Slide 1

Slide notes: What we see here is an Account Annual View drill, and on this type of drill where we have periods listed for an Account, we can also provide a drill on each Period, in order to reveal the Transaction detail for each Period.
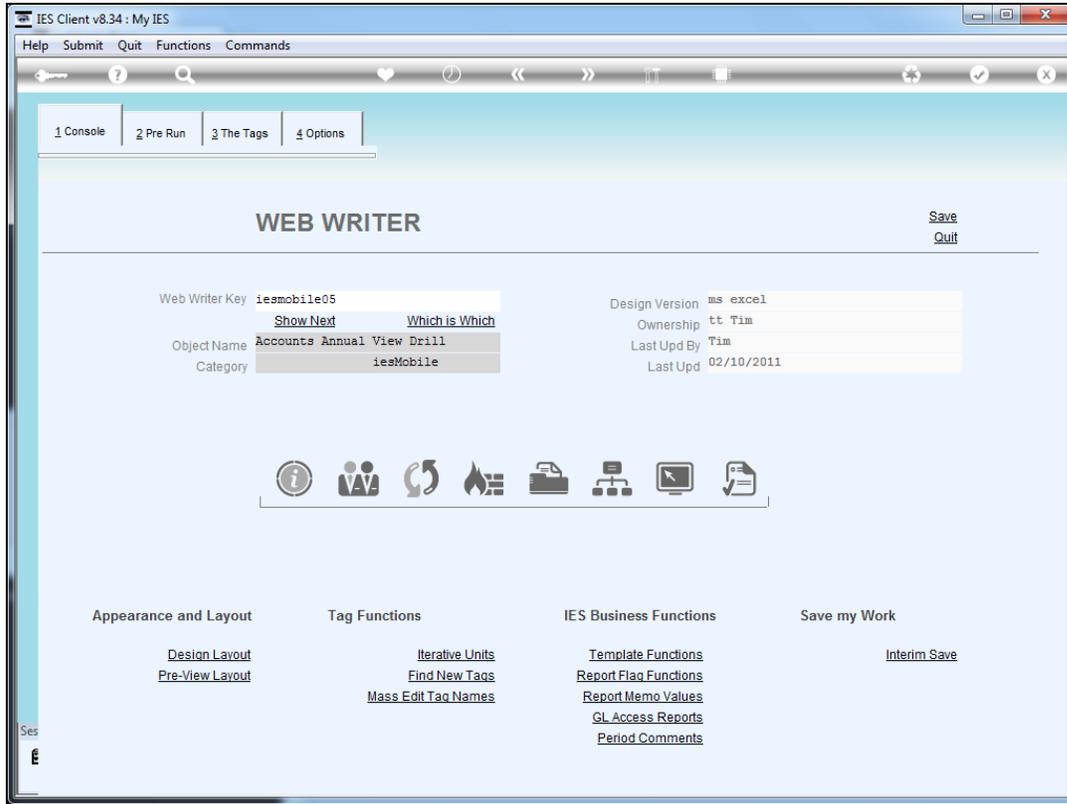
Slide 2

