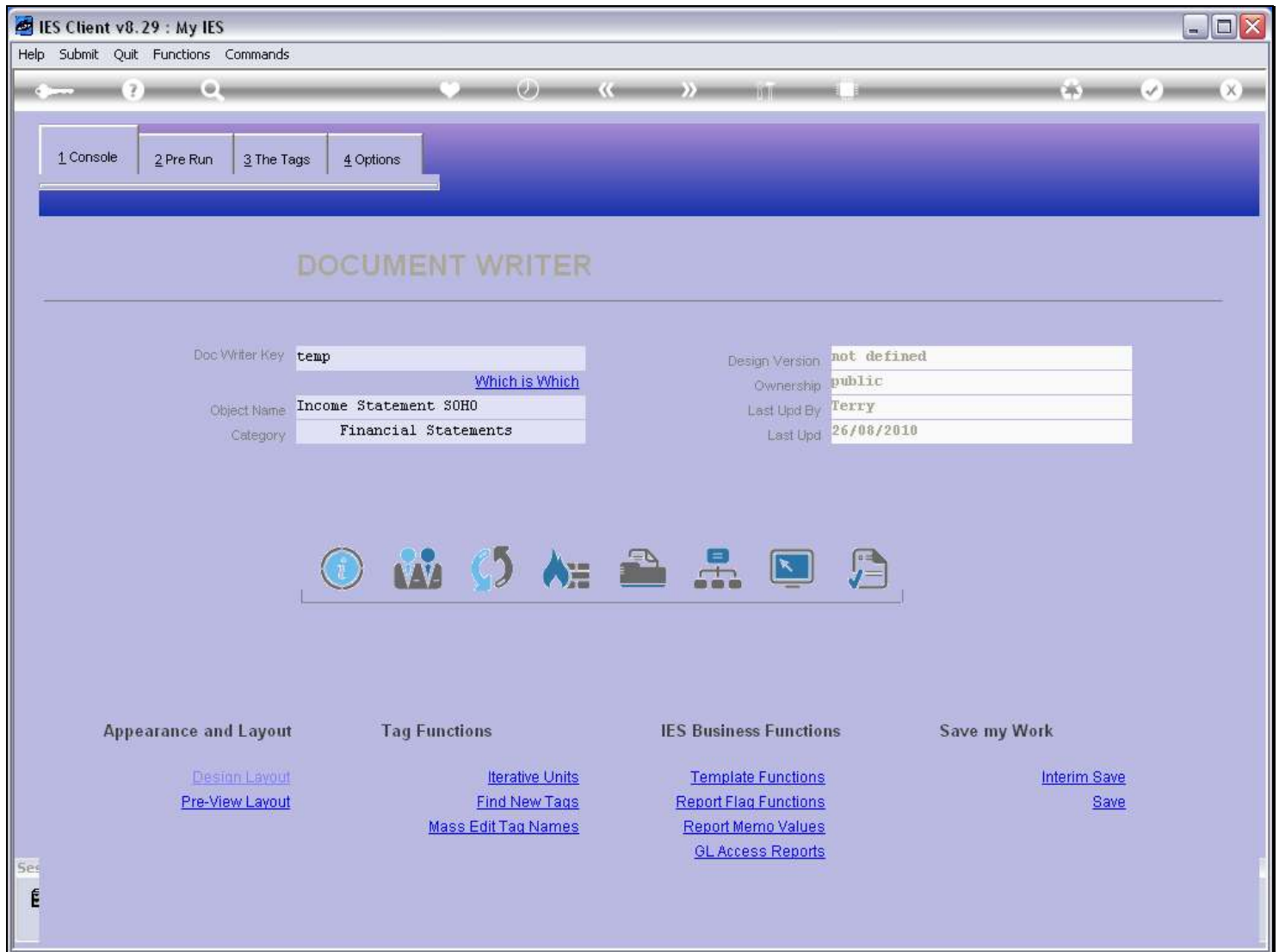


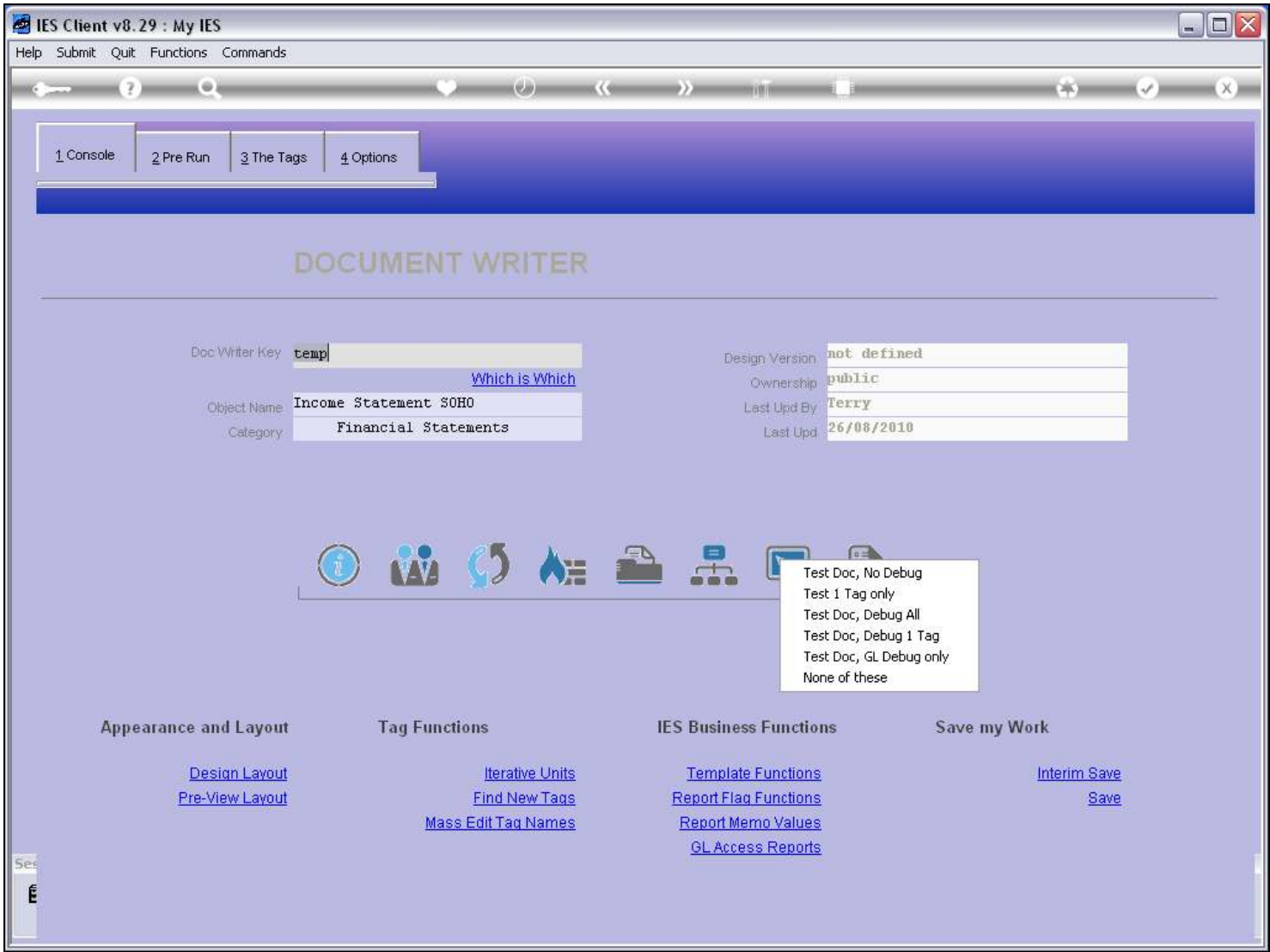
Slide 1 - Slide 1



Slide notes

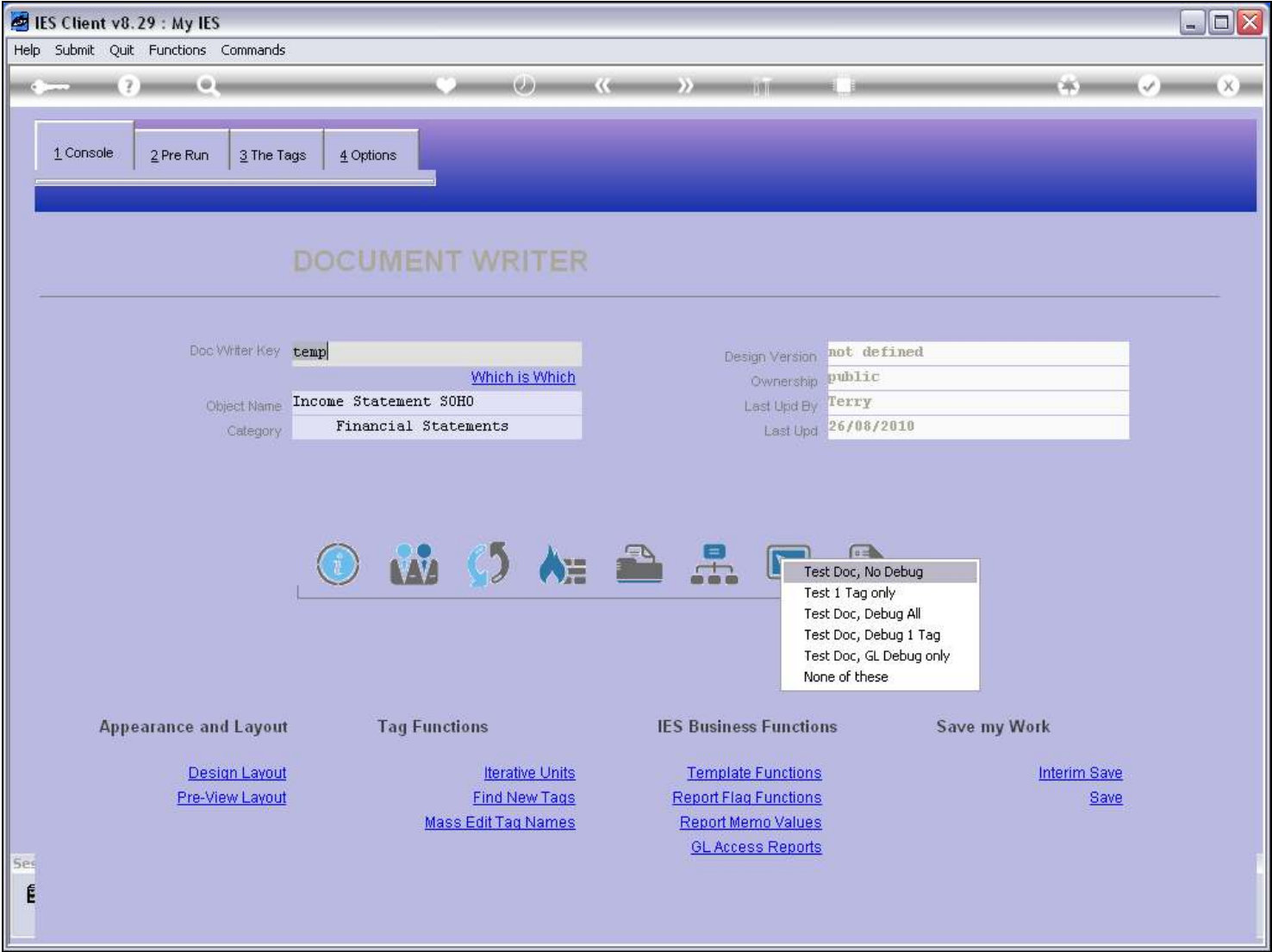
When we want to use Templates that insert Period Names, then we will usually have a Pre Run that allows the User to select the Periods for which the Report will be performed.

Slide 2 - Slide 2



Slide notes

Slide 3 - Slide 3



Slide notes

Slide 4 - Slide 4

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

REPORT RUNTIME VALUES

This report can interpret the Financial Year according to your Selection.

Please choose the Periods to Apply -

Year Start Period	104
Current Month	Jul 2010 (p 114)
End Of Year	Aug 2010 (p 115)

[Next](#)

Slide notes

The Pre Run can prompt for Current Year or even 2 Year Settings.

Slide 5 - Slide 5

The screenshot shows a web application window titled "IES Client v8.29 : My IES". The window has a menu bar with "Help", "Submit", "Quit", "Functions", and "Commands". Below the menu bar is a toolbar with icons for a key, help, search, heart, clock, left arrow, right arrow, list, print, refresh, checkmark, and close. The main content area has a blue