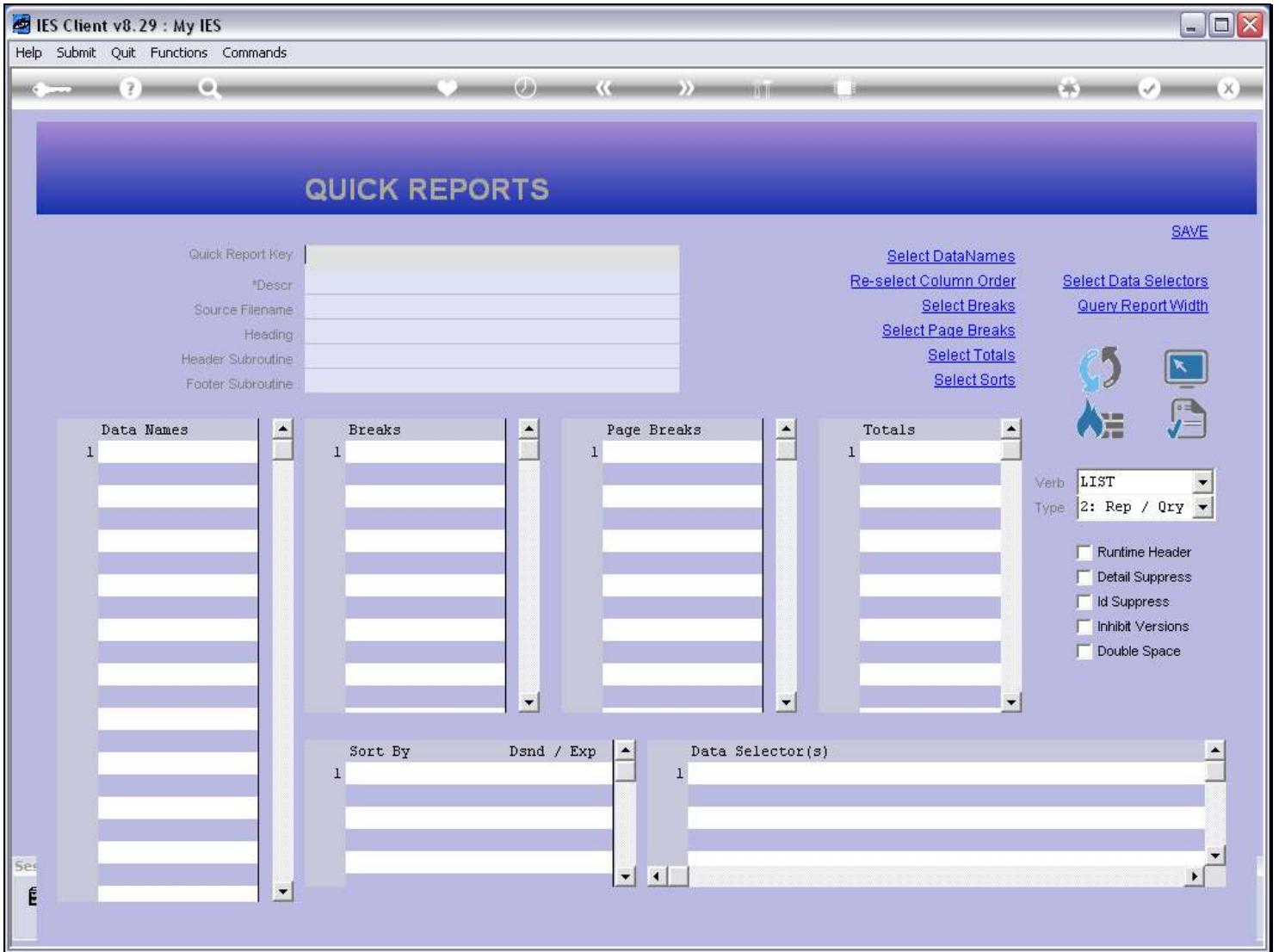


Slide 1 - Slide 1



Slide notes

The Report Key is always unique. To see what is already in use, we can use the lookup.