Slide notes: When we drill a Period, then we see the Transactions that are present for the Account for that Period.
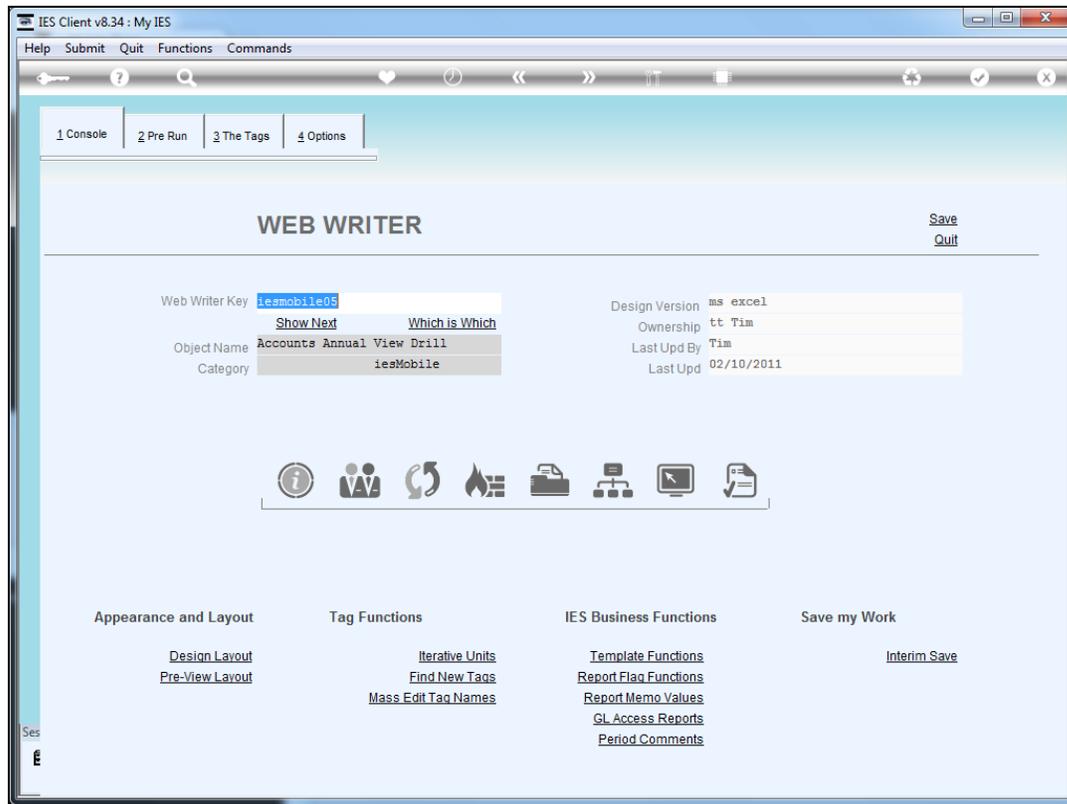
Slide 3

Slide notes: The Account Annual View page that we have seen is "iesmobile05", and we will now see how we can easily provide a drill on each Period.

