

iesMobile Page
localhost/request

iesMobile

GL Account: - Annual View

Account Code 99-0-0-13010
Name Security Services

	Financial	Physical
B/f	0.00	
Mar 2011	0.00	0.00
Apr 2011	0.00	0.00
May 2011	0.00	0.00
Jun 2011	0.00	0.00
Jul 2011	0.00	0.00
Aug 2011	0.00	0.00
Sep 2011	0.00	0.00
Oct 2011	3,600.00	0.00
Nov 2011	0.00	0.00
Dec 2011	0.00	0.00
Jan 2012	0.00	0.00
Feb 2012	0.00	0.00
C/f	3,600.00	0.00 Total

Slide 1

Slide notes: What we see here is an Account Annual View drill, and on this type of drill where we have periods listed for an Account, we can also provide a drill on each Period, in order to reveal the Transaction detail for each Period.

The screenshot shows a mobile application window titled 'iesMobile Page' with a browser address bar containing 'localhost/request'. The application header includes navigation icons and the text 'iesMobile'. The main content area is titled 'GL Account: - Period Transaction View' and displays the following account information:

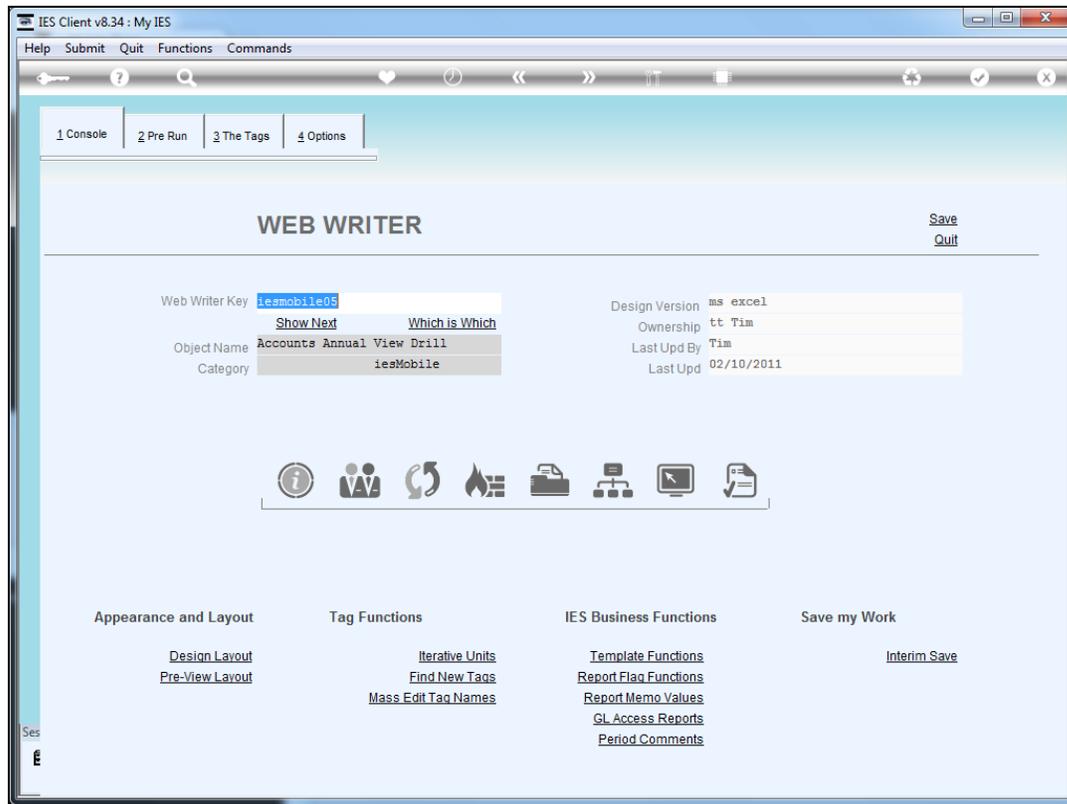
- Account Code: 99-0-0-13010
- Name: Security Services
- Period: 034: Oct 2011

Below the account information is a table with the following data:

Transaction Key	Date	Description	Financial	Physical
		B/f	0.00	0.00
1599238613	13 OCT 2011	Secure At Office	3,600.00	0.00
		C/f	3,600.00	0.00

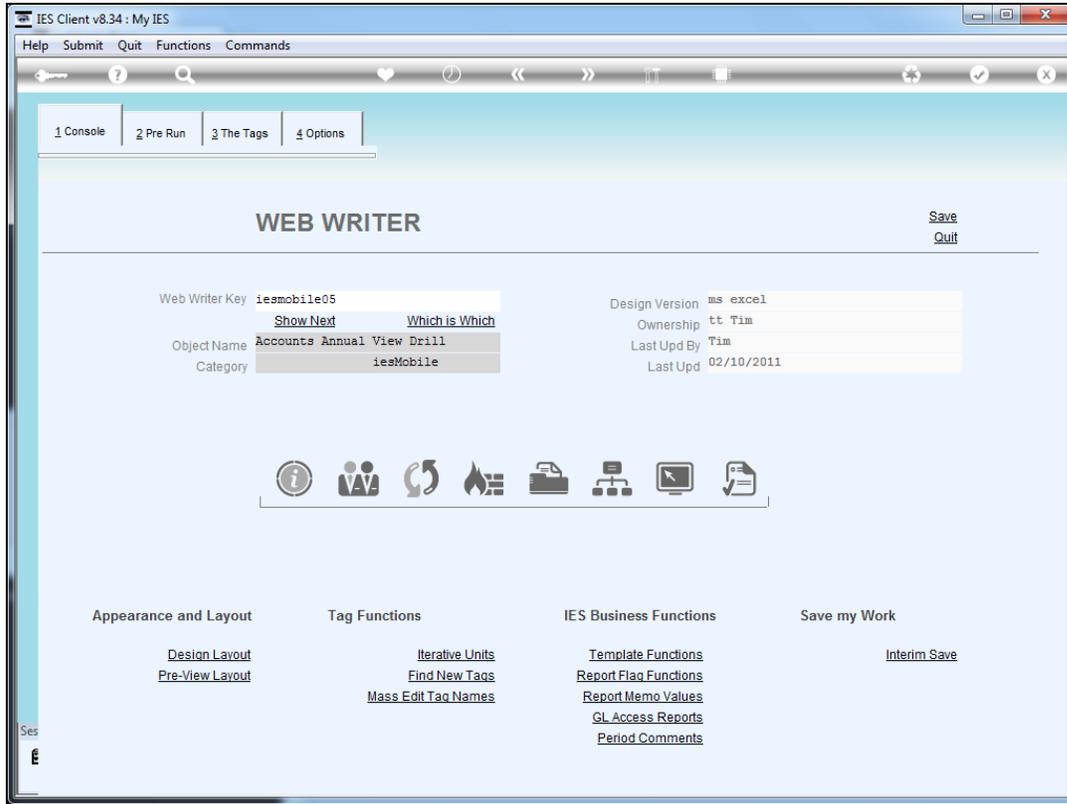
Slide 2

Slide notes: When we drill a Period, then we see the Transactions that are present for the Account for that Period.



Slide 3

Slide notes: The Account Annual View page that we have seen is "iesmobile05", and we will now see how we can easily provide a drill on each Period.