header bar with the text "REPORT RUNTIME VALUES". Below this, the text reads: "This report can interpret the Financial Year according to your Selection." followed by "Please choose the Periods to Apply -". There are three input fields: "Year Start Period" with the value "Sep 2009 (p 104)", "Current Month" with the value "114", and "End Of Year" with the value "Aug 2010 (p 115)". A blue "Next" link is located below the input fields. The bottom left corner of the window shows a small "Sec" label and a large "E" button.

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

REPORT RUNTIME VALUES

This report can interpret the Financial Year according to your Selection.

Please choose the Periods to Apply -

Year Start Period Sep 2009 (p 104)

Current Month 114

End Of Year Aug 2010 (p 115)

[Next](#)

Slide notes

Slide 6 - Slide 6

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

REPORT RUNTIME VALUES

This report can interpret the Financial Year according to your Selection.

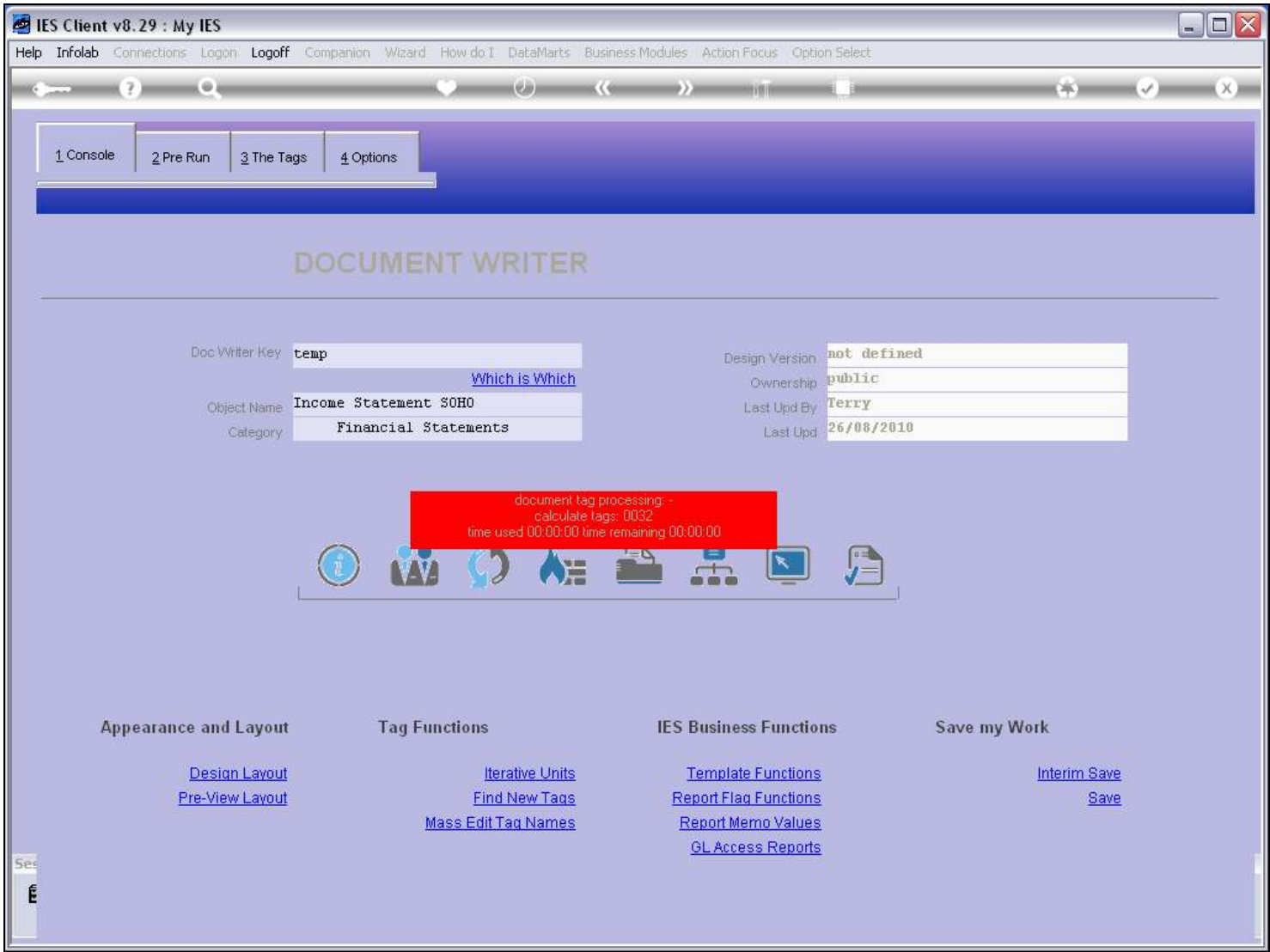
Please choose the Periods to Apply -

Year Start Period	Sep 2009 (p 104)
Current Month	Jul 2010 (p 114)
End Of Year	115

