

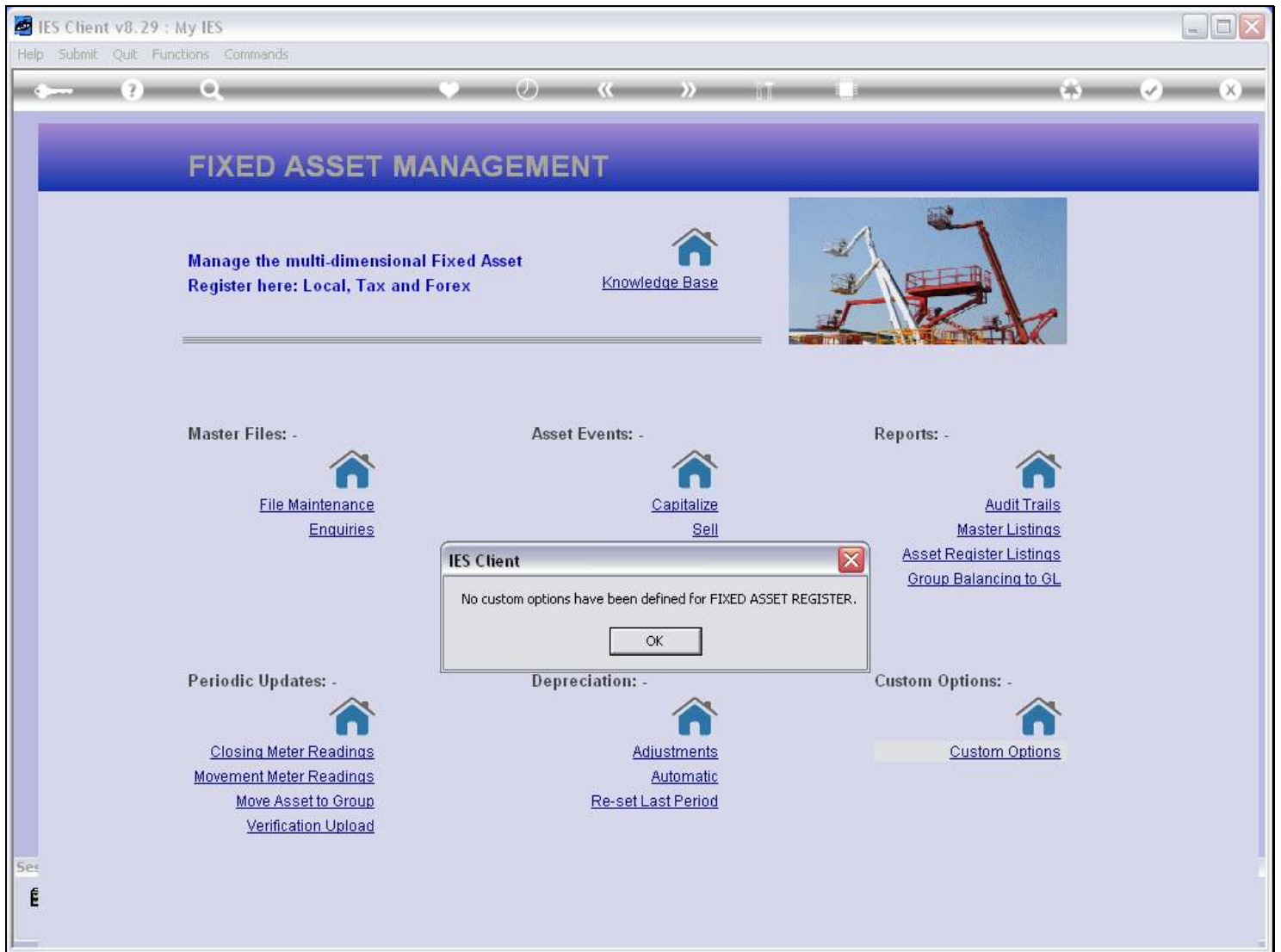
Slide 1 - Slide 1

The screenshot displays the IES Client v8.29: My IES interface. The title bar shows the application name and standard window controls. Below the title bar is a menu bar with options: Help, Submit, Quit, Functions, and Commands. A toolbar contains various navigation icons. The main content area features a blue header with the text "FIXED ASSET MANAGEMENT". Below the header, there is a section titled "Manage the multi-dimensional Fixed Asset Register here: Local, Tax and Forex" with a "Knowledge Base" link and a house icon. To the right of this section is an image of a construction site with cranes. Below this, there are three main categories: "Master Files:", "Asset Events:", and "Reports:". Each category has a house icon and a list of links. "Master Files:" includes "File Maintenance" and "Enquiries". "Asset Events:" includes "Capitalize", "Sell", "Scrap", and "Re-Value". "Reports:" includes "Audit Trails", "Master Listings", "Asset Register Listings", and "Group Balancing to GL". Below these, there are three more categories: "Periodic Updates:", "Depreciation:", and "Custom Options:". "Periodic Updates:" includes "Closing Meter Readings", "Movement Meter Readings", "Move Asset to Group", and "Verification Upload". "Depreciation:" includes "Adjustments", "Automatic", and "Re-set Last Period". "Custom Options:" includes "Custom Options".

Slide notes

We will now see how we can grant Access to a Quick Report from the Publication options. But before we do that, we want to note that at the moment, there is no such option available at the Assets Custom Options.