Slide 4
Slide notes:

IES Client v8.34 : My IES

Help Submit Quit Functions Commands

1 Console 2 Pre Run 3 The Tags 4 Options

Tag Result Macros: -

>>> Tags	Value Names	Exec	It
1 0001	Account Code		1
2 0002	Account Name		1
3 0003	B/F Fin		1
4 0004	Period Name 1		1
5 0005	Movement Period 1		1
6 0029	Phys Movement 1		1
7 0006	Period Name 2		1
8 0007	Movement Period 2		1
9 0030	Phys Movement 2		1
10 0008	Period Name 3		1
11 0009	Movement Period 3		1
12 0031	Phys Movement 3		1
13 0010	Period Name 4		1
14 0011	Movement Period 4		1
15 0032	Phys Movement 4		1
16 0012	Period Name 5		1
17 0013	Movement Period 5		1
18 0033	Phys Movement 5		1
19 0014	Period Name 6		1
20 0015	Movement Period 6		1
21 0034	Phys Movement 6		1
22 0016	Period Name 7		1
23 0017	Movement Period 7		1
24 0035	Phys Movement 7		1
25 0018	Period Name 8		1

Where is that tag !

[Select from Tag List](#)

[Search for Tag Number](#)

[Search for Tag Name](#)

Current Tag Focus: -

Row

Tag #

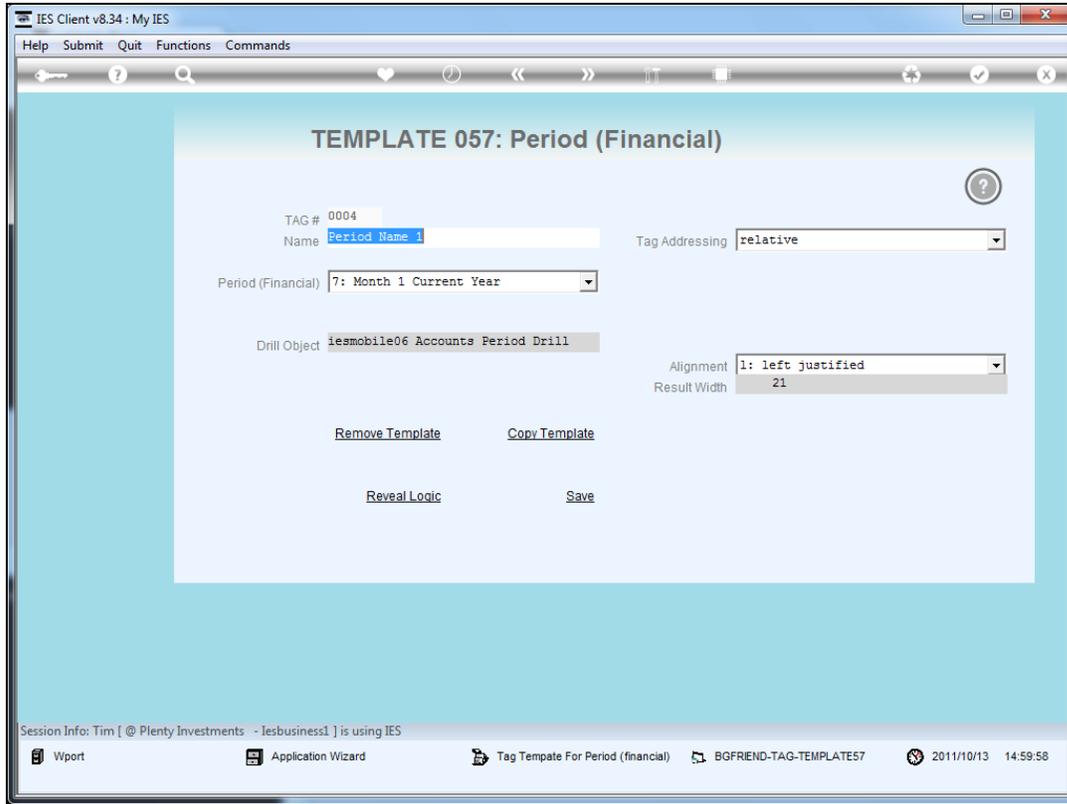
Name

[Open the Tag Macro](#)

Ses

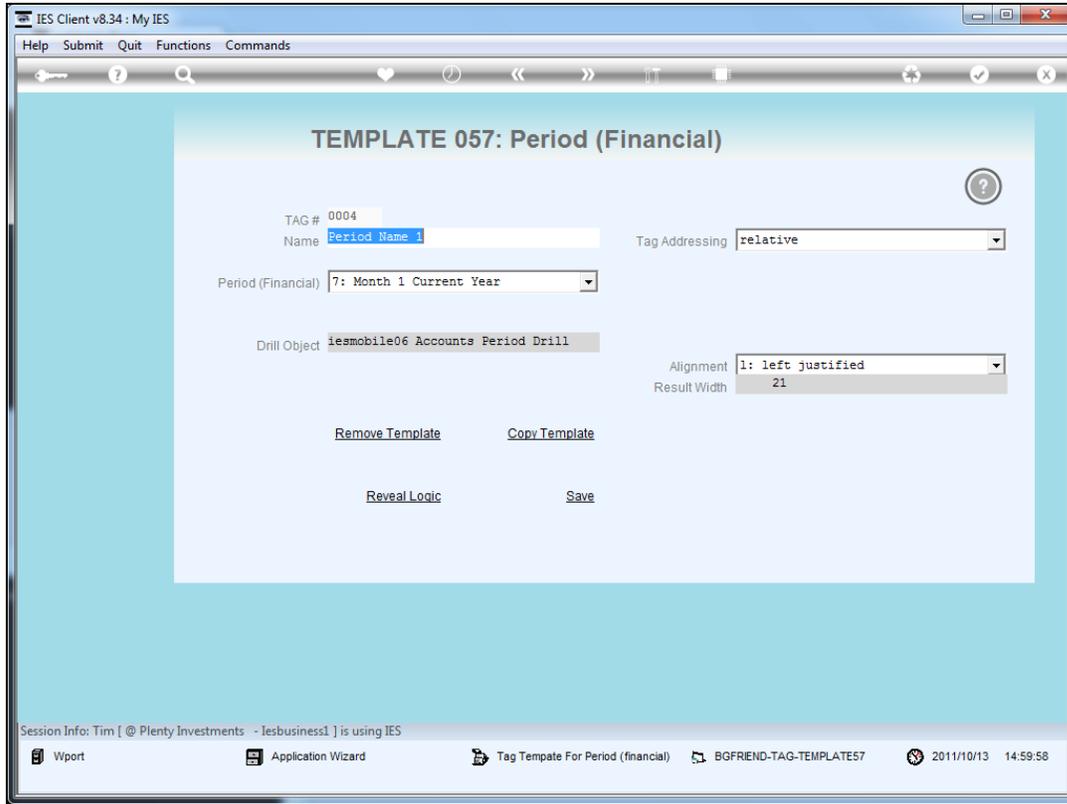
Nex|Pre|Add|Ins|Ed|Del

Slide 5
Slide notes:

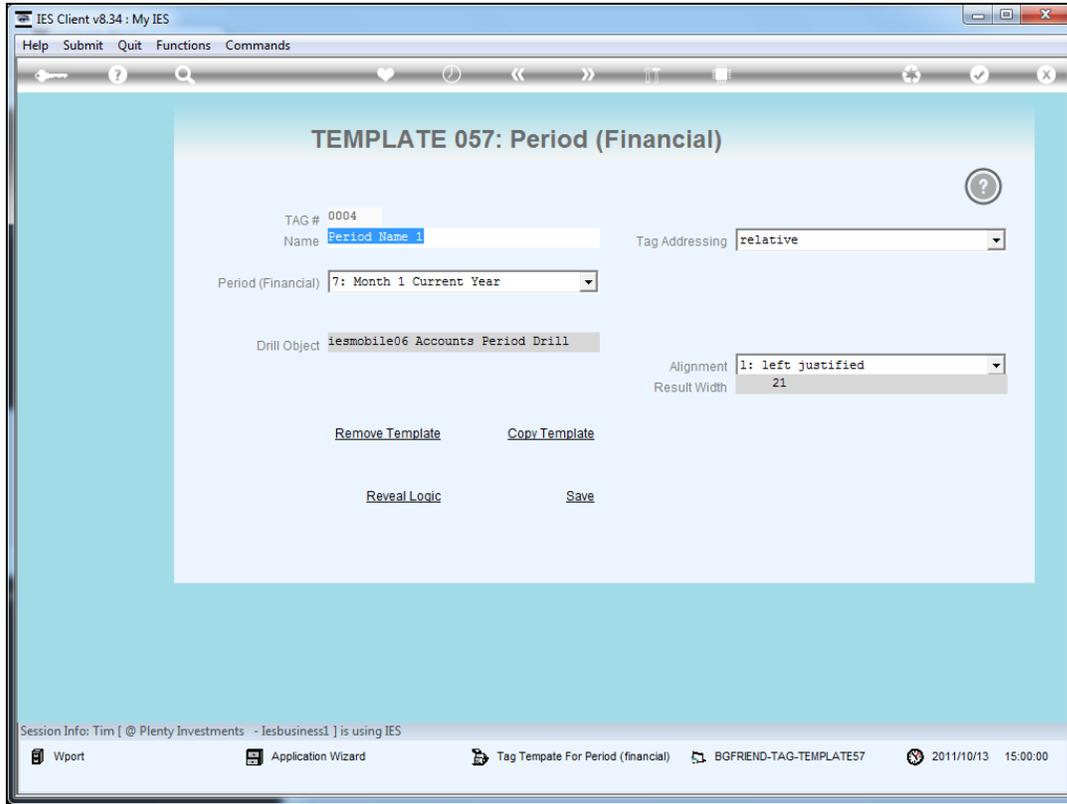


Slide 6

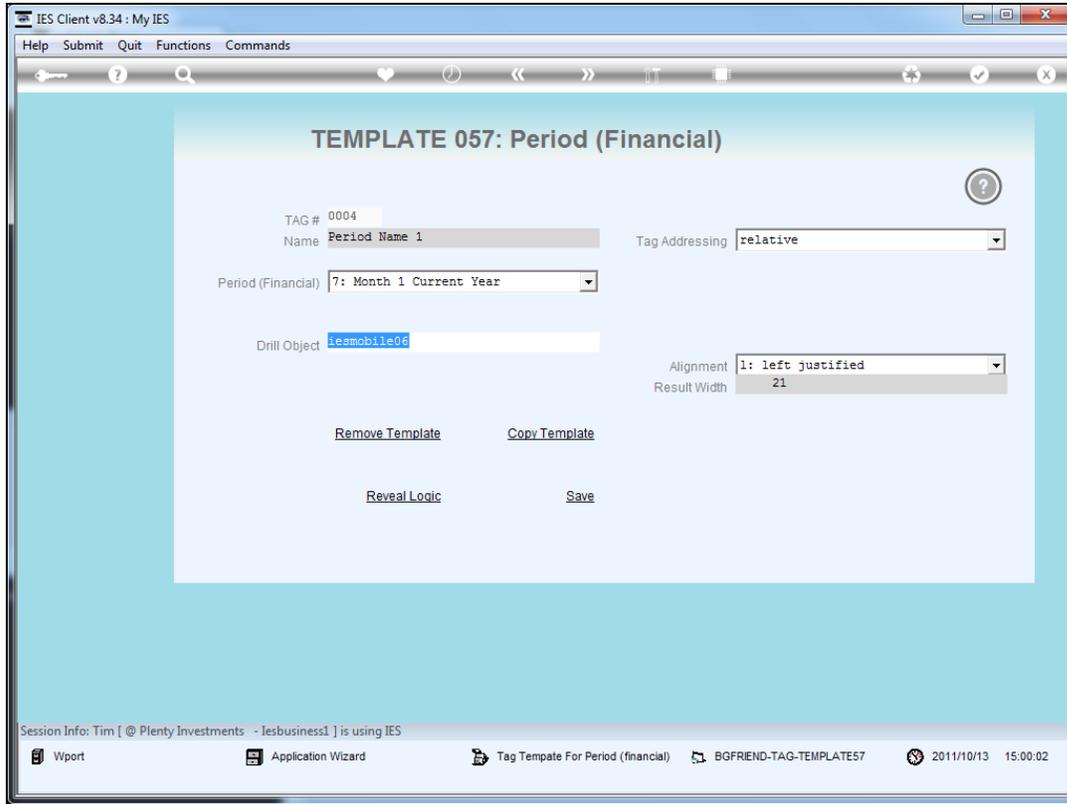
Slide notes: Template 57 is used to insert a Period Name, and this Template includes a drill object option.