[Next](#)

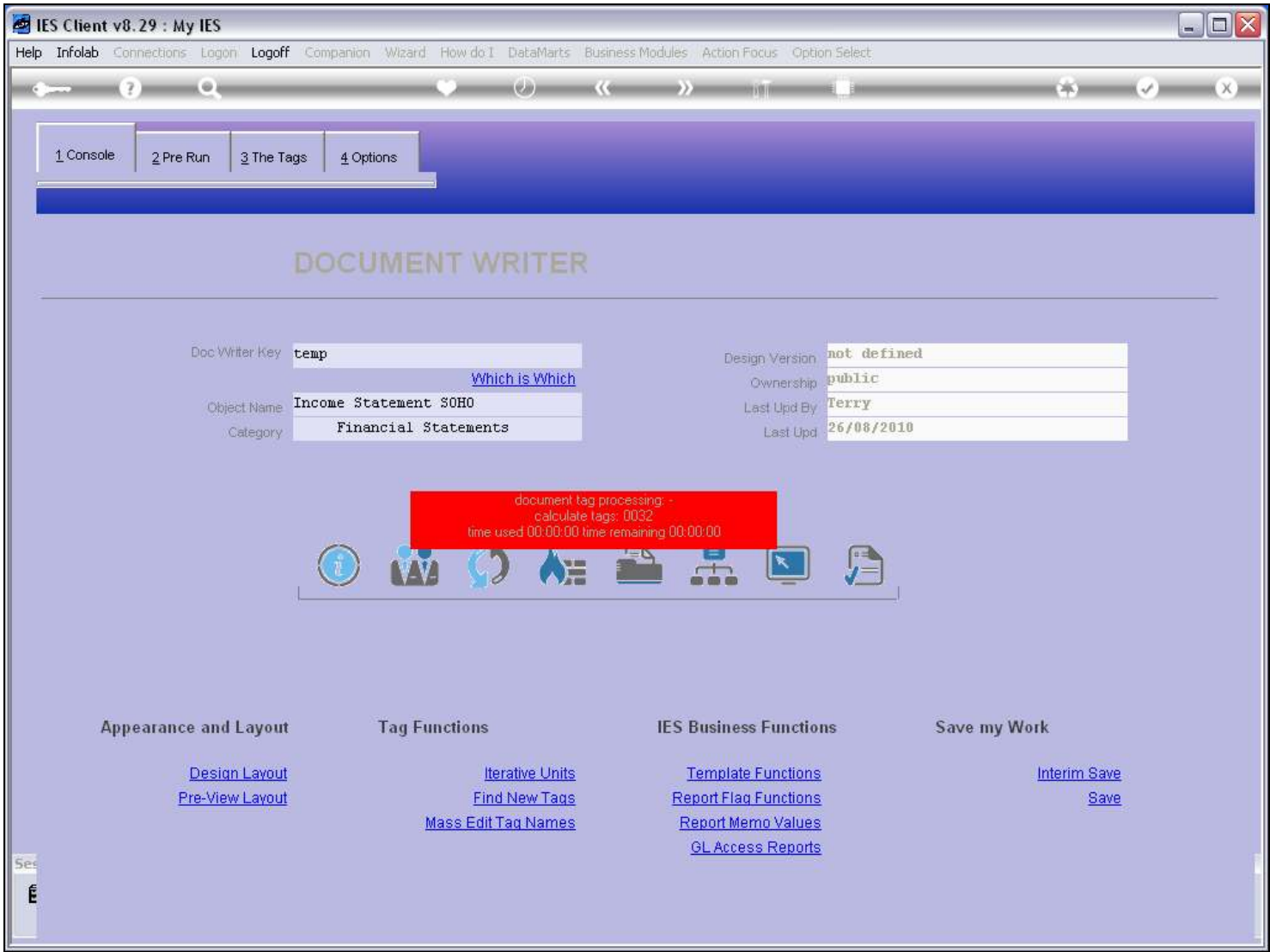
Slide notes

Slide 7 - Slide 7



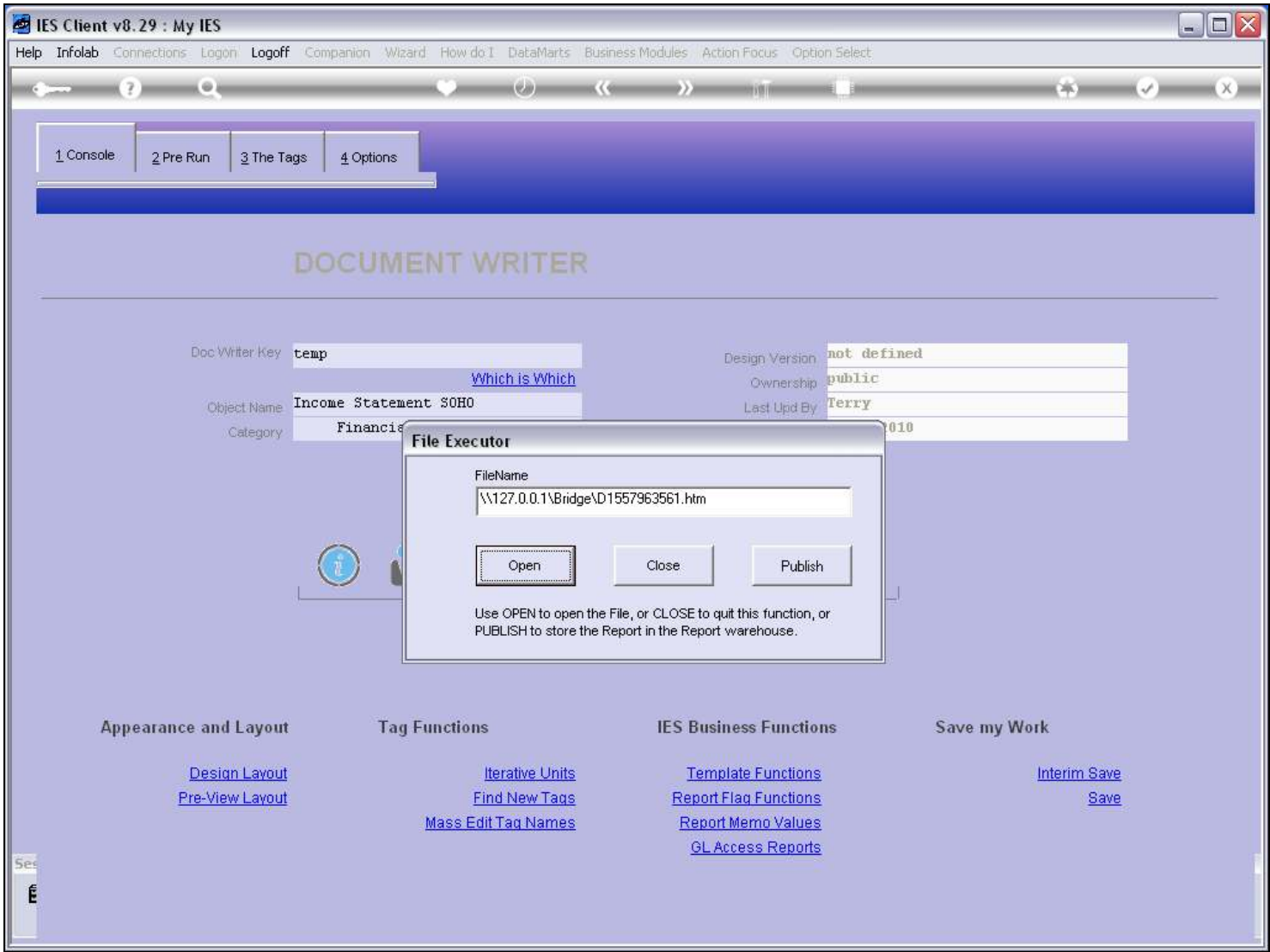
Slide notes

Slide 8 - Slide 8



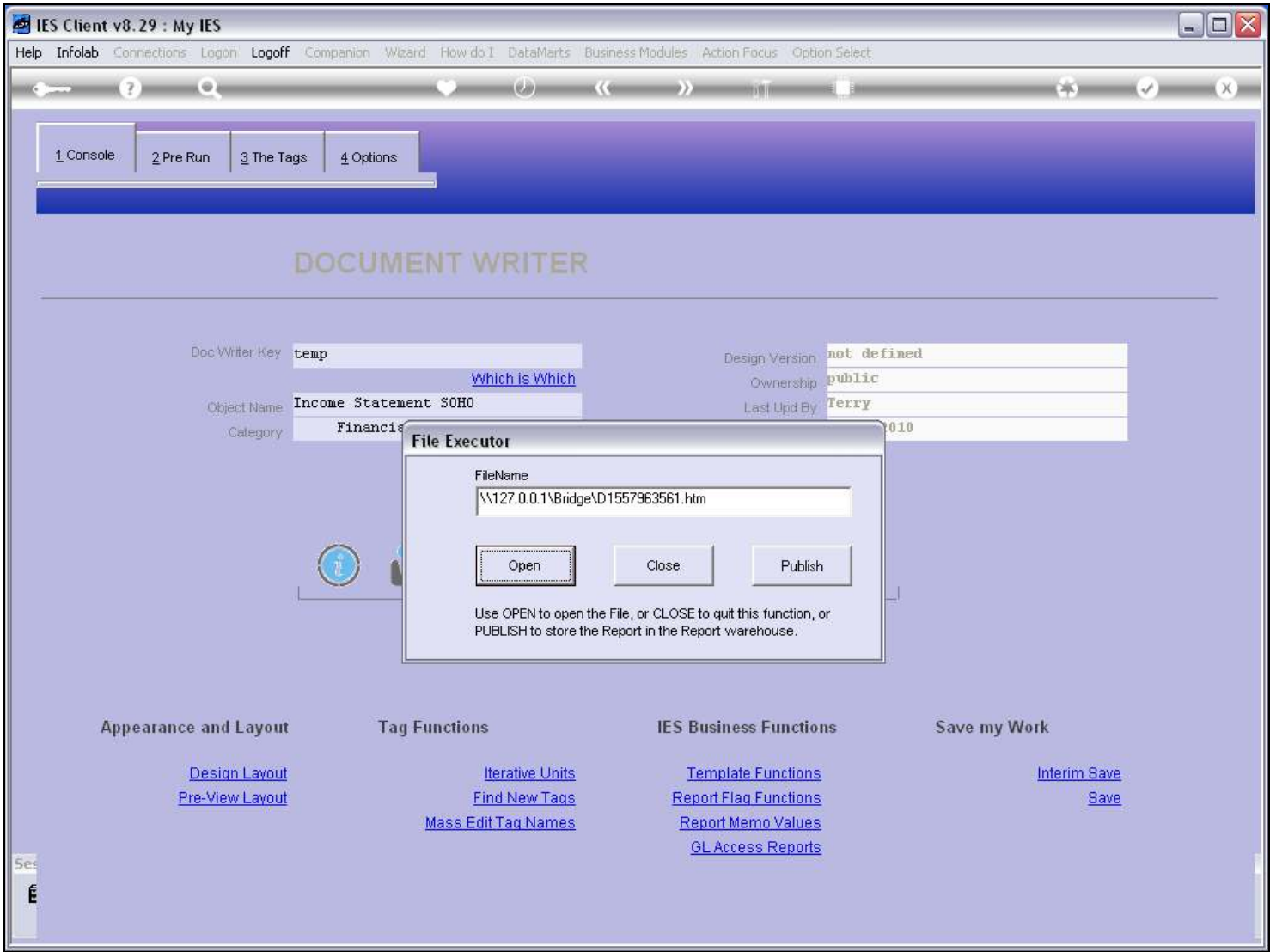