Slide 4
Slide notes:
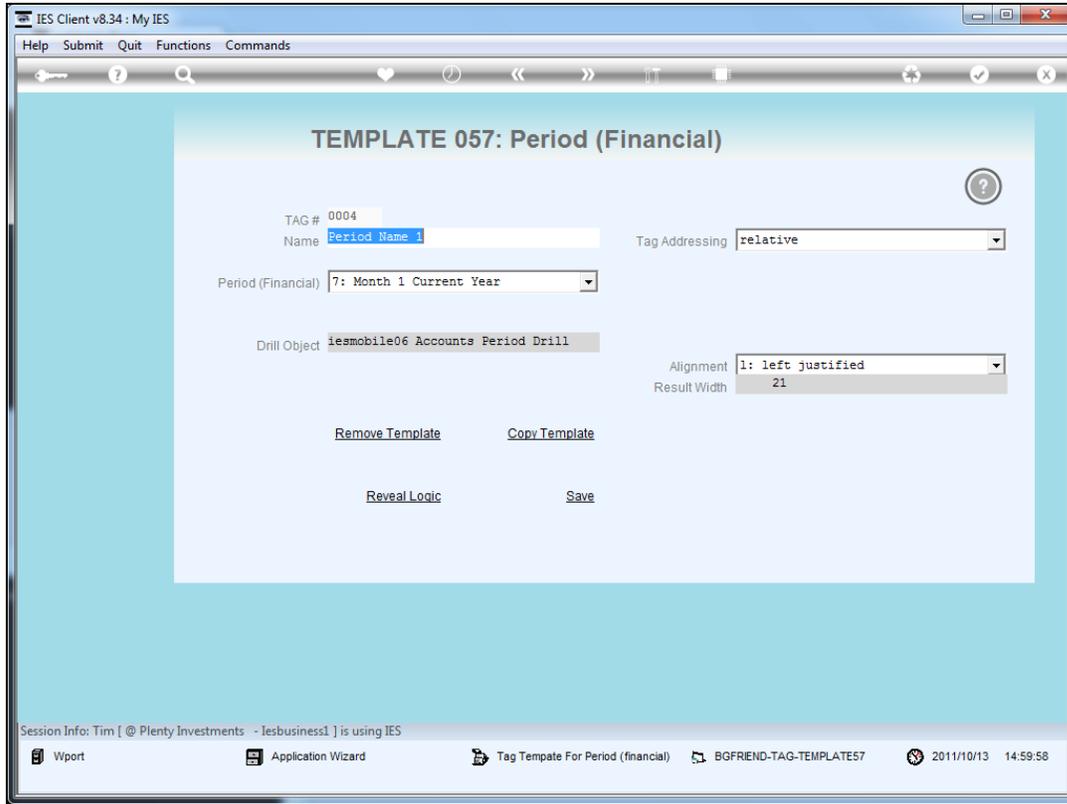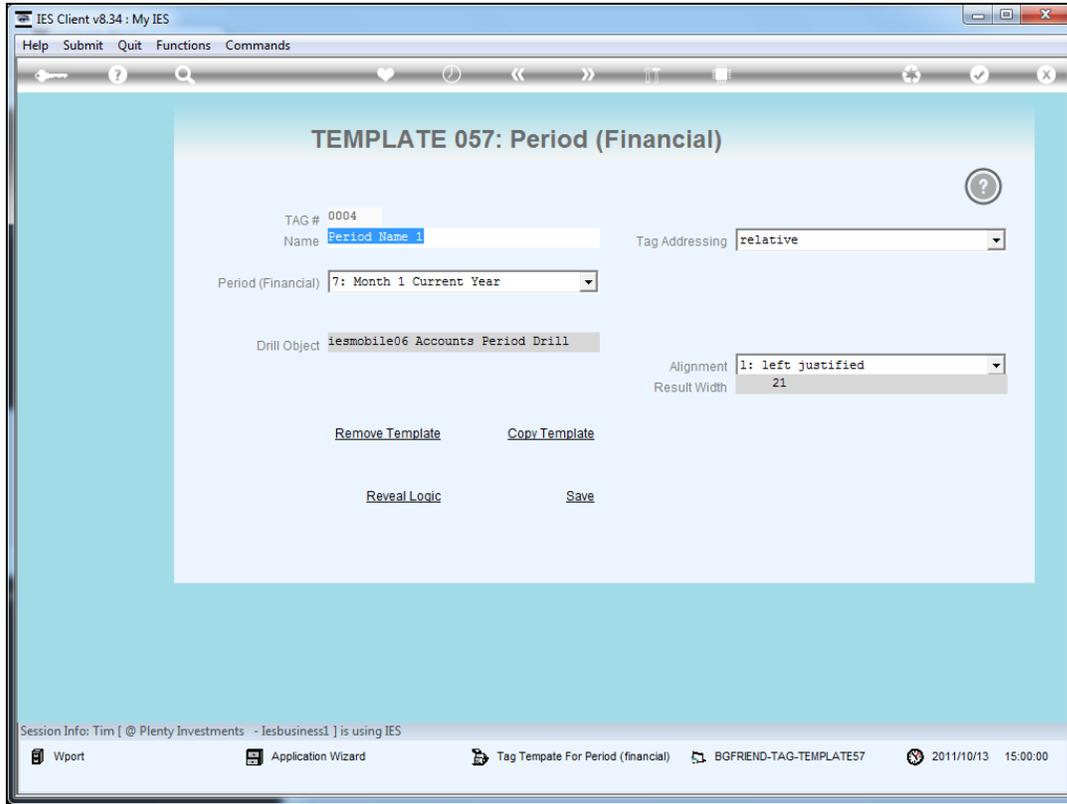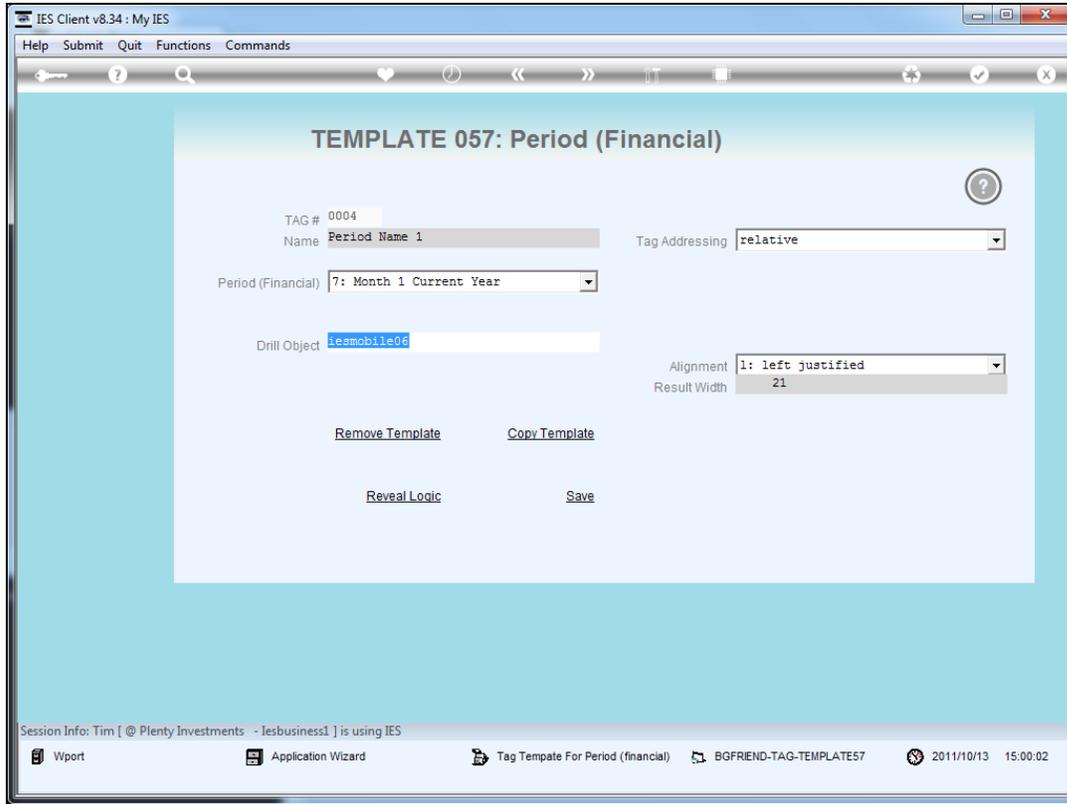
Slide 5
Slide notes:

Slide 6

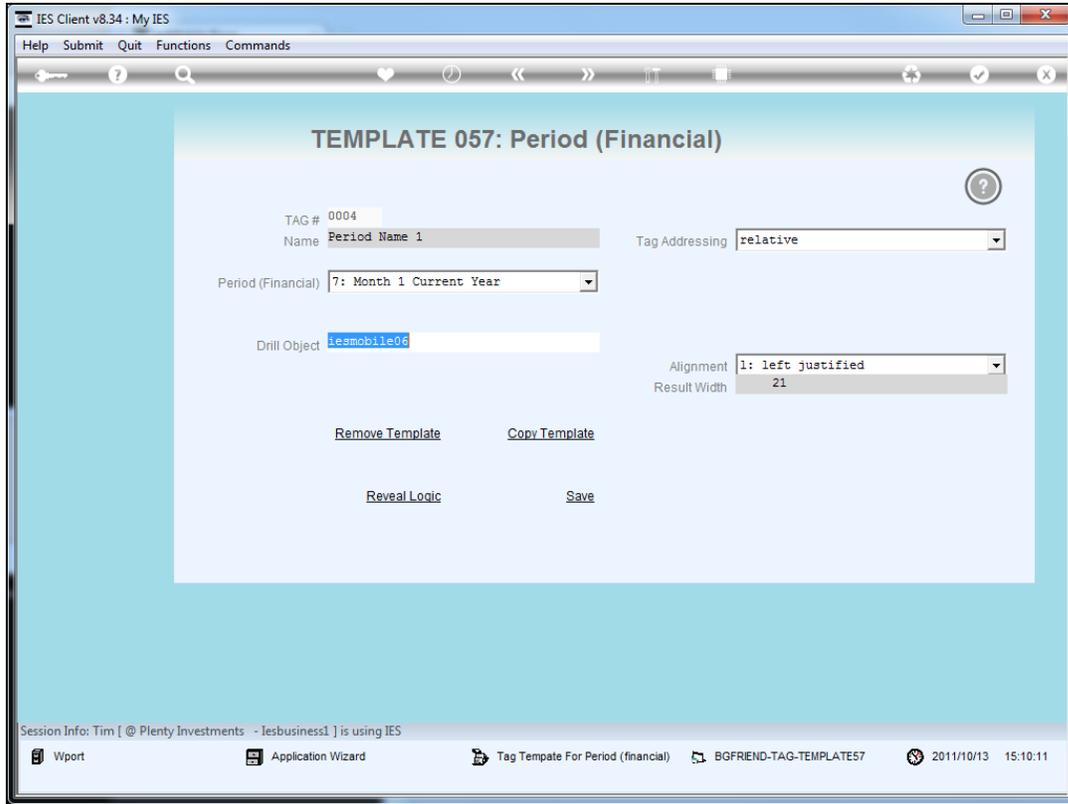Slide notes: Template 57 is used to insert a Period Name, and this Template includes a drill object option.