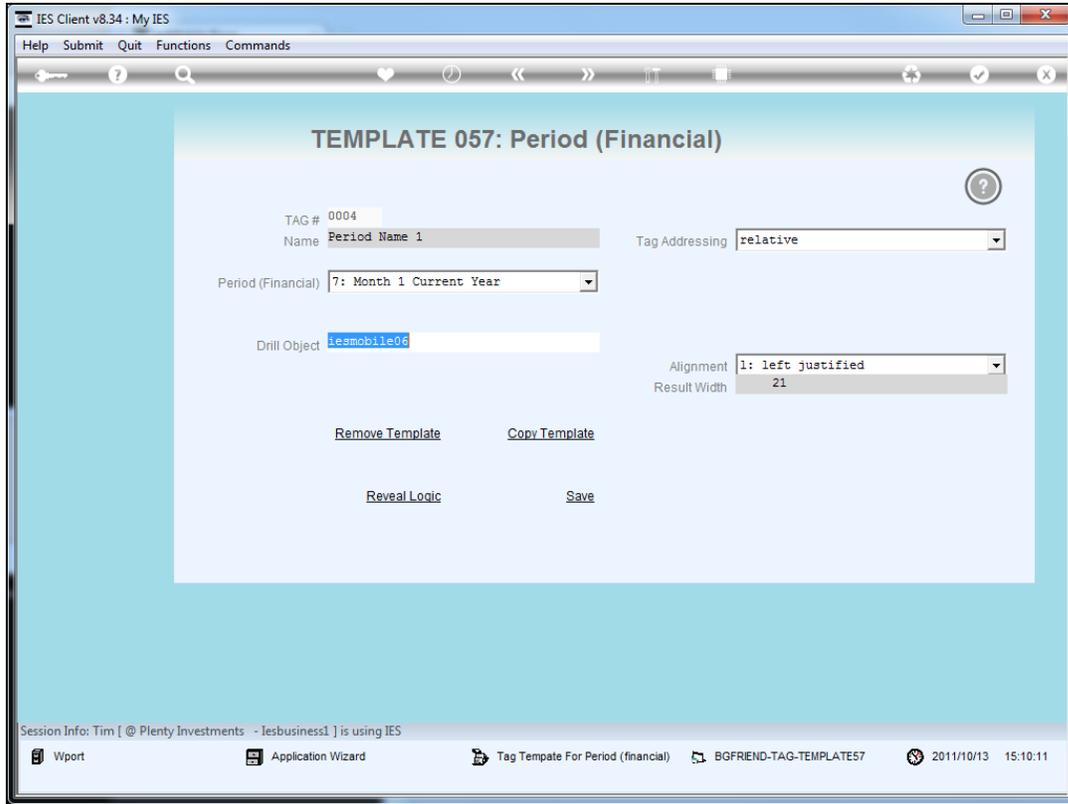
Slide 7
Slide notes:



Slide 8
Slide notes:



Slide 9
Slide notes:



Slide 10
Slide notes:

IES Client v8.34: My IES

Help Submit Quit Functions Commands

Document

[Next](#)

CURRENT PROCESS = [BGFRIEND-TAG-TEMPLATE57] TAG TEMPLATE FOR PERIOD (FINANCIAL)

The drill object is optional, available for iesMobile execution, and ignored with DocWriter execution.

