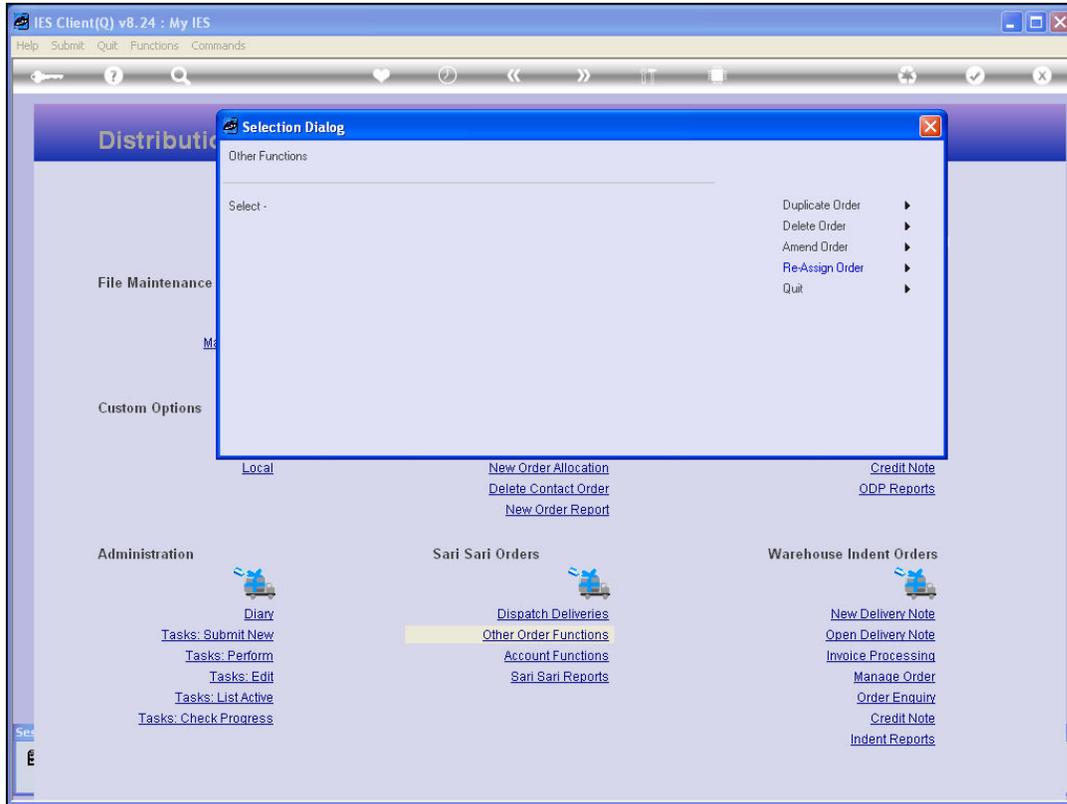
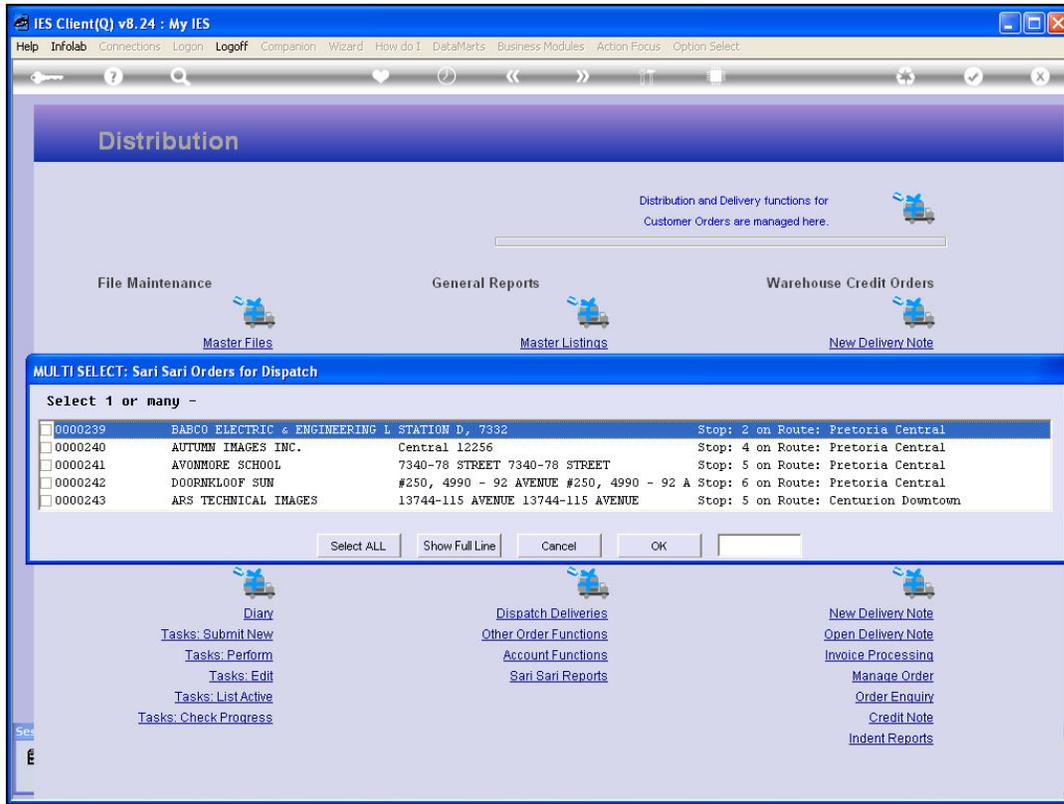


### Slide 1

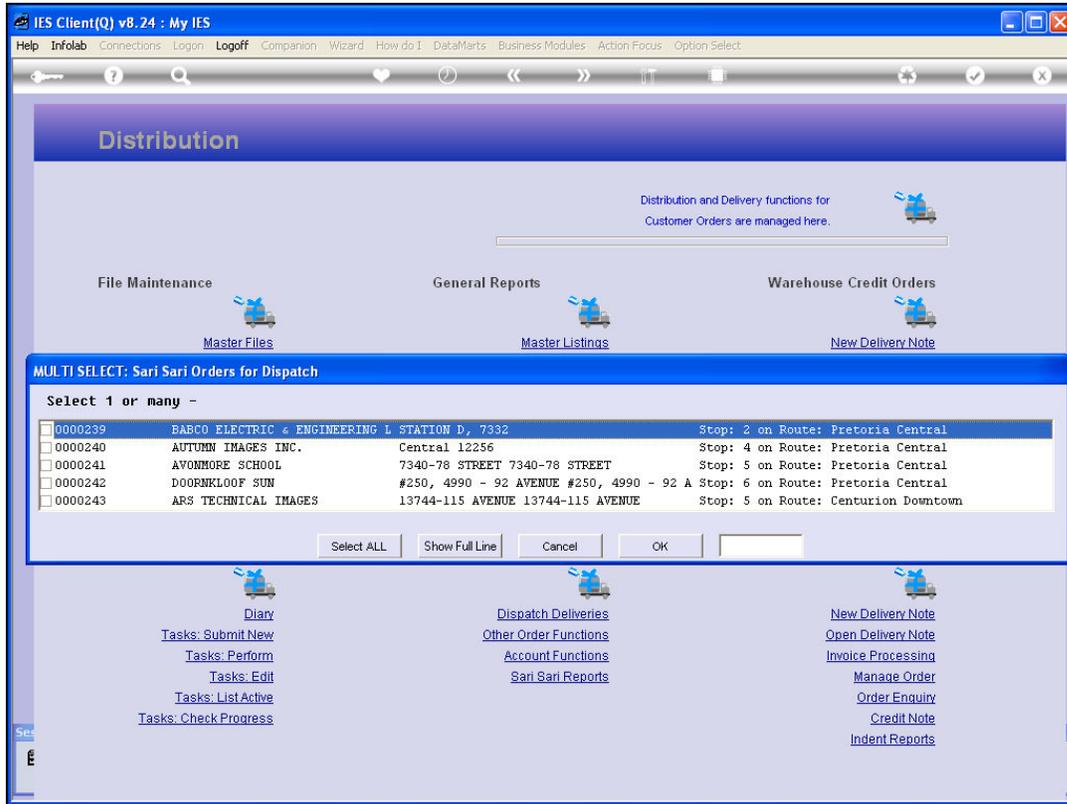
Slide notes: If we have an Order in the Sari Sari Order Queue, and it should be in another Queue, for example Indent or ODP, then we can use the "Re-Assign Order" option to return the Order to the Contact Order Queue, and from there it can be assigned to any Queue, even back again to Sari Sari.



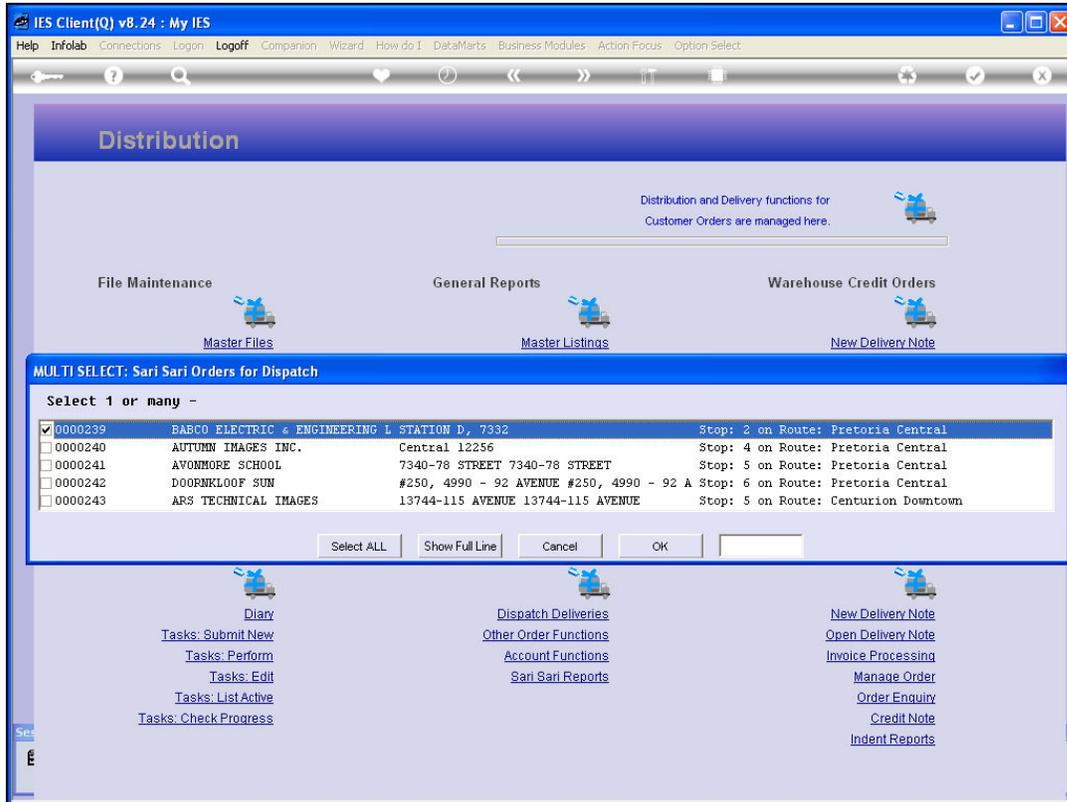
Slide 2  
Slide notes:



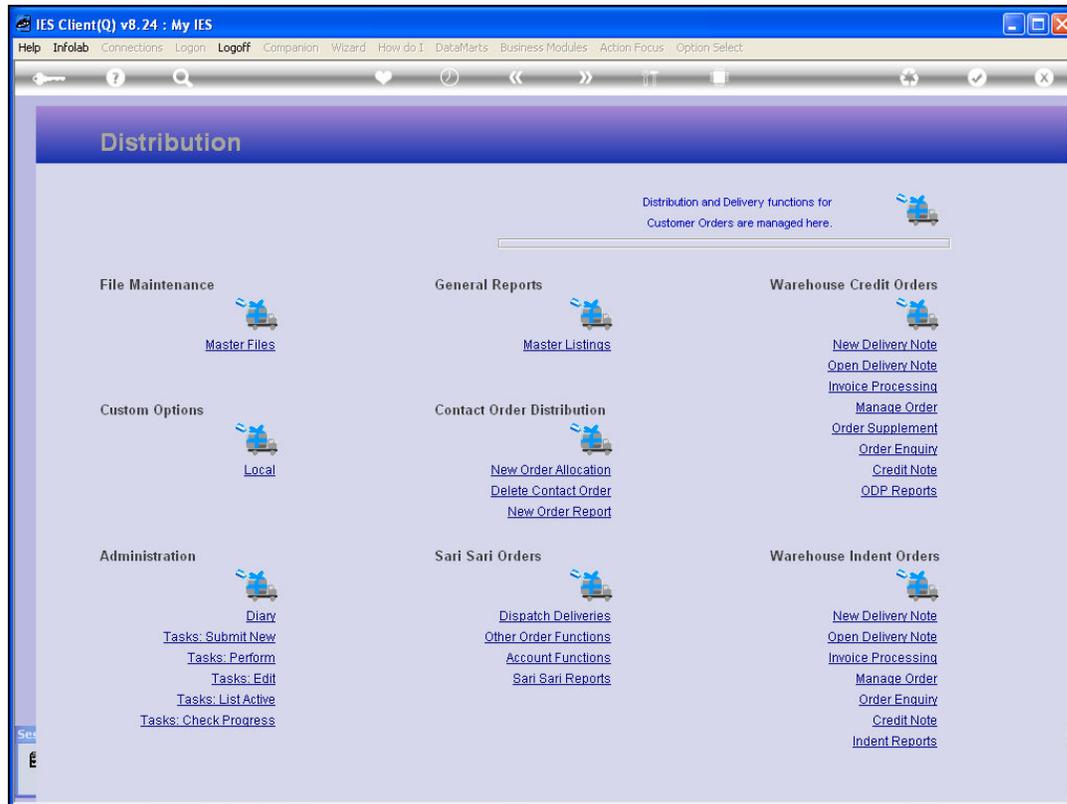
Slide 3  
Slide notes:



Slide 4  
Slide notes:



Slide 5  
Slide notes:



## Slide 6

Slide notes: That Order is now no longer in the Sari Sari Order Queue, but instead is back at the Contact Order queue.

The screenshot shows the 'Assign new Contact Order' window in the IES Client v8.24. The window title is 'IES Client(Q) v8.24 : My IES'. The interface includes a menu bar (Help, Submit, Quit, Functions, Commands) and a toolbar with navigation icons. Below the toolbar, there are tabs for '1 Order' and '2 Comment'. The main area is titled 'Assign new Contact Order' and contains several data entry fields and tables.

**Form Fields:**

Find Order		Name		CRM	
Sales Code		Account		Club	
Cust Order #		Account Bal	0.00	Expiry	
Origination		Credit Limit	0.00	Directive	
Deposit Amt	0.00	Avail Credit	0.00		

**Assign To:** Sari Sari, Warehouse Indent, Warehouse ODP

**Deal Functions:** Functions, Duplicate the Order

**Table 1: Order Items**

Stock Code	Store Description	Cust Price	Qty	Tax	Incl Value
1					0.00

**Direct (non Catalog) Table:**

>>> Status	Description
1	

**Deal Details:**

Deal Status	new	Catalog	0.00	0.00
Tax Status	may include taxable a	Direct	0.00	0.00
Operator	Trischa	Returns	0.00	0.00
Sys Ref #	1537948589	Specials	0.00	0.00
Currency	LOCAL R	Nett	0.00	0.00
Rate Book	none			