Slide 2 - Slide 2

The screenshot shows the IES Client v8.29: My IES interface. At the top, there is a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu is a toolbar with various icons. The main area is titled 'QUICK REPORTS' in a blue header. On the left, there is a 'Quick Report Key' section with fields for '*Descr', 'Source Filename', 'Heading', 'Header Subroutine', and 'Footer Subroutine'. A 'Lookup ?' button is positioned above the 'Source Filename' field. To the right of the 'Quick Report Key' section are several blue links: 'Select DataNames', 'Re-select Column Order', 'Select Breaks', 'Select Page Breaks', 'Select Totals', and 'Select Sorts'. Further right, there are more links: 'SAVE', 'Select Data Selectors', and 'Query Report Width'. Below these links are three icons: a circular arrow, a cursor, and a document with a checkmark. In the center, there are four vertical panels: 'Data Names', 'Breaks', 'Page Breaks', and 'Totals'. Each panel has a list box with '1' at the top and several empty rows below. Below these panels are two more panels: 'Sort By' and 'Data Selector(s)'. The 'Sort By' panel has a list box with 'Dsnd / Exp' at the top and several empty rows below. The 'Data Selector(s)' panel has a list box with '1' at the top and several empty rows below. On the right side, there is a 'Verb' dropdown menu set to 'LIST' and a 'Type' dropdown menu set to '2: Rep / Qty'. Below these are four checkboxes: 'Runtime Header', 'Detail Suppress', 'Id Suppress', 'Inhibit Versions', and 'Double Space', all of which are currently unchecked.

Slide notes

Slide 3 - Slide 3

The screenshot displays the 'QUICK REPORTS' configuration window in the IES Client v8.29. The window title is 'My IES' and it includes a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu bar is a toolbar with various icons. The main area is titled 'QUICK REPORTS' and contains several configuration sections:

- Quick Report Key:** A table with columns for 'Quick Report Key', '*Descr', 'Source Filename', 'Heading', 'Header Subroutine', and 'Footer Subroutine'. A 'Lookup ?' button is positioned above the table, and a 'Recent Values' button is below it.
- Configuration Links:** A series of blue links: 'Select DataNames', 'Re-select Column Order', 'Select Breaks', 'Select Page Breaks', 'Select Totals', and 'Select Sorts'. On the right side, there are additional links: 'SAVE', 'Select Data Selectors', and 'Query Report Width'.
- Verb and Type:** A dropdown menu for 'Verb' is set to 'LIST', and a dropdown for 'Type' is set to '2: Rep / Qty'.
- Checkboxes:** A list of checkboxes for report options: 'Runtime Header', 'Detail Suppress', 'Id Suppress', 'Inhibit Versions', and 'Double Space'. All are currently unchecked.
- Tables:** Four vertical tables for configuration: 'Data Names', 'Breaks', 'Page Breaks', and 'Totals'. Each table has a header row with '1' and several empty rows below. Below these are two horizontal tables: 'Sort By' (with 'Dsnd / Exp' as a header) and 'Data Selector(s)'. Both have a header row with '1' and several empty rows.

Slide notes

Slide 4 - Slide 4

The screenshot shows the 'QUICK REPORTS' interface in the IES Client v8.29. The window title is 'My IES'. The menu bar includes 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. A toolbar with various icons is located below the menu. The main area features a blue header with the text 'QUICK REPORTS'. On the left, there is a 'Quick Report Key' section with fields for '*Descr', 'Source Filename', 'Heading', 'Header Subroutine', and 'Footer Subroutine'. A 'Lookup ?' button is positioned above the 'Source Filename' field. To the right of this section are several blue links: 'Select DataNames', 'Re-select Column Order', 'Select Breaks', 'Select Page Breaks', 'Select Totals', and 'Select Sorts'. Further right, there are more links: 'SAVE', 'Select Data Selectors', and 'Query Report Width'. Below these links are three icons: a circular arrow, a cursor, and a document with a checkmark. The central part of the interface contains four vertical list boxes: 'Data Names', 'Breaks', 'Page Breaks', and 'Totals', each with a scroll bar and a '1' in the first row. Below these are two horizontal list boxes: 'Sort By' (with 'Dsnd / Exp' in the first row) and 'Data Selector(s)'. On the right side, there is a 'Verb' dropdown menu set to 'LIST' and a 'Type' dropdown menu set to '2: Rep / Qty'. Below these are four checkboxes: 'Runtime Header', 'Detail Suppress', 'Id Suppress', 'Inhibit Versions', and 'Double Space'. The bottom left corner of the window shows a 'See' button and a small icon.

