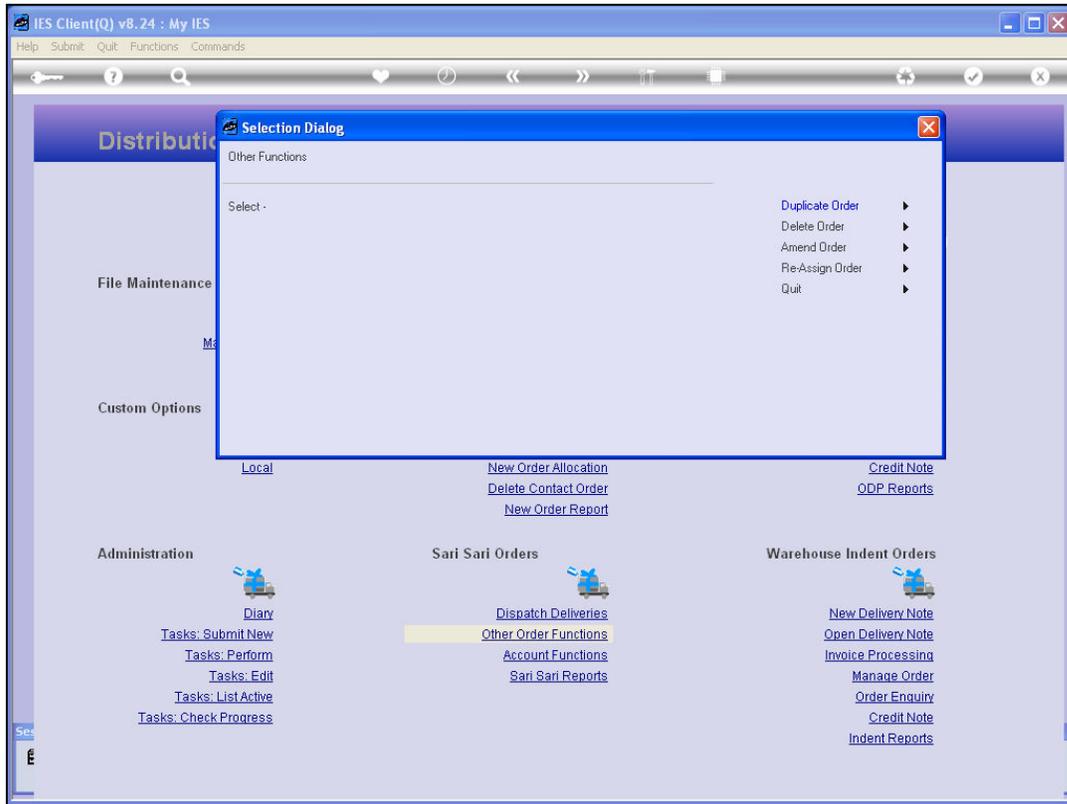


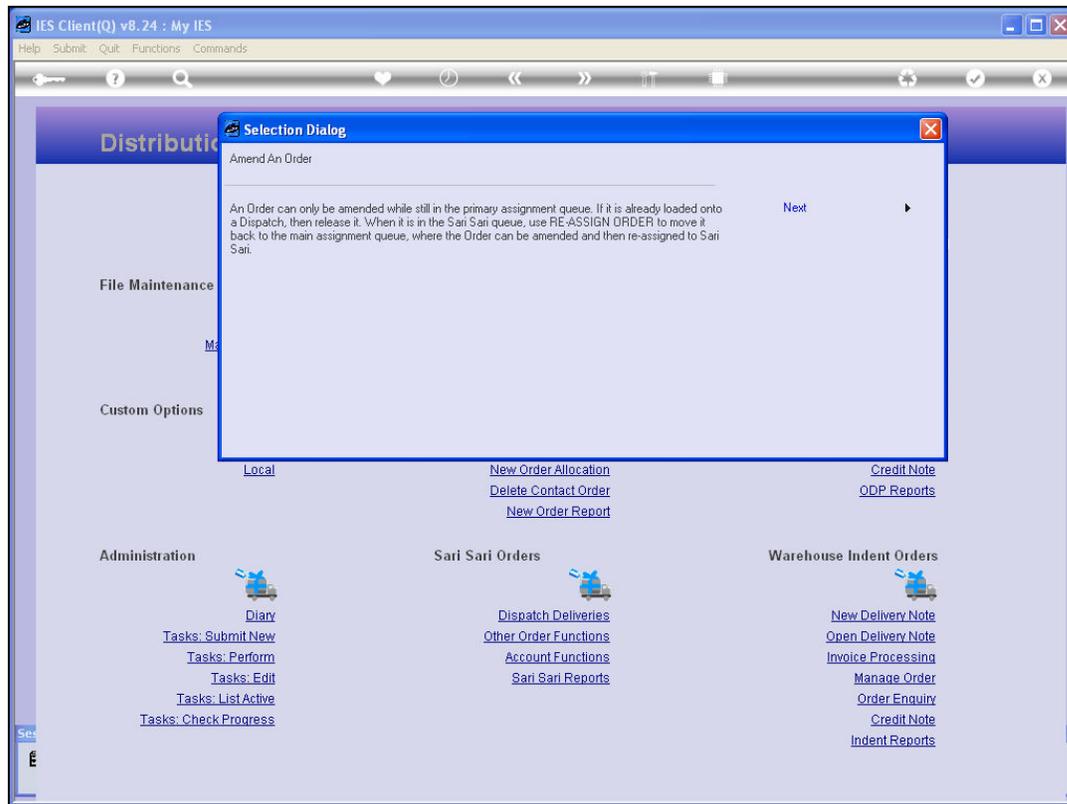


Slide 1

Slide notes: We will now look at the options for amending an Order.

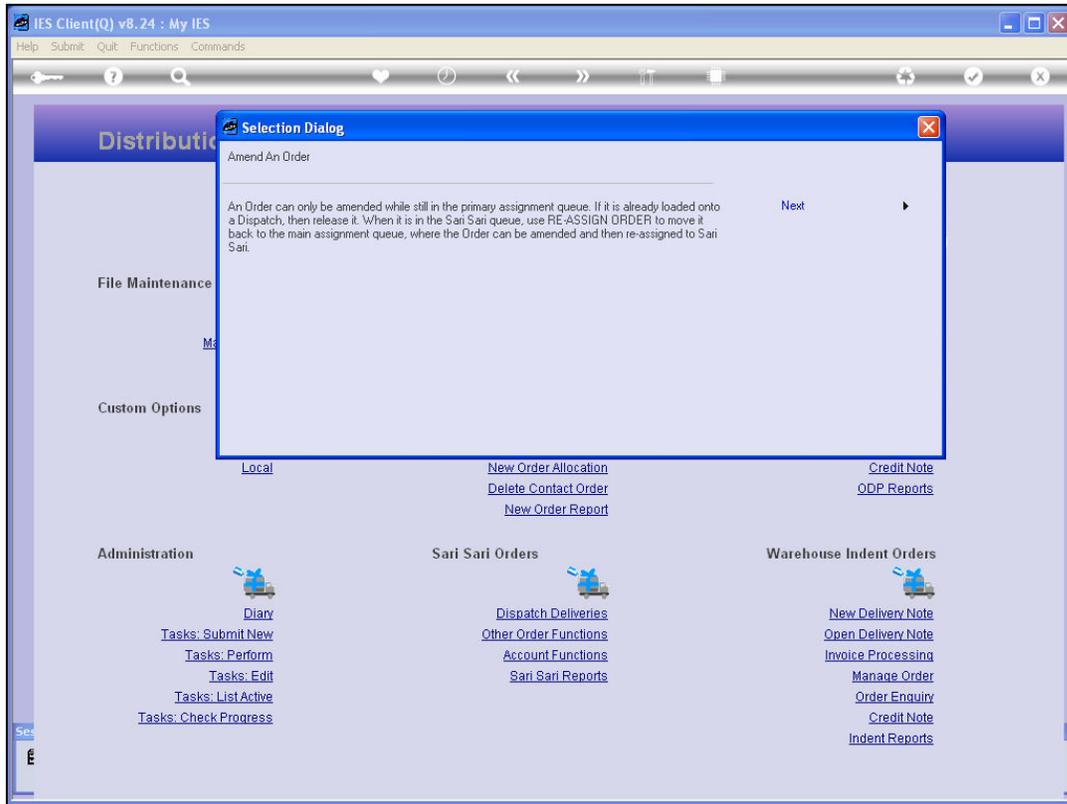


Slide 2
Slide notes:

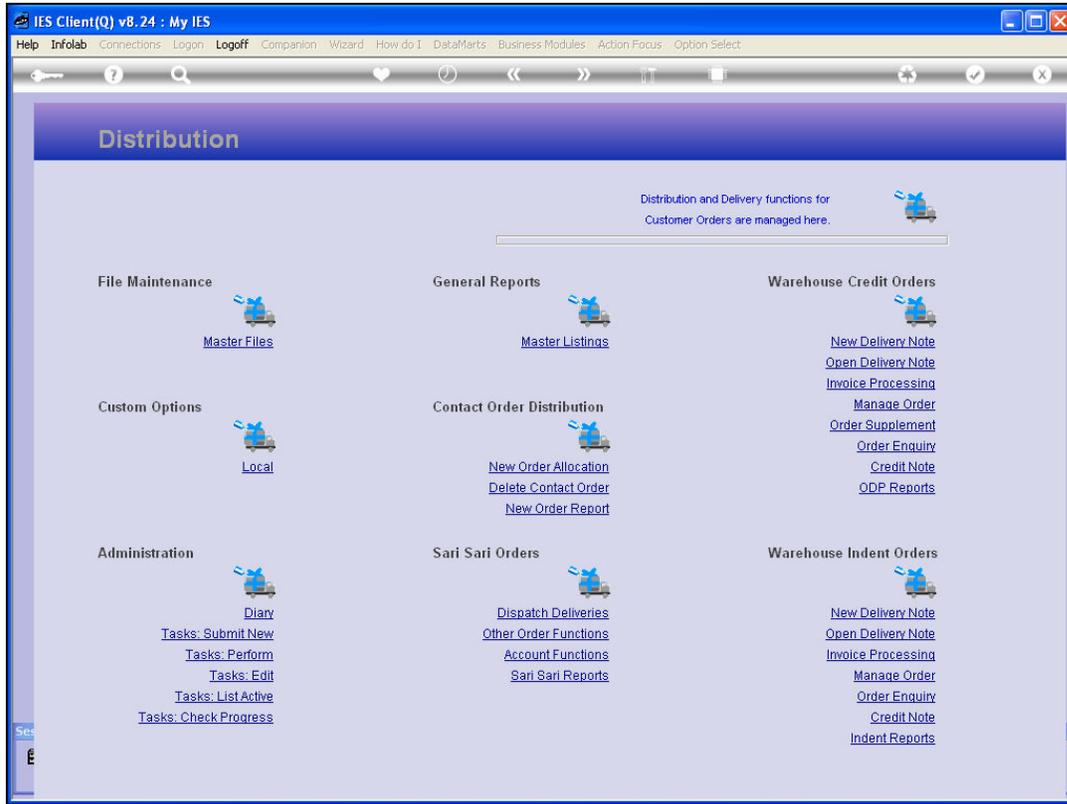


Slide 3

Slide notes: An Order can only be amended while it is in the Contact Order queue. So, if it is already loaded on a Dispatch, we need to release it back into the Sari Sari queue, and when it is in the Sari Sari queue, we can "re-assign" the Order to move it back to the Contact Order queue.



Slide 4
Slide notes:



Slide 5
Slide notes:

The screenshot shows the 'Assign new Contact Order' window in the IES Client v8.24 application. The window title is 'IES Client(Q) v8.24 : My IES'. The interface includes a menu bar (Help, Submit, Quit, Functions, Commands) and a toolbar with navigation icons. Below the toolbar, there are tabs for '1 Order' and '2 Comment'. The main area is titled 'Assign new Contact Order' and contains several data entry fields and tables.

Form Fields:

Find Order		Name		CRM	
Sales Code		Account		Club	
Cust Order #		Account Bal	0.00	Expiry	
Origination		Credit Limit	0.00	Directive	
Deposit Amt	0.00	Avail Credit	0.00		

Assign To: Sari Sari, Warehouse Indent, Warehouse ODP

Deal Functions: Functions, Duplicate the Order

Table 1: Order Items

Stock Code	Store Description	Cust Price	Qty	Tax	Incl Value	
1					0.00	0.00

Direct (non Catalog) Table:

>>> Status	Description
1	

Deal Details:

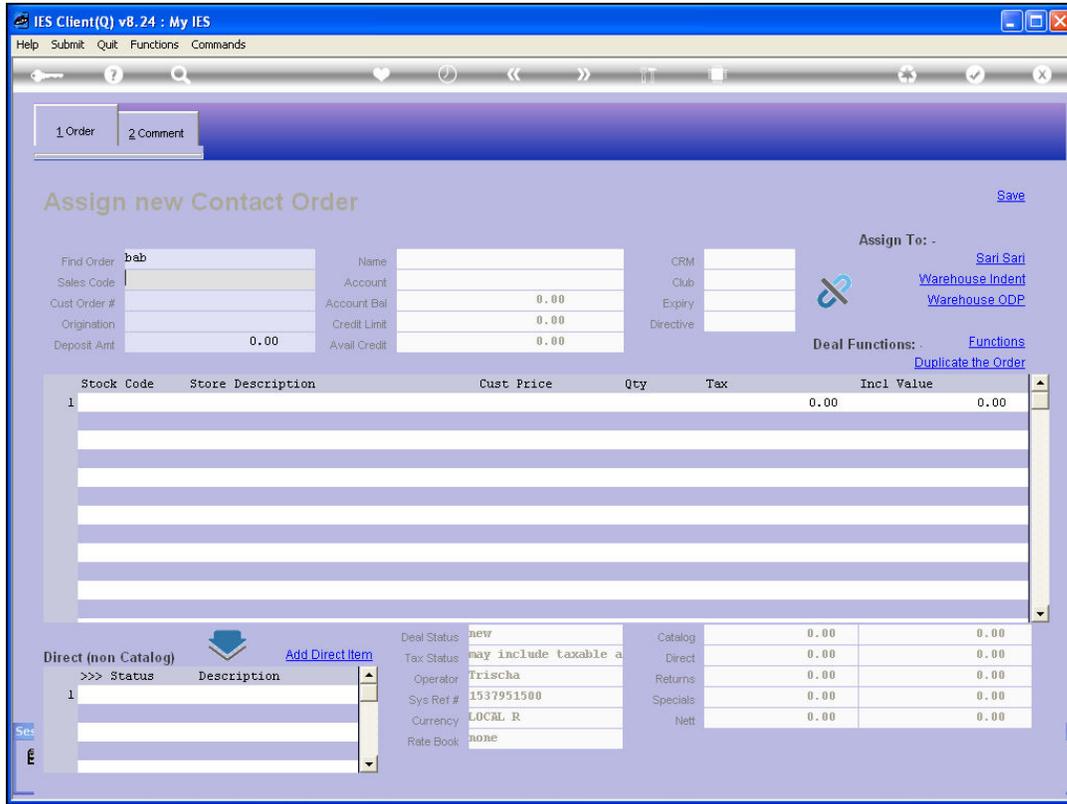
Deal Status	new	Catalog	0.00	0.00
Tax Status	may include taxable a	Direct	0.00	0.00
Operator	Trischa	Returns	0.00	0.00
Sys Ref #	1537951500	Specials	0.00	0.00
Currency	LOCRL R	Nett	0.00	0.00
Rate Book	none			

Slide 6
Slide notes:

The screenshot shows the 'Assign new Contact Order' window in the IES Client v8.24 application. The window has a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu is a toolbar with various icons. The main area is titled 'Assign new Contact Order' and contains several sections:

- Order Information:** Fields for Find Order, Sales Code, Cust Order #, and Deposit Amt (0.00).
- Account Information:** Fields for Name, Account, Account Bal (0.00), Credit Limit (0.00), and Avail Credit (0.00).
- CRM Information:** Fields for CRM, Club, Expiry, and Directive.
- Assign To:** A list of users with links for 'Sari Sari', 'Warehouse Indent', and 'Warehouse ODP'.
- Deal Functions:** Links for 'Functions' and 'Duplicate the Order'.
- Table:** A table with columns: Stock Code, Store Description, Cust Price, Qty, Tax, Incl Value. It contains one row with Stock Code '1' and Incl Value '0.00'.
- Direct (non Catalog):** A section with a dropdown menu and an 'Add Direct Item' button.
- Deal Details:** A table with columns: Deal Status (new), Tax Status (may include taxable a), Operator (Trischa), Sys Ref # (1537951500), Currency (LOCRL R), Rate Book (none), Catalog (0.00), Direct (0.00), Returns (0.00), Specials (0.00), and Nett (0.00).

Slide 7
Slide notes:



Slide 8
Slide notes:

IES Client(Q) v8.24 : My IES

Help Infolab Connections Logon Logoff Companion Wizard How do I DataMarts Business Modules Action Focus Option Select

1 Order 2 Comment

Assign new Contact Order

Save

Assign To: - [Sari Sari](#)
[Warehouse Indent](#)
[Warehouse ODP](#)

Deal Functions: [Functions](#)
[Duplicate the Order](#)

Find Order: **bab** Name: _____ CRM: _____
 Sales Code: _____ Account: _____ Club: _____
 Cust Order #: _____ Account Bal: 0.00 Expiry: _____
 Origination: _____ Credit Limit: 0.00 Directive: _____
 Deposit Amt: 0.00 Avail Credit: 0.00

SINGLE SELECT: VALUES FOUND ...

SELECT ONE OF THESE?

1	1537949048	Babco Electric & Engineering Ltd.
---	------------	-----------------------------------

Select ALL Show Full Line Cancel OK

Direct (non Catalog) [Add Direct Item](#)

>>> Status	Description
1	

Deal Status	new	Catalog	0.00	0.00
Tax Status	may include taxable a	Direct	0.00	0.00
Operator	Trischa	Returns	0.00	0.00
Sys Ref #	1537951500	Specials	0.00	0.00
Currency	LOCAL R	Nett	0.00	0.00
Rate Book	none			

Slide 9
 Slide notes:

The screenshot shows the IES Client v8.24 interface. At the top, there are tabs for '1 Order' and '2 Comment'. The main window title is 'IES Client(Q) v8.24 : My IES'. Below the title bar is a menu bar with options: Help, Infolab, Connections, Logon, Logoff, Companion, Wizard, How do I, DataMarts, Business Modules, Action Focus, Option Select. A toolbar with various icons is located below the menu bar.

The main content area is titled 'Assign new Contact Order' and includes a 'Save' button. It contains several input fields for order details:

Find Order	bab	Name		CRM	
Sales Code		Account		Club	
Cust Order #		Account Bal	0.00	Expiry	
Origination		Credit Limit	0.00	Directive	
Deposit Amt	0.00	Avail Credit	0.00		

On the right side, there is an 'Assign To:' section with a dropdown menu showing 'Sari Sari', 'Warehouse Indent', and 'Warehouse ODP'. Below this is a 'Deal Functions:' section with links for 'Functions' and 'Duplicate the Order'.

A dialog box titled 'SINGLE SELECT: VALUES FOUND ...' is open, showing a list of search results:

SINGLE SELECT: VALUES FOUND ...	
SELECT ONE OF THESE?	
1	1537949048 Babco Electric & Engineering Ltd.

Buttons at the bottom of the dialog include 'Select ALL', 'Show Full Line', 'Cancel', and 'OK'.

Below the dialog, there is a 'Direct (non Catalog)' section with an 'Add Direct Item' button. It includes a table with columns 'Status' and 'Description'.

Status	Description
1	

To the right of this table are several fields for deal details:

Deal Status	new
Tax Status	may include taxable a
Operator	Trischa
Sys Ref #	1537951500
Currency	LOCAL R
Rate Book	none

On the far right, there is a summary table:

Catalog	0.00	0.00
Direct	0.00	0.00
Returns	0.00	0.00
Specials	0.00	0.00
Nett	0.00	0.00

Slide 10
Slide notes:

The screenshot shows the 'Assign new Contact Order' interface in the IES Client v8.24. The window title is 'IES Client(Q) v8.24 : My IES'. The interface has a menu bar (Help, Submit, Quit, Functions, Commands) and a toolbar with navigation icons. Below the toolbar, there are tabs for '1 Order' and '2 Comment'. The main content area is titled 'Assign new Contact Order' and includes a 'Save' button in the top right.

Order details are displayed in a grid-like form:

Find Order		Name	BABCO ELECTRIC & ENGINEERING LI	CRM	00078
Sales Code	bc	Account	02000	Club	
Cust Order #	0000239	Account Bal	775.00	Expiry	
Origination	contact	Credit Limit	1,000.00	Directive	
Deposit Amt	0.00	Avail Credit	225.00		

On the right side, there are links for 'Assign To: - Sari Sari', 'Warehouse Indent', and 'Warehouse ODP'. Below these are 'Deal Functions: - Functions' and 'Duplicate the Order'.

The main table lists items with the following columns: Stock Code, Store Description, Cust Price, Qty, Tax, and Incl Value.

Stock Code	Store Description	Cust Price	Qty	Tax	Incl Value
1 0201650	01 CANON EF 50MM F1.8 II	132.00	1.00	1.00	150.48

At the bottom, there is a 'Direct (non Catalog)' section with an 'Add Direct Item' button and a table with columns 'Status' and 'Description'. To the right, there are fields for 'Deal Status' (new), 'Tax Status' (may include taxable a), 'Operator' (Trischa), 'Sys Ref #' (1537949048), 'Currency' (LOCAL R), and 'Rate Book' (none). A summary table on the far right shows values for Catalog, Direct, Returns, Specials, and Nett.

Catalog	18.48	150.48
Direct	0.00	0.00
Returns	0.00	0.00
Specials	0.00	0.00
Nett	18.48	150.48

Slide 11

Slide notes: When we access the Order at the Contact Queue, we can amend the Order by adding new items, deleting others, amending, etc. After making our amendments, we can assign the Order to Sari Sari again for loading onto a Dispatch.