Slide 2 - Slide 2



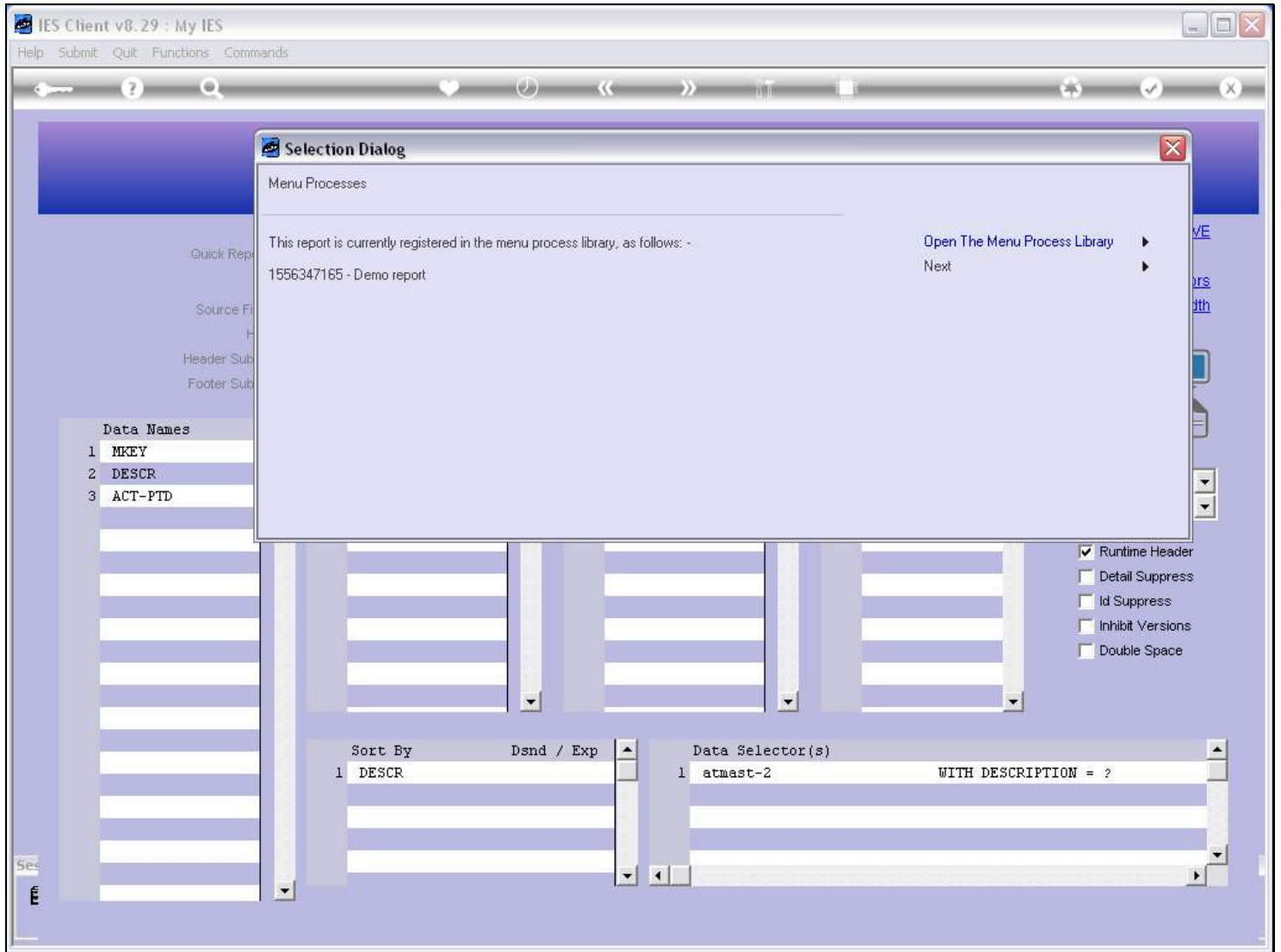
Slide notes

Slide 3 - Slide 3



Slide notes

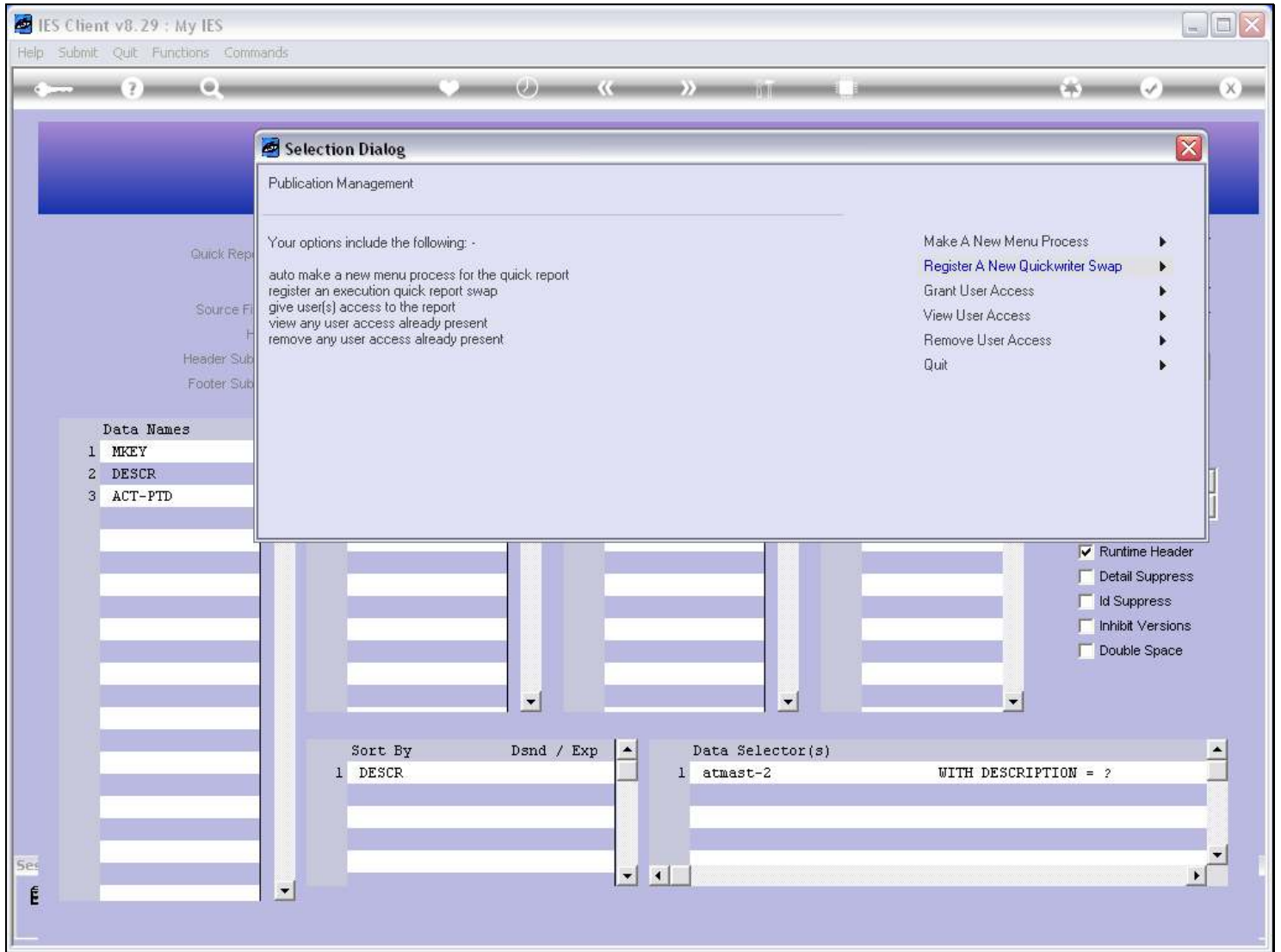
Slide 5 - Slide 5



Slide notes

When the report is already registered in the Process Library, we can either go to the Process Library entry or choose 'Next' for other options.

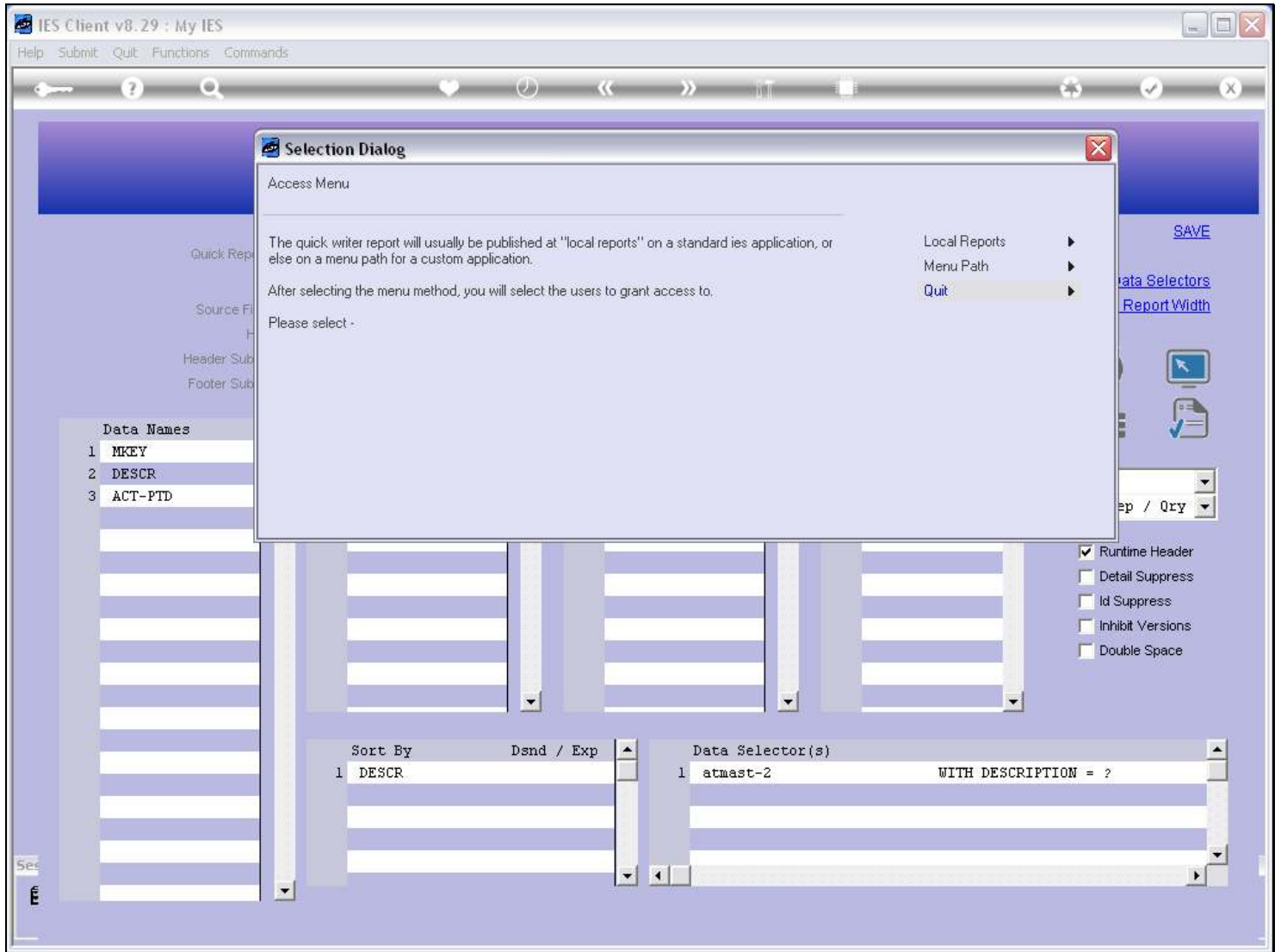
Slide 6 - Slide 6



Slide notes

And here we have an option to grant access to Users, for the current Report.

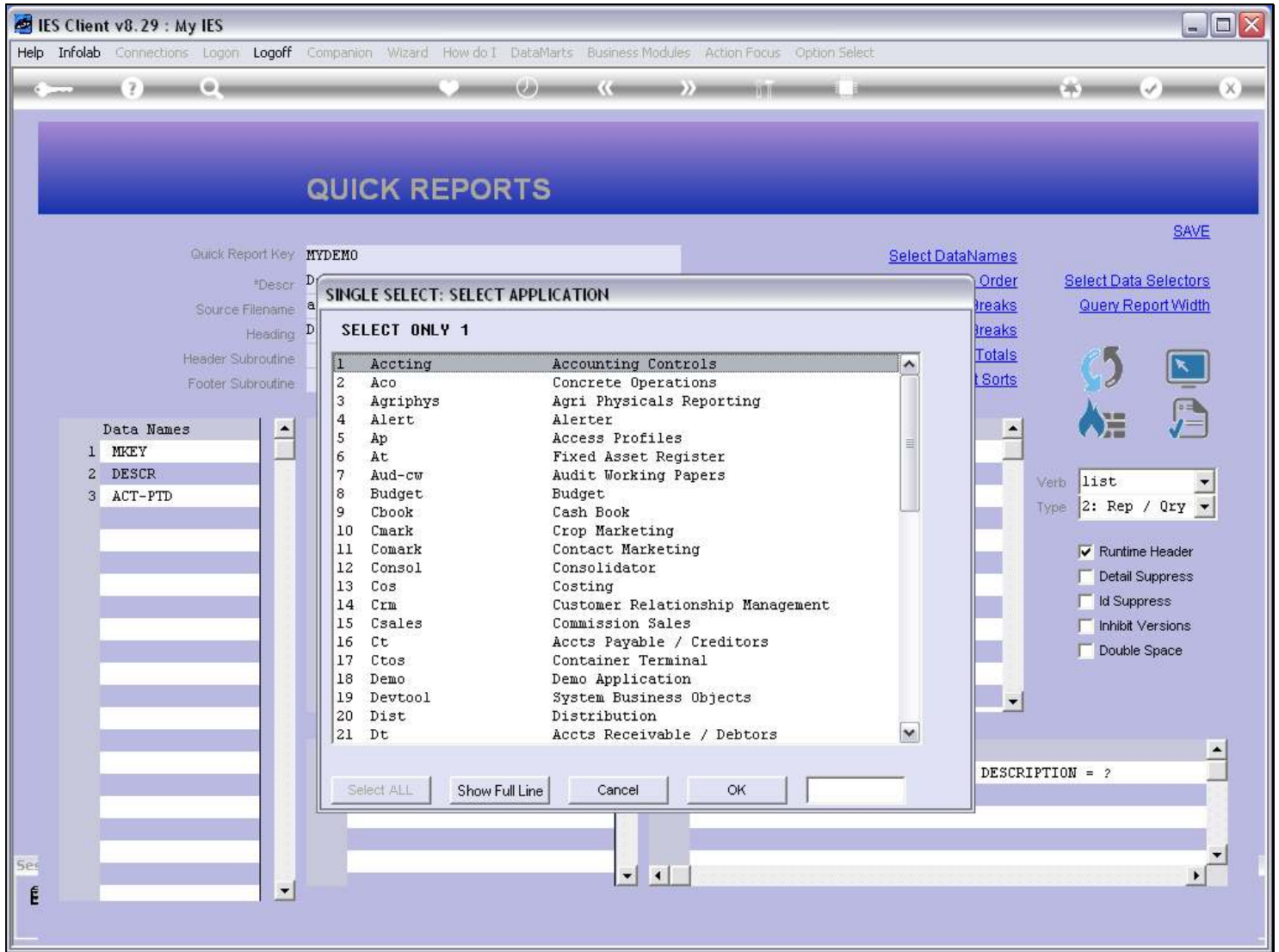
Slide 7 - Slide 7



Slide notes

To place an option at the Custom menu, we will always choose 'Local Reports'.

Slide 8 - Slide 8



Slide notes

Then we select the Application where the Access option will be provided.

Slide 9 - Slide 9

The screenshot shows the IES Client v8.29 interface. The main window is titled 'QUICK REPORTS' and has a menu bar with options like Help, Infolab, Connections, Logon, Logoff, Companion, Wizard, How do I, DataMarts, Business Modules, Action Focus, and Option Select. A toolbar with various icons is located below the menu. The main content area is divided into several sections:

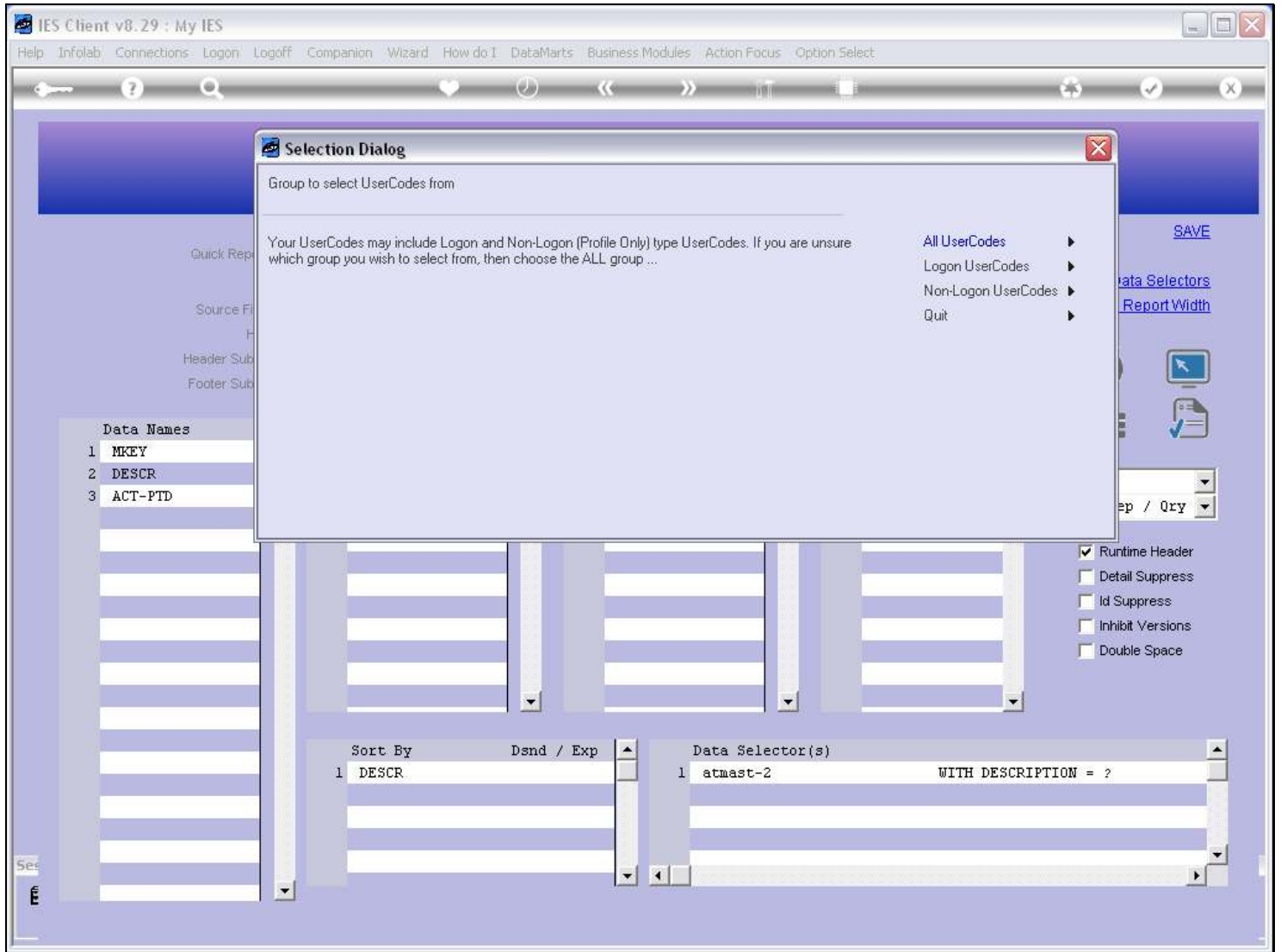
- Left Panel:** A 'Data Names' list with three items: 1 MKEY, 2 DESCR, and 3 ACT-PTD.
- Top Left:** 'Quick Report Key' set to 'MYDEMO'. Below it are fields for '*Descr', 'Source Filename', 'Heading', 'Header Subroutine', and 'Footer Subroutine'.
- Top Right:** A 'SAVE' button and several links: 'Select DataNames', 'Order Breaks', 'Query Report Width', 'Query Report Width', 'Totals', and 'Sorts'. There are also icons for refresh, search, and print.
- Center:** A dialog box titled 'SINGLE SELECT: SELECT APPLICATION' with a sub-header 'SELECT ONLY 1'. It contains a list of applications with their IDs and descriptions:

ID	Application Name	Description
1	Accting	Accounting Controls
2	Aco	Concrete Operations
3	Agriphys	Agri Physicals Reporting
4	Alert	Alerter
5	Ap	Access Profiles
6	At	Fixed Asset Register
7	Aud-cw	Audit Working Papers
8	Budget	Budget
9	Cbook	Cash Book
10	Cmark	Crop Marketing
11	Comark	Contact Marketing
12	Consol	Consolidator
13	Cos	Costing
14	Crm	Customer Relationship Management
15	Csales	Commission Sales
16	Ct	Accts Payable / Creditors
17	Ctos	Container Terminal
18	Demo	Demo Application
19	Devtool	System Business Objects
20	Dist	Distribution
21	Dt	Accts Receivable / Debtors

At the bottom of the dialog are buttons for 'Select ALL', 'Show Full Line', 'Cancel', and 'OK'. To the right of the dialog, there are controls for 'Verb' (set to 'list') and 'Type' (set to '2: Rep / Qty'). Below these are several checkboxes: 'Runtime Header' (checked), 'Detail Suppress', 'Id Suppress', 'Inhibit Versions', and 'Double Space'. At the bottom right, there is a text field containing 'DESCRIPTION = ?'.

Slide notes

Slide 10 - Slide 10



Slide notes

And now we will choose the Users that we want to give access to.

Slide 11 - Slide 11

The screenshot shows a software window titled "IES Client v8.29 : My IES". The window has a menu bar with "Help", "Submit", "Quit", "Functions", and "Commands". Below the menu bar is a toolbar with icons for search, help, home, back, forward, print, and refresh. The main content area has a blue header with the text "Please Choose the Data To Select -". Below the header, there are two columns of text with blue arrows pointing down to a table. The left column says "The selection tips tell you what kind of selection rule is being applied ..." and the right column says "You may change any 'My Choice' value to prescribe which data should be selected ...". The table has two columns: "Selection Tip" and "My Choice". It contains two rows of data and several empty rows. Below the table are buttons for "Nex", "Pre", "Add", "Ins", "Ed", and "Del". A "Next" link is located at the bottom right of the window.

Please Choose the Data To Select -

The selection tips tell you what kind of selection rule is being applied ...

You may change any 'My Choice' value to prescribe which data should be selected ...

Selection Tip	My Choice
1 Name = ?	[]
2 User Group Code = ?	[]

Nex Pre Add Ins Ed Del

Next

Slide notes

Slide 12 - Slide 12

The screenshot shows a software window titled "IES Client v8.29 : My IES". The window has a menu bar with "Help", "Submit", "Quit", "Functions", and "Commands". Below the menu bar is a toolbar with icons for search, help, and navigation. The main content area has a blue header with the text "Please Choose the Data To Select -". Below the header, there are two columns of text with blue arrows pointing down to a table. The left column says "The selection tips tell you what kind of selection rule is being applied ..." and the right column says "You may change any 'My Choice' value to prescribe which data should be selected ...". The table has two columns: "Selection Tip" and "My Choice". It contains two rows of data: "1 Name = ?" with "[]" and "2 User Group Code = ?" with "[]". Below the table are buttons for "Nex", "Pre", "Add", "Ins", "Ed", and "Del". A vertical scrollbar is on the right side of the table. At the bottom right, there is a "Next" link.

Selection Tip	My Choice
1 Name = ?	[]
2 User Group Code = ?	[]

Slide notes

Slide 13 - Slide 13

The screenshot displays the IES Client v8.29 interface. A central dialog box titled "MULTI SELECT: SELECTED USERS" is open, with the sub-header "SELECT USERS TO GRANT ACCESS TO". The dialog contains a list of users with checkboxes for selection:

<input type="checkbox"/>	Cindy	Cindy Wilson
<input type="checkbox"/>	Dm	Data Mngr
<input type="checkbox"/>	Dewi	Diana
<input type="checkbox"/>	Gor	Gordon Blomeau
<input type="checkbox"/>	Js	John Smith
<input type="checkbox"/>	Cm	Kelvin Markgraaff
<input type="checkbox"/>	Mary	Mary Pearson
<input type="checkbox"/>	Molly	Molly
<input type="checkbox"/>	Paul	Peter
<input type="checkbox"/>	Pt	Pieter Visser
<input type="checkbox"/>	Ralph	Ralph Bush
<input type="checkbox"/>	Ron	Ronald Smith
<input type="checkbox"/>	Sue	Sue Bartholomew
<input type="checkbox"/>	Suz	Suzanna Lite
<input type="checkbox"/>	Suzi	Suzi Caledon
<input type="checkbox"/>	Sven	Sven Tredoux
<input type="checkbox"/>	Sa	Sysadmin
<input type="checkbox"/>	Tt	Terry
<input type="checkbox"/>	Wj	William Johnston

Buttons at the bottom of the dialog include "Select ALL", "Show Full Line", "Cancel", and "OK".

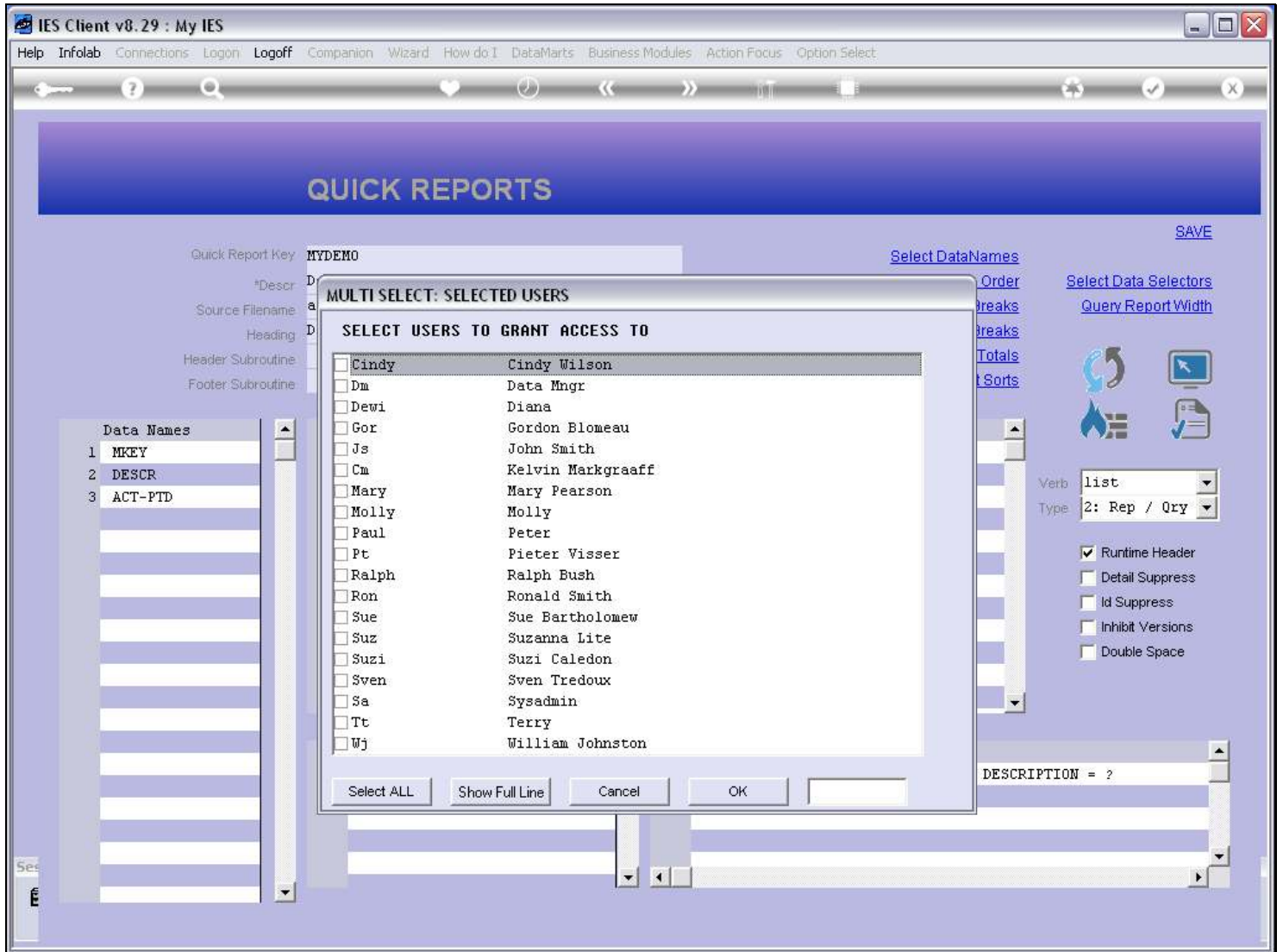
The background interface shows a "QUICK REPORTS" section with a "Data Names" list on the left containing:

- 1 MKEY
- 2 DESCR
- 3 ACT-PTD

On the right, there are various report options and a "Verb" dropdown set to "list" and "Type" set to "2: Rep / Qry".

Slide notes

Slide 14 - Slide 14



Slide notes

Slide 15 - Slide 15



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Slide 16 - Slide 16

The screenshot displays the IES Client v8.29 interface. A central dialog box titled "MULTI SELECT: SELECTED USERS" is open, with the sub-header "SELECT USERS TO GRANT ACCESS TO". The dialog contains a list of users with checkboxes for selection:

<input type="checkbox"/>	Cindy	Cindy Wilson
<input type="checkbox"/>	Dm	Data Mngr
<input type="checkbox"/>	Dewi	Diana
<input type="checkbox"/>	Gor	Gordon Blomeau
<input type="checkbox"/>	Js	John Smith
<input type="checkbox"/>	Cm	Kelvin Markgraaff
<input type="checkbox"/>	Mary	Mary Pearson
<input type="checkbox"/>	Molly	Molly
<input type="checkbox"/>	Paul	Peter
<input type="checkbox"/>	Pt	Pieter Visser
<input type="checkbox"/>	Ralph	Ralph Bush
<input type="checkbox"/>	Ron	Ronald Smith
<input type="checkbox"/>	Sue	Sue Bartholomew
<input type="checkbox"/>	Suz	Suzanna Lite
<input type="checkbox"/>	Suzi	Suzi Caledon
<input type="checkbox"/>	Sven	Sven Tredoux
<input type="checkbox"/>	Sa	Sysadmin
<input type="checkbox"/>	Tt	Terry
<input type="checkbox"/>	Wj	William Johnston

Buttons at the bottom of the dialog include "Select ALL", "Show Full Line", "Cancel", and "OK".

The background interface shows a "QUICK REPORTS" section with a "Data Names" list on the left containing:

- 1 MKEY
- 2 DESCR
- 3 ACT-PTD

On the right, there are various report options and settings, including "Verb" set to "list" and "Type" set to "2: Rep / Qty".

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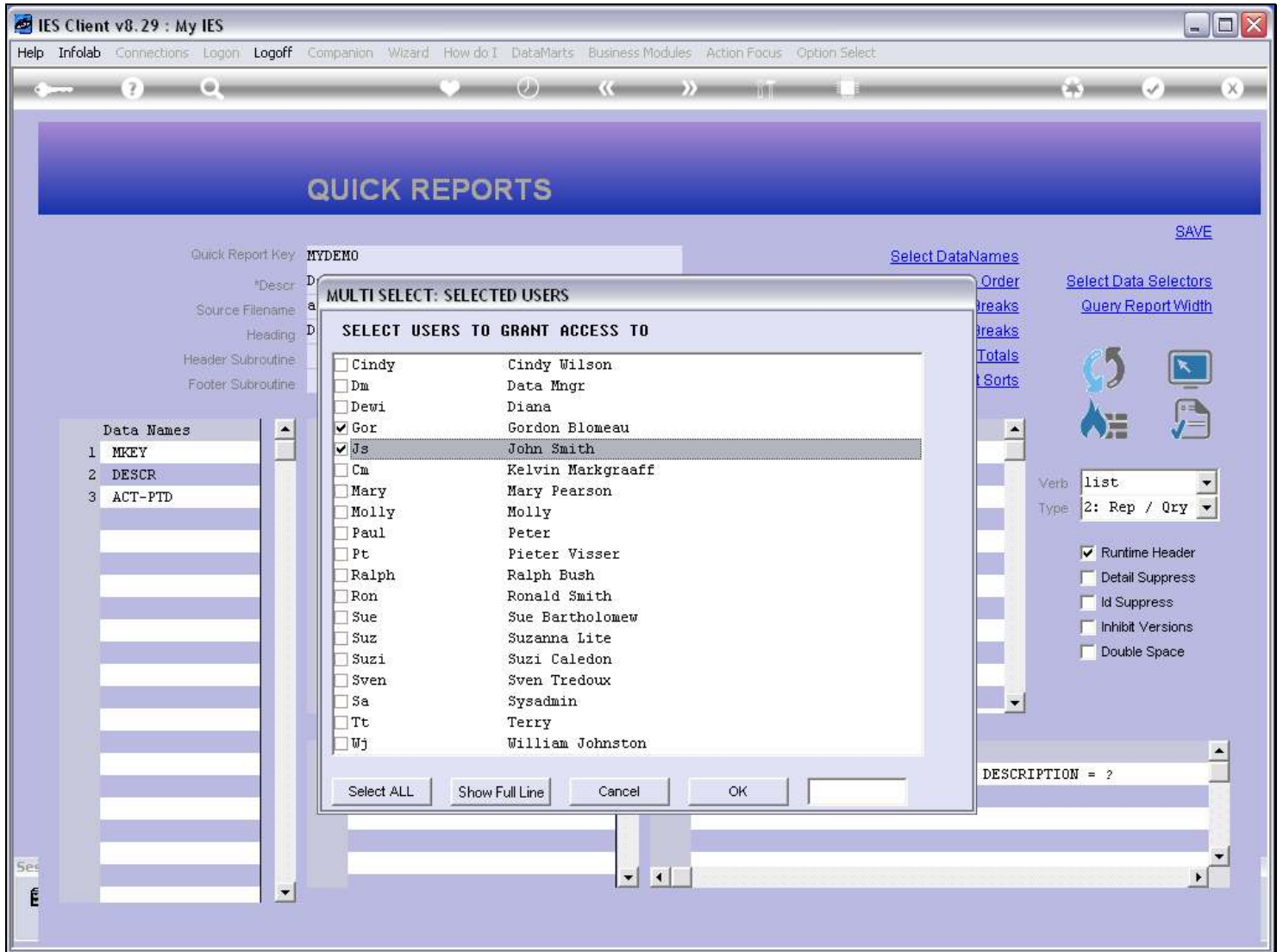
The screenshot displays the IES Client v8.29 interface. A central dialog box titled "MULTI SELECT: SELECTED USERS" is open, showing a list of users with checkboxes. The user "Gor" is selected. The background interface includes a "QUICK REPORTS" header, a "Data Names" list on the left, and various report configuration options on the right.

Data Names
1 MKEY
2 DESCR
3 ACT-PTD

User	Full Name
<input type="checkbox"/> Cindy	Cindy Wilson
<input type="checkbox"/> Dm	Data Mngr
<input type="checkbox"/> Dewi	Diana
<input checked="" type="checkbox"/> Gor	Gordon Blomeau
<input type="checkbox"/> Js	John Smith
<input type="checkbox"/> Cm	Kelvin Markgraaff
<input type="checkbox"/> Mary	Mary Pearson
<input type="checkbox"/> Molly	Molly
<input type="checkbox"/> Paul	Peter
<input type="checkbox"/> Pt	Pieter Visser
<input type="checkbox"/> Ralph	Ralph Bush
<input type="checkbox"/> Ron	Ronald Smith
<input type="checkbox"/> Sue	Sue Bartholomew
<input type="checkbox"/> Suz	Suzanna Lite
<input type="checkbox"/> Suzi	Suzi Caledon
<input type="checkbox"/> Sven	Sven Tredoux
<input type="checkbox"/> Sa	Sysadmin
<input type="checkbox"/> Tt	Terry
<input type="checkbox"/> Wj	William Johnston

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Slide 19 - Slide 19

The screenshot shows the IES Client v8.29 interface. A modal dialog box titled "MULTI SELECT: SELECTED USERS" is open, with the subtitle "SELECT USERS TO GRANT ACCESS TO". The dialog contains a list of users with checkboxes. The following table represents the data in the dialog:

Checkbox	Initial	Full Name
<input type="checkbox"/>	Cindy	Cindy Wilson
<input type="checkbox"/>	Dm	Data Mngr
<input type="checkbox"/>	Dewi	Diana
<input checked="" type="checkbox"/>	Gor	Gordon Blomeau
<input checked="" type="checkbox"/>	Js	John Smith
<input checked="" type="checkbox"/>	Km	Kelvin Markgraaff
<input type="checkbox"/>	Mary	Mary Pearson
<input type="checkbox"/>	Molly	Molly
<input type="checkbox"/>	Paul	Peter
<input type="checkbox"/>	Pt	Pieter Visser
<input type="checkbox"/>	Ralph	Ralph Bush
<input type="checkbox"/>	Ron	Ronald Smith
<input type="checkbox"/>	Sue	Sue Bartholomew
<input type="checkbox"/>	Suz	Suzanna Lite
<input type="checkbox"/>	Suzi	Suzi Caledon
<input type="checkbox"/>	Sven	Sven Tredoux
<input type="checkbox"/>	Sa	Sysadmin
<input type="checkbox"/>	Tt	Terry
<input type="checkbox"/>	Wj	William Johnston

The background interface shows a "QUICK REPORTS" section. On the left, there is a "Data Names" list with items: 1 MKEY, 2 DESCR, 3 ACT-PTD. On the right, there are various report options like "Order", "Breaks", "Totals", and "Sorts". A "SAVE" button is visible in the top right. A "Quick Report Key" field contains "MYDEMO".

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Slide 20 - Slide 20

The screenshot shows the IES Client v8.29 interface. A modal dialog box titled "MULTI SELECT: SELECTED USERS" is open, displaying a list of users with checkboxes. The main window behind the dialog shows a "QUICK REPORTS" section with a "Data Names" list on the left and various report configuration options on the right.

