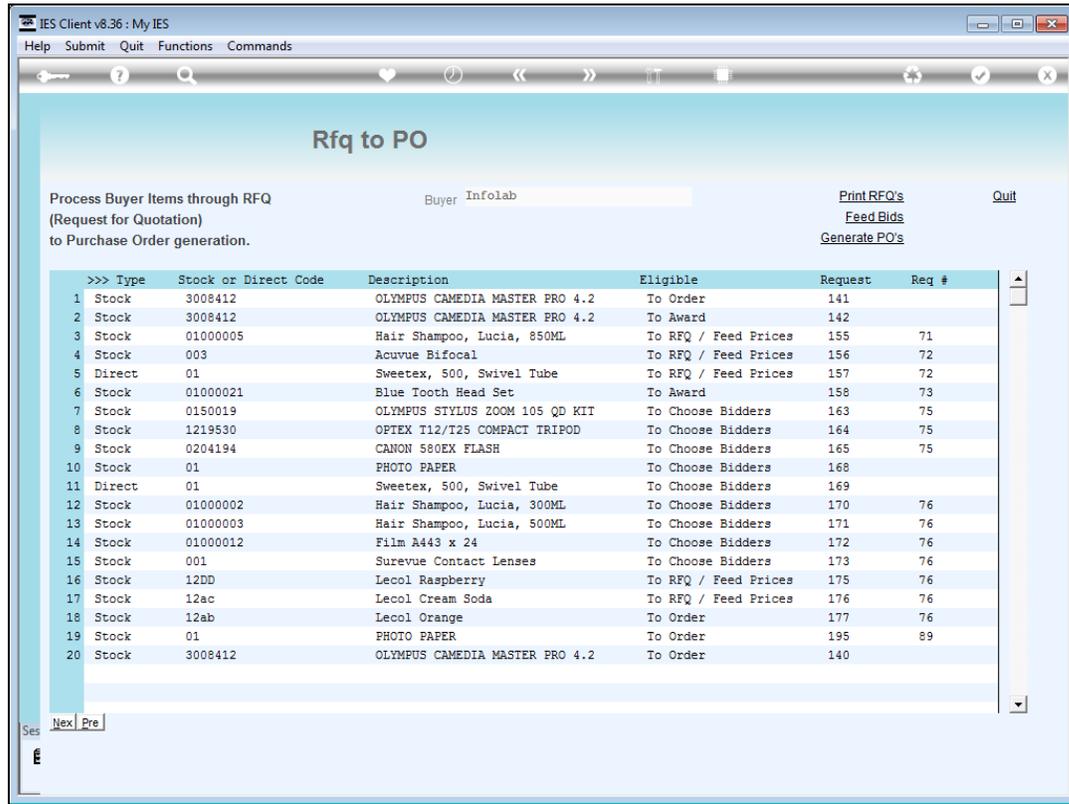


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Slide 1

Slide notes: Whenever we wish to make a Purchase Order, and we have some Purchase Items with a status of "To Order", then we can choose "Generate PO's".

IES Client v8.36: My IES

Help Submit Quit Functions Commands

Rfq to PO

Process Buyer Items through RFQ (Request for Quotation) to Purchase Order generation.

Buyer Infolab Print RFQ's Quit
Feed Bids
Generate PO's

>>> Type	Stock or Direct Code	Description	Eligible	Request	Req #
1 Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Order	141	
2 Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Award	142	
3 Stock	01000005	Hair Shampoo, Lucia, 850ML	To RFQ / Feed Prices	155	71
4 Stock	003	Acuvue Bifocal	To RFQ / Feed Prices	156	72
5 Direct	01	Sweetex, 500, Swivel Tube	To RFQ / Feed Prices	157	72
6 Stock	01000021	Blue Tooth Head Set	To Award	158	73
7 Stock	0150019	OLYMPUS STYLUS ZOOM 105 QD KIT	To Choose Bidders	163	75
8 Stock	1219530	OPTEX T12/T25 COMPACT TRIPOD	To Choose Bidders	164	75
9 Stock	0204194	CANON 580EX FLASH	To Choose Bidders	165	75
10 Stock	01	PHOTO PAPER	To Choose Bidders	168	
11 Direct	01	Sweetex, 500, Swivel Tube	To Choose Bidders	169	
12 Stock	01000002	Hair Shampoo, Lucia, 300ML	To Choose Bidders	170	76
13 Stock	01000003	Hair Shampoo, Lucia, 500ML	To Choose Bidders	171	76
14 Stock	01000012	Film A443 x 24	To Choose Bidders	172	76
15 Stock	001	Surevue Contact Lenses	To Choose Bidders	173	76
16 Stock	12DD	Lecol Raspberry	To RFQ / Feed Prices	175	76
17 Stock	12ac	Lecol Cream Soda	To RFQ / Feed Prices	176	76
18 Stock	12ab	Lecol Orange	To Order	177	76
19 Stock	01	PHOTO PAPER	To Order	195	89
20 Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Order	140	