Slide 7  
Slide notes:

The screenshot shows the 'Assign new Contact Order' window in the IES Client v8.24. The window title is 'IES Client(Q) v8.24 : My IES'. The interface includes a menu bar (Help, Submit, Quit, Functions, Commands) and a toolbar with navigation icons. At the top, there are tabs for '1 Order' and '2 Comment'. The main area is titled 'Assign new Contact Order' and contains several data entry sections:

- Order Information:** Find Order, Sales Code, Cust Order #, Origination, and Deposit Amt (0.00).
- Account Information:** Name, Account, Account Bal (0.00), Credit Limit (0.00), and Avail Credit (0.00).
- CRM Information:** CRM, Club, Expiry, and Directive.
- Assign To:** A list of users with links for 'Sari Sari', 'Warehouse Indent', and 'Warehouse ODP'.
- Deal Functions:** Links for 'Functions' and 'Duplicate the Order'.
- Table:** A table with columns: Stock Code, Store Description, Cust Price, Qty, Tax, and Incl Value. It contains one row with '1' in the Stock Code column and '0.00' in the Incl Value column.
- Direct (non Catalog) Section:** Includes an 'Add Direct Item' button and a table with columns: Status and Description. It contains one row with '1' in the Status column.
- Deal Details:** Deal Status (new), Tax Status (may include taxable a), Operator (Trischa), Sys Ref # (1537948589), Currency (LOCAL R), and Rate Book (none).
- Summary Table:** A table with columns: Catalog, Direct, Returns, Specials, and Nett. All values are 0.00.

Slide 8  
Slide notes:

The screenshot shows the 'Assign new Contact Order' window in the IES Client v8.24 application. The window title is 'IES Client(Q) v8.24 : My IES'. The interface includes a menu bar (Help, Submit, Quit, Functions, Commands) and a toolbar with navigation icons. At the top, there are tabs for '1 Order' and '2 Comment'. The main area is titled 'Assign new Contact Order' and contains several sections:

- Form Fields:** Fields for 'Find Order', 'Sales Code', 'Cust Order #', 'Origination', and 'Deposit Amt' (0.00). A 'Lookup?' dropdown menu is open over the 'Sales Code' field, showing 'Recent Values'. Other fields include 'CRM', 'Club', 'Expiry', and 'Directive'.
- Assign To:** A section with a blue 'X' icon and links for 'Sari Sari', 'Warehouse Indent', and 'Warehouse ODP'.
- Deal Functions:** Links for 'Functions' and 'Duplicate the Order'.
- Table:** A table with columns: Stock Code, Store Description, Cust Price, Qty, Tax, Incl Value. It contains one row with '1' in the Stock Code column and '0.00' in the Incl Value column.
- Direct (non Catalog):** A section with a dropdown arrow and a link 'Add Direct Item'. It contains a table with columns 'Status' and 'Description'.
- Deal Details:** A table with fields: Deal Status (new), Tax Status (may include taxable a), Operator (Trischa), Sys Ref # (1537948589), Currency (LOCAL R), Rate Book (none), Catalog (0.00), Direct (0.00), Returns (0.00), Specials (0.00), and Net (0.00).

Slide 9  
Slide notes:

The screenshot shows the 'Assign new Contact Order' window in the IES Client v8.24 application. The window title is 'IES Client(Q) v8.24 : My IES'. The interface includes a menu bar (Help, Submit, Quit, Functions, Commands) and a toolbar with navigation icons. At the top, there are tabs for '1 Order' and '2 Comment'. The main area is titled 'Assign new Contact Order' and contains several sections:

- Form Fields:** Fields for 'Find Order', 'Sales Code', 'Cust Order #', 'Origination', and 'Deposit Amt' (0.00). A 'Lookup?' dropdown menu is open over the 'Find Order' field, showing 'Recent Values'. Other fields include 'CRM', 'Club', 'Expiry', and 'Directive'.
- Assign To:** A section with a blue 'X' icon and links for 'Sari Sari', 'Warehouse Indent', and 'Warehouse ODP'.
- Deal Functions:** Links for 'Functions' and 'Duplicate the Order'.
- Table:** A table with columns: Stock Code, Store Description, Cust Price, Qty, Tax, and Incl Value. It contains one row with '1' in the Stock Code column and '0.00' in the Incl Value column.
- Direct (non Catalog):** A section with a blue arrow icon and a link 'Add Direct Item'. It includes a table with columns 'Status' and 'Description'.
- Deal Details:** A table with fields: Deal Status (new), Tax Status (may include taxable a), Operator (Trischa), Sys Ref # (1537948589), Currency (LOCAL R), Rate Book (none), Catalog (0.00), Direct (0.00), Returns (0.00), Specials (0.00), and Net (0.00).

Slide 10  
Slide notes:

IES Client(Q) v8.24 : My IES

Help Infolab Connections Logon Logoff Companion Wizard How do I DataMarts Business Modules Action Focus Option Select

1 Order 2 Comment

### Assign new Contact Order

Save

Assign To: - [Sari Sari](#)  
[Warehouse Indent](#)  
[Warehouse ODP](#)

Deal Functions: [Functions](#)  
[Duplicate the Order](#)

Find Order		Name		CRM	
Sales Code		Account		Club	
Cust Order #		Account Bal	0.00	Expiry	
Origination		Credit Limit	0.00	Directive	
Deposit Amt	0.00	Avail Credit	0.00		

**SINGLE SELECT: DATA SELECTION**

ORDER NO	:ACCOUNT NUMBER	:NAME
1	0000239	02000 Babco Electric & Engineer

Select ALL Show Full Line Cancel OK

Direct (non Catalog) [Add Direct Item](#)

>>> Status	Description
1	

Deal Status	new	Catalog	0.00	0.00
Tax Status	may include taxable a	Direct	0.00	0.00
Operator	Trischa	Returns	0.00	0.00
Sys Ref #	1537948589	Specials	0.00	0.00
Currency	LOCAL R	Nett	0.00	0.00
Rate Book	none			

Slide 11  
 Slide notes:

The screenshot shows the 'Assign new Contact Order' window in the IES Client v8.24. The window title is 'IES Client(Q) v8.24 : My IES'. The interface includes a menu bar (Help, Submit, Quit, Functions, Commands) and a toolbar with navigation icons. At the top, there are tabs for '1 Order' and '2 Comment'. The main area is titled 'Assign new Contact Order' and contains several data entry fields and tables.

**Order Information:**

Find Order	1537946225	Name		CRM	
Sales Code		Account		Club	
Cust Order #		Account Bal	0.00	Expiry	
Origination		Credit Limit	0.00	Directive	
Deposit Amt	0.00	Avail Credit	0.00		

**Assign To:** [Sari Sari](#), [Warehouse Indent](#), [Warehouse ODP](#)

**Deal Functions:** [Functions](#), [Duplicate the Order](#)

**Table 1: Order Items**

Stock Code	Store Description	Cust Price	Qty	Tax	Incl Value
1					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00

**Direct (non Catalog) Section:**

>>> Status	Description
1	

**Deal Details:**

Deal Status	new	Catalog	0.00	0.00
Tax Status	may include taxable a	Direct	0.00	0.00
Operator	Trischa	Returns	0.00	0.00
Sys Ref #	1537948589	Specials	0.00	0.00
Currency	LOCAL R	Nett	0.00	0.00
Rate Book	none			

Slide 12  
Slide notes:

IES Client(Q) v8.24 : My IES

Help Submit Quit Functions Commands

1 Order 2 Comment

### Assign new Contact Order

Save

Assign To: - [Sari Sari](#)  
[Warehouse Indent](#)  
[Warehouse ODP](#)

Deal Functions: [Functions](#)  
[Duplicate the Order](#)

Find Order	ct	Name	BABCO ELECTRIC & ENGINEERING LI	CRM	00078
Sales Code		Account	02000	Club	
Cust Order #	0000239	Account Bal	775.00	Expiry	
Origination	contact	Credit Limit	1,000.00	Directive	
Deposit Amt	0.00	Avail Credit	225.00		

Stock Code	Store	Description	Cust Price	Qty	Tax	Incl Value
1	0201650	01 CANON EF 50MM F1.8 II	132.00		2.00	36.96
						300.96

Direct (non Catalog) [Add Direct Item](#)

>>> Status	Description
1	

Deal Status	new	Catalog	36.96	300.96
Tax Status	may include taxable a	Direct	0.00	0.00
Operator	Trischa	Returns	0.00	0.00
Sys Ref #	1537946225	Specials	0.00	0.00
Currency	LOCAL R	Nett	36.96	300.96
Rate Book	none			

Slide 13

Slide notes: So we are able to find it again at the Contact Order queue, and from here we can re-assign to Indent, ODP or Sari Sari.

IES Client(Q) v8.24 : My IES

Help Submit Quit Functions Commands

1 Order 2 Comment

### Assign new Contact Order

Save

Assign To: - [Sari Sari](#)  
[Warehouse Indent](#)  
[Warehouse ODP](#)

Deal Functions: [Functions](#)  
[Duplicate the Order](#)

Find Order	ct	Name	BARCO ELECTRIC & ENGINEERING LI		CRM	00078
Sales Code		Account	02000		Club	
Cust Order #	0000239	Account Bal	775.00		Expiry	
Origination	contact	Credit Limit	1,000.00		Directive	
Deposit Amt	0.00	Avail Credit	225.00			

Stock Code	Store	Description	Cust Price	Qty	Tax	Incl Value
1 0201650	01	CANON EF 50MM F1.8 II	132.00		2.00	36.96
						300.96

Direct (non Catalog) [Add Direct Item](#)

>>> Status	Description
1	

Deal Status	new	Catalog	36.96	300.96
Tax Status	may include taxable a	Direct	0.00	0.00
Operator	Trischa	Returns	0.00	0.00
Sys Ref #	1537946225	Specials	0.00	0.00
Currency	LOCAL R	Nett	36.96	300.96
Rate Book	none			

Slide 14  
 Slide notes:

IES Client(Q) v8.24 : My IES

Help Submit Quit Functions Commands

1 Order 2 Comment

### Assign new Contact Order

Save

Find Order:  Name: BABCO ELECTRIC & ENGINEERING LI  
 Sales Code: tt Account: 02000 CRM: 00078  
 Cust Order #: 0000239 Account Bal: 775.00 Club:   
 Origination: contact Credit Limit: 1,000.00 Expiry:   
 Deposit Amt: 0.00 Avail Credit: 225.00 Directive:

Assign To: - [Sari Sari](#)  
[Warehouse Indent](#)  
[Warehouse ODP](#)

Deal Functions: [Functions](#)  
[Duplicate the Order](#)

Stock Code	Store	Description	Cust Price	Qty	Tax	Incl Value
1 0201650	01	CANON EF 50MM F1.8 II	132.00		2.00	36.96
						300.96

Direct (non Catalog) [Add Direct Item](#)

>>> Status	Description
1	

Deal Status: new  
 Tax Status: may include taxable a  
 Operator: Trischa  
 Sys Ref #: 1537946225  
 Currency: LOCAL R  
 Rate Book: none

	36.96	300.96
Catalog	0.00	0.00
Direct	0.00	0.00
Returns	0.00	0.00
Specials	0.00	0.00
Nett	36.96	300.96