Dialog Box: MULTI SELECT: SELECTED USERS

SELECT USERS TO GRANT ACCESS TO		
<input type="checkbox"/>	Cindy	Cindy Wilson.
<input type="checkbox"/>	Dm	Data Mngr
<input type="checkbox"/>	Dewi	Diana
<input checked="" type="checkbox"/>	Gor	Gordon Blomeau
<input checked="" type="checkbox"/>	Js	John Smith
<input checked="" type="checkbox"/>	Cm	Kelvin Markgraaff
<input type="checkbox"/>	Mary	Mary Pearson
<input type="checkbox"/>	Molly	Molly
<input type="checkbox"/>	Paul	Peter
<input type="checkbox"/>	Pt	Pieter Visser
<input type="checkbox"/>	Ralph	Ralph Bush
<input type="checkbox"/>	Ron	Ronald Smith
<input type="checkbox"/>	Sue	Sue Bartholomew
<input type="checkbox"/>	Suz	Suzanna Lite
<input type="checkbox"/>	Suzi	Suzi Caledon
<input type="checkbox"/>	Sven	Sven Tredoux
<input type="checkbox"/>	Sa	Sysadmin
<input checked="" type="checkbox"/>	It	Terry
<input type="checkbox"/>	Wj	William Johnston

Main Window: QUICK REPORTS

Quick Report Key: MYDEMO

Data Names List:

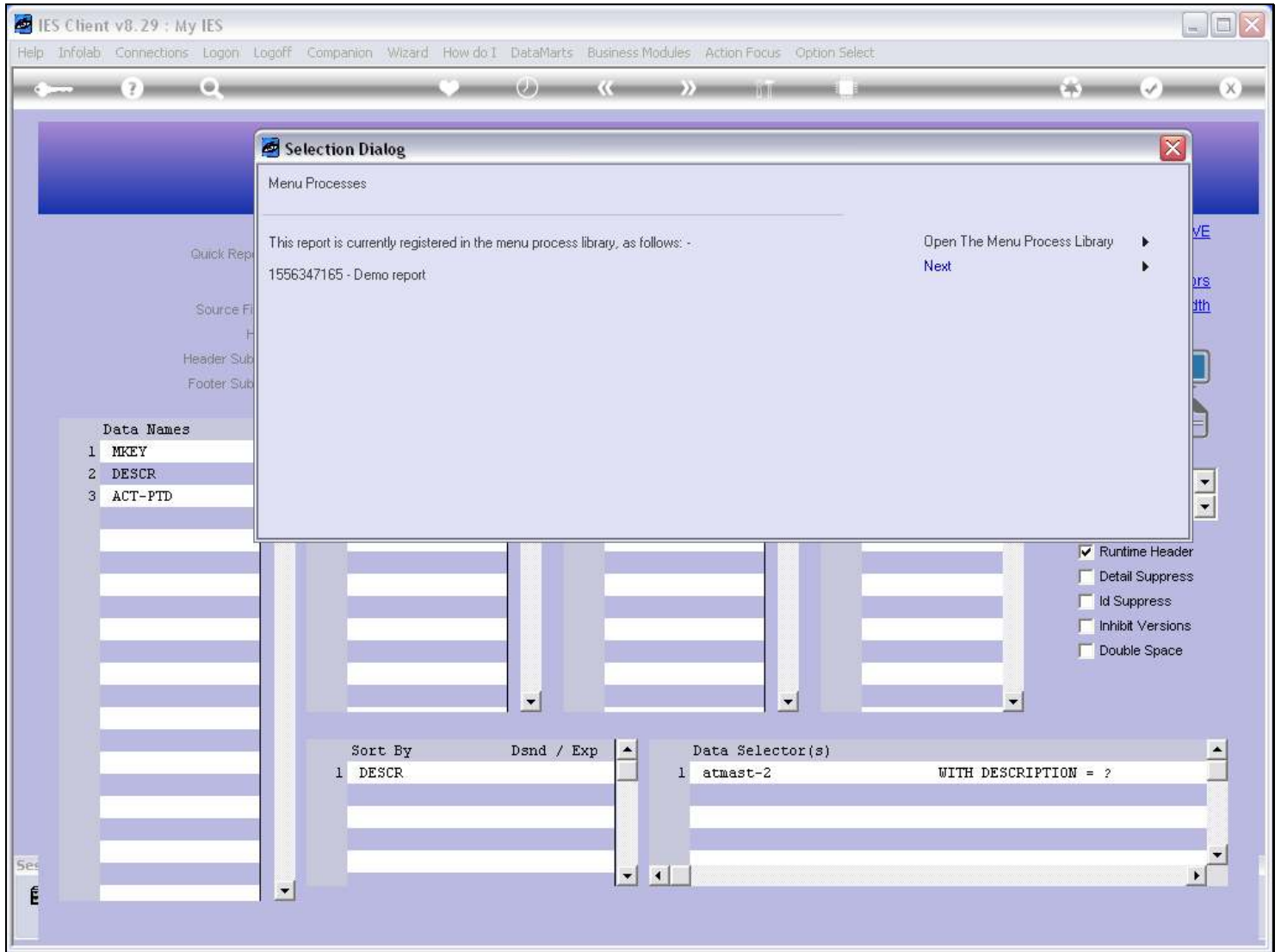
Index	Data Name
1	MKEY
2	DESCR
3	ACT-PTD

Report Configuration:

- Verb: list
- Type: 2: Rep / Qry
- Runtime Header
- Detail Suppress
- Id Suppress
- Inhibit Versions
- Double Space