Ses Nex Pre

Slide 3
Slide notes:

IES Client v8.36 : My IES
Help Submit Quit Functions Commands

1 Main 2 Direct Items 3 Tag Notes

New Purchase Requisition (CP Proforma Order)

Order Number		Supplier Code		Load Requests (Buyer)
Date Ordered	11/01/2014	For Attention		Import Order
Tax Type	0 No Tax Record	Payment Terms		Clean Stock Order
Operator	Infolab	Delivery Code	def Default, no Instruction	Refresh Totals
Batch #	IT-020114	Exp Delivery Date	10/02/2014	
Auth Code	tt Tim Koen	Stock Total	0.00	Interim Save
Fin Period	156: Oct 2013	Direct Items	0.00	Save
Originator	tt Infolab	Order Total	0.00	
Buyer	tt Infolab	Target Authoriser		
Currency	ZAR			

Indent Order ?

>>> Stock Code	Description	Store Unit	Tax Incl	Price	Quantity	Actual	Req
1							0.00

Ses

Slide 4
Slide notes:

The screenshot shows a web application window titled "IES Client v8.36: My IES". The main content area is titled "New Purchase Requisition (CP Proforma Order)". The form is divided into several sections:

- Order Information:** Order Number, Date Ordered (11/01/2014), Tax Type (0 No Tax Record).
- Supplier Information:** Supplier Code, For Attention, Payment Terms, Delivery Code (def Default, no Instruction), Exp Delivery Date (10/02/2014).
- Operator Information:** Operator (Infolab), Batch # (IT-020114), Auth Code (tt Tim Koen), Fin Period (156: Oct 2013), Originator (tt Infolab), Buyer (tt Infolab), Currency (ZAR).
- Summary Totals:** Stock Total (0.00), Direct Items (0.00), Order Total (0.00).
- Actions:** Load Requests (Buyer), Import Order, Clean Stock Order, Refresh Totals, Interim Save, Save.
- Indent Order:** Indent Order ?

Below the form is a table with the following columns: Stock Code, Description, Store, Unit, Tax Incl, Price, Quantity, Actual, and Req. The table contains one row with the value "1" in the Stock Code column and "0.00" in the Actual column.

Stock Code	Description	Store	Unit	Tax Incl	Price	Quantity	Actual	Req
1							0.00	

Slide 5
Slide notes:

IES Client v8.36: My IES
Help Submit Quit Functions Commands

1 Main | 2 Direct Items | 3 Tag Notes

New Purchase Requisition (CP Proforma Order)

Order Number	n	Supplier Code		Load Requests (Buyer)
Date Ordered	11/01/2014	For Attention		Import Order
Tax Type	0 No Tax Record	Payment Terms		Clean Stock Order
Operator	Infolab	Delivery Code	def Default, no Instruction	Refresh Totals
Batch #	TI-020114	Exp Delivery Date	10/02/2014	
Auth Code	tt Tim Koen	Stock Total	0.00	Interim Save
Fin Period	156: Oct 2013	Direct Items	0.00	Save
Originator	tt Infolab	Order Total	0.00	
Buyer	tt Infolab	Target Authoriser		
Currency	ZAR			

Indent Order ?

>>> Stock Code	Description	Store Unit	Tax Incl	Price	Quantity	Actual	Req
1							0.00

Ses

Slide 6
Slide notes:

1 Main | 2 Direct Items | 3 Tag Notes

New Purchase Requisition (CP Proforma Order)