Slide notes

Slide 9 - Slide 9

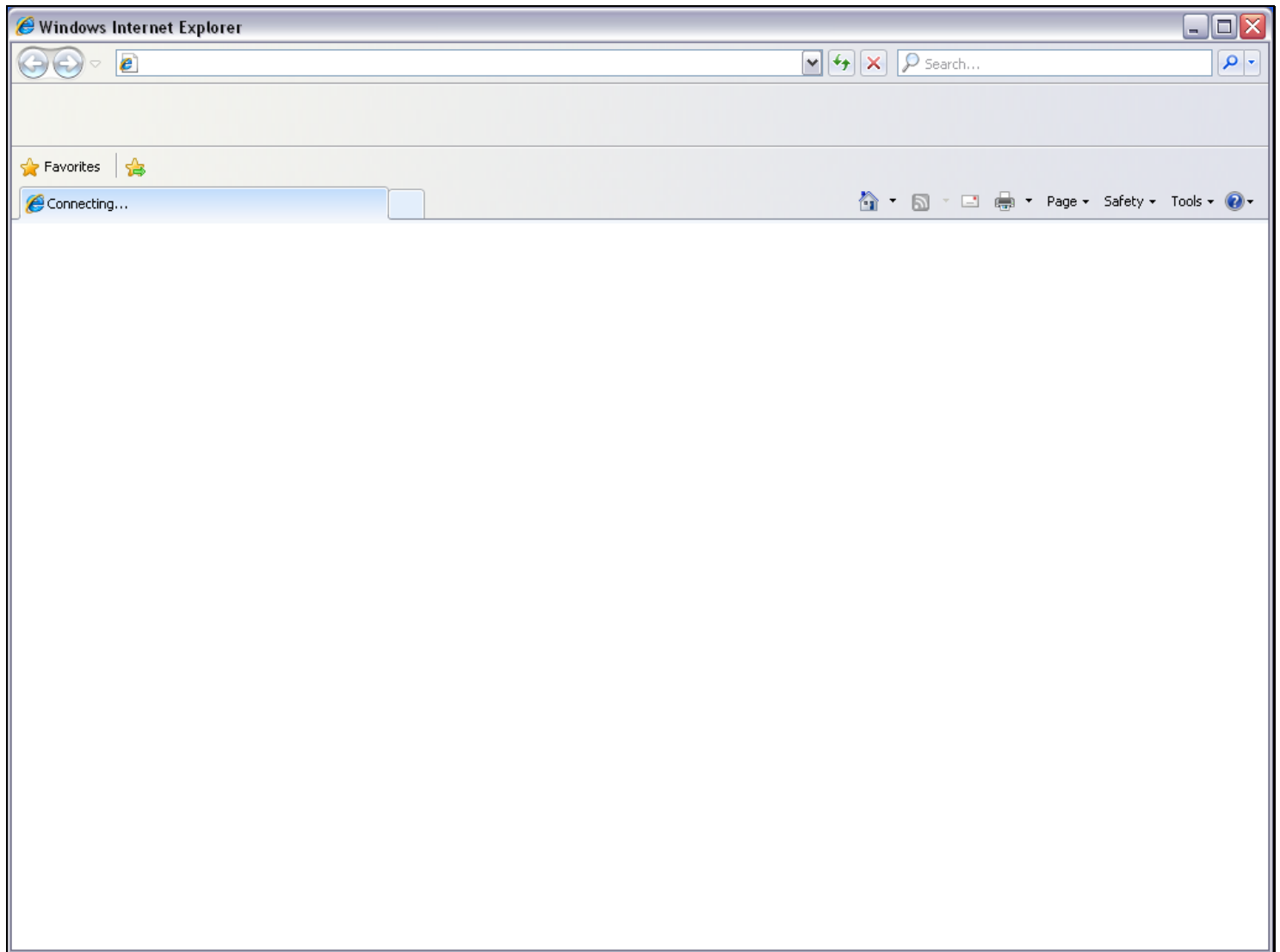


Slide notes

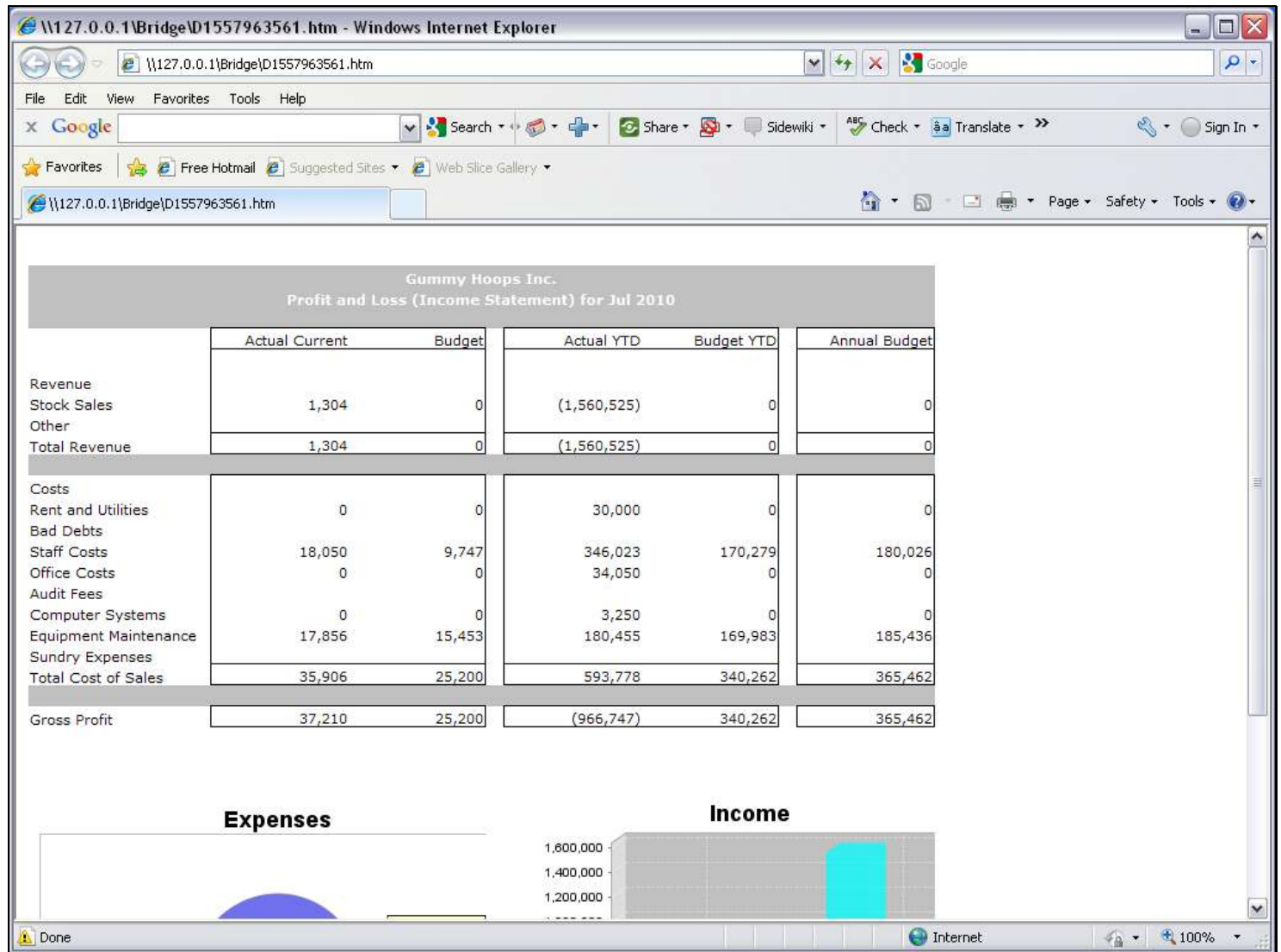
Slide 10 - Slide 10



Slide notes