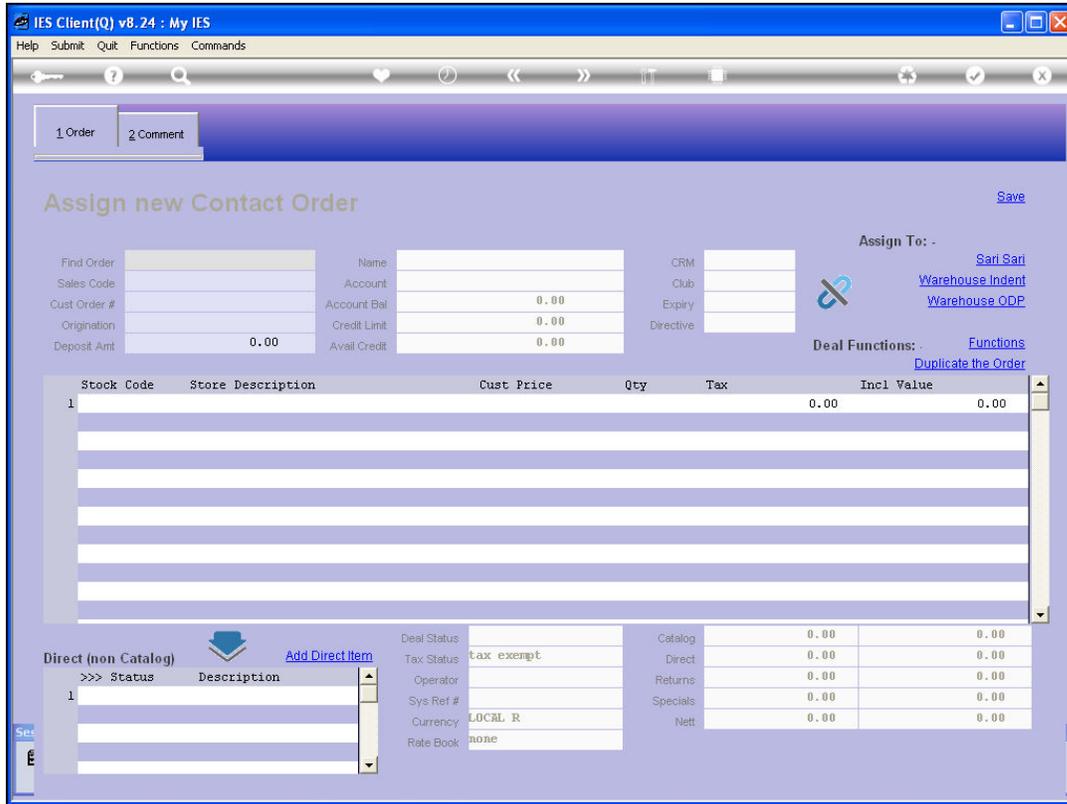
Slide 15  
 Slide notes:



The screenshot shows the 'Assign new Contact Order' window in the IES Client v8.24. The window has a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu is a toolbar with navigation icons. The main area is titled 'Assign new Contact Order' and contains several sections:

- Order Information:** Fields for Find Order, Sales Code, Cust Order #, Origination, and Deposit Amt (0.00).
- Account Information:** Fields for Name, Account, Account Bal (0.00), Credit Limit (0.00), and Avail Credit (0.00).
- CRM Information:** Fields for CRM, Club, Expiry, and Directive.
- Assign To:** A list of users with links for 'Sari Sari', 'Warehouse Indent', and 'Warehouse ODP'.
- Deal Functions:** Links for 'Functions' and 'Duplicate the Order'.
- Table:** A table with columns: Stock Code, Store Description, Cust Price, Qty, Tax, and Incl Value. It contains one row with Stock Code '1' and Incl Value '0.00'.
- Direct (non Catalog) Section:** Includes an 'Add Direct Item' button and a table with columns: Status, Description, Deal Status, Tax Status (tax exempt), Operator, Sys Ref #, Currency (LOCAL R), Rate Book (none), Catalog, Direct, Returns, Specials, and Net.

Slide 17  
Slide notes:



Slide 18

Slide notes: The Order has now been assigned once again to Sari Sari.