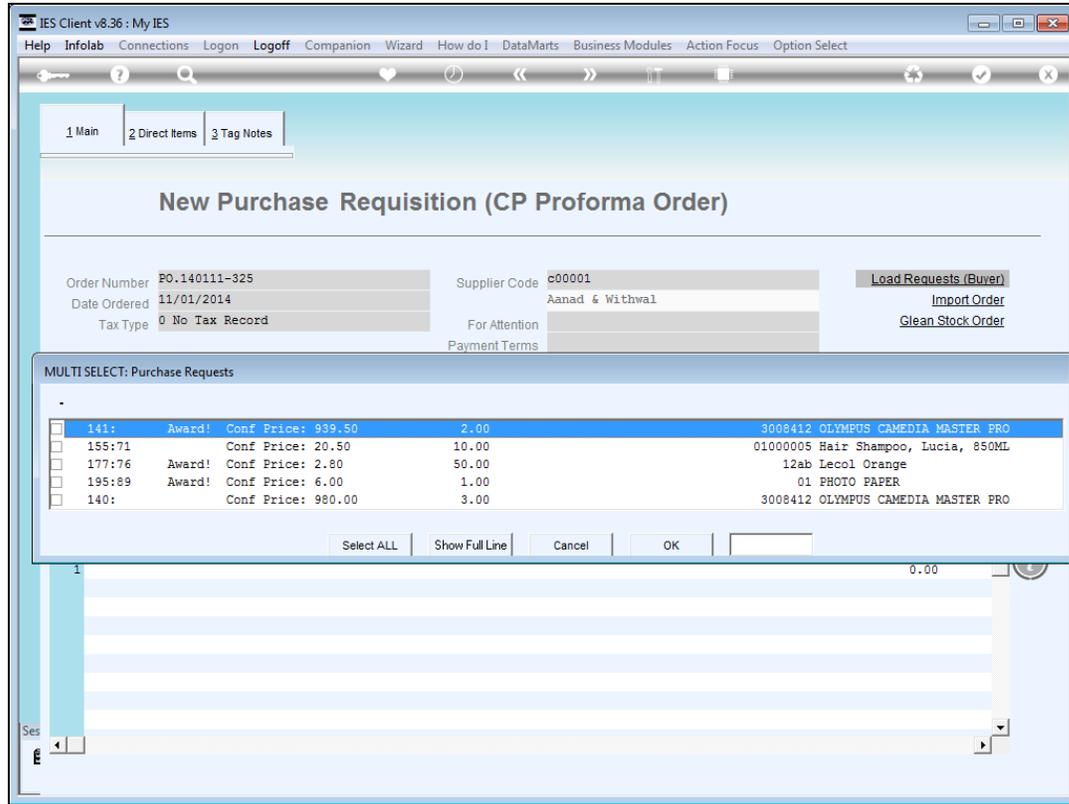
Order Number	PO.140111-325	Supplier Code	c00001	Load Requests (Buyer)
Date Ordered	11/01/2014	For Attention	Aanad & Withwal	Import Order
Tax Type	0 No Tax Record	Payment Terms		Clean Stock Order
Operator	Infolab	Delivery Code	def Default, no Instruction	
Batch #	TI-020114	Exp Delivery Date	10/02/2014	Refresh Totals
Auth Code	tt Tim Koen	Stock Total	0.00	
Fin Period	156: Oct 2013	Direct Items	0.00	Interim Save
Originator	tt Infolab	Order Total	0.00	Save
Buyer	tt Infolab	Target Authoriser	Infolab	
Currency	ZAR			

Indent Order?

>>> Stock Code	Description	Store	Unit	Tax Incl	Price	Quantity	Actual	Req
1								0.00

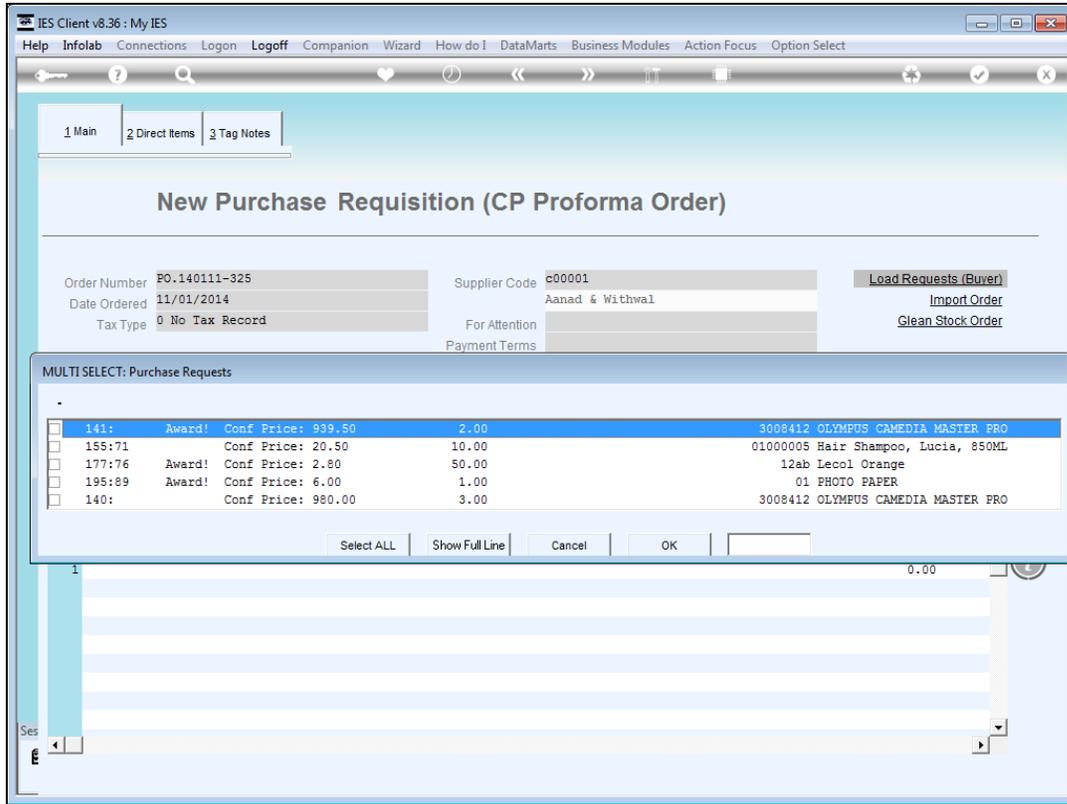
Slide 7

Slide notes: Once we have selected the minimum PO values, we can choose "Load Requests Buyer".