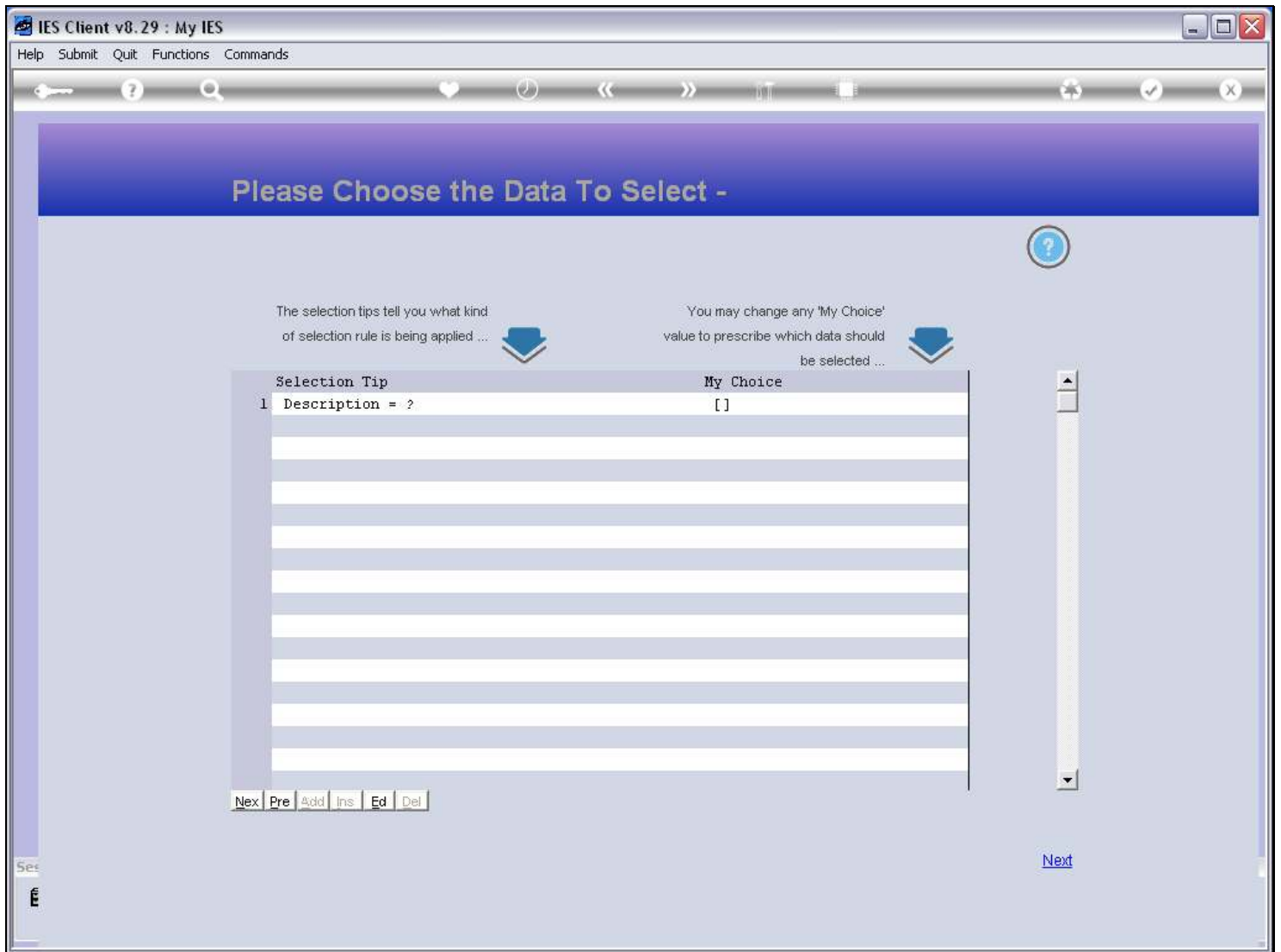
Slide notes

Slide 5 - Slide 5

The screenshot shows the IES Client v8.29: My IES interface. At the top, there is a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu bar is a toolbar with various icons. The main area is titled 'QUICK REPORTS' in a blue header. On the left, there is a 'Quick Report Key' section with fields for '*Descr', 'Source Filename', 'Heading', 'Header Subroutine', and 'Footer Subroutine'. A 'Lookup ?' button is positioned over the '*Descr' field. To the right of the 'Quick Report Key' section are several blue links: 'Select DataNames', 'Re-select Column Order', 'Select Breaks', 'Select Page Breaks', 'Select Totals', and 'Select Sorts'. Further right, there are more links: 'SAVE', 'Select Data Selectors', and 'Query Report Width'. Below these links are three icons: a circular arrow, a cursor, and a document with a checkmark. In the center, there are four vertical list boxes: 'Data Names', 'Breaks', 'Page Breaks', and 'Totals'. Each list box has a header and a scrollable area with a '1' in the first row. Below these list boxes are two more list boxes: 'Sort By' and 'Data Selector(s)'. The 'Sort By' list box has a header 'Dsnd / Exp' and a scrollable area with a '1' in the first row. The 'Data Selector(s)' list box has a header and a scrollable area with a '1' in the first row. On the right side, there is a 'Verb' dropdown menu set to 'LIST' and a 'Type' dropdown menu set to '2: Rep / Qty'. Below these dropdowns are four checkboxes: 'Runtime Header', 'Detail Suppress', 'Id Suppress', 'Inhibit Versions', and 'Double Space', all of which are currently unchecked.

Slide notes

Slide 6 - Slide 6



Slide notes

Slide 7 - Slide 7

The screenshot displays the 'QUICK REPORTS' configuration window in IES Client v8.29. The window title is 'My IES'. The menu bar includes: Help, Infolab, Connections, Logon, Logoff, Companion, Wizard, How do I, DataMarts, Business Modules, Action Focus, and Option Select. The toolbar contains icons for search, home, back, forward, and refresh. The main area is titled 'QUICK REPORTS' and features a 'SAVE' button in the top right. On the left, there is a 'Quick Report Key' section with input fields for: *Descr, Source Filename, Heading, Header Subroutine, and Footer Subroutine. To the right of these fields are several blue hyperlinks: [Select DataNames](#), [Re-select Column Order](#), [Select Breaks](#), [Select Page Breaks](#), [Select Totals](#), [Select Sorts](#), [Select Data Selectors](#), and [Query Report Width](#). Below the input fields are four vertical list boxes: 'Data Names', 'Breaks', 'Page Breaks', and 'Totals', each containing a single entry '1'. To the right of these lists are icons for refresh, search, and print. Below the icons are two dropdown menus: 'Verb' set to 'LIST' and 'Type' set to '2: Rep / Qty'. Further down are four checkboxes: 'Runtime Header', 'Detail Suppress', 'Id Suppress', 'Inhibit Versions', and 'Double Space'. At the bottom, there are two more list boxes: 'Sort By' with 'Dsnd / Exp' and 'Data Selector(s)', both containing a single entry '1'. A 'Save' button is visible in the bottom left corner.