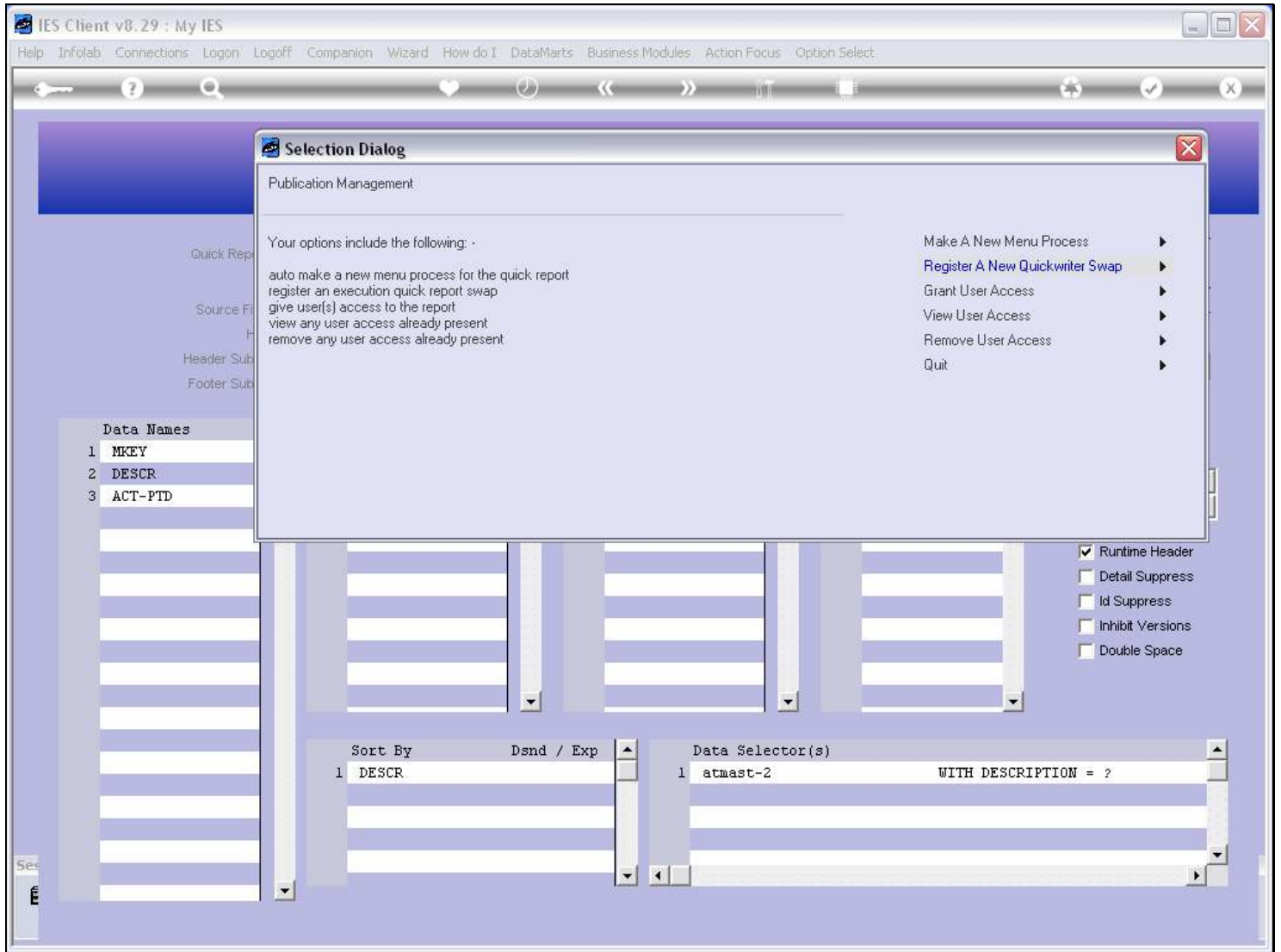
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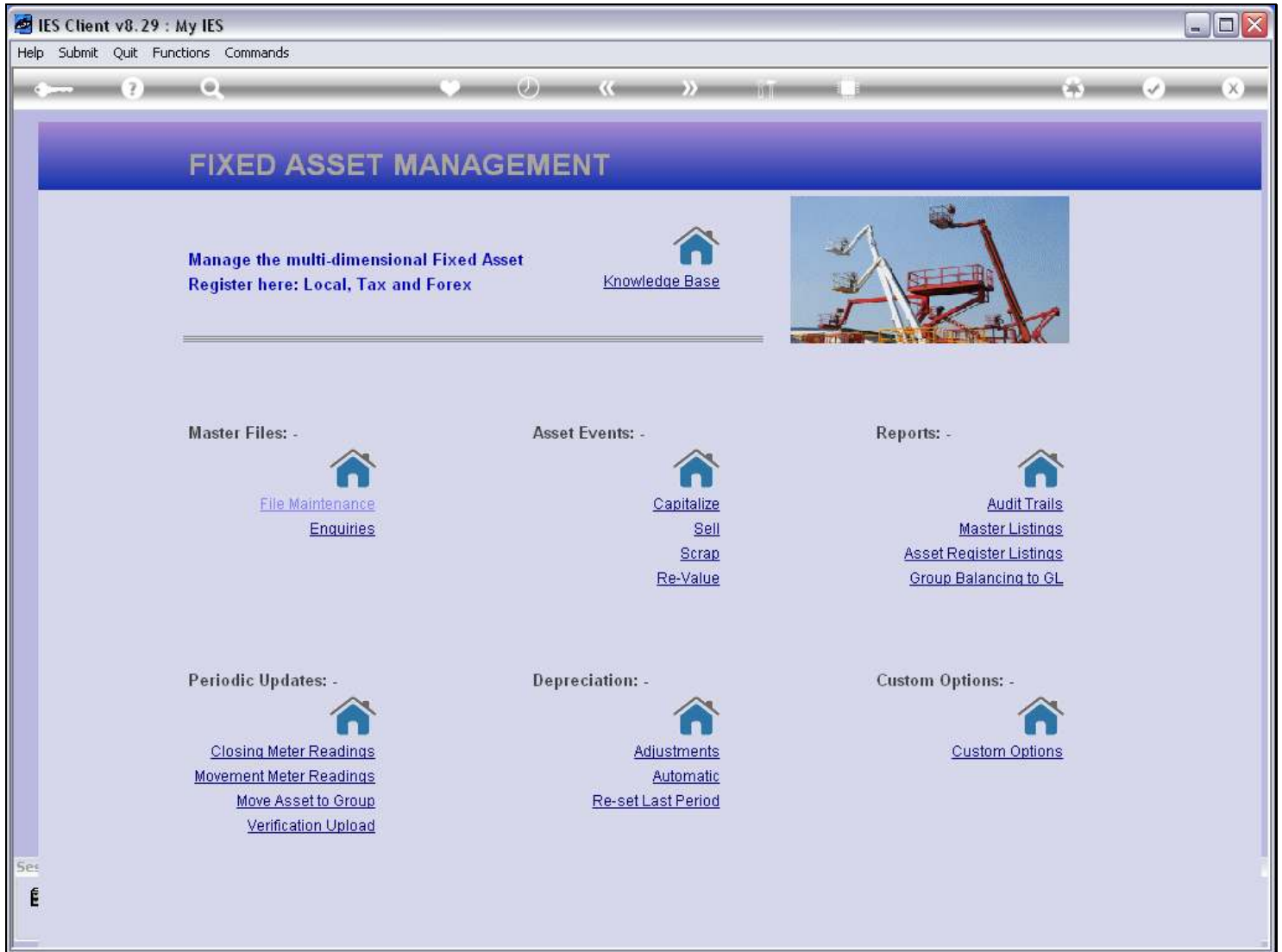
Slide notes

Slide 23 - Slide 23

Slide notes

So, the access has been given. Let us test it.

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Slide notes

Here we are at the Assets menu.

Slide 25 - Slide 25



Slide notes

And the 'Demo Report' is now offered as an option.

Slide 26 - Slide 26

The screenshot shows the IES Client v8.29: My IES application window. The title bar includes 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. The main content area is titled 'IES REPORTS AND QUERIES: - User Instructions' and contains the following steps:

- 1: - CHOOSE VERSION** (with a [Versions](#) link). The 'Report Version' field is set to 'System Version: Demo report'.
- 2: - CHOOSE SETTINGS**. Fields include: Format (report), OutPut (FILE), File Type (htm html file), Template (05: Gummy Hoops Inc), and Report Header (Demo report).
- 3: - CHOOSE DATA SELECTOR** (with a [Change Selector](#) link). The 'Data Selector' field is set to 'fixed choice' and 'atmast-2 WITH DESCRIPTION = ?'.
- 4: - TO e-MAIL THE RESULTS**. Includes a 'Priority' dropdown set to 'normal', a 'Despatch By E-Mail' checkbox, and a 'Mail Drive' field. The 'Mail To' field is empty, 'Mail Title' is 'Demo report', and 'Message Body' is 'report by mail'.
- 5: - ADAPT DATA SELECTION (if prompts are present)** (with a [How to define MY CHOICE](#) link). A table is shown with columns 'Selection Tip' and 'My Choice'. The first row contains '1 Description = ?' and '[]'. Below the table are buttons: 'Nex', 'Pre', 'Add', 'Ins', 'Ed', 'Del'.
- 6: - Record Select:** Includes radio buttons for 'OPEN Records only', 'CLOSED Records Only', and 'EITHER'.
- 7: - CHOOSE NEXT** (with a [Next](#) link).

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