Slide 11 - Slide 11**Slide notes**

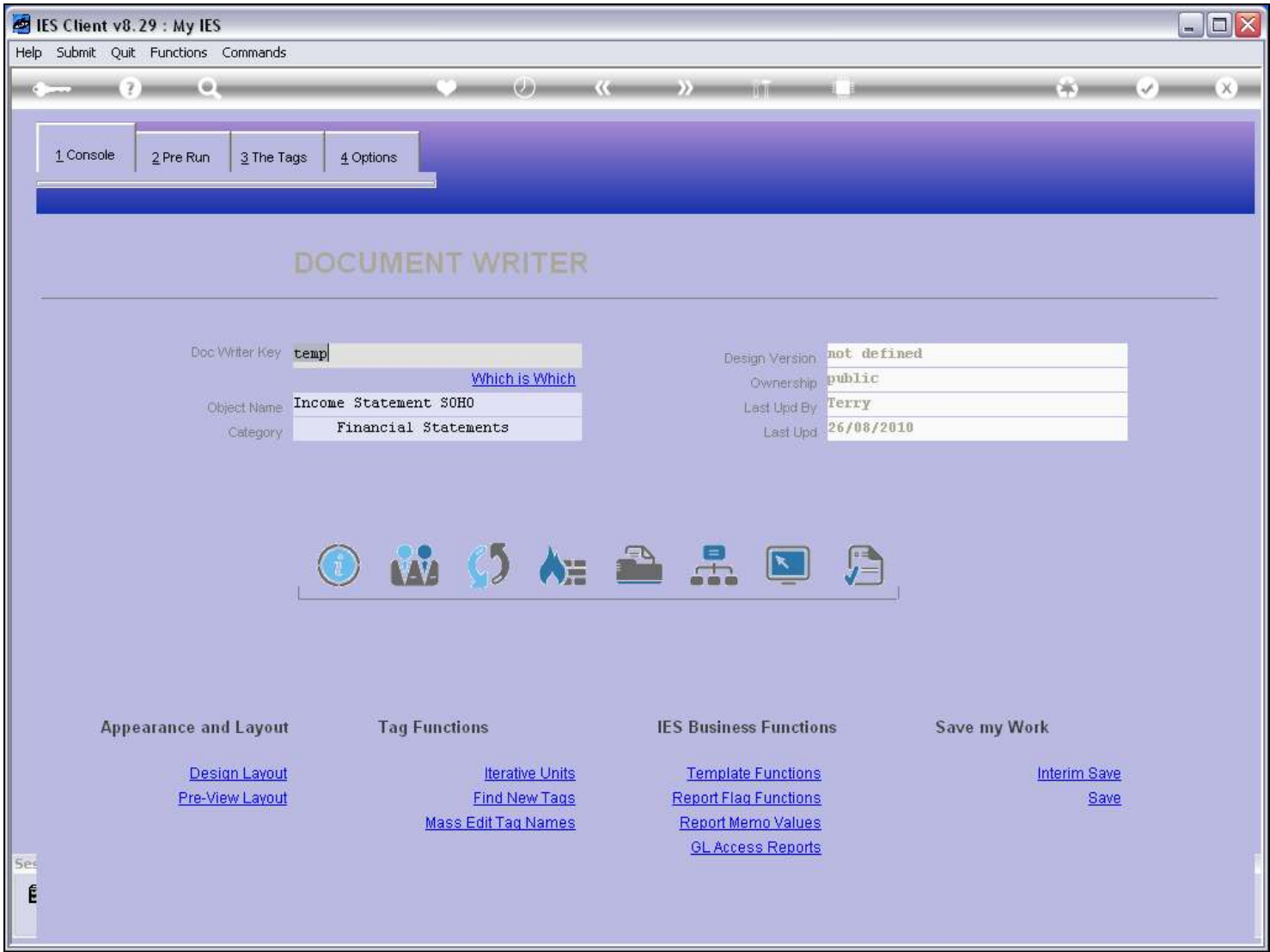
Slide 12 - Slide 12



Slide notes

In this Report, we use the selected Current Month setting, and display it here.

Slide 13 - Slide 13




Slide notes

Slide 14 - Slide 14

The screenshot shows the IES Client v8.29: My IES interface. The top menu bar includes Help, Submit, Quit, Functions, and Commands. Below the menu is a toolbar with icons for key, help, search, heart, clock, left arrow, right arrow, list, document, refresh, checkmark, and close. The main area has a tabbed interface with four tabs: 1 Console, 2 Pre Run (selected), 3 The Tags, and 4 Options. The Pre Run tab displays the following parameters:

PRE RUN PARAMETERS: -

[Pre Run Assist](#) 

Pre Run Process:


Results File:

Results Key:


Proceed on Field #:

Conditional Value:

DIRECT REFERENCE DATA SOURCES: -



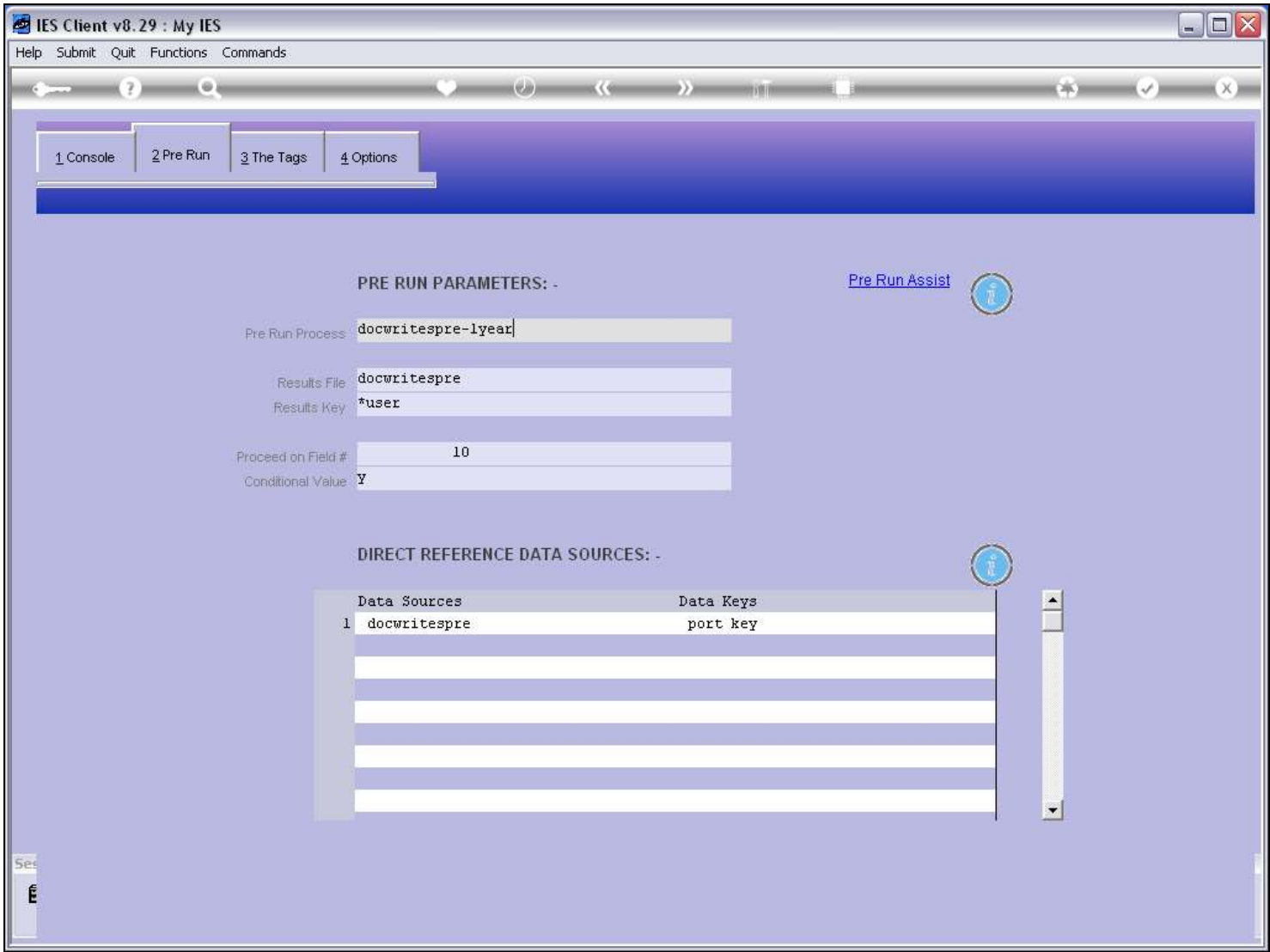
Data Sources	Data Keys
1 docwritespre	port key

See  E

Slide notes

We can also see here that we have a Pre Run option specified for the Report.

Slide 15 - Slide 15



Slide notes

Slide 16 - Slide 16

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console 2 Pre Run 3 The Tags 4 Options

Tag Result Macros: -

	>>> Tags	Value Names	Exec It
1	0001	Co Name	1
2	0002	Period	1
3	0014	Stock Sales: Cur	1
4	0015	Stock Sales: Bud	1
5	0016	Stock Sales: YTD	1
6	0017	Stock Sales: YTD Bud	1
7	0018	Stock Sales: Ann Bud	1
8	0019	Other: Cur	1
9	0020	Other: Bud	1
10	0021	Other: YTD	1
11	0022	Other: YTD Bud	1
12	0023	Other: Ann Bud	1
13	0024	Tot Revenue: Cur	1
14	0025	Tot Revenue: Bud	1
15	0026	Tot Revenue: YTD	1
16	0027	Tot Revenue: YTD Bud	1
17	0028	Tot Revenue: Ann Bud	1
18	0029	Rent: Cur	1
19	0030	Rent: Bud	1
20	0031	Rent: YTD	1
21	0032	Rent: YTD Bud	1
22	0033	Rent: Ann Bud	1
23	0034	Bad Debts: Cur	1
24	0035	Bad Debts: Bud	1
25	0036	Bad Debts: YTD	1

Where is that tag !

[Select from Tag List](#)

[Search for Tag Number](#)

[Search for Tag Name](#)

Current Tag Focus: -

Row	2
Tag #	0002
Name	Period

[Open the Tag Macro](#)

Nex Pre Add Ins Ed Del

Slide notes

And the Tag that displays the Period Name is Tag 2.

Slide 17 - Slide 17

The screenshot shows the IES Client v8.29 interface. The title bar reads "IES Client v8.29 : My IES". The menu bar includes "Help", "Submit", "Quit", "Functions", and "Commands". The toolbar contains icons for key, help, search, heart, clock, left arrow, right arrow, list, print, refresh, checkmark, and close. The main content area is titled "TEMPLATE 057: Period (Financial)". It contains the following fields and controls:

- TAG #: 0002
- Name: Period
- Tag Addressing: relative
- Period (Financial): 2: Current Month (Current Year)
- Alignment: 1: left justified
- Result Width: 21

Below the fields are four links: [Remove Template](#), [Copy Template](#), [Reveal Logic](#), and [Save](#). The bottom status bar shows "Session Info: Terry is using IES" and a taskbar with icons for Devtool, Application Wizard, Tag Template For Period (financial), BGFRIEND-TAG-TEMPLATE57, and a clock showing 2010/08/26 17:42:13.

Slide notes

Slide 18 - Slide 18

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

TEMPLATE 057: Period (Financial)

TAG # 0002

Name Period

Tag Addressing relative

Period (Financial) 2: Current Month (Current Year)

Alignment 1: left justified

Result Width 21

[Remove Template](#) [Copy Template](#)

[Reveal Logic](#) [Save](#)

Session Info: Terry is using IES

Devtool Application Wizard Tag Template For Period (financial) BGFRIEND-TAG-TEMPLATE57 2010/08/26 17:42:13

Slide notes

Slide 19 - Slide 19

The screenshot shows the IES Client v8.29 interface. The title bar reads "IES Client v8.29 : My IES". The menu bar includes "Help", "Submit", "Quit", "Functions", and "Commands". The toolbar contains icons for key, help, search, heart, clock, left arrow, right arrow, list, print, refresh, checkmark, and close. The main content area has a blue header bar with the text "TEMPLATE 057: Period (Financial)". Below this, there are several input fields and dropdown menus:

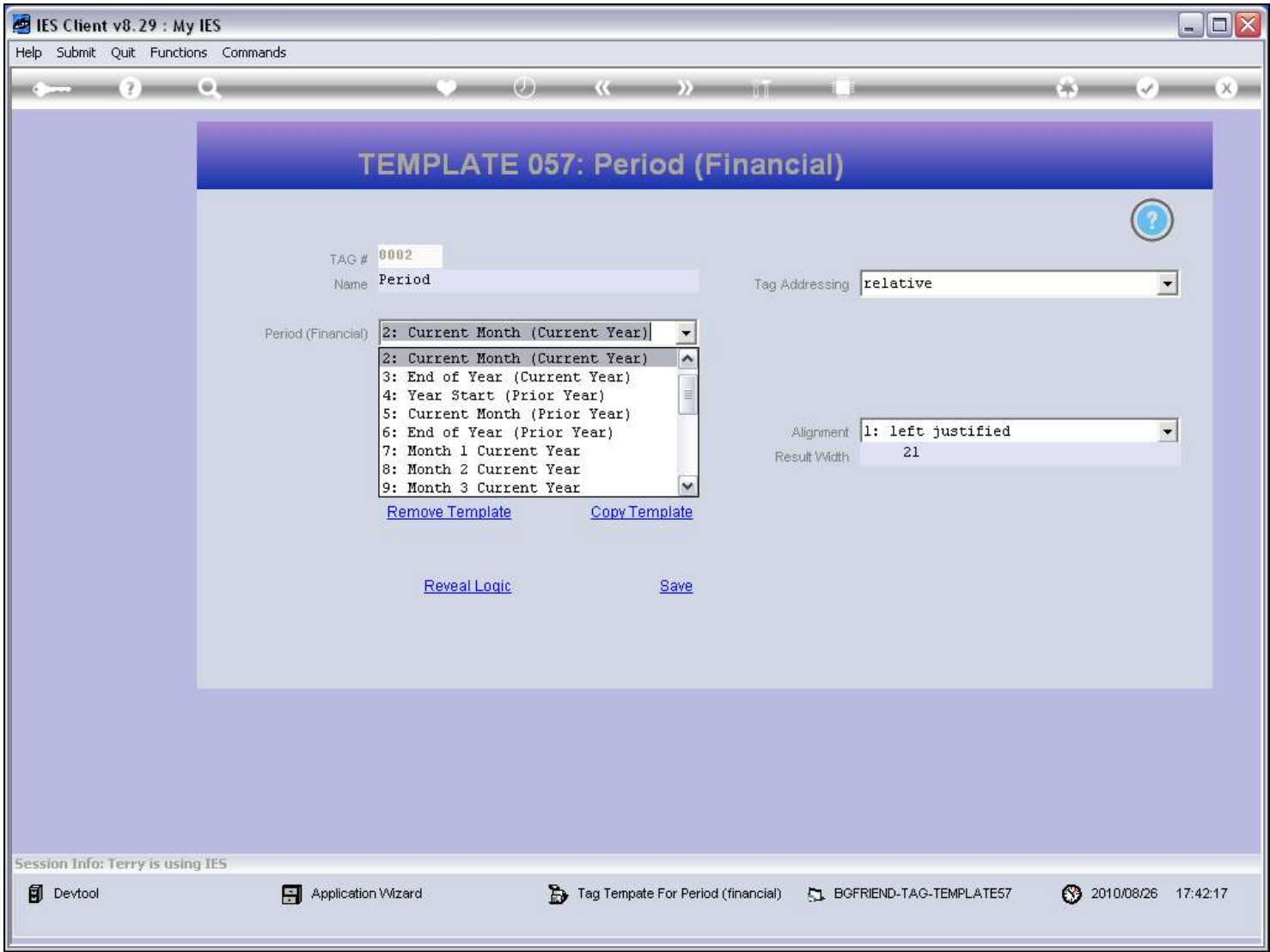
- TAG #
- Name
- Tag Addressing
- Period (Financial)
- Alignment
- Result Width

At the bottom of the main content area, there are four links: [Remove Template](#), [Copy Template](#), [Reveal Logic](#), and [Save](#).

The status bar at the bottom shows "Session Info: Terry is using IES". Below this, there are icons and labels for "Devtool", "Application Wizard", "Tag Template For Period (financial)", and "BGFRIEND-TAG-TEMPLATE57". On the right, there is a clock icon and the text "2010/08/26 17:42:15".

Slide notes

Slide 20 - Slide 20



Slide notes

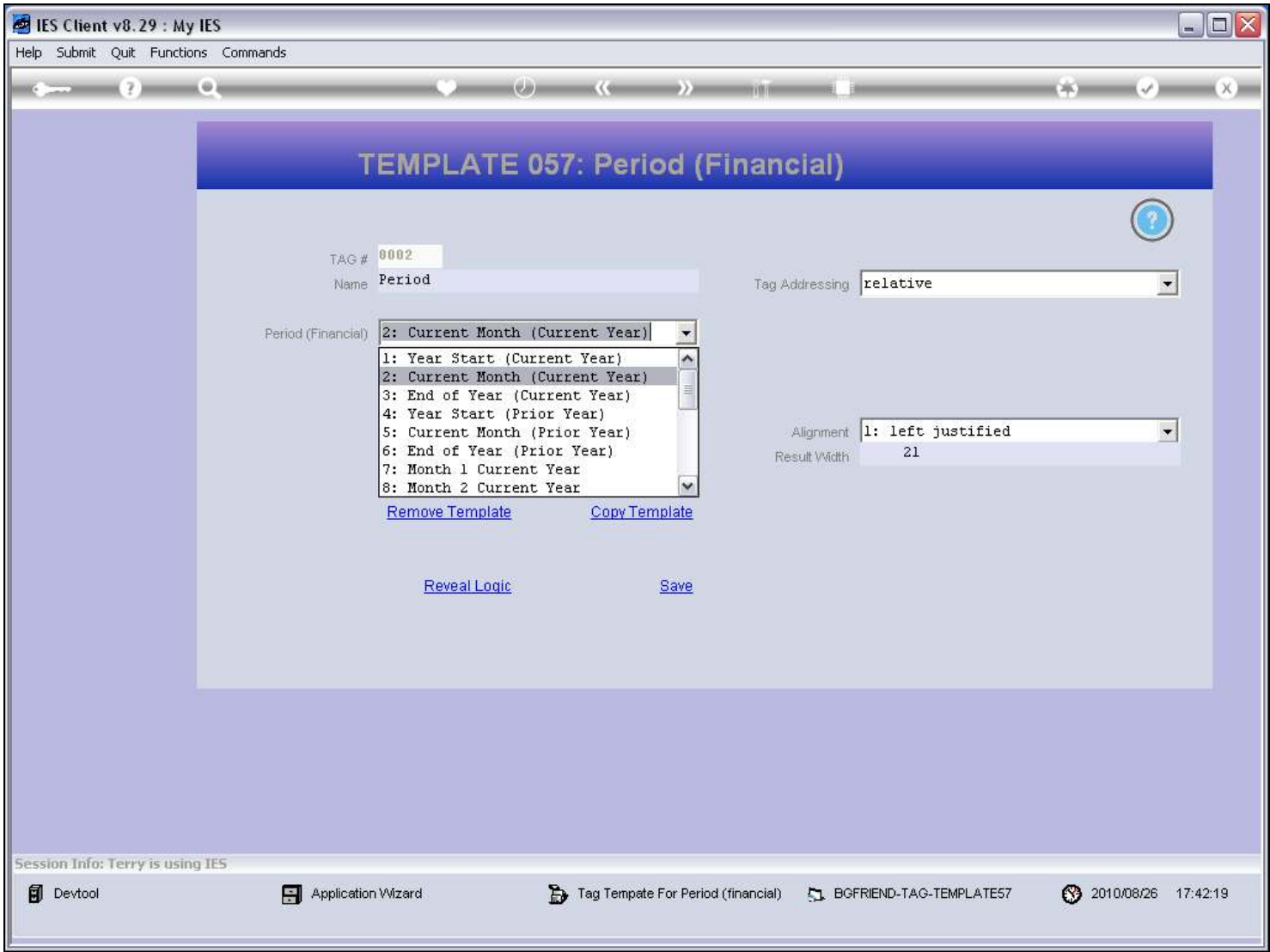
This Template can display a selection of different Period Name options.