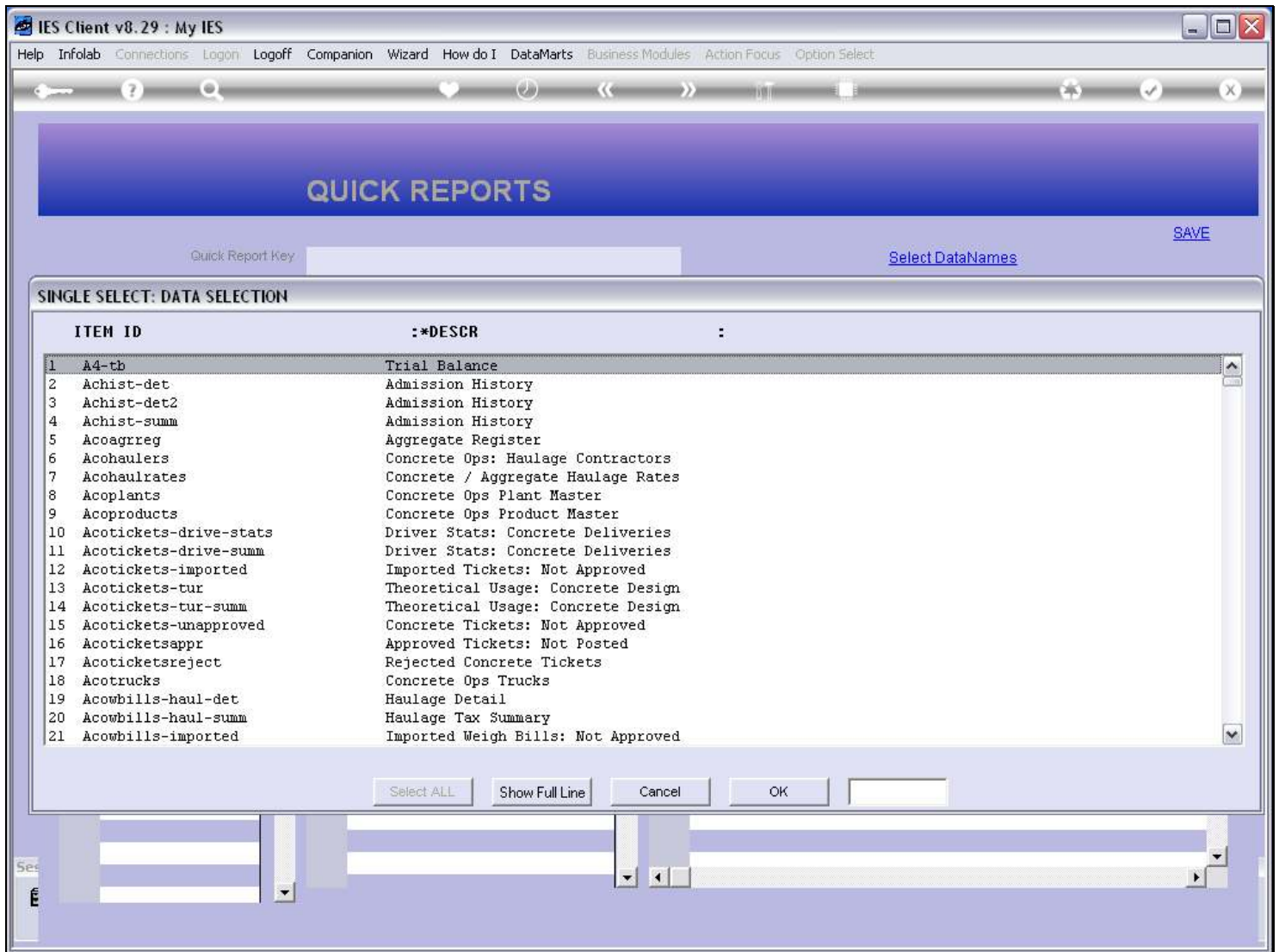
Slide notes

Slide 8 - Slide 8

The screenshot shows the 'QUICK REPORTS' interface in IES Client v8.29. The window title is 'My IES'. The menu bar includes: Help, Infolab, Connections, Logon, Logoff, Companion, Wizard, How do I, DataMarts, Business Modules, Action Focus, Option Select. The toolbar contains icons for search, home, back, forward, and refresh. The main area has a blue header with 'QUICK REPORTS' and a 'SAVE' button. Below the header is a form for 'Quick Report Key' with fields for *Descr, Source Filename, Heading, Header Subroutine, and Footer Subroutine. To the right are links: Select DataNames, Re-select Column Order, Select Breaks, Select Page Breaks, Select Totals, Select Sorts, Select Data Selectors, and Query Report Width. Below these are icons for refresh, print, and save. The main content area has four columns: Data Names, Breaks, Page Breaks, and Totals, each with a list box containing '1'. Below these are 'Sort By' (Dsnd / Exp) and 'Data Selector(s)' list boxes, both containing '1'. On the right, there are dropdowns for 'Verb' (LIST) and 'Type' (2: Rep / Qty), and checkboxes for Runtime Header, Detail Suppress, Id Suppress, Inhibit Versions, and Double Space.