What is it for? When an iesMobile Page is used to display Financial and/or Physical Values for an Account (e.g. GL, Jobs, other), then the Period names may be used to provide a drill option to another page that will show all the underlying Transactions for that Period.

How to use? Select the appropriate Page to use for the drill. For example, if the current Page shows Movement for the Financial Year for a GL Account, then the Page to drill into (drill object) should be a Page that shows the Transactions for the Period. The drilled Page will automatically inherit the current Account Code and the Period being drilled, though this is dependent on the current Page using an INHERITED drill key for the Account Code.

Function

Doc or Printwriter Tag Template definition.

Caution

None.

Description

The Tag Template offers simple prompts (all with help) for you to make choices, based upon which the system will generate the necessary Tag Logic.

Doc Key tt*userdirect

Make a copy - [Text Copy](#)

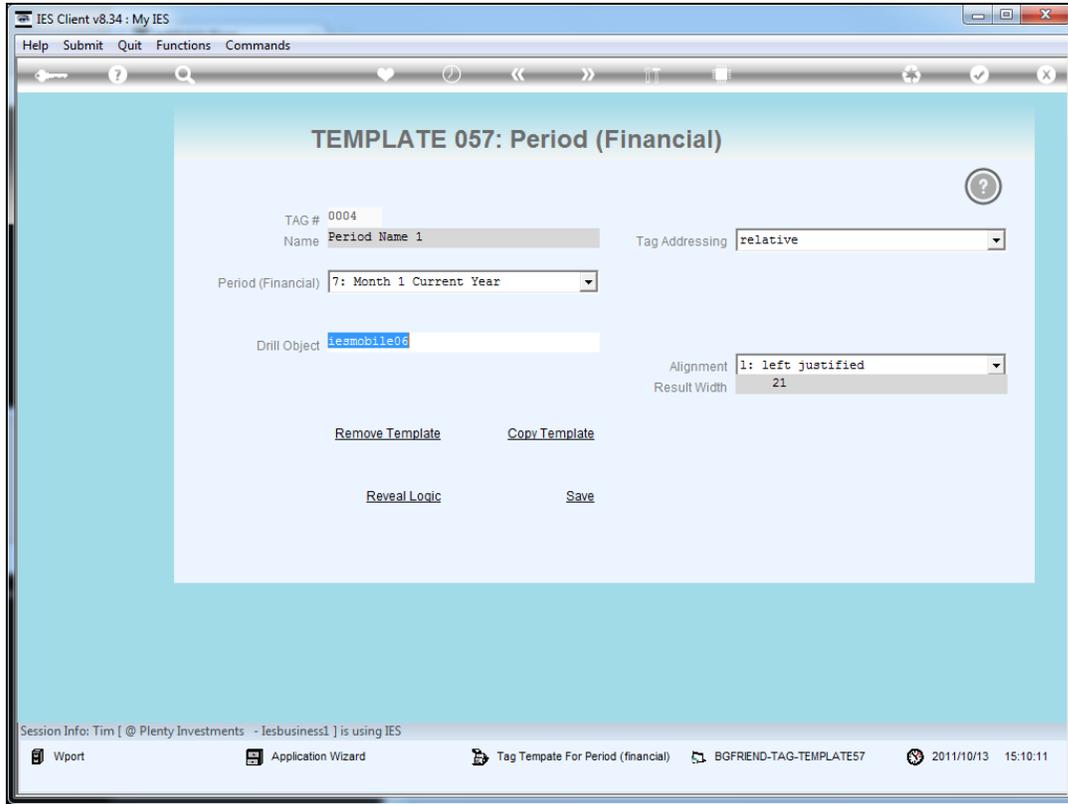
Search Phrase

[Search](#)

Search the IES web on-line documentation by typing a phrase, then choose "search".

Slide 11

Slide notes: The Help explains.



Slide 12

Slide notes: The system standard for the resulting page that will list the Transactions in the Period is "iesmobile06", but we can also design additional pages if we like.