

IES Client v8.26 - My IES

Help | Info | Corrections | Login | Logout | Consignment | Word | Item Bill | Consignment | System Monitor | Admin Panel | Admin Select

Total		255.78	
6001150006299	Ginger Rooibos	1.00	9.25
6001150006299	Ginger Rooibos	1.00	9.25
6001156005297	Rooibos Tea	1.00	8.75
6001156005297	Rooibos Tea	1.00	8.75
6001156005297	Rooibos Tea	1.00	8.75
6001150005298	Rooibos + Buchu	1.00	8.95
7001150909302	Decaf Coffee Bean	1.00	51.25
7001150909304	Pofu Coffee	1.00	43.23
7001150909301	Coffee Bean	1.00	45.75

Item SCAN or type

Last Qty + 1	Last Qty + 2	Last Qty + 3	Last Qty - 1
Change Last Qty	Remove Last Qty	Remove / Select	Functions
CRM Select	Recall Last Deal	Change Last Price	Change Last Descr
Cash	Card	Multi Tender	Exit

Slide 1

Slide notes: Although CRM Club membership may be swiped upfront, we can also do it at any stage before processing payment, or to change the currently selected CRM. We just choose 'CRM select'.

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Help Submit Quit Functions Commands

FIND CUSTOMER PROFILE

DIRECT RETRIEVAL

FastTrack Retrieval

If any of the Values below are known, then you may find the Customer Profile much faster ...
[Start with correct CODE, as shown in]

Family Name or Company Name
n smith

Telephone Number
t 65 23653

Club Card Number
c 753342

Zip (Postal) Code
z 60032

E-Mail Address
e johnny@concast.net

SEARCH OPTIONS

You may specify search strings on 1 or more of these Fields. Any stated values will be used by the system to locate the correct Profile for you.

You may also specify the Customer Code to locate the Profile instantaneously.

Customer Code
Corporate Name
Family Name
Given Names
E-Mail Address
Postal Address
Physical Address
Telephone Numbers

Rule to Apply: Apply OR [any Condition specified]

[Reset Criteria](#) [Start Search](#)

Slide 2

Slide notes: CRM retrieval offers many methods and intuitive retrieval that we can use. In this example, we will simply capture the CRM number.

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Family Name
Given Names
E-Mail Address
Postal Address
Physical Address
Telephone Numbers

Rule to Apply: Apply OR (any Condition specified)

[Reset Criteria](#) [Start Search](#)

Slide 3

Slide notes:

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Help Submit Quit Functions Commands

FIND CUSTOMER PROFILE

DIRECT RETRIEVAL

FastTrack Retrieval
00492

If any of the Values below are known, then you may find the Customer Profile much faster ...
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Club Card Number
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Zip (Postal) Code
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Given Names
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Postal Address
Physical Address
Telephone Numbers

Rule to Apply: Apply OR [any Condition specified]

[Reset Criteria](#) [Start Search](#)

Slide 4

Slide notes:

