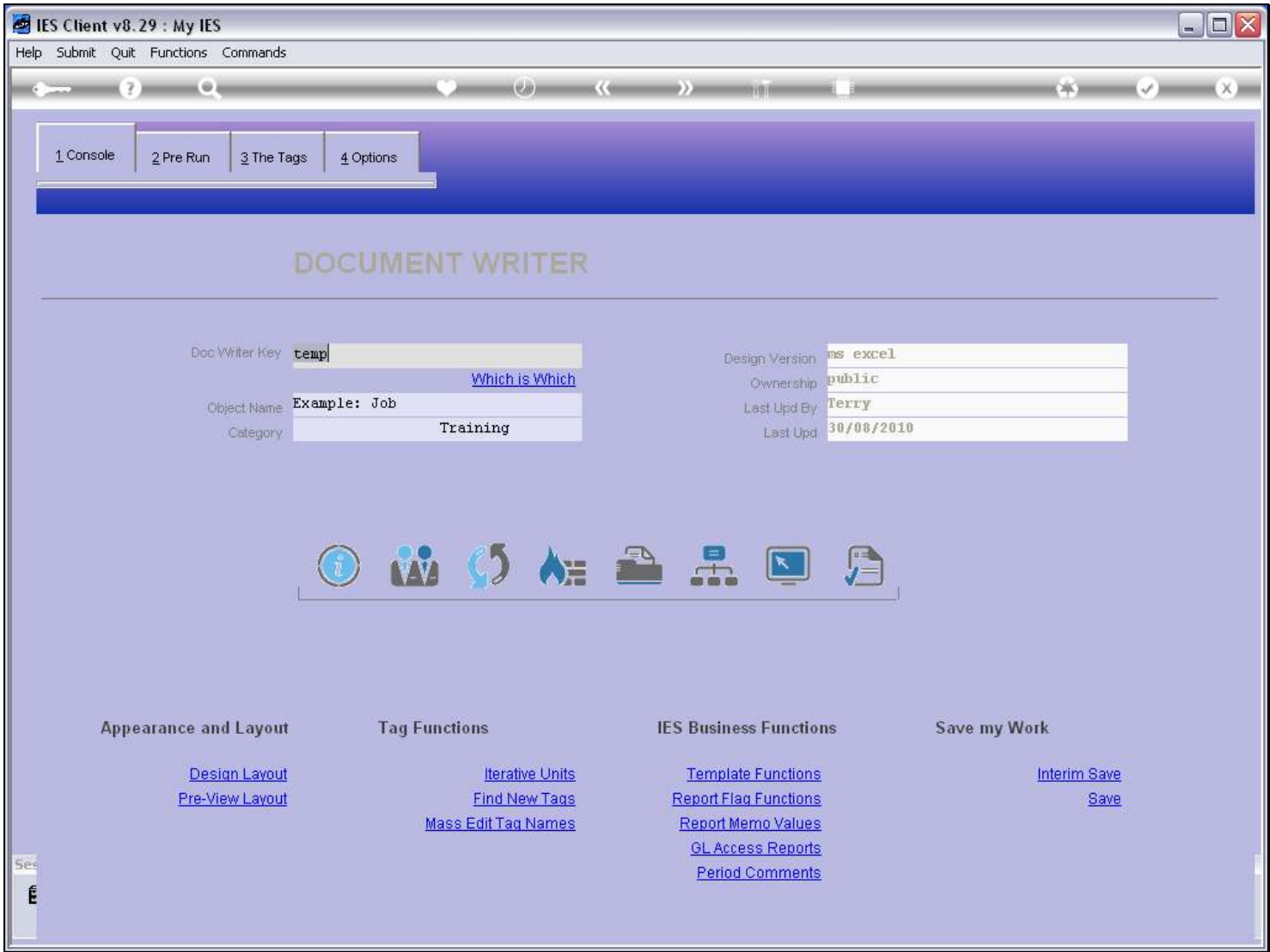


Slide 1 - Slide 1



Slide notes

When we need a Pre Run with our Report, we can select it from the 'Assist' function.

Slide 2 - Slide 2

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console 2 Pre Run 3 The Tags 4 Options

PRE RUN PARAMETERS: - [Pre Run Assist](#)

Pre Run Process: docwritespre-lyear

Results File: docwritespre

Results Key: *user

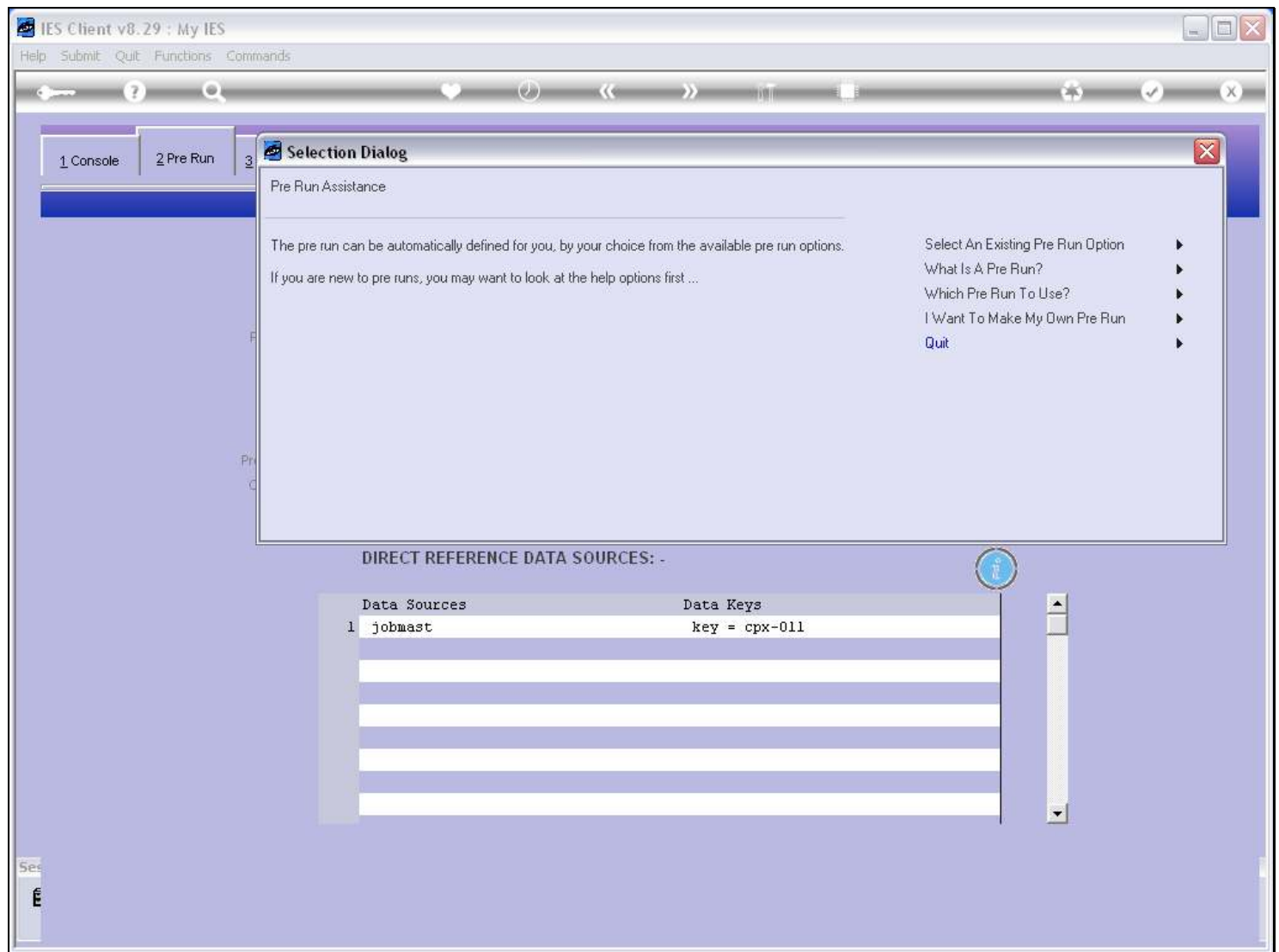
Proceed on Field #: 10

Conditional Value: Y

DIRECT REFERENCE DATA SOURCES: -

Data Sources	Data Keys
1 jobmast	key = cpx-011

Slide notes

Slide 3 - Slide 3**Slide notes**

We may be unsure which is the best option to use, and there is some help available for this.

Slide 4 - Slide 4

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Help Submit Quit Functions Commands

Document

Next

Which Pre Run to use?

To have a Pre Run automatically 'fitted' to your Document, just use the lookup and select it from the list. Any pre run option can be used with multiple Documents, i.e. if the Pre Run performs the values that you need for this Document, then it is suitable to use.

Considering that the function of the Pre Run is to establish some parameters, choices or values needed by the Document when it is performed, then the choice of Pre Run is just determined by 'which Pre Run performs which options'. And if there is no suitable Pre Run to perform the options that you need, then of course it is not very difficult to make your own Pre Run.

The following Pre Runs are commonly found, and available, in IES Business: -

Do Nothing: -

This option may be used with a Document where you want no pre run to be performed by the system, yet you are (from some object or program) setting a 'continue' or 'do not continue' signal to the "docwritespre" record. In this case, the Document processing will be contingent upon the value being set, but the system should not perform another pre run. (Hint: If you want no Pre Run whatsoever, then simply omit all of the Pre Run fields.)

Pre Run 1 Year: -

This option is used with Documents where the User may choose which Financial Period mapping to apply, and is commonly used with any Financial Report type of Document. In other words, when the Report uses Financial Values, but is empowered to be run

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Search Phrase |

Search the IES web on-line documentation by typing a phrase, then choose "search".

[Search](#)

Doc Key: docwrites-prerun-which

Slide notes

It's all about which pieces of information we need for our Tag Templates. The various standard Pre Run options provide for most needs.

Slide 5 - Slide 5

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Help Submit Quit Functions Commands

Document

Next

Which Pre Run to use?

To have a Pre Run automatically 'fitted' to your Document, just use the lookup and select it from the list. Any pre run option can be used with multiple Documents, i.e. if the Pre Run performs the values that you need for this Document, then it is suitable to use.

Considering that the function of the Pre Run is to establish some parameters, choices or values needed by the Document when it is performed, then the choice of Pre Run is just determined by 'which Pre Run performs which options'. And if there is no suitable Pre Run to perform the options that you need, then of course it is not very difficult to make your own Pre Run.

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Pre Run 1 Year: -

This option is used with Documents where the User may choose which Financial Period mapping to apply, and is commonly used with any Financial Report type of Document. In other words, when the Report uses Financial Values, but is empowered to be run

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Doc Key: docwrites-prerun-which

Slide notes

Slide 6 - Slide 6



Slide notes

Slide 7 - Slide 7

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Help Submit Quit Functions Commands

Document

[Next](#)

This option is used with Documents where the User may choose which Financial Period mapping to apply, and is commonly used with any Financial Report type of Document. In other words, when the Report uses Financial Values, but is empowered to be run for any Period(s) rather than the current settings of the system, then this is the Pre Run to use.

With this Pre Run, the Tags may retrieve the selected criteria from the Runtime record, as follows: -

Year Start Period	- Field 1
Current Month	- Field 2
Year End	- Field 3

Pre Run 1 Year and Department: -

The same as the '1 Year' above, but additionally, the User may select to run the Report for all Departments or for a selected Department.

With this Pre Run, the Tags may retrieve the selected criteria from the Runtime record, as follows: -

Year Start Period	- Field 1
Current Month	- Field 2
Year End	- Field 3
Department	- Field 11

Pre Run 1 Year and Forex Rate: -

The same as the '1 Year' above, but additionally, the User may select to run the Report with an indicated Exchange rate to apply for translation of Forex Values.

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[Search](#)

Doc Key: docwrites-prerun-which

Slide notes

Slide 8 - Slide 8



Slide notes

Slide 9 - Slide 9

Document

[Next](#)

Period Mapping with Dates, Forex and Department: -

This is an advanced option used with Documents that extract values from the Ledger based on Dates as opposed to Period. For example, by using these values, one can report on weeks 1, 2, 3, 4 (& 5) in the Month, rather than just on the Month itself. Additionally, the User may select a specific Department or Departments, indicate an Exchange Rate to use with Account values to be translated, and still select the 'as if' Year Start, Current Month and Year End period mapping to apply for the Document execution.

With this Pre Run, the Tags may retrieve the selected criteria from the Runtime record, as follows: -

Year Start Period	- Field 1
Current Month	- Field 2
Year End	- Field 3
Department	- Field 11
Exchange Rate	- Field 12
Date Start Week 1	- Field 17
Date End Week 1	- Field 18
Date Start Week 2	- Field 19
Date End Week 2	- Field 20
Date Start Week 3	- Field 21
Date End Week 3	- Field 22
Date Start Week 4	- Field 23
Date End Week 4	- Field 24
Date Start Week 5	- Field 25
Date End Week 5	- Field 26

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Search Phrase

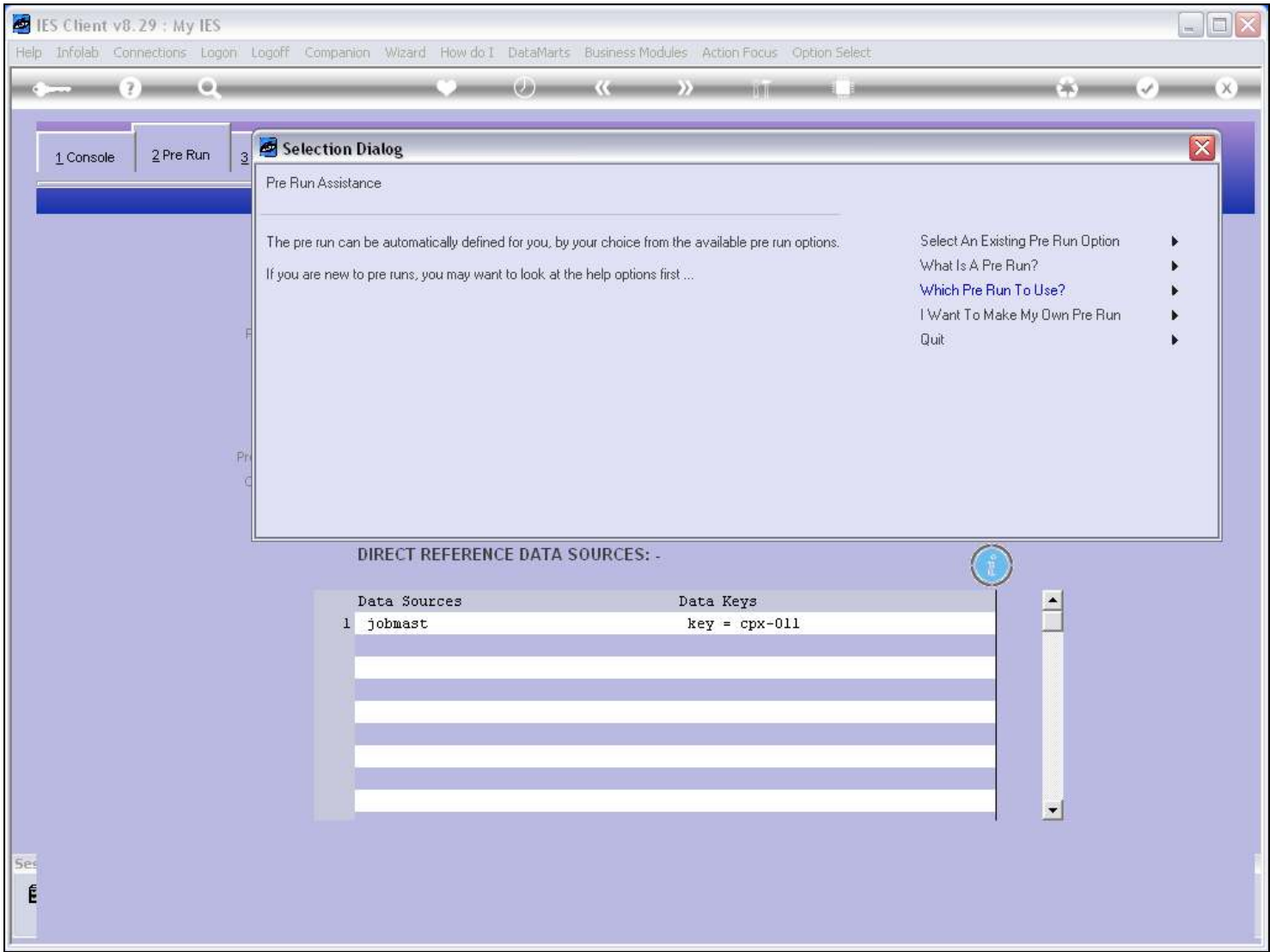
Search the IES web on-line documentation by typing a phrase, then choose "search".