Slide notes

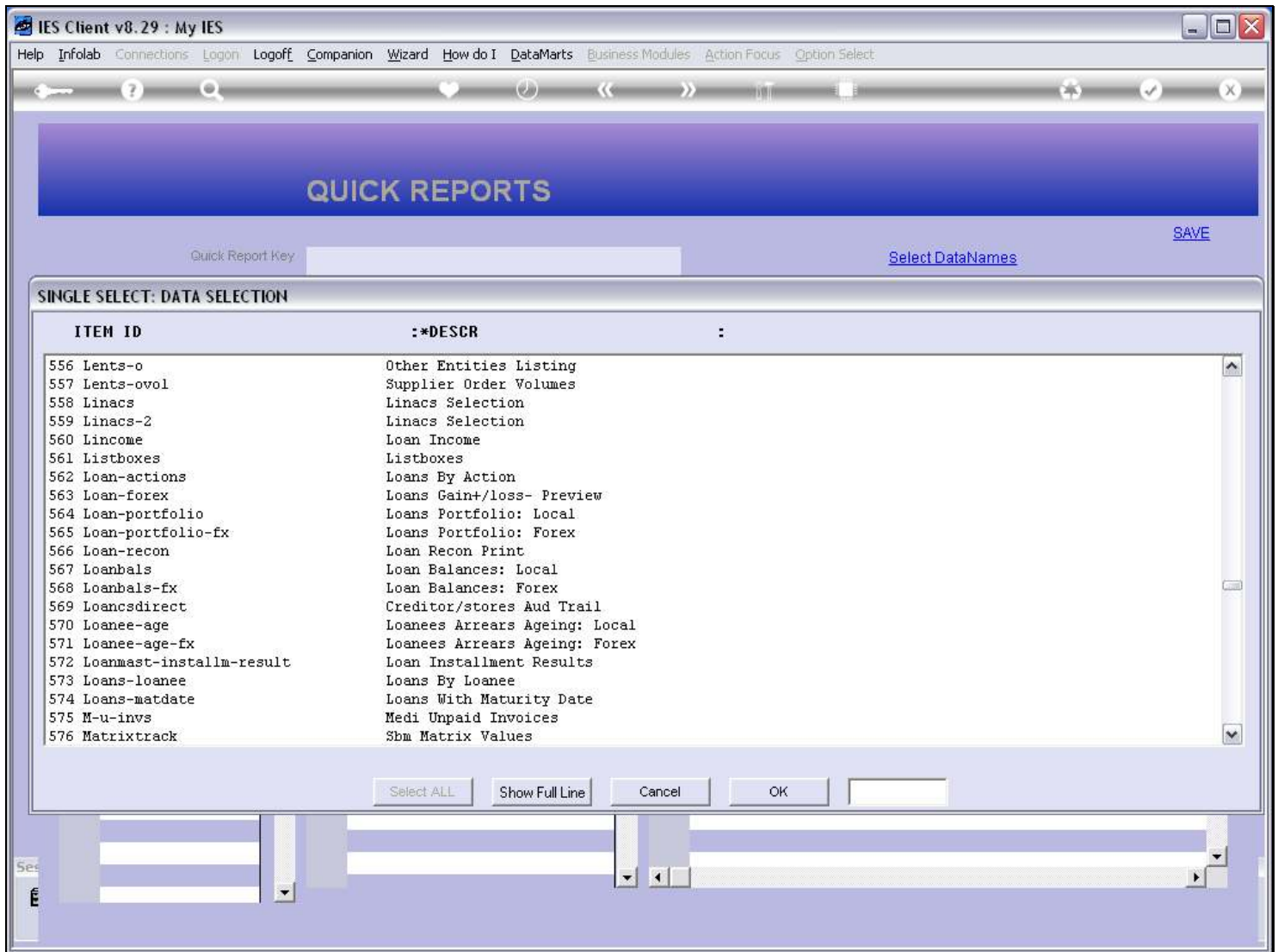
Slide 9 - Slide 9



Slide notes

There are many Report Keys already in use in an IES Business Datamart.

Slide 10 - Slide 10



Slide notes

We note specifically among the Keys starting with 'L' that there are no Keys starting with "local-", and it is a recommendation that when we produce new local Reports, that we may choose our Keys to start with that, or else with something else that is unique and not likely to come out as a standard Key in IES in a future release.

Slide 11 - Slide 11

The screenshot shows the IES Client v8.29: My IES application window. The title bar includes menu items: Help, Infolab, Connections, Logon, Logoff, Companion, Wizard, How do I, DataMarts, Business Modules, Action Focus, and Option Select. Below the title bar is a toolbar with icons for search, home, back, forward, and refresh. The main content area features a blue header with the text "QUICK REPORTS". Below this header is a "Quick Report Key" input field and a "Select DataNames" button. A "SAVE" button is located in the top right corner. The central part of the window is a dialog box titled "SINGLE SELECT: DATA SELECTION". This dialog box contains a table with two columns: "ITEM ID" and "DESCR". The table lists various data selection options, with "564 Loan-portfolio" highlighted. At the bottom of the dialog box are buttons for "Select ALL", "Show Full Line", "Cancel", and "OK".

ITEM ID	DESCR
556	Lents-o Other Entities Listing
557	Lents-ovol Supplier Order Volumes
558	Linacs Linacs Selection
559	Linacs-2 Linacs Selection
560	Lincome Loan Income
561	Listboxes Listboxes
562	Loan-actions Loans By Action
563	Loan-forex Loans Gain+/loss- Preview
564	Loan-portfolio Loans Portfolio: Local
565	Loan-portfolio-fx Loans Portfolio: Forex
566	Loan-recon Loan Recon Print
567	Loanbals Loan Balances: Local
568	Loanbals-fx Loan Balances: Forex
569	Loancsdirect Creditor/stores Aud Trail
570	Loanee-age Loanees Arrears Ageing: Local
571	Loanee-age-fx Loanees Arrears Ageing: Forex
572	Loanmast-installm-result Loan Installment Results
573	Loans-loanee Loans By Loanee
574	Loans-matdate Loans With Maturity Date
575	M-u-invs Medi Unpaid Invoices
576	Matrixtrack Sbm Matrix Values

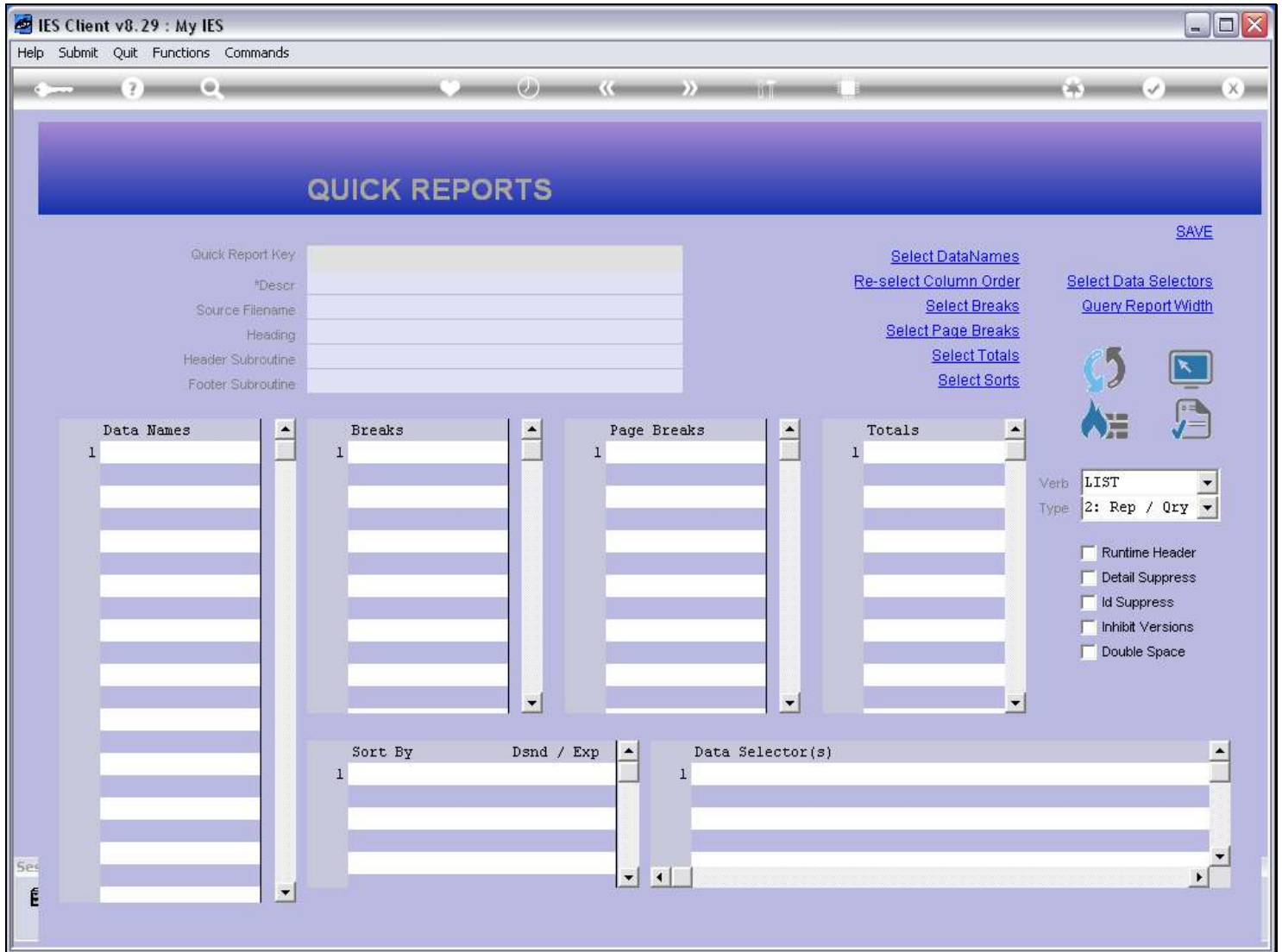
Slide notes

Slide 12 - Slide 12

The screenshot shows the IES Client v8.29: My IES interface. At the top, there is a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu is a toolbar with various icons. The main area is titled 'QUICK REPORTS' in a blue header. On the left, there is a 'Quick Report Key' section with a table for defining report keys. On the right, there are several blue links for configuration: 'Select DataNames', 'Re-select Column Order', 'Select Breaks', 'Select Page Breaks', 'Select Totals', 'Select Sorts', 'Select Data Selectors', and 'Query Report Width'. A 'SAVE' button is also present. Below these links are several icons representing different report features. In the center, there are four vertical list boxes: 'Data Names', 'Breaks', 'Page Breaks', and 'Totals', each with a scroll bar and a '1' in the first row. At the bottom, there are two more list boxes: 'Sort By' (with 'Dsnd / Exp' in the first row) and 'Data Selector(s)'. On the right side, there is a 'Verb' dropdown menu set to 'LIST' and a 'Type' dropdown menu set to '2: Rep / Qty'. Below these are several checkboxes for report options: 'Runtime Header', 'Detail Suppress', 'Id Suppress', 'Inhibit Versions', and 'Double Space'.

Slide notes

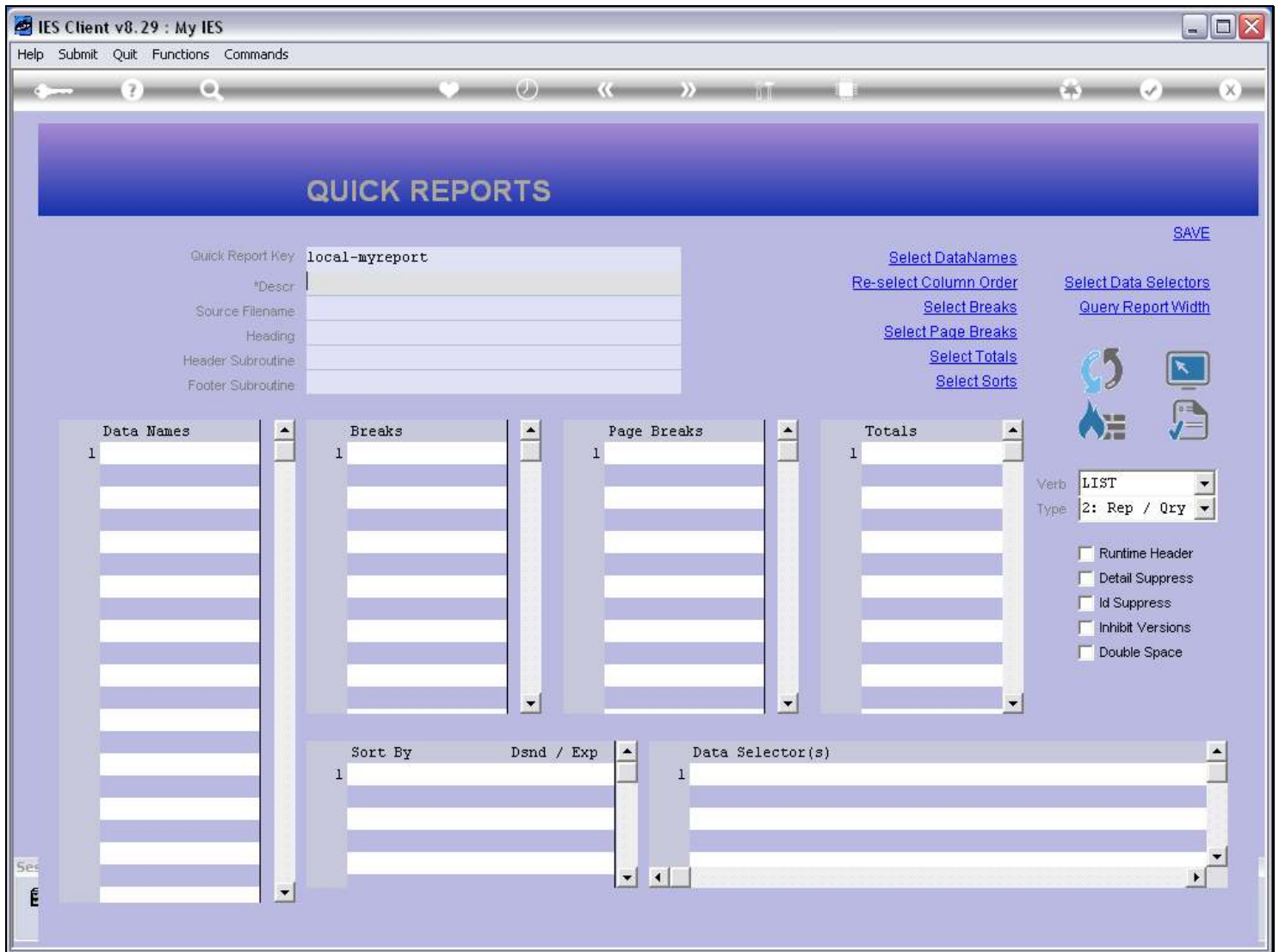
Slide 13 - Slide 13



Slide notes

Because there can be only 1 Report with a certain Key, then an upgrade to a new IES Release can overwrite our local Report if we choose a Key that may appear in a new release of IES. As such, the "local-" prefix to Report Keys is only recommended, and we can also choose something else, as long as we are sensible about it.

Slide 14 - Slide 14



Slide notes

In conclusion, for a new Report we have to choose a new Key. To work on an existing Report, we just retrieve the existing Key.