Slide 7

Slide notes:

Slide 8
Slide notes:

Slide 9
Slide notes:

Slide 10
Slide notes:

Slide 11
Slide notes: The Help explains.
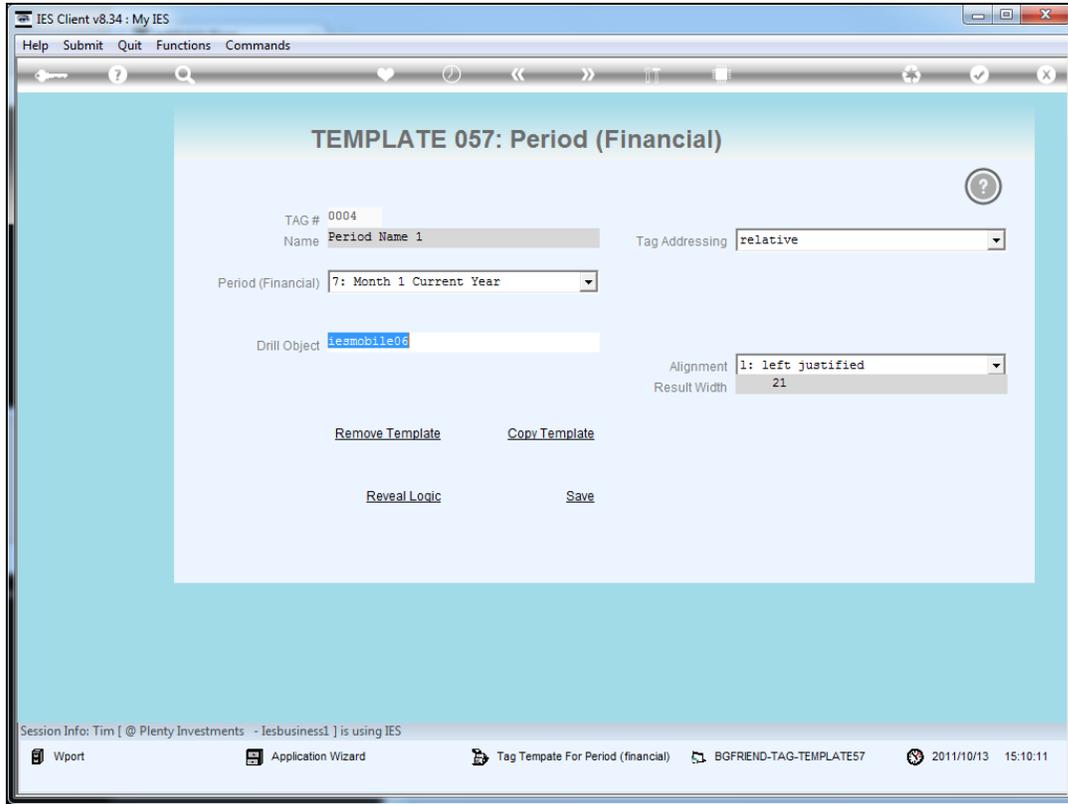
Slide 12

Slide notes: The system standard for the resulting page that will list the Transactions in the Period is "iesmobile06", but we can also design additional pages if we like.