[Search](#)

Doc Key: docwrites-prerun-which

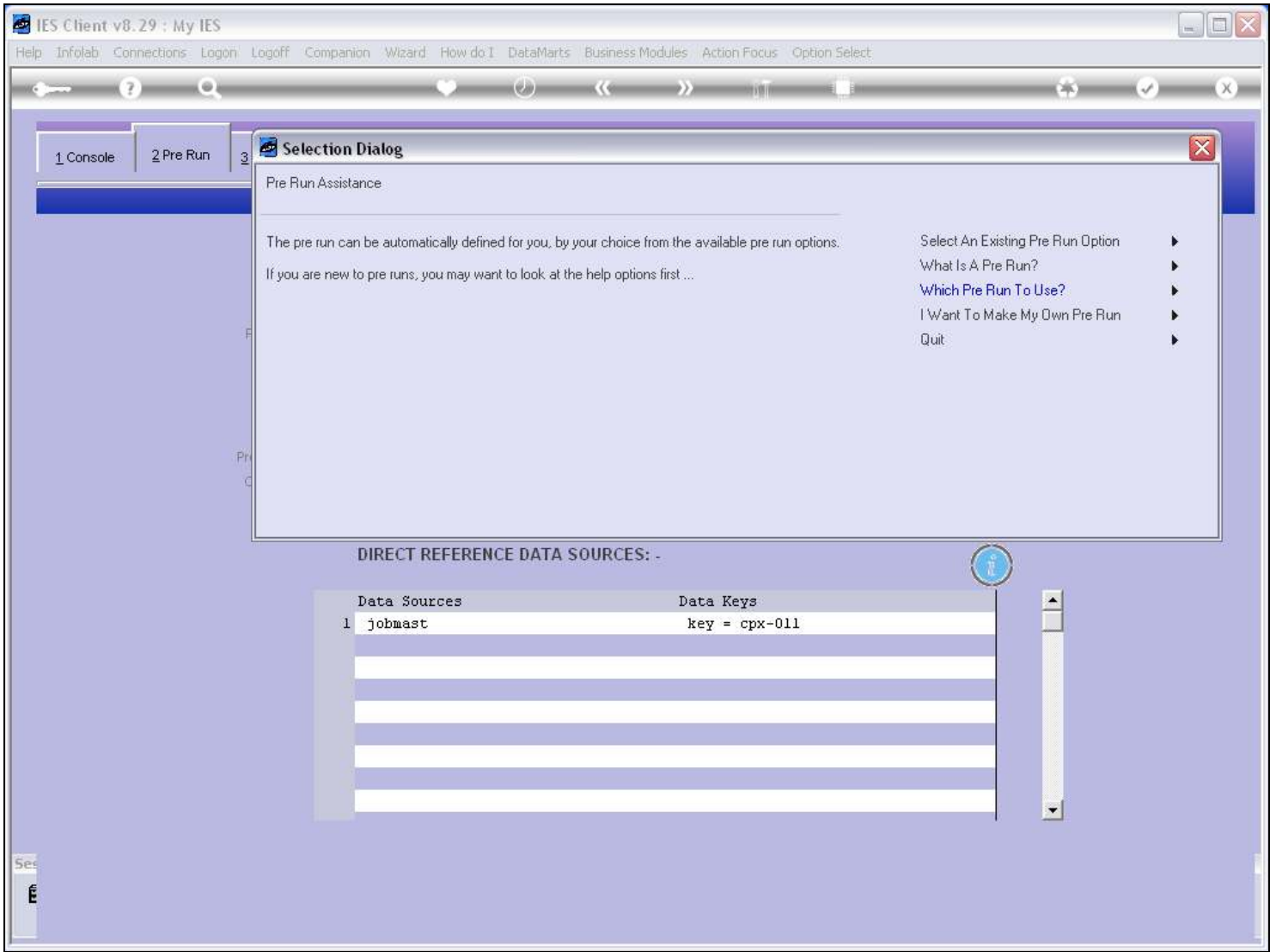
Slide notes

Slide 10 - Slide 10

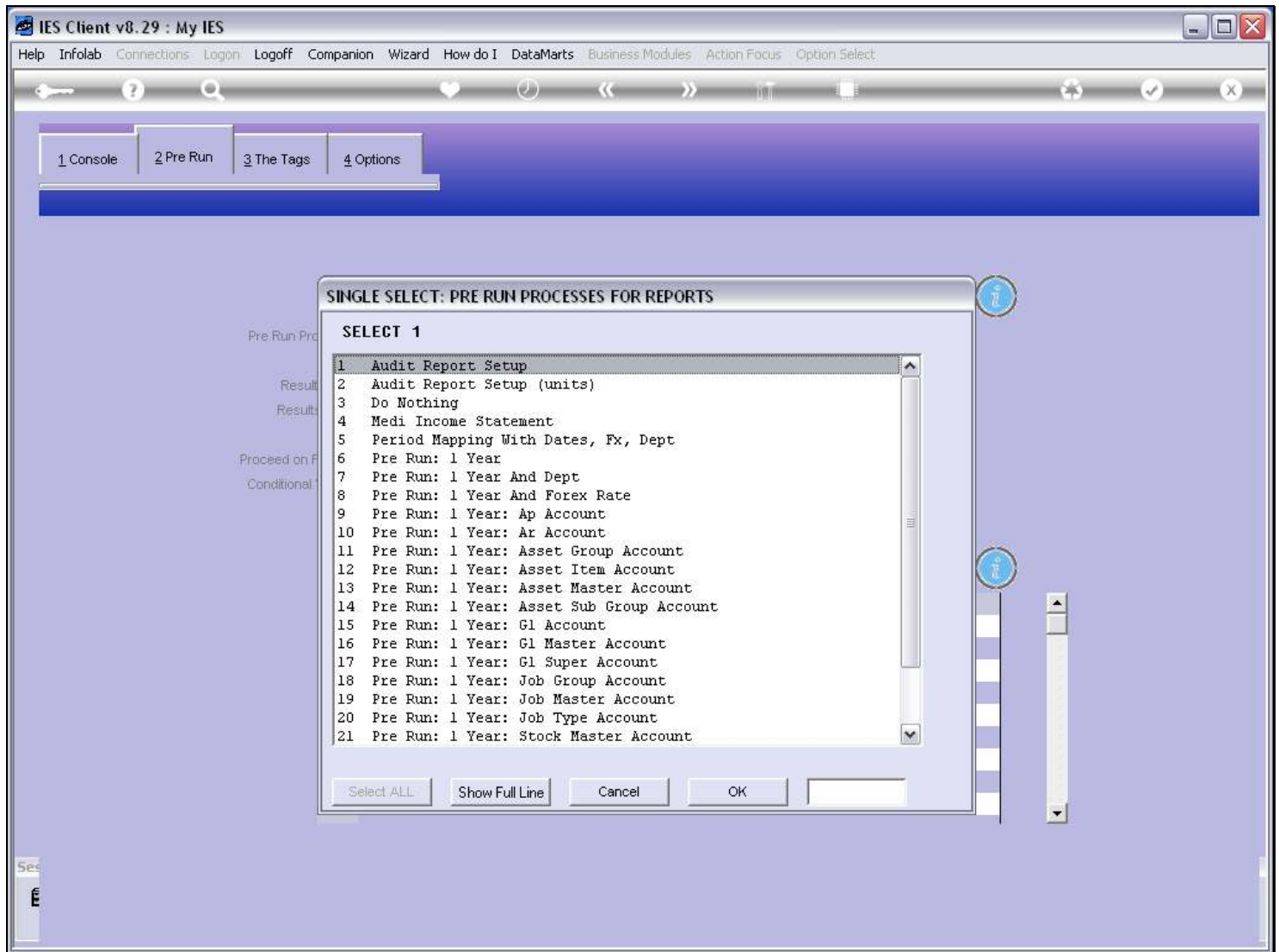


