

IES Client(Q) v8.24 : My IES

Help Submit Quit Functions Commands

Customer Sale, Order or Quotation

Find Cust?

Sales Code **01 Indra**

Cust Ord# **07306/22**

Origination **01 Main Store**

Name **GRABOWSKI, THERESA**

Account **07306**

Account Balance **6,639.27**

Credit Limit **1,000,000.00**

Available Credit **993,360.73**

CRM **00492**

Club

Expiry

Directive

Do Sale: - [Cashier](#)
[Sale](#)
[Order](#)
[Quotation](#)
[Warehouse Pre-Paid](#)

Deal Functions: [Functions](#)

ex Catalog: -

Stock Code	Store	Description	Price	Cust Price	Qty	Serial/Batch	Total	Tax	Incl Value
1 3008412	01	OLYMPUS CAMEDIA	1,350.00	1,350.00	1.00		1,350.00	189.00	1,539.00
2 3007058	01	NIKON COOLPIX 41	363.00	363.00	1.00		363.00	50.82	413.82

Category	Excl Total	Tax	Incl Total
Catalog	1,713.00	239.82	1,952.82
Direct	0.00	0.00	0.00
Returns	0.00	0.00	0.00
Trade-Ins	0.00	0.00	0.00
Specials	0.00	0.00	0.00
Nett Total	1,713.00	239.82	1,952.82

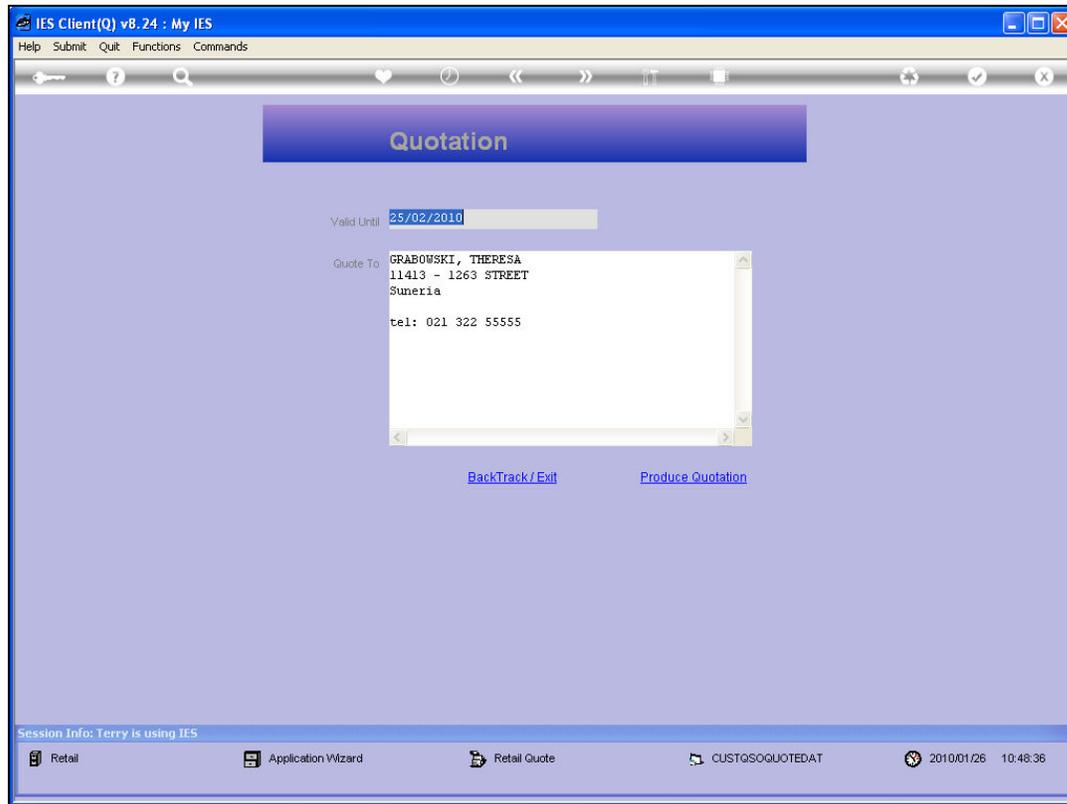
Deal Status	Tax Status	Operator	Sys Ref #	Currency	Rate Book
new	may include taxable and	Terry	1536738671R	LOCAL R	none

Direct (non Catalog) : -

>>> Status	Description
1	

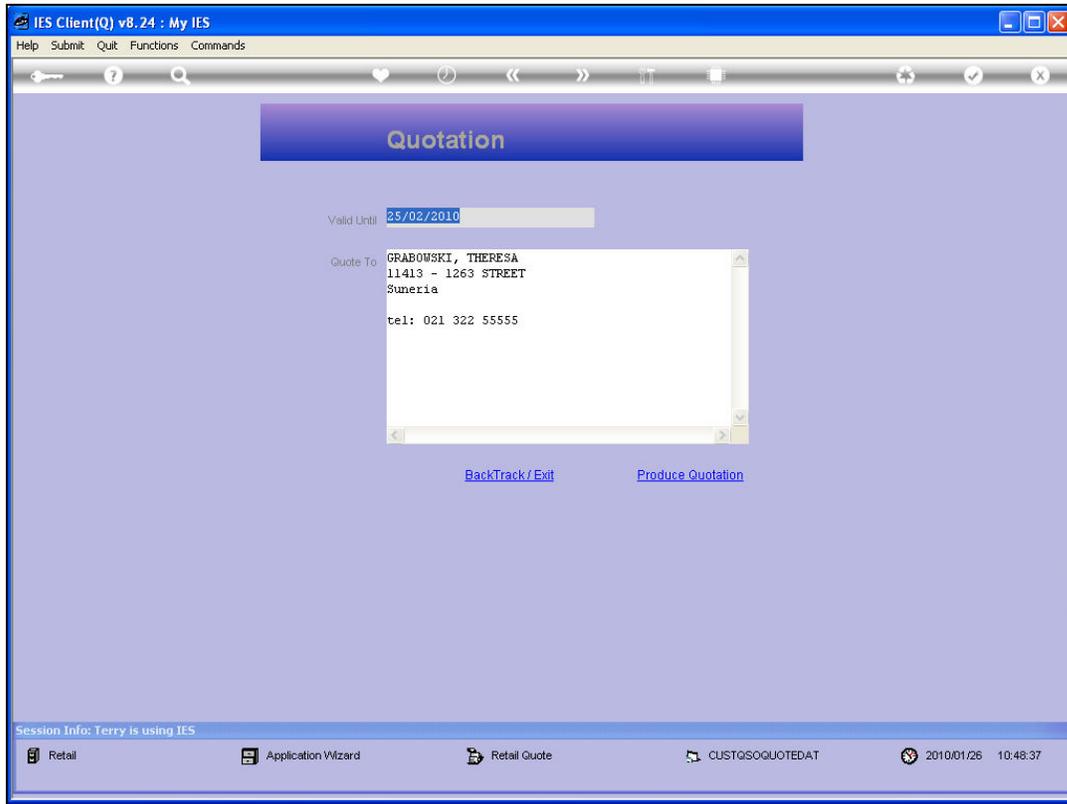
Slide 1

Slide notes: In this tutorial we consider how to perform a Quotation for an Indent Order. In fact, it is just the same as for any other Order. We simply capture an Order at Retail and then choose Quotation.



Slide 2

Slide notes: This follows through to the option to change the Expiry Date and / or to amend the header detail.



Slide 3
Slide notes:

IES Client(Q) v8.24 : My IES

Help Infoblab Connections Logon Logoff Companion Wizard How do I DataMarts Business Modules Action Focus Option Select

Customer Sale, Order or Quotation

Find Cust? Name GRABOYSKI, THERESA CRM 00492 Do Sale: - [Cashier](#)

Sales Code 01 Indra Account 07306 Club [Sale](#)

Cust Ord# 07306/22 Account Balance 6,639.27 Expiry [Order](#)

Origination 01 Main Store Credit Limit 1,000,000.00 Directive [Quotation](#)

Available Credit 993,360.73 [Warehouse Pre-Paid](#)

Deal Functions: [Functions](#)

ex Catalog: -

Stock Code	Store	Description	Price	Cust Price	Qty	Serial/Batch	Total	Tax	Incl Value
1 3008412	01	OLYMPUS CAMEDIA	1,350.00	1,350.00	1.00		1,350.00	189.00	1,539.00
2 3007058	01	NIKON COOLPIX 41	363.00	363.00	1.00		363.00	50.82	413.82

Direct (non Catalog) : - [Direct](#) [Trade In](#) [Return](#)

>>> Status	Description	Deal Status	Tax Status	Operator	Sys Ref #	Currency	Rate Book
1		new	may include taxable and	Terry	1536738671R	LOCL R	none

Catalog	Direct	Returns	Trade-Ins	Specials	Nett Total	Excl Total	Tax	Incl Total
1,713.00	0.00	0.00	0.00	0.00	1,713.00			
	0.00	0.00	0.00	0.00				
	0.00	0.00	0.00	0.00				
	0.00	0.00	0.00	0.00				
								0.00
								1,952.82

Slide 4
Slide notes:

New Report - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites

Address <http://127.0.0.1/Bridge/D1536738921.htm>

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PO Box 10341 0046 Centurion South Africa ZAR
VAT No. 44444444445

Quotation 0000084 dated 26 JAN 2010 and valid until 25 FEB 2010 .

Account number 07306
GRABOWSKI, THERESA
11413 - 1263 STREET
Suneria
tel: 021 322 55555

<u>Date</u>	<u>Description</u>	<u>Doc</u>	<u>Quantity</u>	<u>R Amount</u>	<u>Tax</u>
26 JAN 2010	OLYMPUS CAMELIA MASTER PRO 4.2	3008412	1	1,539.00	189.00
26 JAN 2010	NIKON COOLPIX 4100	3007058	1	413.82	50.82

Before Tax 1,713.00 Tax 239.82 Total **1,952.82**

Quotation prepared by Terry .

Slide 5

Slide notes: And then the Quotation is produced.