Slide 21 - Slide 21



Slide notes

Slide 22 - Slide 22



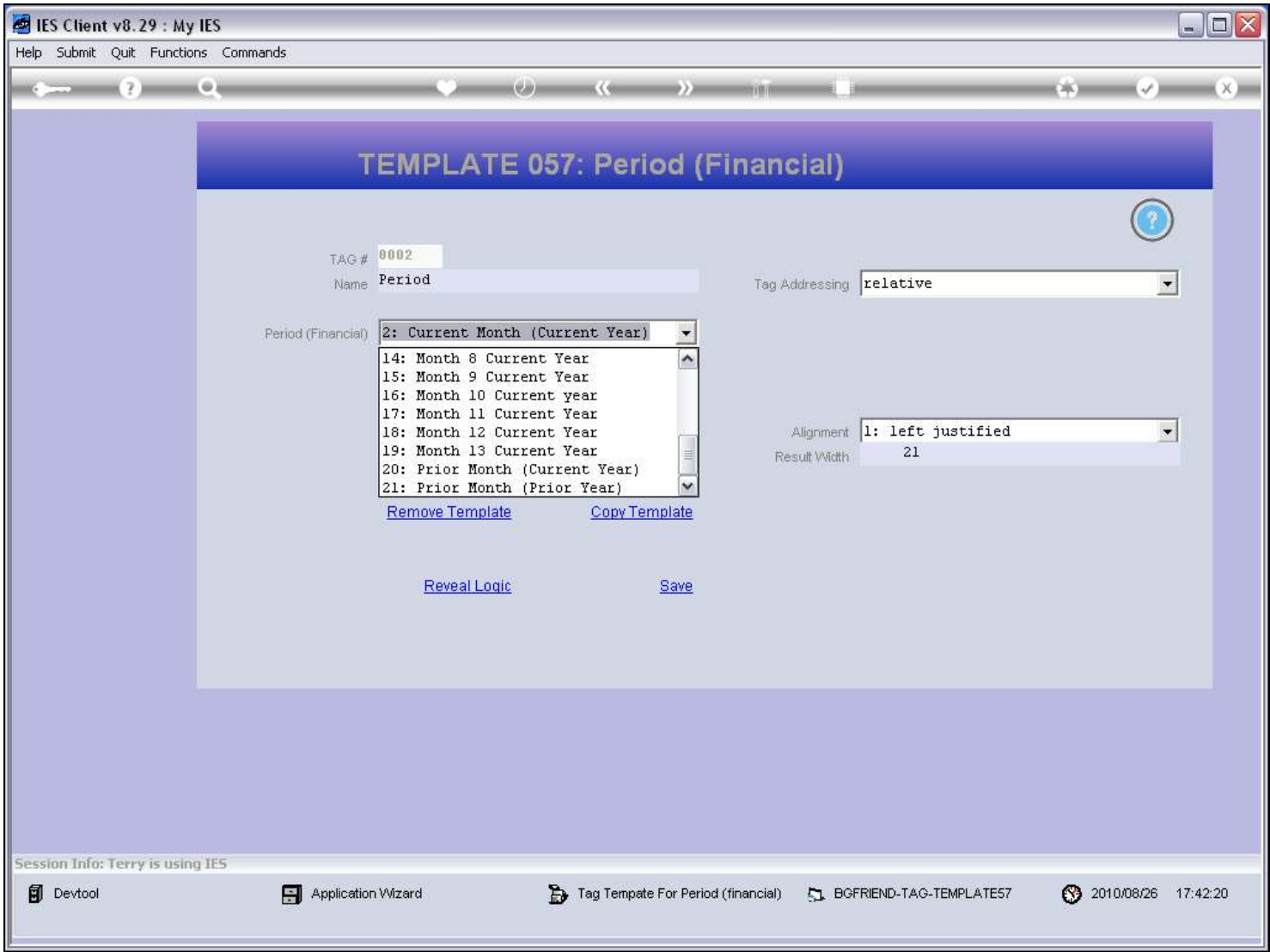
Slide notes

Slide 23 - Slide 23



Slide notes

Slide 24 - Slide 24



Slide notes

Slide 25 - Slide 25

The screenshot shows the IES Client v8.29 interface. The title bar reads 'IES Client v8.29 : My IES'. The menu bar includes 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. The toolbar contains icons for key, help, search, heart, clock, left arrow, right arrow, list, document, refresh, checkmark, and close. The main content area is titled 'TEMPLATE 057: Period (Financial)' in a blue header. Below the header, there is a form with the following fields:

- TAG #
- Name
- Tag Addressing
- Period (Financial)
- Alignment
- Result Width

At the bottom of the form area, there are four links: [Remove Template](#), [Copy Template](#), [Reveal Logic](#), and [Save](#).

The status bar at the bottom shows 'Session Info: Terry is using IES' and a taskbar with icons for 'Devtool', 'Application Wizard', 'Tag Template For Period (financial)', 'BGFRIEND-TAG-TEMPLATE57', and a clock showing '2010/08/26 17:42:23'.

Slide notes

Slide 26 - Slide 26

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console 2 Pre Run 3 The Tags 4 Options

Tag Result Macros: -

	>>> Tags	Value Names	Exec It
1	0001	Co Name	1
2	0002	Period	1
3	0014	Stock Sales: Cur	1
4	0015	Stock Sales: Bud	1
5	0016	Stock Sales: YTD	1
6	0017	Stock Sales: YTD Bud	1
7	0018	Stock Sales: Ann Bud	1
8	0019	Other: Cur	1
9	0020	Other: Bud	1
10	0021	Other: YTD	1
11	0022	Other: YTD Bud	1
12	0023	Other: Ann Bud	1
13	0024	Tot Revenue: Cur	1
14	0025	Tot Revenue: Bud	1
15	0026	Tot Revenue: YTD	1
16	0027	Tot Revenue: YTD Bud	1
17	0028	Tot Revenue: Ann Bud	1
18	0029	Rent: Cur	1
19	0030	Rent: Bud	1
20	0031	Rent: YTD	1
21	0032	Rent: YTD Bud	1
22	0033	Rent: Ann Bud	1
23	0034	Bad Debts: Cur	1
24	0035	Bad Debts: Bud	1
25	0036	Bad Debts: YTD	1

Where is that tag !

[Select from Tag List](#)

[Search for Tag Number](#)

[Search for Tag Name](#)

Current Tag Focus: -

Row	2
Tag #	0002
Name	Period

[Open the Tag Macro](#)

Nex Pre Add Ins Ed Del

Slide notes

So the Template for Period Names can be used any number of times in a Report, with different Period options, as may be required.

Slide 27 - Slide 27

IES Client v8.29 : My IES

Help Submit Quit Functions Commands

1 Console2 Pre Run3 The Tags4 Options

Tag Result Macros: -

	>>> Tags	Value Names	Exec It
1	0001	Co Name	1
2	0002	Period	1
3	0014	Stock Sales: Cur	1
4	0015	Stock Sales: Bud	1
5	0016	Stock Sales: YTD	1
6	0017	Stock Sales: YTD Bud	1
7	0018	Stock Sales: Ann Bud	1
8	0019	Other: Cur	1
9	0020	Other: Bud	1
10	0021	Other: YTD	1
11	0022	Other: YTD Bud	1
12	0023	Other: Ann Bud	1
13	0024	Tot Revenue: Cur	1
14	0025	Tot Revenue: Bud	1
15	0026	Tot Revenue: YTD	1
16	0027	Tot Revenue: YTD Bud	1
17	0028	Tot Revenue: Ann Bud	1
18	0029	Rent: Cur	1
19	0030	Rent: Bud	1
20	0031	Rent: YTD	1
21	0032	Rent: YTD Bud	1
22	0033	Rent: Ann Bud	1
23	0034	Bad Debts: Cur	1
24	0035	Bad Debts: Bud	1
25	0036	Bad Debts: YTD	1

NexPreAddInsEdDel

Where is that tag !

Select from Tag List

Search for Tag Number

Search for Tag Name

Current Tag Focus: -

Row2

Tag #0002

NamePeriod

Open the Tag Macro

Slide notes