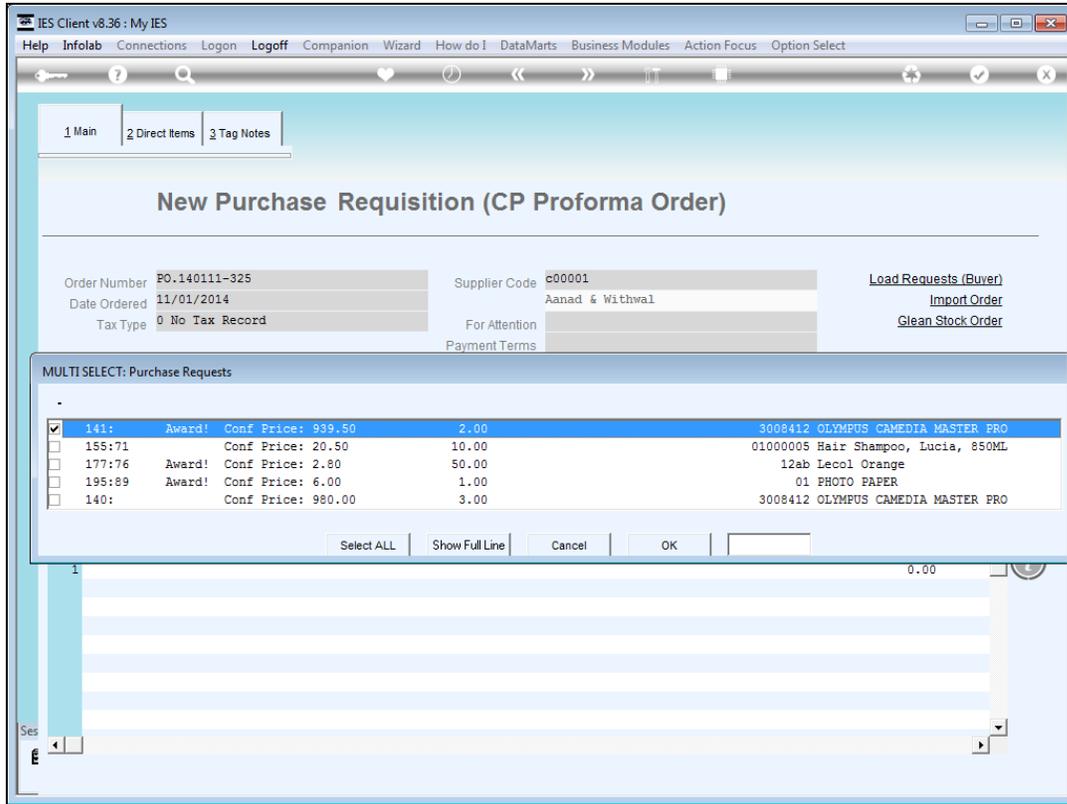


Slide 8

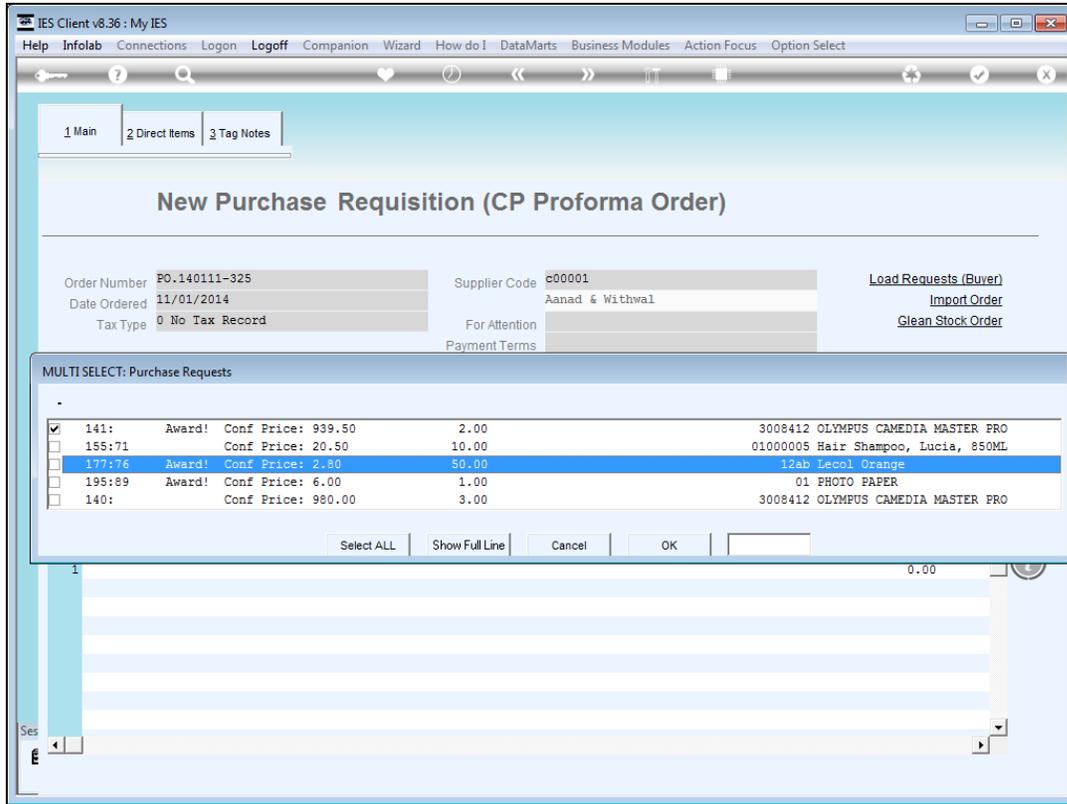
Slide notes: All qualifying Items for this Buyer will be listed, and those that are awarded for the current Supplier are flagged with the word "award".