Slide notes

Slide 11 - Slide 11

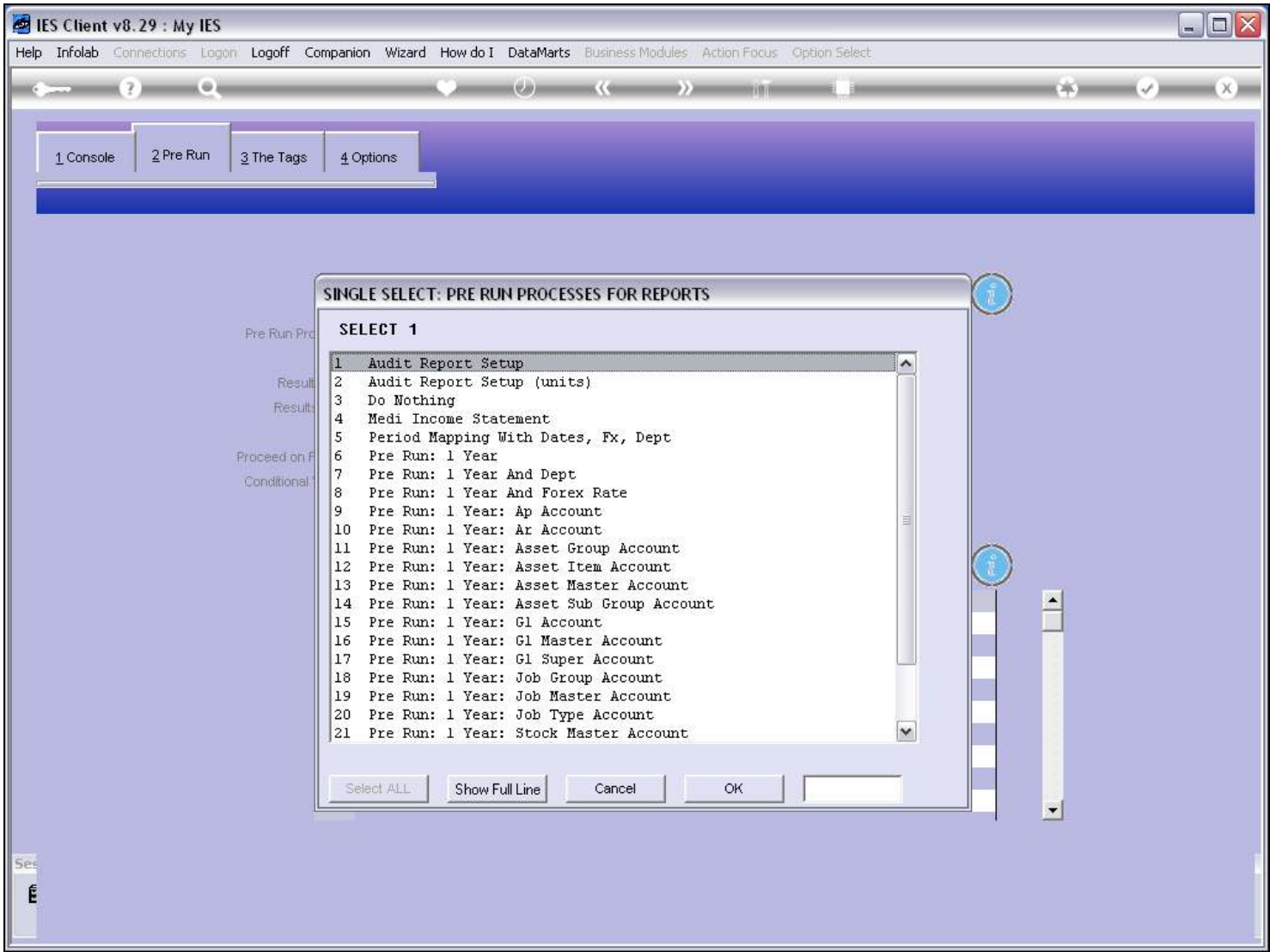


Slide notes

Slide 12 - Slide 12**Slide notes**

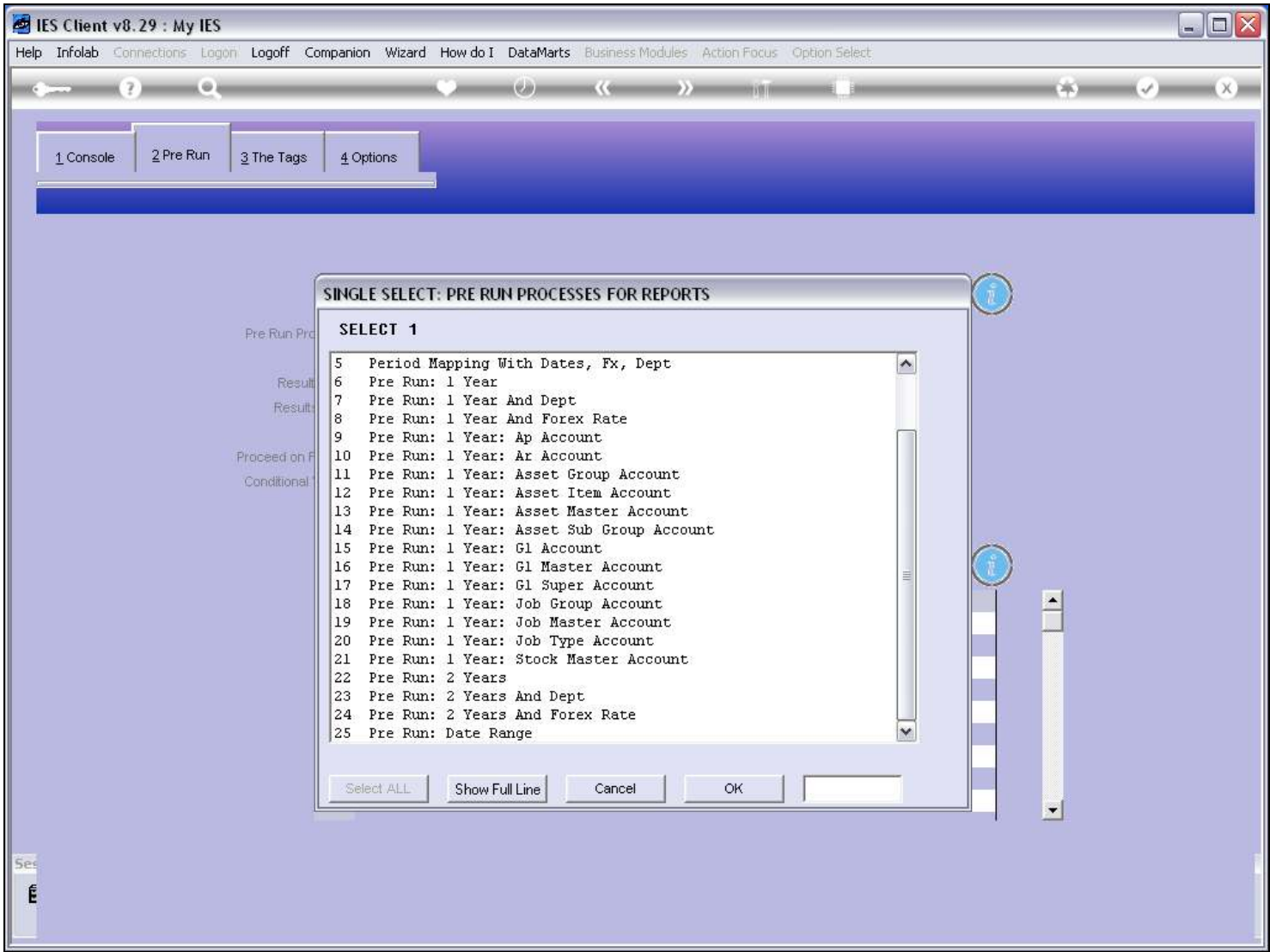
Once we know the requirements for our Pre Run, we can select the appropriate option from the list.

Slide 13 - Slide 13



Slide notes

Slide 14 - Slide 14



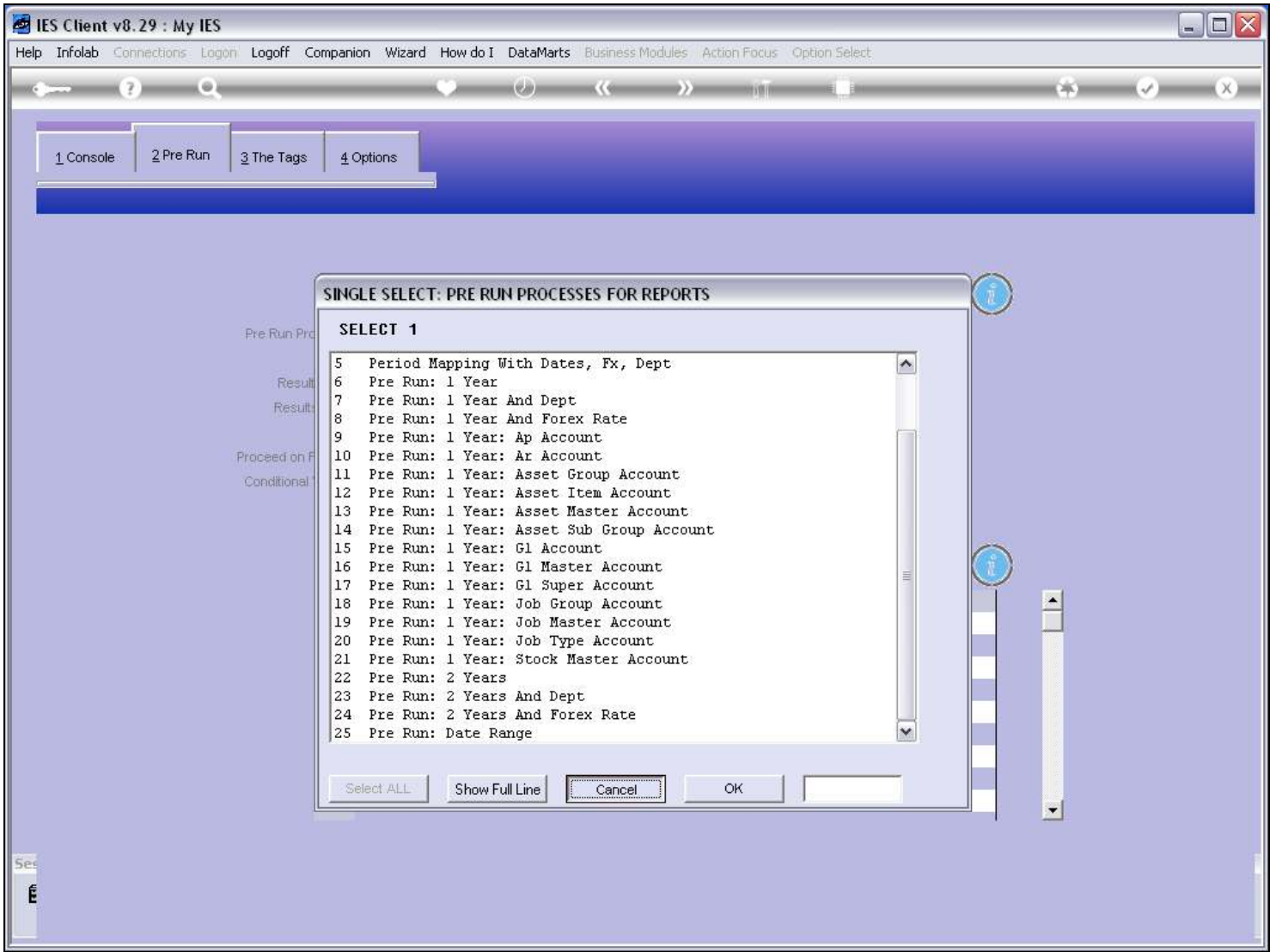
Slide notes

Slide 15 - Slide 15



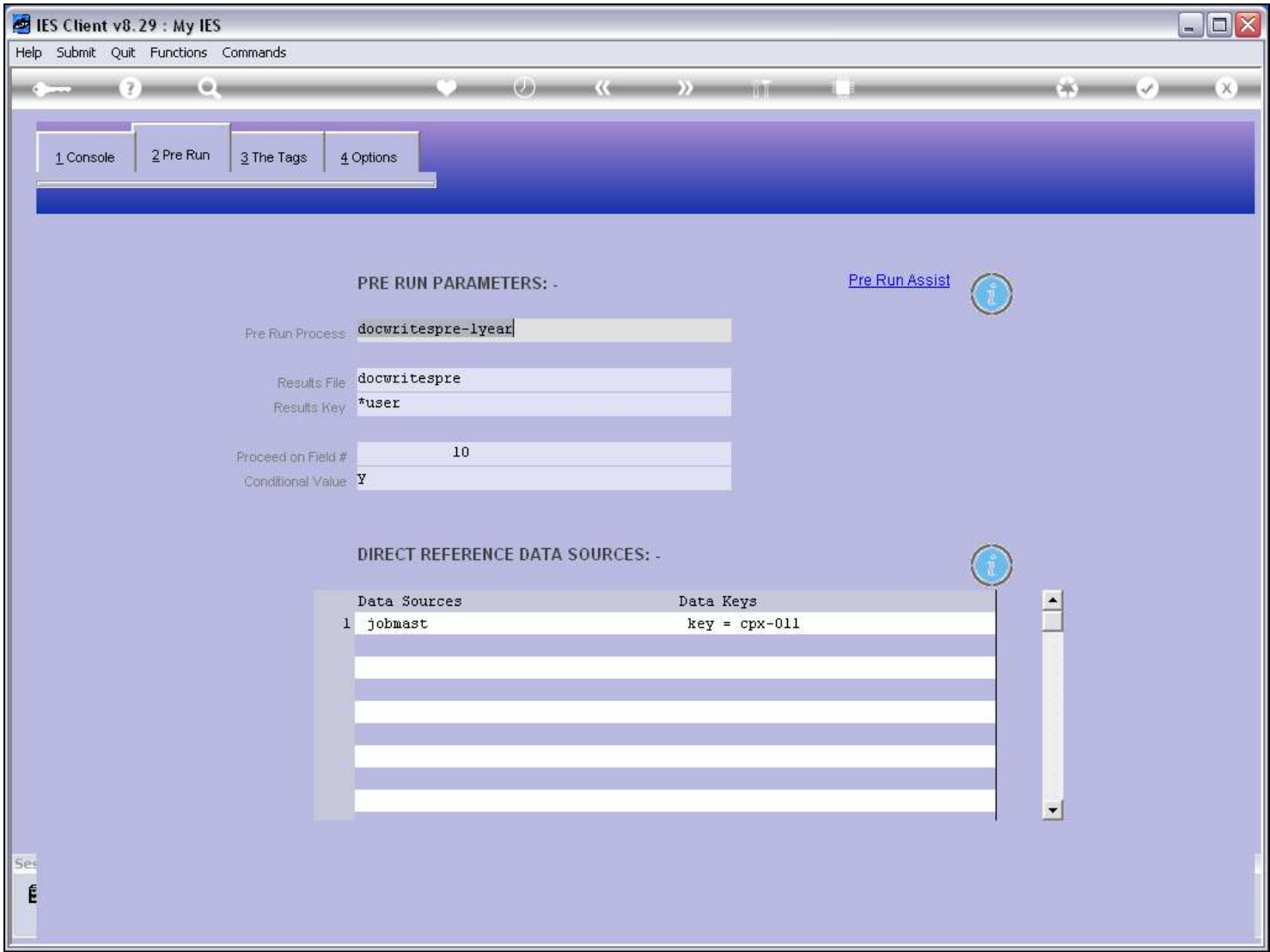
Slide notes

Slide 16 - Slide 16



Slide notes

Slide 17 - Slide 17



Slide notes