bud	1
21 0029	Rent: Cur	1
22 0030	Rent: Bud	1
23 0031	Rent: YTD	1
24 0032	Rent: YTD Bud	1
25 0033	Rent: Ann Bud	1

NexPreAddInsEdDel

Where is that tag !

Select from Tag List

Search for Tag Number

Search for Tag Name

Current Tag Focus: -

Row1

Tag #0001

NameCo Name

Open the Tag Macro

Slide notes

Slide 3 - Slide 3

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

TEMPLATE 007: GL Numeric - Double Rule

TAG # 0014
 Name Stock Sales: Cur
 Name # 1 (Mandatory) L:act-cur LEDGER: Actual
 Name # 2 (Optional)
 Name's Operation 1: no operation
 1st Acct Selection Basis ISPOS P&L POSITION
 Flag Value to Select 20
 Rule OR
 2nd Account Selection ISPOS P&L POSITION
 Flag Value to Select 22
 Sub Acct Lock

Tag Addressing relative
 Period Mapping 2: tag maps to current year
 Forex Exchange Rate 1: not used
 Financial Scaling 1: no scaling
 Rounding for Numbers 1: do not apply rounding
 Display Mask MR02,1
 Alignment r: right justified
 Result Width 21
 Bold ? NORMAL
 Underline ? NORMAL

[Copy Template](#)
[Remove Template](#)
[Reveal Logic](#)
[Save](#)

☐ Sign Convert ? (+/-)
 Tag Result ALWAYS RETURN A RESULT
 Test Operator =
 Conditional Value

Session Info: Terry is using IES

Devtool Application Wizard Tag: Business Template BGFRIEND-TAG-TEMPLATE1D 2010/08/18 09:01:43

Slide notes

Therefore, either when we first access a Tag to work with it, or by using the 'Mass Edit Tag Names' function, we give Names to our Tags, and of course we can change it at any time as needed.

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IES Client v8.29 : My IES

Help Submit Quit Functions Commands

TEMPLATE 007: GL Numeric - Double Rule

TAG #0014

NameStock Sales: Cur

Name # 1 (Mandatory)L:act-cur LEDGER: Actual

Name # 2 (Optional)

Names Operation1: no operation

1st Acct Selection BasisISPOS P&L POSITION

Flag Value to Select20

RuleOR

2nd Account SelectionISPOS P&L POSITION

Flag Value to Select22

Sub Acct Lock

Tag Addressingrelative

Period Mapping2: tag maps to current year

Forex Exchange Rate1: not used

Financial Scaling1: no scaling

Rounding for Numbers1: do not apply rounding

Display MaskMR02,I

Alignmentr: right justified

Result Width21

Bold ?NORMAL

Underline ?NORMAL

☐ Sign Convert ? (+/-)

Tag ResultALWAYS RETURN A RESULT

Test Operator=

Conditional Value

Copy Template

Remove Template

Reveal Logic

Save

Session Info: Terry is using IES

Devtool

Application Wizard

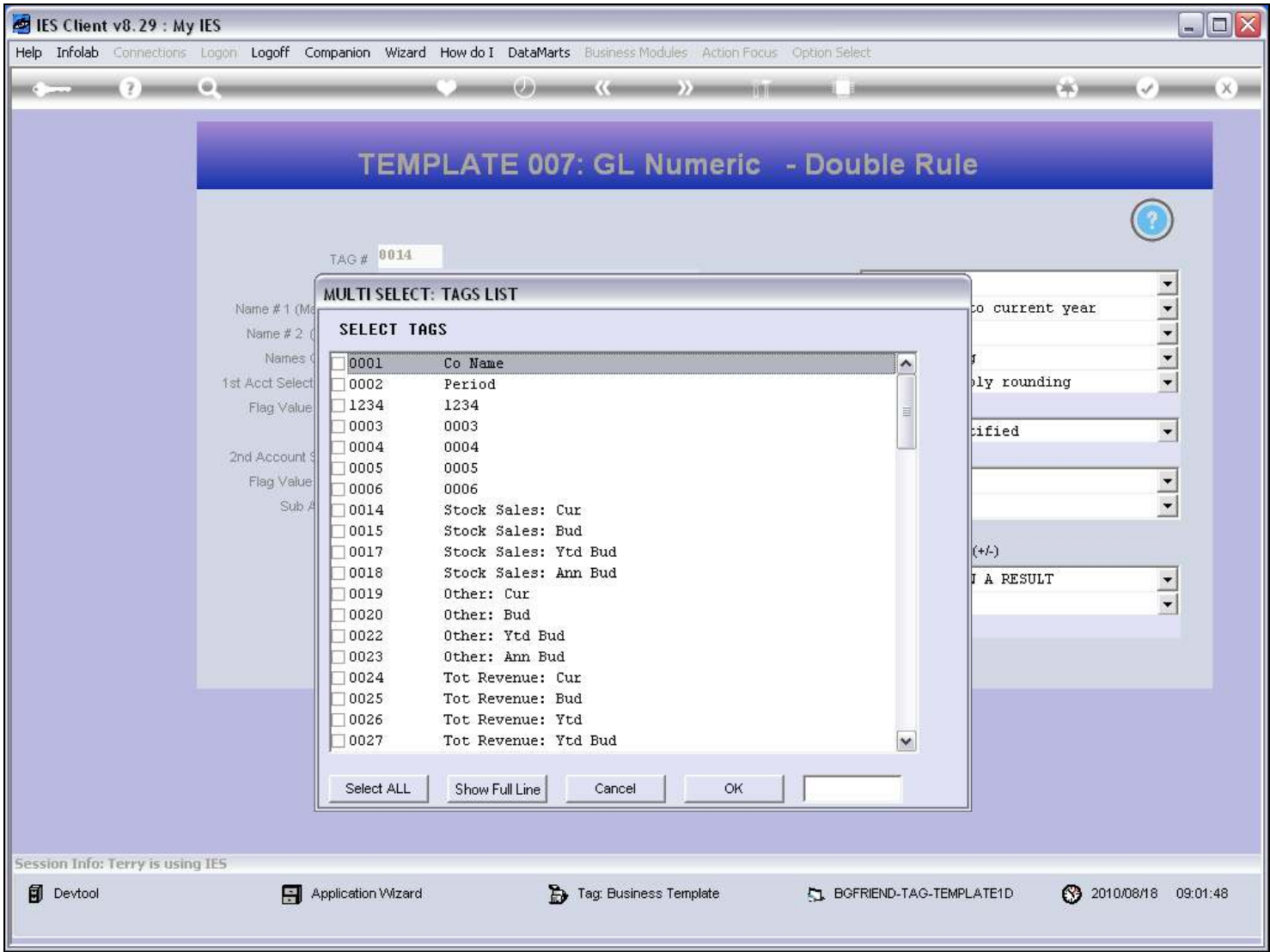
Tag: Business Template

BGFRIEND-TAG-TEMPLATE1D

2010/08/18 09:01:46

Slide notes

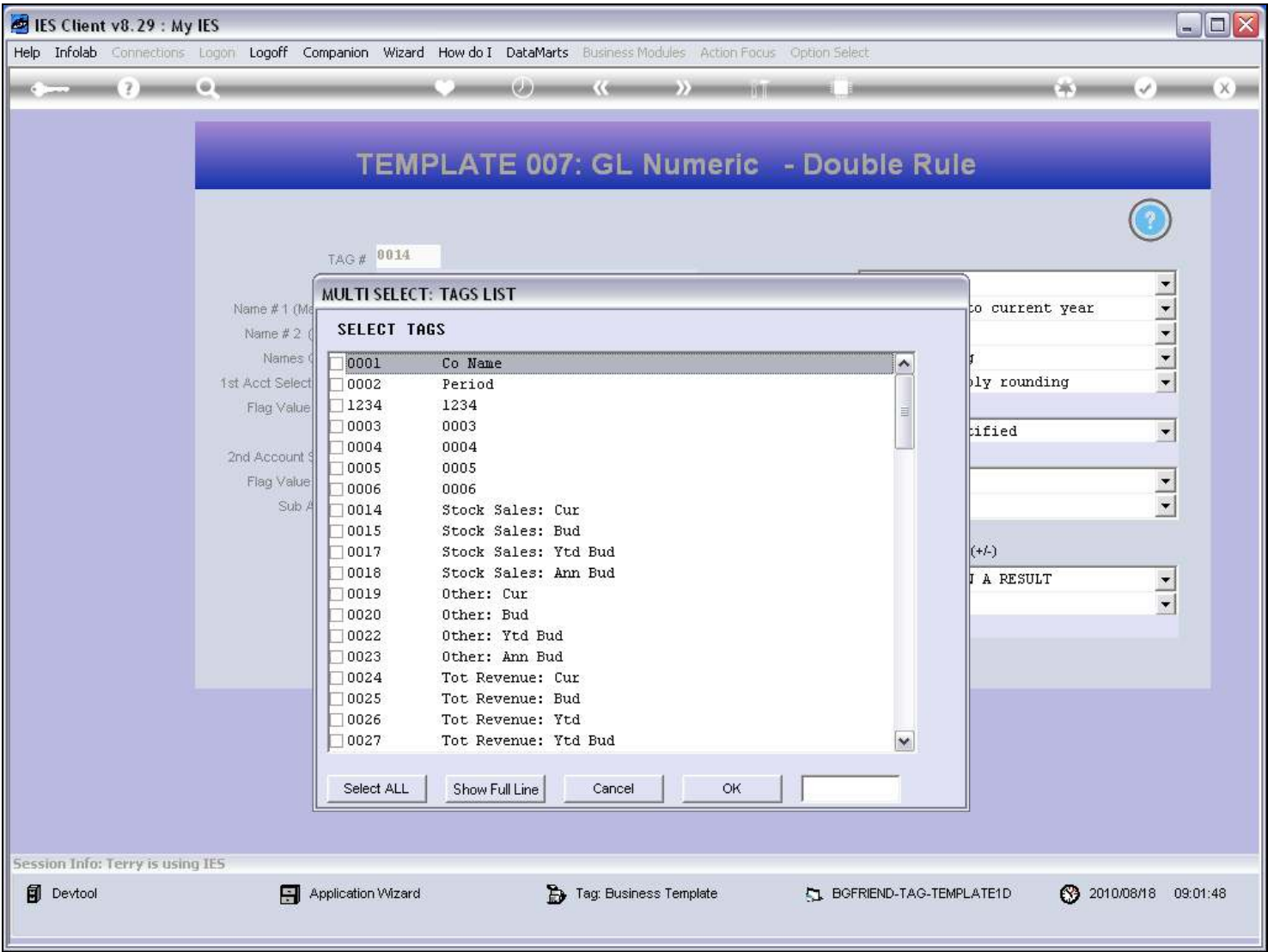
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Slide notes

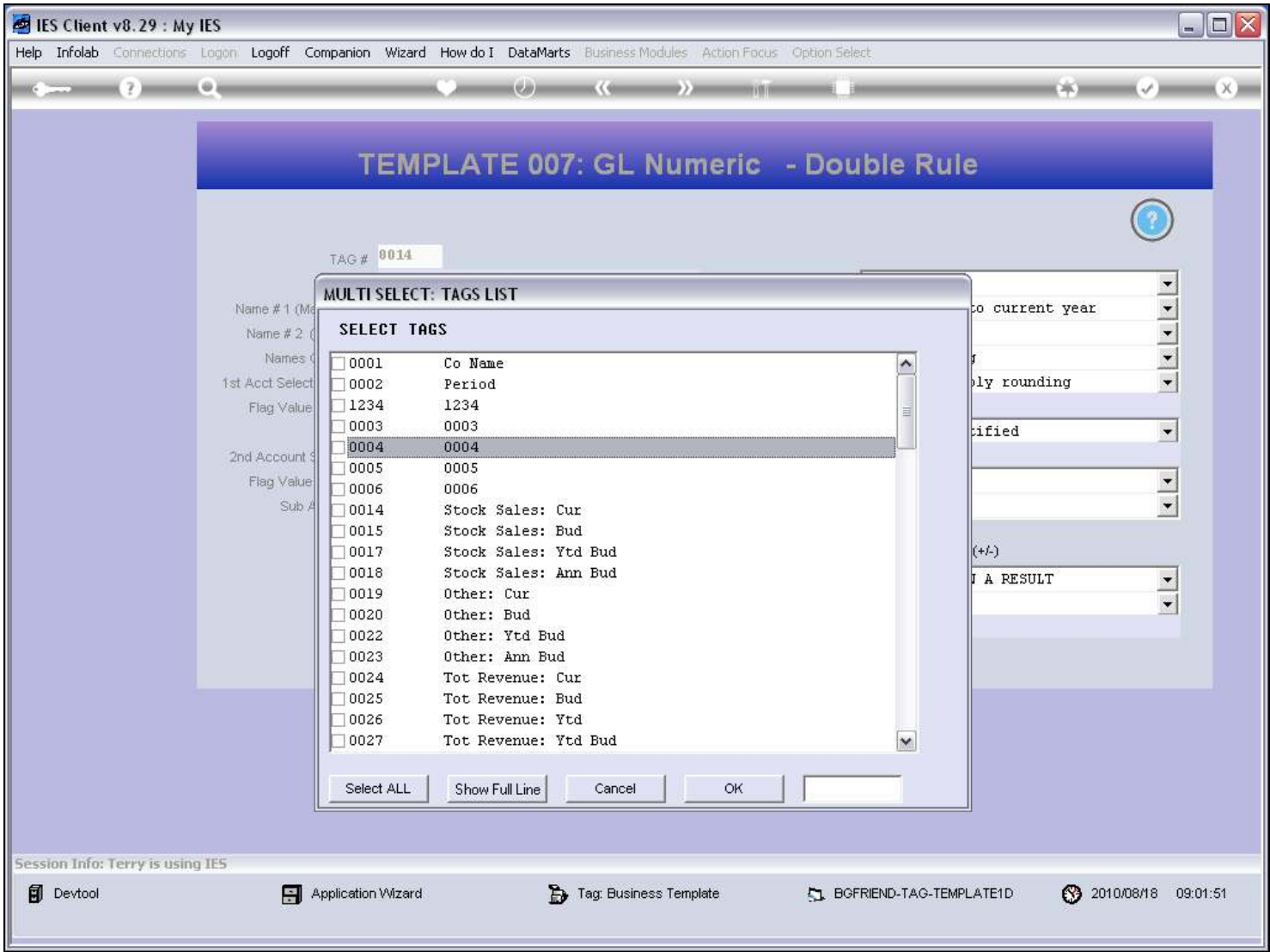
When we use the 'Copy' or any other function where we select Tags from the list, then it is much easier if we can recognize meaningful Tag Names rather than just Tag Numbers.

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Slide notes

Slide 7 - Slide 7



Slide notes

Slide 8 - Slide 8

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

TEMPLATE 007: GL Numeric - Double Rule

TAG #0014

NameStock Sales: Cur

Name # 1 (Mandatory)L:act-cur LEDGER: Actual

Name # 2 (Optional)

Names Operation1: no operation

1st Acct Selection BasisISPOS P&L POSITION

Flag Value to Select20

RuleOR

2nd Account SelectionISPOS P&L POSITION

Flag Value to Select22

Sub Acct Lock

Tag Addressingrelative

Period Mapping2: tag maps to current year

Forex Exchange Rate1: not used

Financial Scaling1: no scaling

Rounding for Numbers1: do not apply rounding

Display MaskMR02,I

Alignmentr: right justified

Result Width21

Bold ?NORMAL

Underline ?NORMAL

☐ Sign Convert ? (+/-)

Tag ResultALWAYS RETURN A RESULT

Test Operator=

Conditional Value

[Copy Template](#)

[Remove Template](#)

[Reveal Logic](#)

[Save](#)

Session Info: Terry is using IES

Devtool

Application Wizard

Tag: Business Template

BGFRIEND-TAG-TEMPLATE1D

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IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console2 Pre Run3 The Tags4 Options

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7 0006	0006	1
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9 0015	Stock Sales: Bud	1
10 0017	Stock Sales: YTD Bud	1
11 0018	Stock Sales: Ann Bud	1
12 0019	Other: Cur	1
13 0020	Other: Bud	1
14 0022	Other: YTD Bud	1
15 0023	Other: Ann Bud	1
16 0024	Tot Revenue: Cur	1
17 0025	Tot Revenue: Bud	1
18 0026	Tot Revenue: YTD	1
19 0027	Tot Revenue: YTD Bud	1
20 0028	Tot Revenue: Ann Bud	1
21 0029	Rent: Cur	1
22 0030	Rent: Bud	1
23 0031	Rent: YTD	1
24 0032	Rent: YTD Bud	1
25 0033	Rent: Ann Bud	1

NexPreAddInsEdDel

Where is that tag !

Select from Tag List

Search for Tag Number

Search for Tag Name

Current Tag Focus: -

Row8

Tag #0014

NameStock Sales: Cur

Open the Tag Macro

Slide notes

Slide 10 - Slide 10

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console 2 Pre Run 3 The Tags 4 Options

Tag Result Macros: -

>>> Tags	Value Names	Exec It
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18 0026	Tot Revenue: YTD	1
19 0027	Tot Revenue: YTD Bud	1
20 0028	Tot Revenue: Ann Bud	1
21 0029	Rent: Cur	1
22 0030	Rent: Bud	1
23 0031	Rent: YTD	1
24 0032	Rent: YTD Bud	1
25 0033	Rent: Ann Bud	1

Where is that tag !

[Select from Tag List](#)

[Search for Tag Number](#)

[Search for Tag Name](#)

Current Tag Focus: -

Row	8
Tag #	0014
Name	Stock Sales: Cur

[Open the Tag Macro](#)

Nex Pre Add Ins Ed Del

Slide notes

If we do not have Tag Names, then we will have to continually look at the Layout Preview for each Tag to see what it is for. But when we have Names, then it is much easier to see which Tag is which.

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IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console2 Pre Run3 The Tags4 Options

Tag Result Macros: -

	>>> Tags	Value Names	Exec It
1	0001	Co Name	1
2	0002	Period	1
3	1234	1234	1
4	0003	0003	1
5	0004	0004	1
6	0005	0005	1
7	0006	0006	1
8	0014	Stock Sales: Cur	1
9	0015	Stock Sales: Bud	1
10	0017	Stock Sales: YTD Bud	1
11	0018	Stock Sales: Ann Bud	1
12	0019	Other: Cur	1
13	0020	Other: Bud	1
14	0022	Other: YTD Bud	1
15	0023	Other: Ann Bud	1
16	0024	Tot Revenue: Cur	1
17	0025	Tot Revenue: Bud	1
18	0026	Tot Revenue: YTD	1
19	0027	Tot Revenue: YTD Bud	1
20	0028	Tot Revenue: Ann Bud	1
21	0029	Rent: Cur	1
22	0030	Rent: Bud	1
23	0031	Rent: YTD	1
24	0032	Rent: YTD Bud	1
25	0033	Rent: Ann Bud	1

NexPreAddInsEdDel

Where is that tag !

Select from Tag List

Search for Tag Number

Search for Tag Name

Current Tag Focus: -

Row8

Tag #0014

NameStock Sales: Cur

Open the Tag Macro

Slide notes

Slide 12 - Slide 12

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console2 Pre Run3 The Tags4 Options

Tag Result Macros: -

	>>> Tags	Value Names	Exec It
1	0001	Co Name	1
2	0002	Period	1
3	1234	1234	1
4	0003	0003	1
5	0004	0004	1
6	0005	0005	1
7	0006	0006	1
8	0014	Stock Sales: Cur	1
9	0015	Stock Sales: Bud	1
10	0017	Stock Sales: YTD Bud	1
11	0018	Stock Sales: Ann Bud	1
12	0019	Other: Cur	1
13	0020	Other: Bud	1
14	0022	Other: YTD Bud	1
15	0023	Other: Ann Bud	1
16	0024	Tot Revenue: Cur	1
17	0025	Tot Revenue: Bud	1
18	0026	Tot Revenue: YTD	1
19	0027	Tot Revenue: YTD Bud	1
20	0028	Tot Revenue: Ann Bud	1
21	0029	Rent: Cur	1
22	0030	Rent: Bud	1
23	0031	Rent: YTD	1
24	0032	Rent: YTD Bud	1
25	0033	Rent: Ann Bud	1

NexPreAddInsEdDel

Where is that tag !

Select from Tag List

Search for Tag Number

Search for Tag Name

Current Tag Focus: -

Row8

Tag #0014

NameStock Sales: Cur

Open the Tag Macro

Slide notes

Slide 13 - Slide 13

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

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Tag Result Macros: -

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7	0006	0006	1
8	0014	Stock Sales: Cur	1
9	0015	Stock Sales: Bud	1
10	0017	Stock Sales: YTD Bud	1
11	0018	Stock Sales: Ann Bud	1
12	0019	Other: Cur	1
13	0020	Other: Bud	1
14	0022	Other: YTD Bud	1
15	0023	Other: Ann Bud	1
16	0024	Tot Revenue: Cur	1
17	0025	Tot Revenue: Bud	1
18	0026	Tot Revenue: YTD	1
19	0027	Tot Revenue: YTD Bud	1
20	0028	Tot Revenue: Ann Bud	1
21	0029	Rent: Cur	1
22	0030	Rent: Bud	1
23	0031	Rent: YTD	1
24	0032	Rent: YTD Bud	1
25	0033	Rent: Ann Bud	1

NexPreAddInsEdDel

Where is that tag !

Select from Tag List

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Search for Tag Name

Current Tag Focus: -

Row8

Tag #0014

NameStock Sales: Cur

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Slide notes