Slide 9
Slide notes:



Slide 10
Slide notes:



Slide 11
Slide notes:

The screenshot shows the IES Client v8.36: My IES interface. The main window title is "New Purchase Requisition (CP Proforma Order)". The form contains the following fields:

- Order Number: PO.140111-325
- Date Ordered: 11/01/2014
- Tax Type: 0 No Tax Record
- Supplier Code: c00001
- For Attention: Aanad & Withwal
- Payment Terms: (empty)

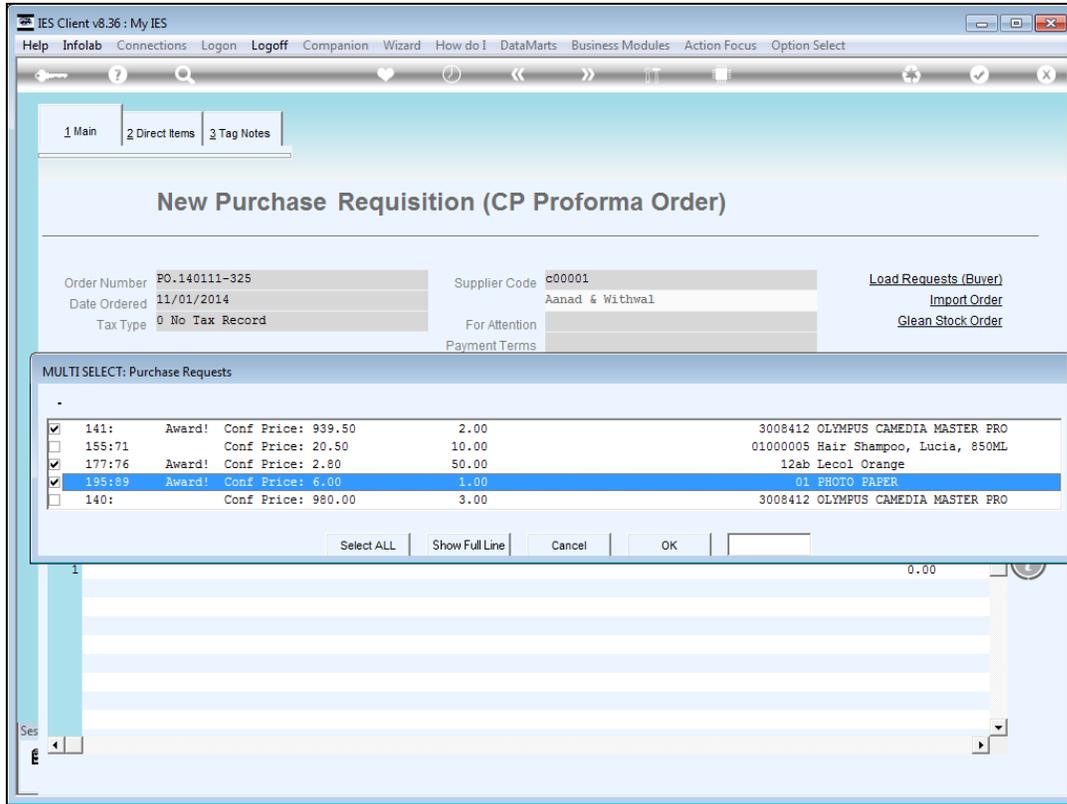
Buttons on the right include: Load Requests (Buyer), Import Order, and Clean Stock Order.

A "MULTI SELECT: Purchase Requests" dialog box is overlaid on the form, displaying a table of items:

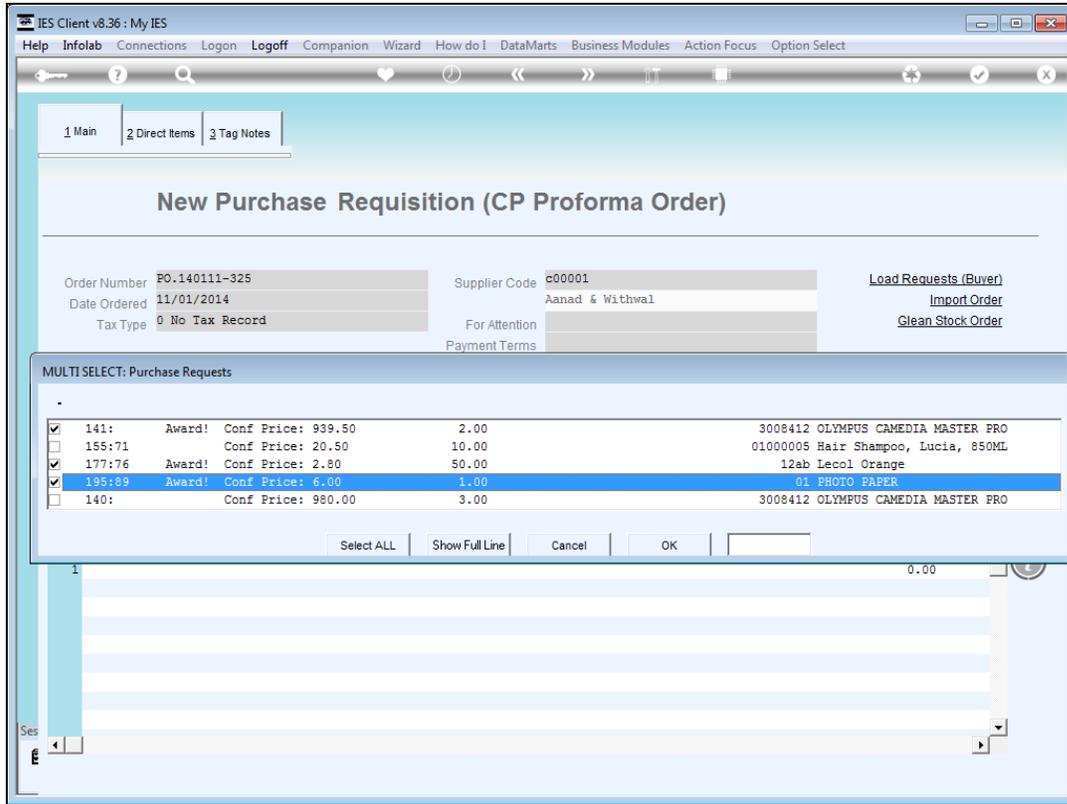
Item ID	Status	Conf Price	Quantity	Description
<input checked="" type="checkbox"/> 141:	Award!	939.50	2.00	3008412 OLYMPUS CAMEDIA MASTER PRO
<input type="checkbox"/> 155:71		20.50	10.00	01000005 Hair Shampoo, Lucia, 850ML
<input type="checkbox"/> 177:76	Award!	2.80	50.00	12ab Lecol Orange
<input type="checkbox"/> 195:89	Award!	6.00	1.00	01 PHOTO PAPER
<input type="checkbox"/> 140:		980.00	3.00	3008412 OLYMPUS CAMEDIA MASTER PRO

Buttons at the bottom of the dialog box: Select ALL, Show Full Line, Cancel, OK.

Slide 12
Slide notes:



Slide 13
Slide notes:



Slide 14

Slide notes: Of course it is also possible to load Items that do not have the 'award' flag, because not all Items necessarily have to pass through the RFQ system. However, when we do pass Items through the RFQ system, it is easier to recognize which Items are intended for which Supplier.

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

1 Main 2 Direct Items 3 Tag Notes

New Purchase Requisition (CP Proforma Order)

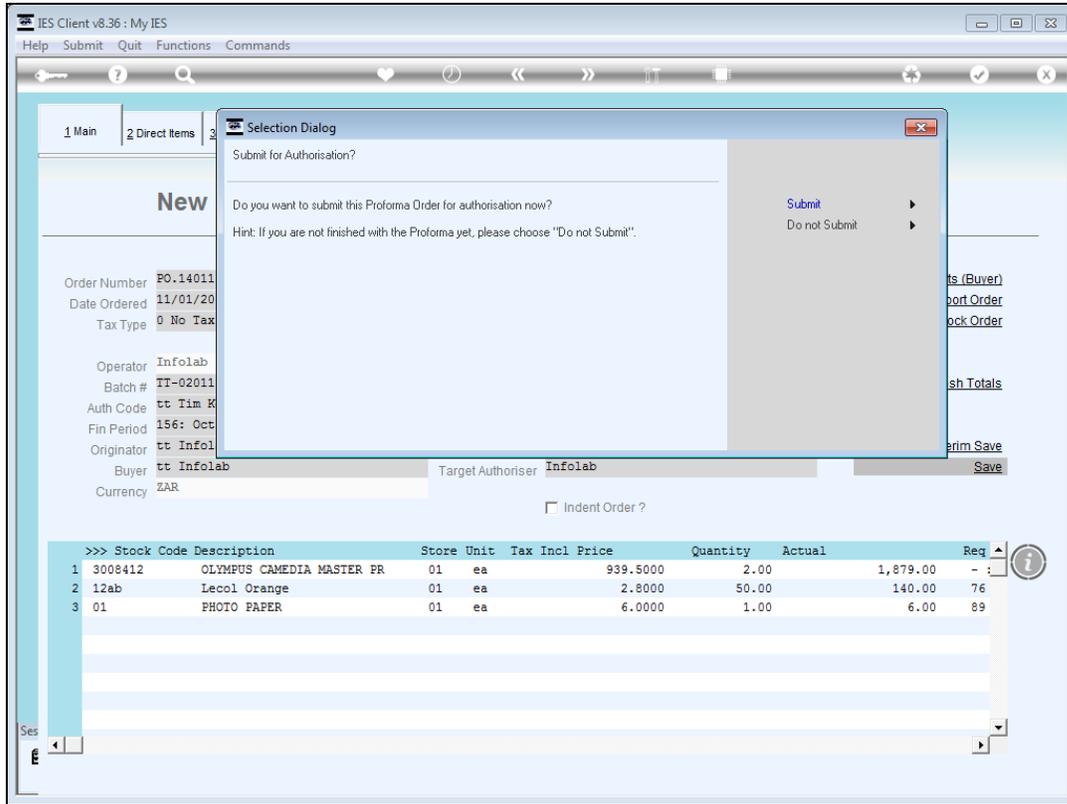
Order Number	PO.140111-325	Supplier Code	c00001	Load Requests (Buyer)
Date Ordered	11/01/2014		Aanad & Withwal	Import Order
Tax Type	0 No Tax Record	For Attention		Clean Stock Order
Operator	Infolab	Payment Terms		
Batch #	IT-020114	Delivery Code	def Default, no Instruction	Refresh Totals
Auth Code	tt Tim Koen	Exp Delivery Date	10/02/2014	
Fin Period	156: Oct 2013	Stock Total	2,025.00	
Originator	tt Infolab	Direct Items	0.00	Interim Save
Buyer	tt Infolab	Order Total	2,025.00	Save
Currency	ZAR	Target Authoriser	Infolab	

[Indent Order?](#)

>>>	Stock Code	Description	Store	Unit	Tax Incl	Price	Quantity	Actual	Req
1	3008412	OLYMPUS CAMEDIA MASTER FR	01	ea		939.5000	2.00	1,879.00	-
2	12ab	Leco1 Orange	01	ea		2.8000	50.00	140.00	76
3	01	PHOTO PAPER	01	ea		6.0000	1.00	6.00	89

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Slide 15
Slide notes:



Slide 16
Slide notes:

IES Client v8.36: My IES

Help Submit Quit Functions Commands

1 Main 2 Direct Items 3 Tag Notes

New Purchase Requisition (CP Proforma Order)

Order Number		Supplier Code		Load Requests (Buyer)
Date Ordered	11/01/2014			Import Order
Tax Type	0 No Tax Record	For Attention		Clean Stock Order
Operator	Infolab	Payment Terms	def Default, no Instruction	
Batch #	IT-020114	Delivery Code		Refresh Totals
Auth Code	tt Tim Koen	Exp Delivery Date	10/02/2014	
Fin Period	156: Oct 2013	Stock Total	0.00	
Originator	tt Infolab	Direct Items	0.00	Interim Save
Buyer	tt Infolab	Order Total	0.00	Save
Currency	ZAR	Target Authoriser		

Indent Order ?

>>> Stock Code	Description	Store	Unit	Tax Incl	Price	Quantity	Actual	Req
1								0.00

Ses

Slide 17
Slide notes:

IES Client v8.36 : My IES
Help Submit Quit Functions Commands

1 Main 2 Direct Items 3 Tag Notes

New Purchase Requisition (CP Proforma Order)

Order Number		Supplier Code		Load Requests (Buyer)
Date Ordered	11/01/2014	For Attention		Import Order
Tax Type	0 No Tax Record	Payment Terms		Clean Stock Order
Operator	Infolab	Delivery Code	def Default, no Instruction	Refresh Totals
Batch #	IT-020114	Exp Delivery Date	10/02/2014	
Auth Code	tt Tim Koen	Stock Total	0.00	Interim Save
Fin Period	156: Oct 2013	Direct Items	0.00	Save
Originator	tt Infolab	Order Total	0.00	
Buyer	tt Infolab	Target Authoriser		
Currency	ZAR			

Indent Order ?

>>> Stock Code	Description	Store Unit	Tax Incl	Price	Quantity	Actual	Req
1							0.00

Ses

Slide 18
Slide notes:

Process Buyer Items through RFQ (Request for Quotation) to Purchase Order generation.

Buyer: Infolab

Print RFQ's
Feed Bids
Generate PO's

Quit

>>> Type	Stock or Direct Code	Description	Eligible	Request	Req #
1 Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Award	142	
2 Stock	01000005	Hair Shampoo, Lucia, 850ML	To RFQ / Feed Prices	155	71
3 Stock	003	Acuvue Bifocal	To RFQ / Feed Prices	156	72
4 Direct	01	Sweetex, 500, Swivel Tube	To RFQ / Feed Prices	157	72
5 Stock	01000021	Blue Tooth Head Set	To Award	158	73
6 Stock	0150019	OLYMPUS STYLUS ZOOM 105 QD KIT	To Choose Bidders	163	75
7 Stock	1219530	OPTEX T12/T25 COMPACT TRIPOD	To Choose Bidders	164	75
8 Stock	0204194	CANON 580EX FLASH	To Choose Bidders	165	75
9 Stock	01	PHOTO PAPER	To Choose Bidders	168	
10 Direct	01	Sweetex, 500, Swivel Tube	To Choose Bidders	169	
11 Stock	01000002	Hair Shampoo, Lucia, 300ML	To Choose Bidders	170	76
12 Stock	01000003	Hair Shampoo, Lucia, 500ML	To Choose Bidders	171	76
13 Stock	01000012	Film A443 x 24	To Choose Bidders	172	76
14 Stock	001	Surevue Contact Lenses	To Choose Bidders	173	76
15 Stock	12DD	Lecol Raspberry	To RFQ / Feed Prices	175	76
16 Stock	12ac	Lecol Cream Soda	To RFQ / Feed Prices	176	76
17 Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Order	140	

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Slide 19

Slide notes: We may notice that the Buyer dashboard adjusts immediately, and Items already placed on order disappears from the list.

IES Client v8.36 - My IES

Help Submit Quit Functions Commands

Rfq to PO

Process Buyer Items through RFQ (Request for Quotation) to Purchase Order generation.

Buyer: Infolab Print RFQ's Quit
Feed Bids
Generate PO's

>>> Type	Stock or Direct Code	Description	Eligible	Request	Req #
1	Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Award	142
2	Stock	01000005	Hair Shampoo, Lucia, 850ML	To RFQ / Feed Prices	155 71
3	Stock	003	Acuvue Bifocal	To RFQ / Feed Prices	156 72
4	Direct	01	Sweetex, 500, Swivel Tube	To RFQ / Feed Prices	157 72
5	Stock	01000021	Blue Tooth Head Set	To Award	158 73
6	Stock	0150019	OLYMPUS STYLUS ZOOM 105 QD KIT	To Choose Bidders	163 75
7	Stock	1219530	OPTEX T12/T25 COMPACT TRIPOD	To Choose Bidders	164 75
8	Stock	0204194	CANON 580EX FLASH	To Choose Bidders	165 75
9	Stock	01	PHOTO PAPER	To Choose Bidders	168
10	Direct	01	Sweetex, 500, Swivel Tube	To Choose Bidders	169
11	Stock	01000002	Hair Shampoo, Lucia, 300ML	To Choose Bidders	170 76
12	Stock	01000003	Hair Shampoo, Lucia, 500ML	To Choose Bidders	171 76
13	Stock	01000012	Film A443 x 24	To Choose Bidders	172 76
14	Stock	001	Surevue Contact Lenses	To Choose Bidders	173 76
15	Stock	12DD	Lecol Raspberry	To RFQ / Feed Prices	175 76
16	Stock	12ac	Lecol Cream Soda	To RFQ / Feed Prices	176 76
17	Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Order	140

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Slide 20
Slide notes:

IES Client v8.36 - My IES

Help Submit Quit Functions Commands

Rfq to PO

Process Buyer Items through RFQ (Request for Quotation) to Purchase Order generation.

Buyer: Infolab Print RFQ's Quit
Feed Bids
Generate PO's

>>> Type	Stock or Direct Code	Description	Eligible	Request	Req #
1	Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Award	142
2	Stock	01000005	Hair Shampoo, Lucia, 850ML	To RFQ / Feed Prices	155 71
3	Stock	003	Acuvue Bifocal	To RFQ / Feed Prices	156 72
4	Direct	01	Sweetex, 500, Swivel Tube	To RFQ / Feed Prices	157 72
5	Stock	01000021	Blue Tooth Head Set	To Award	158 73
6	Stock	0150019	OLYMPUS STYLUS ZOOM 105 QD KIT	To Choose Bidders	163 75
7	Stock	1219530	OPTEX T12/T25 COMPACT TRIPOD	To Choose Bidders	164 75
8	Stock	0204194	CANON 580EX FLASH	To Choose Bidders	165 75
9	Stock	01	PHOTO PAPER	To Choose Bidders	168
10	Direct	01	Sweetex, 500, Swivel Tube	To Choose Bidders	169
11	Stock	01000002	Hair Shampoo, Lucia, 300ML	To Choose Bidders	170 76
12	Stock	01000003	Hair Shampoo, Lucia, 500ML	To Choose Bidders	171 76
13	Stock	01000012	Film A443 x 24	To Choose Bidders	172 76
14	Stock	001	Surevue Contact Lenses	To Choose Bidders	173 76
15	Stock	12DD	Lecol Raspberry	To RFQ / Feed Prices	175 76
16	Stock	12ac	Lecol Cream Soda	To RFQ / Feed Prices	176 76
17	Stock	3008412	OLYMPUS CAMEDIA MASTER PRO 4.2	To Order	140

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 Slide notes: